

AGENDA
SOUTH PLACER FIRE DISTRICT
BOARD OF DIRECTORS
Weds. July 13, 2022

1. **Closed Session – Recommended at 6:30 – 7:00pm:**

Discussion about possible litigation (Gov Code §54956.9)

2. **7:00 p.m. Regular Session**

3. **Flag Salute**

4. **Public Comment**

5. **Closed Session**

At any time during the regular session, the legislative body may adjourn to closed session to confer with real property negotiators, labor negotiators, or legal counsel regarding existing or anticipated litigation. The legislative body may also adjourn to closed session to consider liability claims, threats to public services or facilities, public employee appointment, public employment, public employment performance evaluation, or public employee discipline/dismissal/release.

6. **Consent Agenda (Single Motion Needed)**

All matters listed under the Consent Agenda are considered to be routine and will be enacted by one motion. There will be no separate discussion of these items unless a member of the Board of Directors, audience, or staff requests a specific item to be removed from the Consent Agenda for separate action. Any item removed will be considered after the motion to approve the Consent Agenda.

A. Approval of the Agenda

B. Approval of the Minutes

C. Authorization of Deposits:

Ambulance	\$183,834.04
Consolidated Mitigation Fees	\$44,690.70
Plans/Inspections	\$22,664.00
Cell Tower Leases	\$5,143.06
Workers Comp. Reimbursements	\$6,556.64
Apparatus Refund/Reimbursements	\$26,045.40
Staffing reimbursements	\$141.55
Cal Card Rebate	\$378.30
Report Fees	\$50.00
Fire Recovery	<u>\$911.82</u>
TOTAL	<u>\$290,415.51</u>

D. Approval of the July 2022 Expenditures: \$439,808.26

E. Personnel Items

<u>Separations:</u>	Matt Hodges – Engineer/PM
<u>Promotions:</u>	None
<u>Reassignments:</u>	None
<u>New Hires:</u>	None
<u>Interns/Volunteers:</u>	None

7. **Special Presentation** - None

8. **Old Business:**

- A. **Station 18 New Truck Room Update:** Staff recommends discussion on the progress made on the project. PG#27
- B. **Employee Retention:** Staff recommends discussion on current issues facing the District involving employee retention. PG#28
- C. **Continuation of June 8, 2022 Public Hearing and Consideration of the Levy of Assessments for the Proposed South Placer Fire Protection District, Fire and Suppression Services Assessment:** Staff recommends the continuation of the public Proposition 218 benefit assessment proceedings to announce the tabulation results and adopt the resolution approving the Engineer's Report, confirm diagram and assessment, and order levying of the Fire and Suppression Services Assessment for fiscal year 2022/23, if applicable. PG#29
- D. **Final Approval for Continued Benefit Assessment within the Loomis Emergency Response Services Assessment District:** Public hearing and action on Resolution No. 2-2022/23 PG#84
- E. **Adoption of Cost-of-Living Adjustment for Parcel Fees within the former Loomis Fire Protection District:** Public hearing and action on Resolution No. 3-2022/23. PG#144
- F. **Adoption of Cost-of-Living Adjustment for Special Zones of Benefit:** Public hearing and action on Resolution No. 4-2022/23. PG#147
- G. **Adoption of Resolution Requesting Collection of Charges on Tax Roll:** Staff recommends approval of the Resolution No. 5-2022/23 requesting collection services by Placer County. PG#152
- H. **Discussion on District-Wide Photovoltaic Solar Electric Proposal:** Staff recommends update and discussion on options to mitigate rising utility costs by acquiring photovoltaic solar panels District-wide. PG#155
- I. **Reallocation of Committed Funds from the former Loomis Fire Protection District:** Staff recommends discussion and Board action to address status of committed funds from the "old" Loomis Fire Protection District. PG#167

9. **New Business:**

- A. **Advanced Life Support First Responder Fee and Ambulance Treat-No Transport Fee for Division 1 (former Loomis Fire Protection District):** Staff recommends discussion and direction for adjusting the fee schedule for an advanced life support engine company first responder fee and ambulance treat - no transport fee for Division 1. PG#171
- B. **2022 Emergency Medical Services (EMS) Fee Adjustment:** Staff recommends discussion on revising fees and charges for certain EMS services. PG#173

- C. **Fee for Non-Emergency Lift Assistance at Licensed Care Facilities:** Staff PG#183 recommends discussion and direction on a proposal to implement a fee for non-emergency lift assistance at licensed care facilities.
- D. **2022/23 Board Goal Setting Workshop:** Staff recommends setting a date to PG#192 conduct the 2022/23 Board goals workshop.
- E. **FASIS Board Election:** Staff recommends discussion and possible action on two PG#193 open positions on the FASIS board.

10. **Information and Discussion**

11. **Correspondence**

12. **Chief's Report**

13. **Functions**

14. **Board/Staff Comments**

15. **Future Agenda Items**

16. **Adjournment**

SOUTH PLACER FIRE DISTRICT
BOARD OF DIRECTORS
Regular Board Meeting Minutes
June 08, 2022

REGULAR BUSINESS

The South Placer Fire District Board of Directors regular meeting was called to order on Wednesday, June 08, 2022, at 7:04 p.m. by President, Gary Grenfell.

Present:

Gary Grenfell, President
Dan Bajtos, Vice President
Sean Mullin, Clerk
Ken Musso, Director
Terri Ryland, Director
Mike Johnson, Director
Chris Gibson, Director

Absent:

None

Staff in Attendance:

Fire Chief, Mark Duerr
Deputy Chief, Matt Feeley
Division Chief, Jeff Ingolia
Battalion Chief, Matt Van Voltinburg
Division Chief, James Magnuson
Engineer, Brian Bailey
Captain Paramedic, Nick Paskey
Firefighter Paramedic, Bryan Doepel
Captain Paramedic, Shawn Cline

Public Comment: None

Consent Agenda: Director Ryland made a motion to approve the items for the consent agenda. The motion was seconded by Director Gibson.

Rollcall:

Ayes: Grenfell, Bajtos, Mullin, Ryland, Gibson, Johnson, Musso Noes: None Abstain: None
Absent: None Carried

OLD BUSINESS

Station 18 New Truck Room Update: Staff recommends discussion on the proposed project and progress made to date. Chief Duerr began that the wall is complete. The project is now on hold as the Board continues to review the current financial situation and revisit the project needs in the future.

Employee Retention: Staff recommends discussion on current issues facing the District involving employee retention. Chief Duerr began that there are no changes since the last meeting. He continued the District is waiting to fill the current vacancies awaiting the results from the ballot assessment.

Public Hearing and Consideration of the Levy of the Assessments for the Proposed South Placer PFD Fire Protection and Emergency Response Services Assessment: Director Ryland began with some guidelines and requirements before opening the public hearing that will end with the conclusion of the

ballot proceeding that allows property owners in the South Placer Division 2 their last opportunity to submit their ballots. She noted that speakers are allotted three minutes to speak during the hearing and may request a replacement ballot from the representative with SCI Consultants in attendance at the meeting at this time. Chief Duerr gave a presentation to the Board and public discussing the current needs of the District while forecasting the future financial position for the District. President Grenfell then opened the public hearing to the public that wished to speak at 7:34 pm. Members of the public stepped forward to express their questions and comments to the Board. The Board recessed at 8:10 p.m. to allow staff and consultants to organize their responses to the public. The board meeting and public hearing reconvened at 8:20 p.m. Chief Duerr, consultants with SCI and the Board members responded to the inquires and discussions of the public. At 8:43 pm President Grenfell announced a last call for ballot submission and noted the public input of the hearing was then closed. President Grenfell then declared that he directs the tabulation of the ballots to begin tomorrow at 10 am at the South Placer Fire District in the training room and will be open to the public. He advised that the public hearing is continued to the July 13th Board meeting where should the tabulation find that a weighted majority of ballots submitted are in support of the proposed assessment the Board may consider a Resolution to levy the assessments commencing in Fiscal Year 2022-23.

NEW BUSINESS

Fiscal Year 2022/23 Preliminary Budget Adoption: Staff recommends adoption of the preliminary fiscal year 2022/23 budget. Chief Duerr gave a short presentation on the Fiscal Year 2022/23 budget status while noting the importance of having a preliminary spending plan before next board meeting that occurs in July. He continued that this budget assumed a 5% increase in property tax revenues from the prior fiscal year but a decrease in ambulance revenues. An increase in overtime budgeting is expected to more match the District trends. He continued that he has allocated the minimum purchase of required personal protective equipment and heart monitors for the capital expenditures spending category. It was noted that the budget will be operating at a deficit of \$90,000 overall. Director Ryland made a motion to approve the Fiscal Year 2022/23 Preliminary Budget as presented. Director Gibson made a second to the motion.

Rollcall:

Ayes: Grenfell, Bajtos, Gibson, Mullin, Johnson, Musso, Ryland Noes: None Abstain: None
Absent: None Carried

Authorization providing for the Levy and Collection of Special Tax Measure A for Fiscal Year 2022/23: Staff recommends approval of Resolutions to authorize the levy and collection of the Districts Special Tax, Measure A by Placer County. This special tax was passed by South Placer Fire District with 69.2% of the ballots in 1980. The special tax is \$70 per residence, .05 per square foot of commercial property, and \$2.00 per acre for vacant land with no cost-of-living adjustment or Consumer Price Index. Estimated revenue is \$707,000. Director Mullin made a motion to approve the resolutions to levy and collect the special Tax Measure A for Fiscal Year 2022/23. Director Bajtos made a second to the motion.

Rollcall for Resolution 14-2021/22 Providing for the levy and collection of Special Tax Measure A for Fiscal Year 2022/23:

Ayes: Grenfell, Bajtos, Gibson, Mullin, Johnson, Musso, Ryland Noes: None Abstain: None
Absent: None Carried

Rollcall for Resolution 15-2021/22 Requesting collection of charges on tax roll Fiscal Year 2022/23:

Ayes: Grenfell, Bajtos, Gibson, Mullin, Johnson, Musso, Ryland Noes: None Abstain: None
Absent: None Carried

Fiscal Year 2021/22 Budget Amendment to address committed funds from the former Loomis Fire Protection District: Staff recommends discussion and board action to address the committed funds account as well as address the recommendations from the fiscal year 2021 audit regarding Designated (Equity) Reserves. Chief Duerr explained that upon recent discovery that \$1,561,261 Facilities Reserve Loomis reserve funds of the prior Loomis Fire District were believed to have been formally committed to the Station 18 project, but no board action item formally committed these funds to facilities. Meeting minutes identify the movement of the funds from unassigned to facilities, but the formal process established by GASB did not occur. Chief Duerr continued that he recommends uncommitting these funds and moving the “committed” funds into unassigned fund balance. In addition, in note 8 of the audited financial statement for 2020/21 the auditors recommend the District’s board-designated Contingency Reserve be increased to the historical 5% of budget at \$700,000, currently set at \$410,000. Chief Duerr recommended moving approximately \$300,000 of these newly transferred unassigned funds into Contingency Reserve to increase the reserve to 5% of budget to bring the contingency reserves into alignment in addition to formally correcting the reserve balances of the now consolidated District. Director Ryland noted that this may be a good time for the Board to further review the board policies for fund balances. Director Mullin asked Chief Duerr to do further research and bring the item back for discussion and action at the July Board meeting.

INFORMATION AND DISCUSSION

Correspondence: A recent PARS statement for the month of April.

Chief’s Report:

- Wildland fire training complete
- One new engine on site Friday June 10th
- Firefighter Physical – 1st phases completed
- No fireworks in unincorporated Placer County
- 355 call – 18% increase from 322 in May of last year
- 11% increase in calls over last year total
- SSV response times- arrived within 99% of the SSV response times
- 2022 Fire Prevention department – large increases in new starts, mitigation fees, total permits, square footage, prevention fees

Functions: Open House- Station 18 on June 11th, July 4 bike ride at Shelborne Estates

Board/Staff Comments: none

Future Agenda Items: Reallocate fund balances, Prop. 218 Ballot Measure

There being no further business to come before the Board, the meeting adjourned at 9:09 p.m. The next regular meeting will be held on Wednesday, July 13th, 2022.

Respectfully submitted,



Recording Secretary, Kathy Medeiros

**FOLLOWING CORRESPONDENCE
SUBMITTED FOR THE RECORD**

June 8, 2022

Board of Directors
South Placer Fire Protection District
6900 Eureka Road
Granite Bay, CA 95746

Re: Special Benefit Assessment District

I have lived in Granite Bay for 45 years and have watched the fire district grow from mostly volunteer firefighters and medical aide to a professional first responder service to be proud of. However, I do not support the Special Benefit Assessment District proposed by the Board and have listed some of the reasons below:

- This method used to seek this increase in funding was unclear to the property owners.
- The reason for seeking funding this way is that it only requires 50+1 of ballots returned to pass rather than 2/3 approval if done the usual way.
- Method of assessing each property owner was unclear in Engineer's Report.
- Concerns about ballot that included signature, address and vote not being confidential.
- Questions re meaning of weighted ballot.
- Misleading information on fliers sent out by South Placer Firefighter Association.
- Why ballots were sent to Station 17 to hold 45 days until counting date and not a neutral address.
- Why results will not be announced to anyone until the following month at a Board meeting.
- Mixed messaging on how to get replacement ballots
- Confusion on how to get a ballot if none received in first place.
- Poor direction on what to do if ballot not received and unable to attend July 8 meeting to get one.
- Entire SPFD will benefit from Assessment and entire SPFD should pay for it, not just Granite Bay Division property owners.


The consolidation with Loomis was to be revenue neutral, but the Granite Bay Division property owners pay considerably more. Between 2012 and 2021 Granite Bay tax revenues have increased \$3,060,951 while Loomis tax revenues have only increased \$464,670. The consolidation of the two districts was only revenue neutral for the first year and after that it has been a deficit for the Granite Bay property owners.

For fiscal year 6-30-18, SPFD salaries and benefits were little more than \$7.3 million or 70.6% of SPFD general revenues. General revenues have grown from 2019 to 2021 at rate of about 7% per year on average but salaries and benefits have been paid at a rate that exceeds income growth. For fiscal year ended 6-30-21 general revenues have increased since FY 6-30-18 by \$2.4 million but salaries and benefits paid increased by more than \$3.8 million in same period and are now almost 90% of entire SPFD general revenue.

It isn't about how much property tax you pay, it is about how much property tax you pay to South Placer Fire District. The entire South Placer Fire District will benefit from this Assessment and the entire South Placer Fire District should pay for it – not just Granite Bay property owners.

Sincerely,


Sandra H. Harris



My name is Karen Biane. My husband and I are 38-year residents of Granite Bay. During this time, the South Placer Fire Department has responded to multiple house fires and emergency calls in our neighborhood.

One emergency call we witnessed was to help a toddler-drowning victim. Thanks to their efforts and excellent medical care, the child survived, and is thriving.

Four years ago they responded to an emergency call at our home. In our case, the responders were there within 5 minutes of my 911 call, and were very kind and compassionate in how they dealt with our needs.

The Department also provides emergency service at Folsom Lake on a regular basis. We frequently hear sirens at the park, especially on weekends.

We live in an area where a potentially catastrophic wildfire could occur. Folsom State Park is badly overgrown and tinder dry. This puts us in a position where, in my opinion, we could experience a fire not dissimilar to the Berkley fire of 1991, or more recently the fires that destroyed subdivisions in Redding, Santa Rosa, and the community of Paradise.

The members of SPFD put the lives and property of the Granite Bay community ahead of their own welfare. They RUN IN TO DANGER on our behalf, putting their own lives at risk. They perform community outreach, and are important members of our community.

I have reviewed the South Placer Fire Departments' explanation of district revenues and expenses. Having done so I understand the rationale for the fee increases being requested in our area.

**It is imperative that our fire department be properly staffed, trained and equipped. If an additional fee must be imposed to provide that, we support it.
Thank you.**

My name is Diane Will and I live on Cavitt Stallman Road.

I support the South Placer Fire District, but I do NOT support this ballot measure.

South Placer Fire District needs additional funding, but not just from the Granite Bay Division. This is a District-wide need, so it should be a District-wide assessment, not just an assessment for Granite Bay Division residents.

I would like it to be noted for the Administrative Record that I am protesting this ballot measure because:

- It does not comply with the intent and application of Proposition 218,
- It provides no “special” benefits over and above the general benefits already provided by the South Placer Fire District
- It misleads the public about the actual funding dollars provided to South Placer Fire District by the Granite Bay Division, and
- This assessment will benefit the District as a whole and will simply provide more dollars to subsidize the Loomis Division

Fire services are not eligible for assessment under Proposition 218:

The California Legislative Analyst’s Office has stated “Proposition 218 specifies that no property-related fee may be: levied to pay for a general governmental service, such as police or fire service” (*“Understanding Proposition 218,” Legislative Analyst’s Office, December 1996*)

The Howard Jarvis Taxpayers Association reinforced this by stating “As the drafters of Prop. 218, we at HJTA are in full agreement with the Legislative Analyst that fire suppression and emergency medical services are not eligible for assessment financing under prop. 218, but must be funded **only** through property taxes and other general and special taxes.” (*Mountain Democrat, “Garden Valley fire assessment may violate Prop. 218, August 2019*)

There no “Special” Benefits

Only special benefits conferred upon real property are assessable under Proposition 218. Any other benefits are NOT assessable and must be excluded. This includes any benefits to people.

SPFD calls for Rescue & Emergency Medical Service are between 65% and 70% of all calls

There are other calls for False Alarm, Service Call and Good Intent

The actual number of calls for fire in 2020 was 140 calls, or about 4% of all the calls for the entire year of 2020.

The focus of this Ballot Measure has been just on the \$70 Special Tax we pay, but we actually provide a lot more funding than that.

The Ballot Information Guide states that "South Placer Fire Protection District, Division 2, is funded through a **small portion of local property taxes**, miscellaneous fees, and a static \$70 special tax that has remained unchanged since 1981. The initial Special Tax, implemented in 1981, covered 100% of employee wages. Today that same special tax covers just 18% of wages." You make it sound like that is the **ONLY** funding provided by the Granite Bay Division. And that's just wrong.

Let's talk about that "SMALL" portion of property taxes, for FYE 6/30/21, the amount of property taxes paid to SPFD by each division is as follows:

\$8,272,001 GB Division property taxes; almost \$8.3 MILLION

\$329,031 Loomis property taxes paid to SPFD

And yes, I understand Loomis Division residents pay the same **RATE of property tax to the County** as Granite Bay Division residents, **but if their property taxes are funding OTHER public agencies, they are NOT funding SPFD.**

OK, so now let's talk about that \$70 Special Tax. In 1981, we were in a severe recession. SPFD asked the Granite Bay community to fund a Special Tax, on a temporary basis. This tax would be \$70 per parcel and was never intended to be permanent.

Forty years later, you are now suggesting this 1981 emergency funding request is the only funding the Granite Bay Division is providing to SPFD.

And how are those funds actually being spent? Engineers Report Final Dec 2021 shows these funds are being spent on legal fees, consultants and "other" services. So not a dime is being paid to our firefighters.

This assessment, if successful, will only continue to subsidize the Loomis Division and there will never be any incentive for the Loomis Division to contribute **ANY** more to their own fire services.

Ranges: From: To: Number From: To:

Checkbook ID First Last Date 6/2/2022 Last 7/7/2022

Description First Last Type Check

User-Defined 1 First Last

Sorted By: Date
Include Trx: Reconciled, Unreconciled

* Voided transaction ^ Cleared amount is different than posted amount

Checkbook ID	Description	User-Defined 1	Current Balance		
Number	Date	Type	Paid To/Rcvd From	Reconciled Origin	Payment Deposit
PLACER COUNTY	County Of Placer				\$3,494,746.26
24256	6/28/2022	CHK	NGLIC C/O Superior Vision Se No	PMCHK00000980	\$827.07
24257	6/28/2022	CHK	PRINCIPAL MUTUAL No	PMCHK00000980	\$7,444.16
24258	6/28/2022	CHK	Sacramento Area Fire Fighter No	PMCHK00000980	\$2,233.88
24259	6/28/2022	CHK	Sacramento Area Fire Fighter No	PMCHK00000980	\$2,330.68
24260	6/28/2022	CHK	SPFAOA No	PMCHK00000980	\$75.00
24261	6/28/2022	CHK	SPFAOA No	PMCHK00000980	\$75.00
24262	6/28/2022	CHK	TASC/ Total Admin Service No	PMCHK00000980	\$5,376.08
24263	6/28/2022	CHK	TASC/ Total Admin Service No	PMCHK00000980	\$5,376.08
24264	6/28/2022	CHK	Voya Financial Trust Co. No	PMCHK00000980	\$17,325.28
24265	6/28/2022	CHK	Voya Financial Trust Co. No	PMCHK00000980	\$15,781.27
24266	6/30/2022	CHK	TASC/ Total Admin Service No	PMTRX00001443	\$5,376.08
24267	7/7/2022	CHK	AFLAC No	PMCHK00000983	\$714.44
24268	7/7/2022	CHK	California Assn of Prefessio No	PMCHK00000983	\$1,416.00
24269	7/7/2022	CHK	California Assn of Prefessio No	PMCHK00000983	\$59.00
24270	7/7/2022	CHK	P.E.R.S No	PMCHK00000983	\$108,331.06
24271	7/7/2022	CHK	P.E.R.S No	PMCHK00000983	\$3,365.20
24272	7/7/2022	CHK	Sacramento Area Fire Fighter No	PMCHK00000983	\$2,330.68
24273	7/7/2022	CHK	SPFAOA No	PMCHK00000983	\$75.00
24274	7/7/2022	CHK	TASC/ Total Admin Service No	PMCHK00000983	\$219.52
24275	7/7/2022	CHK	Voya Financial Trust Co. No	PMCHK00000983	\$16,052.87
20 Transaction(s)					\$194,784.35
20					\$0.00
WELLS FARGO OP	Wells Fargo Operating Account				(\$74,067.37)
27301	6/21/2022	CHK	AT&T Mobility No	PMCHK00000979	\$991.75
27302	6/21/2022	CHK	Backflow Technologies, Inc. No	PMCHK00000979	\$339.80
27303	6/21/2022	CHK	BART INDUSTRIES No	PMCHK00000979	\$91.06
27304	6/21/2022	CHK	Brookcrest By Culligan Water No	PMCHK00000979	\$129.52
27305	6/21/2022	CHK	CAPITAL CLUTCH & BRAKE No	PMCHK00000979	\$1,369.53
27306	6/21/2022	CHK	CUMMINS Pacific, LLC No	PMCHK00000979	\$770.00
27307	6/21/2022	CHK	C.W. Nielsen Mfg. Corp. No	PMCHK00000979	\$1,280.30
27308	6/21/2022	CHK	GRAINGER, W.W. No	PMCHK00000979	\$19.33
27309	6/21/2022	CHK	HI-TECH No	PMCHK00000979	\$674.94
27310	6/21/2022	CHK	Hunt and Sons, Inc No	PMCHK00000979	\$11,878.83
27311	6/21/2022	CHK	HARRIS INDUSTRIAL GASES No	PMCHK00000979	\$808.50
27312	6/21/2022	CHK	INLAND BUSINESS SYSTEMS No	PMCHK00000979	\$287.51
27313	6/21/2022	CHK	Interwest Consulting Group No	PMCHK00000979	\$4,871.25
27314	6/21/2022	CHK	Kingsley Bogard, LLP No	PMCHK00000979	\$989.50
27315	6/21/2022	CHK	LIFE ASSIST No	PMCHK00000979	\$6,093.23
27316	6/21/2022	CHK	Lionakis No	PMCHK00000979	\$2,950.00
27317	6/21/2022	CHK	Motorola Solutions Inc No	PMCHK00000979	\$49.08
27318	6/21/2022	CHK	Magnuson, James No	PMCHK00000979	\$1,477.20
27319	6/21/2022	CHK	NETWORK DESIGN ASSOC No	PMCHK00000979	\$4,567.50
27320	6/21/2022	CHK	Placer County Water Agency No	PMCHK00000979	\$592.92
27321	6/21/2022	CHK	Recology Auburn Placer No	PMCHK00000979	\$1,451.06
27322	6/21/2022	CHK	Robertson, Mark No	PMCHK00000979	\$250.00
27323	6/21/2022	CHK	South Placer Municipal Utili No	PMCHK00000979	\$280.80
27324	6/21/2022	CHK	SIERRA SAFETY COMPANY No	PMCHK00000979	\$41.29
27325	6/21/2022	CHK	Sierra-Sacramento Valley EMS No	PMCHK00000979	\$2,002.26
27326	6/21/2022	CHK	STERICYCLE INC No	PMCHK00000979	\$289.41
27327	6/21/2022	CHK	Consolidated Communications No	PMCHK00000979	\$2,311.32
27328	6/21/2022	CHK	SAMBA Holdings Inc No	PMCHK00000979	\$58.46
27329	6/21/2022	CHK	TIFCO INDUSTRIES No	PMCHK00000979	\$454.45
27330	6/21/2022	CHK	US Bank Corporate Payment Sy No	PMCHK00000979	\$6,990.17
27331	6/21/2022	CHK	Verizon Wireless No	PMCHK00000979	\$410.47
27332	7/1/2022	CHK	ALL STAR FIRE EQUIPMENT No	PMCHK00000981	\$23,453.55
27333	7/1/2022	CHK	AUBURN TIRE SERVICE No	PMCHK00000981	\$22.99
27334	7/1/2022	CHK	AT&T Mobility No	PMCHK00000981	\$1,006.63
27335	7/1/2022	CHK	BURTONS FIRE APPARATUS No	PMCHK00000981	\$631.01
27336	7/1/2022	CHK	BART INDUSTRIES No	PMCHK00000981	\$64.97
27337	7/1/2022	CHK	Benz Air Engineering Co, Inc No	PMCHK00000981	\$6,935.52
27338	7/1/2022	CHK	CURTIS L.N. & SONS No	PMCHK00000981	\$3,153.35
27339	7/1/2022	CHK	CELL ENERGY No	PMCHK00000981	\$135.12
27340	7/1/2022	CHK	COLLEGE OAK TOWING No	PMCHK00000981	\$261.25

Checkbook ID		Description		User-Defined 1		Current Balance	
Number	Date	Type	Paid To/Rcvd From	Reconciled	Origin	Payment	Deposit
27341	7/1/2022	CHK	EnviroTech	No	PMCHK00000981	\$288.19	
27342	7/1/2022	CHK	Hunt and Sons, Inc	No	PMCHK00000981	\$5,443.62	
27343	7/1/2022	CHK	LIFE ASSIST	No	PMCHK00000981	\$1,381.16	
27344	7/1/2022	CHK	Mission Uniform Services	No	PMCHK00000981	\$247.59	
27345	7/1/2022	CHK	NETWORK DESIGN ASSOC	No	PMCHK00000981	\$826.00	
27346	7/1/2022	CHK	PG & E	No	PMCHK00000981	\$6,280.99	
27347	7/1/2022	CHK	PnP Construction Inc	No	PMCHK00000981	\$132,560.00	
27348	7/1/2022	CHK	Quill Corporation	No	PMCHK00000981	\$107.21	
27349	7/1/2022	CHK	Sac. Regional Fire Preventio	No	PMCHK00000981	\$60.00	
27350	7/1/2022	CHK	SAMBA Holdings Inc	No	PMCHK00000981	\$72.46	
27351	7/1/2022	CHK	US Bank Corporate Payment Sy	No	PMCHK00000981	\$4,798.03	
27352	7/1/2022	CHK	Xerox Financial Services	No	PMCHK00000981	\$2,522.83	
52	Transaction(s)					\$245,023.91	\$0.00
72	Total Transaction(s)						

Ranges:	From:	To:	From:	To:
Vendor ID	First	Last	Checkbook ID	PLACER COUNTY
Vendor Name	First	Last	Check Number	First
Check Date	6/2/2022	7/7/2022		

Sorted By: Checkbook ID

Distribution Types Included: PURCH

Vendor ID	Vendor Name	Checkbook ID	Check Number	Check Date	Check Amount
Voucher Number	Invoice Number	Original Voucher Amount			
N115	NGLIC C/O Superior Vision Serv	PLACER COUNTY	24256	6/28/2022	\$827.07
34865	641202 07-2022 vision premium		\$827.07		
	Type Account Description			Debit	Credit
	PURCH 0-000-0143-000 Prepaid Expenses			\$827.07	\$0.00
P159	PRINCIPAL MUTUAL	PLACER COUNTY	24257	6/28/2022	\$7,444.16
34866	7-2022 DENTAL July 2022 dental premium		\$7,444.16		
	Type Account Description			Debit	Credit
	PURCH 0-000-0143-000 Prepaid Expenses			\$7,444.16	\$0.00
S043	Sacramento Area Fire Fighters	PLACER COUNTY	24258	6/28/2022	\$2,233.88
34867	PP25 UNION 2022 EE Union dues PP 25		\$2,233.88		
	Type Account Description			Debit	Credit
	PURCH 0-000-0218-000 Union Dues Payable			\$2,233.88	\$0.00
S043	Sacramento Area Fire Fighters	PLACER COUNTY	24259	6/28/2022	\$2,330.68
34868	PP26 UNION 2022 EE Union dues PP 26		\$2,330.68		
	Type Account Description			Debit	Credit
	PURCH 0-000-0218-000 Union Dues Payable			\$2,330.68	\$0.00
S233	SPFAOA	PLACER COUNTY	24260	6/28/2022	\$75.00
34869	PP25 SPFAOA 2022 SPFAOA dues PP 25		\$75.00		
	Type Account Description			Debit	Credit
	PURCH 0-000-0218-000 Union Dues Payable			\$75.00	\$0.00
S233	SPFAOA	PLACER COUNTY	24261	6/28/2022	\$75.00
34870	PP26 SPFAOA 2022 SPFAOA dues PP 26		\$75.00		
	Type Account Description			Debit	Credit
	PURCH 0-000-0218-000 Union Dues Payable			\$75.00	\$0.00
T160	TASC/ Total Admin Service	PLACER COUNTY	24262	6/28/2022	\$5,376.08
34871	PP25 DC/MR 2022 EE/ER DC/MR PP 25		\$5,376.08		
	Type Account Description			Debit	Credit
	PURCH 0-000-0216-000 Flexible Benefits Payable			\$869.51	\$0.00
	PURCH 0-000-1550-000 Agency Share Insurance			\$4,074.97	\$0.00
	PURCH 0-000-1550-000 Agency Share Insurance			\$431.60	\$0.00
T160	TASC/ Total Admin Service	PLACER COUNTY	24263	6/28/2022	\$5,376.08
34872	PP26 DC/MR 2022 EE/ER DC/MR PP 26		\$5,376.08		
	Type Account Description			Debit	Credit
	PURCH 0-000-0216-000 Flexible Benefits Payable			\$869.51	\$0.00
	PURCH 0-000-1550-000 Agency Share Insurance			\$4,074.97	\$0.00
	PURCH 0-000-1550-000 Agency Share Insurance			\$431.60	\$0.00

Vendor ID	Vendor Name	Checkbook ID	Check Number	Check Date	Check Amount
Voucher Number	Invoice Number	Original Voucher Amount			
V125 34873	Voya Financial Trust Co. PP25 DEF COMP 2022 Type Account PURCH 0-000-0214-000 PURCH 0-000-0214-000	PLACER COUNTY EE/ER Def Comp PP 25 Description 457 Deferred Comp. Payable 457 Deferred Comp. Payable	24264 \$17,325.28	6/28/2022 Debit \$16,240.52 \$1,084.76	\$17,325.28 Credit \$0.00 \$0.00
V125 34874	Voya Financial Trust Co. PP26 DEF COMP 2022 Type Account PURCH 0-000-0214-000 PURCH 0-000-0214-000	PLACER COUNTY EE/ER Def Comp PP 26 Description 457 Deferred Comp. Payable 457 Deferred Comp. Payable	24265 \$15,781.27	6/28/2022 Debit \$14,696.51 \$1,084.76	\$15,781.27 Credit \$0.00 \$0.00
T160 34875	TASC/ Total Admin Service PP1 2023 MR/DC Type Account PURCH 0-000-0216-000 PURCH 0-000-1550-000 PURCH 0-000-1550-000	PLACER COUNTY PP1 2023 MR/DC Description Flexible Benefits Payable Agency Share Insurance Agency Share Insurance	24266 \$5,376.08	6/30/2022 Debit \$869.51 \$4,074.97 \$431.60	\$5,376.08 Credit \$0.00 \$0.00 \$0.00
A212 34912	AFLAC 866004 Type Account PURCH 0-000-1550-000	PLACER COUNTY Monthly premium Description Agency Share Insurance	24267 \$714.44	7/7/2022 Debit \$714.44	\$714.44 Credit \$0.00
C273 34913	California Assn of Prefessiona 7/2022 LTD Type Account PURCH 0-000-0215-000 PURCH 0-000-0215-000 PURCH 0-000-0215-000	PLACER COUNTY 7-2022 Safety LTD Description Group Insurance Payable Group Insurance Payable Group Insurance Payable	24268 \$1,416.00	7/7/2022 Debit \$59.00 \$1,386.50 \$0.00	\$1,416.00 Credit \$0.00 \$0.00 \$29.50
C273 34914	California Assn of Prefessiona 7/2022 NS LTD Type Account PURCH 0-000-0215-000	PLACER COUNTY 7-2022 NSafety LTD Description Group Insurance Payable	24269 \$59.00	7/7/2022 Debit \$59.00	\$59.00 Credit \$0.00
P101 34915	P.E.R.S 16837043 Type Account PURCH 0-000-0215-000 PURCH 0-000-1550-000 PURCH 0-000-1550-000	PLACER COUNTY July 2022 premium Description Group Insurance Payable Agency Share Insurance Agency Share Insurance	24270 \$108,331.06	7/7/2022 Debit \$22,435.66 \$62,373.92 \$23,521.48	\$108,331.06 Credit \$0.00 \$0.00 \$0.00
P101 34916	P.E.R.S 16841423 Type Account PURCH 0-000-1300-000 PURCH 0-000-1300-000 PURCH 0-000-1300-000 PURCH 0-000-1300-000	PLACER COUNTY Survivor billing adjustment Description PERS Retirement PERS Retirement PERS Retirement PERS Retirement	24271 \$3,365.20	7/7/2022 Debit \$1,518.10 \$1,574.50 \$112.80 \$159.80	\$3,365.20 Credit \$0.00 \$0.00 \$0.00 \$0.00
S043	Sacramento Area Fire Fighters	PLACER COUNTY	24272	7/7/2022	\$2,330.68

Vendor ID	Vendor Name	Checkbook ID	Check Number	Check Date	Check Amount
Voucher Number	Invoice Number	Original Voucher Amount			
34917	PP01 UNION 2022	EE Union dues	PP 1	\$2,330.68	
	Type Account	Description		Debit	Credit
	PURCH 0-000-0218-000	Union Dues Payable		\$2,330.68	\$0.00
S233	SPFAOA	PLACER COUNTY	24273	7/7/2022	\$75.00
34918	PP01 SPFAOA 2022	SPFAOA dues	PP 1	\$75.00	
	Type Account	Description		Debit	Credit
	PURCH 0-000-0218-000	Union Dues Payable		\$75.00	\$0.00
T160	TASC/ Total Admin Service	PLACER COUNTY	24274	7/7/2022	\$219.52
34919	IN2422748	8/1/22-8/31/22 Admin Fees		\$219.52	
	Type Account	Description		Debit	Credit
	PURCH 0-000-0215-000	Group Insurance Payable		\$219.52	\$0.00
V125	Voya Financial Trust Co.	PLACER COUNTY	24275	7/7/2022	\$16,052.87
34920	PP01 DEF COMP 2022	EE/ER Def Comp	PP 1	\$16,052.87	
	Type Account	Description		Debit	Credit
	PURCH 0-000-0214-000	457 Deferred Comp. Payable		\$14,968.11	\$0.00
	PURCH 0-000-0214-000	457 Deferred Comp. Payable		\$1,084.76	\$0.00
A226	AT&T Mobility	WELLS FARGO OP	27301	6/21/2022	\$991.75
34802	19612192	Monthly billing		\$991.75	
	Type Account	Description		Debit	Credit
	PURCH 0-000-2037-000	Telephone		\$991.75	\$0.00
B101	Backflow Technologies, Inc.	WELLS FARGO OP	27302	6/21/2022	\$339.80
34803	22-22517	Annual backflow device testi		\$339.80	
	Type Account	Description		Debit	Credit
	PURCH 0-000-2225-003	7070 Auburn Folsom Road		\$339.80	\$0.00
B147	BART INDUSTRIES	WELLS FARGO OP	27303	6/21/2022	\$91.06
34804	6091-418724	Windshld wash, stem extensio		\$91.06	
	Type Account	Description		Debit	Credit
	PURCH 0-000-2222-000	Automotive Repairs/Supplies		\$91.06	\$0.00
B194	Brookcrest By Culligan Water	WELLS FARGO OP	27304	6/21/2022	\$129.52
34805	34805	Monthly billing		\$129.52	
	Type Account	Description		Debit	Credit
	PURCH 0-000-2053-000	Food/Drink-Incident Supplies		\$129.52	\$0.00
C115	CAPITAL CLUTCH & BRAKE	WELLS FARGO OP	27305	6/21/2022	\$1,369.53
34807	1720354	ADB disc pads		\$238.78	
	Type Account	Description		Debit	Credit
	PURCH 0-000-2222-828	2018 Pierece Engine 18		\$238.78	\$0.00
34808	1720743	Disc pad set		\$448.22	
	Type Account	Description		Debit	Credit
	PURCH 0-000-2222-828	2018 Pierece Engine 18		\$448.22	\$0.00
34809	1722492	ADB disc pads, pad set, tool		\$682.53	
	Type Account	Description		Debit	Credit

Vendor ID	Vendor Name	Checkbook ID	Check Number	Check Date	Check Amount
Voucher Number	Invoice Number	Original Voucher Amount			
	PURCH 0-000-2222-828	2018 Pierece Engine 18		\$682.53	\$0.00
C233 34812	CUMMINS Pacific, LLC 07-41115 Type Account PURCH 0-000-2030-000	WELLS FARGO OP 27306 Insite software subscription Description Memberships/Subscriptions	\$770.00	6/21/2022 Debit \$770.00	\$770.00 Credit \$0.00
C269 34806	C.W. Nielsen Mfg. Corp. 43867 Type Account PURCH 0-000-2133-000	WELLS FARGO OP 27307 Badges Description Uniform Supplies	\$1,280.30	6/21/2022 Debit \$1,280.30	\$1,280.30 Credit \$0.00
G110 34813	GRAINGER, W.W. 9324034629 Type Account PURCH 0-000-2222-000	WELLS FARGO OP 27308 Wheel lug wall chart Description Automotive Repairs/Supplies	\$19.33	6/21/2022 Debit \$19.33	\$19.33 Credit \$0.00
H116 34819	HI-TECH 173242 Type Account PURCH 0-000-2222-818	WELLS FARGO OP 27309 Heater core Description 2004 Spartan HiTec	\$674.94	6/21/2022 Debit \$674.94	\$674.94 Credit \$0.00
H130 34820	Hunt and Sons, Inc 402408 Type Account PURCH 0-000-2124-003	WELLS FARGO OP 27310 Gasoline, diesel Description Station 19 Fuel	\$1,869.50	6/21/2022 Debit \$1,869.50	\$11,878.83 Credit \$0.00
34821	402415 Type Account PURCH 0-000-2124-001	Gasoline, diesel Description Station 17 Fuel	\$3,533.58	Debit \$3,533.58	Credit \$0.00
34822	424540 Type Account PURCH 0-000-2124-003	Gasoline, diesel Description Station 19 Fuel	\$2,514.84	Debit \$2,514.84	Credit \$0.00
34823	424541 Type Account PURCH 0-000-2124-001	Gasoline, diesel Description Station 17 Fuel	\$3,960.91	Debit \$3,960.91	Credit \$0.00
H141 34814	HARRIS INDUSTRIAL GASES 0001876764 Type Account PURCH 0-000-2130-000	WELLS FARGO OP 27311 Medical oxygen Description Oxygen	\$221.95	6/21/2022 Debit \$221.95	\$808.50 Credit \$0.00
34815	0001877448 Type Account PURCH 0-000-2130-000	Cylinder lease Description Oxygen	\$53.00	Debit \$53.00	Credit \$0.00
34816	0001877586 Type Account	Cylinder maintenance Description	\$264.65	Debit	Credit

Vendor ID	Vendor Name		Checkbook ID	Check Number	Check Date	Check Amount
Voucher Number	Invoice Number		Original Voucher Amount			
	PURCH	0-000-2130-000	Oxygen		\$264.65	\$0.00
34817	0001877620	Cylinder maintenance		\$190.25		
	Type Account	Description		Debit		Credit
	PURCH 0-000-2130-000	Oxygen		\$190.25		\$0.00
34818	0001877744	Cylinder maintenance		\$78.65		
	Type Account	Description		Debit		Credit
	PURCH 0-000-2130-000	Oxygen		\$78.65		\$0.00
I121	INLAND BUSINESS SYSTEMS	WELLS FARGO OP	27312		6/21/2022	\$287.51
34824	IN2669529	Excess copies		\$287.51		
	Type Account	Description		Debit		Credit
	PURCH 0-000-2121-000	Copy Machine Contract/Maint.		\$287.51		\$0.00
I134	Interwest Consulting Group	WELLS FARGO OP	27313		6/21/2022	\$4,871.25
34825	78548	Services, 3/24-4/30/22		\$4,871.25		
	Type Account	Description		Debit		Credit
	PURCH 0-000-2043-001	Prevention Consulting Fees		\$4,871.25		\$0.00
K127	Kingsley Bogard, LLP	WELLS FARGO OP	27314		6/21/2022	\$989.50
34826	26972	April services		\$989.50		
	Type Account	Description		Debit		Credit
	PURCH 0-000-2043-000	Legal/Consulting Fees		\$989.50		\$0.00
L107	LIFE ASSIST	WELLS FARGO OP	27315		6/21/2022	\$6,093.23
34827	1209879	Epinephrine		\$262.00		
	Type Account	Description		Debit		Credit
	PURCH 0-000-2127-000	Medical Supplies		\$262.00		\$0.00
34828	1211793	Various medical supplies		\$842.36		
	Type Account	Description		Debit		Credit
	PURCH 0-000-2127-000	Medical Supplies		\$842.36		\$0.00
34829	1214078	Various medical supplies		\$3,020.79		
	Type Account	Description		Debit		Credit
	PURCH 0-000-2127-000	Medical Supplies		\$3,020.79		\$0.00
34830	1216165	Various medical supplies		\$1,941.12		
	Type Account	Description		Debit		Credit
	PURCH 0-000-2127-000	Medical Supplies		\$1,941.12		\$0.00
34831	1216616	Glucose		\$26.96		
	Type Account	Description		Debit		Credit
	PURCH 0-000-2127-000	Medical Supplies		\$26.96		\$0.00
L108	Lionakis	WELLS FARGO OP	27316		6/21/2022	\$2,950.00
34832	78964	Design & permit fees		\$2,950.00		
	Type Account	Description		Debit		Credit
	PURCH 0-000-4512-031	St. 18 Schematic Design & Remodel		\$2,950.00		\$0.00

Vendor ID	Vendor Name	Checkbook ID	Check Number	Check Date	Check Amount
Voucher Number	Invoice Number	Original Voucher Amount			
M138 34834	Motorola Solutions Inc 8281371784	WELLS FARGO OP Radio cable	27317 \$49.08	6/21/2022	\$49.08
	Type Account	Description		Debit	Credit
	PURCH 0-000-2135-000	Misc. Firefighting Equip/Supplies		\$49.08	\$0.00
M178 34833	Magnuson, James 34833	WELLS FARGO OP Bear Trap Fire, SWCC Support	27318 \$1,477.20	6/21/2022	\$1,477.20
	Type Account	Description		Debit	Credit
	PURCH 0-000-2039-001	Admin. Conference & Seminars		\$1,477.20	\$0.00
N226 34835	NETWORK DESIGN ASSOC 84420	WELLS FARGO OP IT consulting	27319 \$97.50	6/21/2022	\$4,567.50
	Type Account	Description		Debit	Credit
	PURCH 0-000-2122-001	Software Support		\$97.50	\$0.00
34836	84548	IT consulting	\$520.00		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2122-001	Software Support		\$520.00	\$0.00
34837	84595	SSL cert & server warranty	\$1,580.00		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2122-001	Software Support		\$1,580.00	\$0.00
34838	84680	Software subscriptions	\$810.00		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2122-001	Software Support		\$810.00	\$0.00
34839	84739	County to SPFD VPN	\$617.50		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2122-001	Software Support		\$617.50	\$0.00
34840	84831	IT consulting, VPN work	\$942.50		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2122-001	Software Support		\$942.50	\$0.00
P125 34841	Placer County Water Agency 34841	WELLS FARGO OP Monthly billing	27320 \$40.07	6/21/2022	\$592.92
	Type Account	Description		Debit	Credit
	PURCH 0-000-2041-028	Water - Station #28		\$40.07	\$0.00
34842	24842	Monthly billing	\$54.63		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2041-028	Water - Station #28		\$54.63	\$0.00
34843	34843	Monthly billing	\$40.07		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2041-028	Water - Station #28		\$40.07	\$0.00

Vendor ID	Vendor Name	Checkbook ID	Check Number	Check Date	Check Amount
Voucher Number	Invoice Number	Original Voucher Amount			
34844	34844	Monthly billing	\$310.04		
Type	Account	Description		Debit	Credit
PURCH	0-000-2041-003	Water - Station #19		\$310.04	\$0.00
34845	34845	Monthly billing	\$65.72		
Type	Account	Description		Debit	Credit
PURCH	0-000-2041-005	Water - Station #20		\$65.72	\$0.00
34846	34846	Monthly billing	\$82.39		
Type	Account	Description		Debit	Credit
PURCH	0-000-2041-005	Water - Station #20		\$82.39	\$0.00
R129	Recology Auburn Placer	WELLS FARGO OP	27321	6/21/2022	\$1,451.06
34847	335715	40 yd debris box	\$740.80		
Type	Account	Description		Debit	Credit
PURCH	0-000-2225-001	6900 Eureka Road		\$740.80	\$0.00
34848	68301100	Monthly billing	\$571.08		
Type	Account	Description		Debit	Credit
PURCH	0-000-2026-000	Garbage		\$571.08	\$0.00
34849	68301399	Monthly billing	\$35.08		
Type	Account	Description		Debit	Credit
PURCH	0-000-2026-000	Garbage		\$35.08	\$0.00
34850	68302538	Monthly billing	\$34.70		
Type	Account	Description		Debit	Credit
PURCH	0-000-2026-000	Garbage		\$34.70	\$0.00
34851	68315746	Monthly billing	\$34.70		
Type	Account	Description		Debit	Credit
PURCH	0-000-2026-000	Garbage		\$34.70	\$0.00
34852	68315753	Monthly billing	\$34.70		
Type	Account	Description		Debit	Credit
PURCH	0-000-2026-000	Garbage		\$34.70	\$0.00
R174	Robertson, Mark	WELLS FARGO OP	27322	6/21/2022	\$250.00
34853	34853	Paramedic license renewal	\$250.00		
Type	Account	Description		Debit	Credit
PURCH	0-000-2024-000	ParamedicCert.EMT/CPR Cert Classes		\$250.00	\$0.00
S019	South Placer Municipal Utility	WELLS FARGO OP	27323	6/21/2022	\$280.80
34856	34856	Qtrly billing	\$108.00		
Type	Account	Description		Debit	Credit
PURCH	0-000-2035-000	Sewer		\$108.00	\$0.00
34857	34857	Qtrly billing	\$172.80		
Type	Account	Description		Debit	Credit
PURCH	0-000-2035-000	Sewer		\$172.80	\$0.00

Vendor ID	Vendor Name	Checkbook ID	Check Number	Check Date	Check Amount
Voucher Number	Invoice Number	Original Voucher Amount			
S130 34855	SIERRA SAFETY COMPANY IN108460	WELLS FARGO OP Residential address sign	27324 \$41.29	6/21/2022	\$41.29
	Type Account	Description		Debit	Credit
	PURCH 0-000-2123-000	Fire Prevention Supplies		\$41.29	\$0.00
S131 34858	Sierra-Sacramento Valley EMS SPFD 21-22 EOA	WELLS FARGO OP Ambulance contract renewal	27325 \$2,002.26	6/21/2022	\$2,002.26
	Type Account	Description		Debit	Credit
	PURCH 0-000-2127-000	Medical Supplies		\$2,002.26	\$0.00
S145 34859	STERICYCLE INC 3006058265	WELLS FARGO OP Monthly billing	27326 \$289.41	6/21/2022	\$289.41
	Type Account	Description		Debit	Credit
	PURCH 0-000-2046-000	Medical Waste Disposal		\$289.41	\$0.00
S282 34810	Consolidated Communications In 34810	WELLS FARGO OP Monthly billing	27327 \$132.12	6/21/2022	\$2,311.32
	Type Account	Description		Debit	Credit
	PURCH 0-000-2037-000	Telephone		\$132.12	\$0.00
34811	34811	Monthly billing	\$2,179.20		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2037-001	6900 Eureka Road		\$1,589.65	\$0.00
	PURCH 0-000-2037-003	7070 Auburn Folsom Road		\$200.86	\$0.00
	PURCH 0-000-2037-005	3505 Auburn Folsom Road		\$43.23	\$0.00
	PURCH 0-000-2037-006	4650 East Rsvl. Parkway		\$177.73	\$0.00
	PURCH 0-000-2037-016	Station 16 Olive Ranch		\$167.73	\$0.00
S286 34854	SAMBA Holdings Inc INV00879244	WELLS FARGO OP Driver monitoring	27328 \$58.46	6/21/2022	\$58.46
	Type Account	Description		Debit	Credit
	PURCH 0-000-2023-000	Employee Physicals & Wellness		\$58.46	\$0.00
T117 34860	TIFCO INDUSTRIES 71759825	WELLS FARGO OP Hardware & shop supplies	27329 \$157.67	6/21/2022	\$454.45
	Type Account	Description		Debit	Credit
	PURCH 0-000-2222-000	Automotive Repairs/Supplies		\$157.67	\$0.00
34861	71768119	Various hardware	\$296.78		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2222-000	Automotive Repairs/Supplies		\$296.78	\$0.00
U109 34862	US Bank Corporate Payment Syst 34862	WELLS FARGO OP Monthly billing	27330 \$6,990.17	6/21/2022	\$6,990.17
	Type Account	Description		Debit	Credit
	PURCH 0-000-2030-000	Memberships/Subscriptions		\$110.00	\$0.00
	PURCH 0-000-2040-000	Education/Training		\$269.30	\$0.00
	PURCH 0-000-2045-000	Pre-Employment Physicals/Background		\$67.95	\$0.00
	PURCH 0-000-2122-001	Software Support		\$44.97	\$0.00
	PURCH 0-000-2123-001	Prevention Misc. Supplies		\$1,225.00	\$0.00
	PURCH 0-000-2129-000	Office Supplies/Computer		\$332.69	\$0.00

Vendor ID	Vendor Name	Checkbook ID	Check Number	Check Date	Check Amount
Voucher Number	Invoice Number	Original Voucher Amount			
	PURCH 0-000-2135-000		Misc. Firefighting Equip/Supplies	\$1,072.29	\$0.00
	PURCH 0-000-2221-000		Radio Repair	\$1,159.09	\$0.00
	PURCH 0-000-2222-000		Automotive Repairs/Supplies	\$303.65	\$0.00
	PURCH 0-000-2222-016		LFPD Ford Expedition	\$22.03	\$0.00
	PURCH 0-000-2222-507		2017 Ford E450 Medix Type III M20	\$77.75	\$0.00
	PURCH 0-000-2222-605		1998 Ford Grass	\$128.68	\$0.00
	PURCH 0-000-2225-001		6900 Eureka Road	\$86.38	\$0.00
	PURCH 0-000-2225-003		7070 Auburn Folsom Road	\$2,008.60	\$0.00
	PURCH 0-000-2225-028		5840 Horseshoe Bar Rd	\$23.90	\$0.00
	PURCH 0-000-2523-000		Printing/Outside Services	\$57.89	\$0.00
V114	Verizon Wireless	WELLS FARGO OP	27331	6/21/2022	\$410.47
34863	9907752860	Monthly billing	\$87.99		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2037-000	Telephone		\$87.99	\$0.00
34864	9907752900	Monthly billing	\$322.48		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2037-000	Telephone		\$322.48	\$0.00
A137	ALL STAR FIRE EQUIPMENT	WELLS FARGO OP	27332	7/1/2022	\$23,453.55
34876	160222	Turnouts & PPE gear	\$23,453.55		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2228-000	Turnout Clothing Maint.		\$2,819.55	\$0.00
	PURCH 0-000-4462-000	Firefighting Equipment		\$1,826.00	\$0.00
	PURCH 0-000-4511-008	Structure PPE/Gear		\$16,439.00	\$0.00
	PURCH 0-000-4523-020	Firefighting PPE		\$2,369.00	\$0.00
A211	AUBURN TIRE SERVICE	WELLS FARGO OP	27333	7/1/2022	\$22.99
34878	131757	Flat tire repair	\$22.99		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2222-016	LFPD Ford Expedition		\$22.99	\$0.00
A226	AT&T Mobility	WELLS FARGO OP	27334	7/1/2022	\$1,006.63
34877	19754725	Monthly billing	\$1,006.63		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2037-000	Telephone		\$1,006.63	\$0.00
B138	BURTONS FIRE APPARATUS	WELLS FARGO OP	27335	7/1/2022	\$631.01
34884	S 57125	PAC brackets	\$631.01		
	Type Account	Description		Debit	Credit
	PURCH 0-000-4523-049	2021 Ford Expedition (012 Replaceme		\$631.01	\$0.00
B147	BART INDUSTRIES	WELLS FARGO OP	27336	7/1/2022	\$64.97
34879	6091-420338	Thermostat, gasket	\$15.15		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2222-011	2003 Crown Victoria		\$15.15	\$0.00
34880	6091-422294	PAG oil, mount kit	\$49.82		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2222-000	Automotive Repairs/Supplies		\$49.82	\$0.00

Vendor ID	Vendor Name	Checkbook ID	Check Number	Check Date	Check Amount
Voucher Number	Invoice Number	Original Voucher Amount			
B178	Benz Air Engineering Co, Inc	WELLS FARGO OP	27337	7/1/2022	\$6,935.52
34881	AWF042222-1	Exhaust system conversion	\$4,034.81		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2225-016	5300 Olive Ranch Road		\$4,034.81	\$0.00
34882	AWF220610	Exhaust system repair	\$385.00		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2225-001	6900 Eureka Road		\$385.00	\$0.00
34883	AWF2320623	Transmitter, receiver replac	\$2,515.71		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2222-209	2006 Ford F-550 Shop Truck		\$1,650.79	\$0.00
	PURCH 0-000-2225-028	5840 Horseshoe Bar Rd		\$864.92	\$0.00
C146	CURTIS L.N. & SONS	WELLS FARGO OP	27338	7/1/2022	\$3,153.35
34887	INV606367	Intake valves	\$3,153.35		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2135-000	Misc. Firefighting Equip/Supplies		\$3,153.35	\$0.00
C204	CELL ENERGY	WELLS FARGO OP	27339	7/1/2022	\$135.12
34885	9410028286	Group 65 battery	\$135.12		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2222-000	Automotive Repairs/Supplies		\$135.12	\$0.00
C242	COLLEGE OAK TOWING	WELLS FARGO OP	27340	7/1/2022	\$261.25
34886	554883	Tow to Station 17	\$261.25		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2222-016	LFPD Ford Expedition		\$261.25	\$0.00
E132	EnviroTech	WELLS FARGO OP	27341	7/1/2022	\$288.19
34888	120176	Sensors & repair for QRAE	\$288.19		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2135-000	Misc. Firefighting Equip/Supplies		\$288.19	\$0.00
H130	Hunt and Sons, Inc	WELLS FARGO OP	27342	7/1/2022	\$5,443.62
34889	450190	Gasoline, diesel	\$3,505.08		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2124-001	Station 17 Fuel		\$3,505.08	\$0.00
34890	450191	Gasoline, diesel	\$1,938.54		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2124-003	Station 19 Fuel		\$1,938.54	\$0.00
L107	LIFE ASSIST	WELLS FARGO OP	27343	7/1/2022	\$1,381.16
34891	1218375	Various supplies	\$1,375.24		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2127-000	Medical Supplies		\$1,053.75	\$0.00
34892	1218415	Various supplies	\$327.41		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2127-000	Medical Supplies		\$327.41	\$0.00

Vendor ID	Vendor Name	Checkbook ID	Check Number	Check Date	Check Amount
Voucher Number	Invoice Number	Original Voucher Amount			
M101	Mission Uniform Services	WELLS FARGO OP	27344	7/1/2022	\$247.59
34894	516961921	Weekly billing	\$27.51		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2042-000	Laundry Service/Shop Coveralls		\$27.51	\$0.00
34895	517005157	Weekly billing	\$27.51		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2042-000	Laundry Service/Shop Coveralls		\$27.51	\$0.00
34896	517047880	Weekly billing	\$27.51		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2042-000	Laundry Service/Shop Coveralls		\$27.51	\$0.00
34897	517091335	Weekly billing	\$27.51		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2042-000	Laundry Service/Shop Coveralls		\$27.51	\$0.00
34898	517133862	Weekly billing	\$27.51		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2042-000	Laundry Service/Shop Coveralls		\$27.51	\$0.00
34899	517174119	Weekly billing	\$27.51		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2042-000	Laundry Service/Shop Coveralls		\$27.51	\$0.00
34900	517220140	Weekly billing	\$27.51		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2042-000	Laundry Service/Shop Coveralls		\$27.51	\$0.00
34901	517262527	Weekly billing	\$27.51		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2042-000	Laundry Service/Shop Coveralls		\$27.51	\$0.00
34902	517307328	Weekly billing	\$27.51		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2042-000	Laundry Service/Shop Coveralls		\$27.51	\$0.00
N226	NETWORK DESIGN ASSOC	WELLS FARGO OP	27345	7/1/2022	\$826.00
34903	84922	Software subscriptions	\$826.00		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2122-001	Software Support		\$826.00	\$0.00
P111	PG & E	WELLS FARGO OP	27346	7/1/2022	\$6,280.99
34904	34904	Monthly billing	\$6,280.99		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2027-001	6900 Eureka Road		\$2,245.69	\$0.00
	PURCH 0-000-2027-003	7070 Auburn Folsom Road		\$1,504.85	\$0.00
	PURCH 0-000-2027-005	3505 Auburn Folsom Road		\$508.86	\$0.00
	PURCH 0-000-2027-006	4650 East Rsvl. Parkway		\$112.91	\$0.00

Vendor ID	Vendor Name	Checkbook ID	Check Number	Check Date	Check Amount
Voucher Number	Invoice Number	Original Voucher Amount			
	PURCH 0-000-2027-016	Station 16	5300 Olive Ranch Road	\$735.07	\$0.00
	PURCH 0-000-2027-028	Station 28		\$1,141.45	\$0.00
	PURCH 0-000-2027-029	Station 29		\$32.16	\$0.00
P210 34905	PnP Construction Inc 1646	WELLS FARGO OP	27347	7/1/2022	\$132,560.00
	Type Account	Description		Debit	Credit
	PURCH 0-000-4512-031	House demo, wall constructio	\$132,560.00	\$132,560.00	\$0.00
		St. 18 Schematic Design & Remodel			
Q004 34906	Quill Corporation 25975117	WELLS FARGO OP	27348	7/1/2022	\$107.21
	Type Account	Description		Debit	Credit
	PURCH 0-000-2129-000	Silver discount program	\$32.16	\$32.16	\$0.00
		Office Supplies/Computer			
34907	25991242	Copy paper	\$75.05		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2129-000	Office Supplies/Computer		\$75.05	\$0.00
S126 34908	Sac. Regional Fire Prevention 34908	WELLS FARGO OP	27349	7/1/2022	\$60.00
	Type Account	Description		Debit	Credit
	PURCH 0-000-2123-001	Membership dues, FY 22/23	\$60.00	\$60.00	\$0.00
		Prevention Misc. Supplies			
S286 34909	SAMBA Holdings Inc INV00897116	WELLS FARGO OP	27350	7/1/2022	\$72.46
	Type Account	Description		Debit	Credit
	PURCH 0-000-2023-000	Driver monitoring	\$72.46	\$72.46	\$0.00
		Employee Physicals & Wellness			
U109 34910	US Bank Corporate Payment Syst 34910	WELLS FARGO OP	27351	7/1/2022	\$4,798.03
	Type Account	Description		Debit	Credit
	PURCH 0-000-2030-000	Monthly billing	\$4,798.03	\$1,947.60	\$0.00
	PURCH 0-000-2040-000	Memberships/Subscriptions		\$539.42	\$0.00
	PURCH 0-000-2052-000	Education/Training		\$71.80	\$0.00
	PURCH 0-000-2120-000	Public Education		\$1,182.77	\$0.00
	PURCH 0-000-2122-001	Cleaning/Maintenance Supplies		\$44.97	\$0.00
	PURCH 0-000-2123-001	Software Support		\$15.75	\$0.00
	PURCH 0-000-2131-000	Prevention Misc. Supplies		\$71.95	\$0.00
	PURCH 0-000-2135-000	Postage/Shipping		\$113.17	\$0.00
	PURCH 0-000-2221-000	Misc. Firefighting Equip/Supplies		\$373.97	\$0.00
	PURCH 0-000-2222-000	Radio Repair		\$128.32	\$0.00
	PURCH 0-000-2225-000	Automotive Repairs/Supplies		\$128.44	\$0.00
	PURCH 0-000-2225-001	Station Maintenance		\$129.25	\$0.00
	PURCH 0-000-2225-028	6900 Eureka Road		\$21.24	\$0.00
	PURCH 0-000-4523-049	5840 Horseshoe Bar Rd		\$29.38	\$0.00
		2021 Ford Expedition (012 Replaceme			
X001 34911	Xerox Financial Services 3318836	WELLS FARGO OP	27352	7/1/2022	\$2,522.83
	Type Account	Description		Debit	Credit
	PURCH 0-000-2121-000	Copier lease, Docuware	\$2,522.83	\$2,522.83	\$0.00
		Copy Machine Contract/Maint.			

System: 7/7/2022 9:24:41 AM
User Date: 7/7/2022

South Placer Fire District
CHECK DISTRIBUTION REPORT
Payables Management

Page: 13
User ID: kmedeiros

Vendor ID	Vendor Name	Checkbook ID	Check Number	Check Date	Check Amount

Voucher Number	Invoice Number	Original Voucher Amount			

**SOUTH PLACER FIRE PROTECTION DISTRICT
INTEROFFICE MEMORANDUM**

TO: BOARD OF DIRECTORS
FROM: CHIEF MARK DUERR
SUBJECT: BOARD MEETING AGENDA STAFF RECOMMENDATIONS
DATE: WEDNESDAY, JULY 13TH, 2022
CC: BOARD SECRETARY KATHY MEDEIROS

Agenda Item: **Station 18 New Truck Room Update:**

Action Requested: Chief recommends discussion on the progress made on the project.

Wall Status – Project is on hold pending benefits assessment outcome.

Impact: Overall project concept and costs.

Attachments: None

Mark Duerr
Fire Chief
South Placer Fire Protection District

**SOUTH PLACER FIRE PROTECTION DISTRICT
INTEROFFICE MEMORANDUM**

TO: BOARD OF DIRECTORS
FROM: CHIEF MARK DUERR
SUBJECT: BOARD MEETING AGENDA STAFF RECOMMENDATIONS
DATE: WEDNESDAY, JULY 13TH, 2022
CC: BOARD SECRETARY KATHY MEDEIROS

Agenda Item: Employee Retention

Action Requested: The Chief recommends discussing current issues facing the District involving employee retention.

Background: The South Placer Fire District has experienced vacancies at every rank for many reasons, including competition with other agencies, retirements, and competitive wages. The District continues to recruit, test, and hire personnel

- **Apprentice** – No vacancies currently.
- **Firefighter** – Three (3) vacant positions. We are working with a vendor to establish a new hiring list with a projected timeline of two to three months to establish a list.
- **Engineer** – Two (2) vacant positions with the separation of Engineer Hodges. Staff has one member that is ready to hire but awaiting outcome of Benefit Assessment. Concurrently, the District is establishing a new hiring list for the position of Engineer commencing with the delivery of a Driver/Operator 1/B class in August.
- **Captain** – No vacancies
- **Battalion Chief** – No vacancies

Impact: Increased awareness of retention issues at all ranks.

Attachments: None

Mark Duerr
Fire Chief
South Placer Fire Protection District

**SOUTH PLACER FIRE PROTECTION DISTRICT
INTEROFFICE MEMORANDUM**

TO: BOARD OF DIRECTORS
FROM: MARK DUERR
SUBJECT: BOARD MEETING AGENDA STAFF RECOMMENDATIONS
DATE: THURSDAY, JULY 07, 2022
CC: BOARD SECRETARY KATHY MEDEIROS

Agenda Item: Continuation of June 8, 2022, Public Hearing and Consideration of the Levy of Assessments for the Proposed South Placer Fire Protection District, Fire and Suppression Services Assessment:

Action Requested: Staff recommends the continuation of the public Proposition 218 benefit assessment proceedings to announce the tabulation results and adopt the resolution approving the Engineer's Report, confirming diagram and assessment, and order levying of the Fire and Suppression Services Assessment for the fiscal year 2022/23, if applicable.

Background: On April 13th, 2022, the Board adopted a resolution initiating a Proposition 218 Benefit Assessment ballot process. Ballots were mailed on April 20th to all property owners in Division 2, which is more than 45 days before the public hearing on June 8th. On June 8th, a public hearing was held and continued to June 9th, when tabulation of the ballots occurred at a public meeting. Once tabulation was complete, the public meeting was once again continued to the next Board meeting on July 13th. This meeting will be the continuation of the June 8th public hearing where:

1. The Board will open the Public Hearing.
2. Announcement will be made of the tabulation of ballot results, from SCI Consulting Group, for the proposed assessment.
3. The public hearing will be closed.
4. If applicable, adoption will be considered of Resolution Approving Engineer's Report, Confirming Diagram and Assessment, and Ordering Levy of the Fire and Suppression Services Assessment for Fiscal Year 2022-23

Impact: If approved by a weighted majority of property owners within the Benefit Assessment District, an increase of \$2.4m in revenue. All revenue from this benefit assessment must be spent in Division 2 and accounted for on an annual basis through a benefit assessment oversight committee.

Attachments: South Placer Fire Resolution No. 1-2022/23 final approval for levy of benefit assessment; final South Placer Fire Assessment Engineer's Report, FY 2022-23.

Mark Duerr
Fire Chief
South Placer Fire District

BEFORE THE BOARD OF DIRECTORS
OF THE SOUTH PLACER FIRE PROTECTION DISTRICT OF PLACER COUNTY

RESOLUTION NO. 1-2022/2023

A RESOLUTION APPROVING ENGINEER'S REPORT,
CONFIRMING DIAGRAM AND ASSESSMENT,
AND ORDERING LEVY OF THE SOUTH PLACER FIRE PROTECTION DISTRICT,
FIRE PROTECTION AND EMERGENCY RESPONSE
SERVICES ASSESSMENT FOR FISCAL YEAR 2022-23

WHEREAS, the South Placer Fire Protection Districts Board of Directors (the "Board") on January 12, 2022, ordered the initiation of the proceedings for the formation of an assessment to be known as the Fire Protection and Emergency Response Services Assessment (the "Assessment"), for the purpose of financing the cost of improved fire protection and emergency response in South Placer Fire Protection Districts ("the Districts") service area as specified in the Engineer's Report prepared by the Assessment Engineer, SCI Consulting Group; and

WHEREAS, said Board adopted a resolution approving and filing an Engineer's Report which includes: (1) a description of the increased fire protection and emergency response services to be funded with assessment proceeds; (2) an estimate of the annual cost of this service level increase including positions for additional personnel, equipment replacement and apparatus replacement described in the Engineer's Report; (3) a description of the assessable parcels of land within the District and proposed to be subject to the new assessment; (4) a description of the proportionate special and general benefits conferred on property by the proposed assessment; (5) a diagram and boundary map for the Assessment, and (6) a specification of the amount to be assessed upon various types of assessable land within the Assessment to fund the cost of improved fire protection and emergency response services. The Engineer's Report is incorporated herein by this reference; and

WHEREAS, said Board adopted a Resolution on April 13, 2022, a Resolution Initiating Proceedings, Providing Intention to Levy Assessments, Preliminarily Approving the Engineer's Report, and Providing for Notice of a Public Hearing and the Mailing of Assessment Ballots for the South Placer Fire Protection District, Fire Protection and Emergency Response Services Assessment within the boundaries of the District for the proposed Fire Protection and Emergency Response Services Assessment. The annual assessment rates for various types of real property within the proposed assessment, the total number of parcels to be assessed, and the total amount of annual assessment revenue is contained within the Engineer's Report; and

WHEREAS, said Board adopted a Resolution on April 13, 2022 a Resolution Adopting Proposition 218 Assessment Ballot Proceedings Procedures and its requirements; and

WHEREAS, said Board has provided a 45-day written mailed notice and ballot to each record owner of assessable parcels of real property located within the boundaries of the proposed Fire Protection and Emergency Response Services Assessment, as set forth on the Assessment Diagram and Boundary Map, of a public hearing which was held at a regular meeting of the Board of Directors on June 8, 2022, at 7:00 p.m. at the South Placer Fire Protection District, 6900 Eureka Blvd, Granite Bay, CA, 95012 on the issue of whether the Fire Protection and Emergency Response Services Assessment should be formed and assessments levied and collected as proposed in the Engineer's Report for fiscal year 2022-23 and for subsequent fiscal years; and

WHEREAS, the form of written mailed public notice of the public meeting contained the following information: (a) the total amount of assessments proposed to be levied within the Assessment for fiscal year 2022-23; (b) the assessment chargeable to each owner's parcel; (c) the duration of the proposed assessment; (d) the reason for the assessment; (e) the basis upon which the amount of the proposed assessment was calculated; (f) the date, time and place of the public hearing as specified in this resolution; and (g) a summary of the voting procedures and the effect of a majority protest. The form of the written mailed public notice also included an Assessment ballot by which each property owner could express their support or opposition to the proposed assessment. The ballot indicated that it must be returned before the conclusion of the public input portion of the public hearing that began on June 8, 2022 in order to be valid and counted, and that all assessment ballots received by the Clerk of the Board (the "Tabulator"), would be tabulated by Clerk of the Board; and

WHEREAS, pursuant to the provisions of California Constitution Article XIII-D, an opportunity for protest has been afforded, and the assessment ballots mailed to owners of assessable real property within the proposed boundaries of the South Placer Fire Protection District, Fire Protection and Emergency Response Services Assessment, have been received and tabulated, with assessment ballots weighted according to the proportional financial obligation of each affected parcel.

WHEREAS, during the public hearing written protests and verbal protests were received, which the Board noted and has considered along with the other information received during the public hearing.

NOW, THEREFORE, BE IT RESOLVED, BY THE BOARD OF DIRECTORS OF THE SOUTH PLACER FIRE PROTECTION DISTRICT AS FOLLOWS:

Section 1: The above recitals are true and correct.

Section 2: The canvass of the assessment ballots submitted by property owners is complete and certified by the Clerk of the Board, the Tabulator, and the votes cast are as follows:

Total Number of Valid Ballots Processed: _____
Total Assessment Amount of Valid Ballots: _____

Total Assessment Amount of "Yes" Votes Processed:
Total Percentage of "Yes" Ballots, Weighted by Assessment: _____

Total Assessment Amount of "No" Votes Processed:
Total Percentage of "No" Ballots, Weighted by Assessment: _____

Total Assessment Amount of "Invalid" Ballots Processed: _____

Section 3: _____ assessment ballots were returned and received prior to the close of the public hearing that began on June 8, 2022. This represents a _____ ballot return rate on the X,XXX ballots mailed. Of the assessment ballots returned, _____ assessment ballots were declared invalid, in that they were either not marked with a "Yes" or "No", were marked with both a "Yes" and a "No", were not signed, or the property ownership and barcode information was illegible.

Section 4: As determined by ballots cast, as weighted according to the amount of assessment for each parcel, _____% of the property owners cast ballots in support of the Fire Protection and Emergency Response Services Assessment. Since a majority protest, as defined by Article XIID of the California Constitution, did not exist, this Board thereby acquired jurisdiction to order the levy of assessment prepared by and made a part of the Engineer's Report to pay the costs and expenses thereof.

Section 5: The Final Engineer's Report for the Fire Protection and Emergency Response Services Assessment, together with the diagram and boundary map of the Assessment contained therein, and the proposed assessment roll for fiscal year 2022-23 are hereby confirmed and approved; and

Section 6: That based on the oral and documentary evidence, including the Engineer's Report, offered and received at the public hearing, the Board expressly finds and determines that: (a) each of the several assessed lots and parcels of land within the Assessment will be specially benefited by the Services and Improvements (as described in the Engineer's Report) in at least the amount of the Assessment apportioned against such lots and parcels of land, respectively; and (b) that there is substantial evidence to support, and the weight of the evidence preponderates in favor of, said finding and determination as to special benefit to property with the Assessment from the Services to be financed with assessment proceeds; and

Section 7: That the Fire Protection and Emergency Response Services Assessment is hereby formed, and assessments consistent with the Engineer's Report are hereby levied, pursuant to Title 5, Division 1, Part 1, Article 3.6 of the California Government Code, "Fire Suppression Assessments", beginning with Section 50078; and

Section 8: That assessments for fiscal year 2022-23 shall be levied at the rate of TWO HUNDRED AND FOURTEEN DOLLARS AND SIXTEEN CENTS (\$214.16) per single family equivalent benefit unit as specified in the Engineer's Report for fiscal year 2022-23 with estimated total annual assessment revenues as set forth in the Engineer's Report; and

Section 9: That Fire Protection and Emergency Response Services to be financed with assessment proceeds described in the Engineer's Report are hereby ordered; and

Section 10: That the assessments shall be levied annually.

Section 11: That the authorized maximum assessment to be levied each year for the Assessment shall only increase by a cost-of-living adjustment based on the annual change in the Consumer Price Index for All Urban Consumers in the San Francisco-Oakland-Hayward, not to exceed 3% per year.

Section 12: Immediately upon the adoption of this resolution, but in no event later than August 10 following such adoption, the Board shall file a certified copy of the Diagram and Assessment and a certified copy of this resolution with the Placer County Auditor ("County Auditor"). Upon such filing, the County Auditor shall enter on the County assessment roll opposite each lot or parcel of land the amount of assessment thereupon as shown in the Assessment. The assessments shall be collected at the same time and in the same manner as County taxes are collected and all laws providing for the collection and enforcement of County taxes shall apply to the collection and enforcement of the assessments. After collection by the County, the net amount of the assessments, after deduction of any compensation due the County for collection, shall be paid to the District.

Section 13: The monies representing assessments collected shall be deposited in a separate fund established under the distinctive designation of the Fire Protection and Emergency Response Services Assessment. Funds collected from the Fire Protection and Emergency Response Services Assessment shall be expended only for the special benefit of parcels within the Fire Protection and Emergency Response Services Assessment.

Section 14: The Fire Protection and Emergency Response Services Assessment, as it applies to any parcel, may be corrected, cancelled or a refund granted as appropriate, by order of the Board of South Placer Fire Protection District by a determination from the Assessment Engineer that the Assessment should be revised to be consistent with the method of assessment established in the Engineer's Report. Any such corrections, cancellations or refunds shall be limited to the current fiscal year.

PASSED AND ADOPTED by the Board of Directors of the South Placer Fire Protection District of Placer County, this 13th day of July, 2022 by the following vote:

AYES _____

NOES _____

ABSENT _____

Chair of the Board

ATTEST:

Clerk of the Board

APPROVED AS TO FORM

District Counsel




ENGINEER'S REPORT

South Placer Fire Protection District

Fire Protection and Emergency Response Services
Assessment

Fiscal Year 2022-23



Pursuant to California Government Code Section 50078
et seq. and Article XIID of the California Constitution

Engineer of Work:

SCI Consulting Group
Public Finance Consulting Services

4745 Mangels Boulevard
Fairfield, California 94534
707.430.4300
www.sci-cg.com

South Placer Fire Protection District

Board of Directors

- Gary Grenfell, President
- Dan Bajtos, Vice President
- Sean Mullin, Clerk
- Ken Musso, Director
- Mike Johnson, Director
- Terri Ryland, Director
- Chris S. Gibson, Director

Fire Chief

- Mark Duerr, Fire Chief

Secretary of the Board

- Katherine Medeiros

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Introduction

The South Placer Fire Protection District (“South Placer FPD,” “Fire District,” or “District”), was originally formed in 1952 and initially administered as part of the Citrus Heights Fire District (“CHFD”). CHFD operated as a professional fire district and provided paid administrative staff to South Placer FPD to oversee its primarily volunteer operations. In 1962, South Placer FPD formally ended its agreement with CHFD and CHFD chiefs working at South Placer FPD became South Placer FPD’s first full-time paid personnel.

In 2017, South Placer FPD and its neighboring fire department, Loomis Fire Protection District, consolidated. This consolidation helped increase efficiency and improve operations, while increasing fiscal sustainability. Although the consolidation of the two districts have been operationally complete for several years, there are some administrative remnants primarily regarding revenue and funding. One of the primary purposes of this proposed assessment is to address these remaining administrative remnants. South Placer FPD can be described as:

Division 1: The original Loomis FPD area

Division 2: The original South Placer FPD (Granite Bay) area

Today, South Placer FPD is governed by an independent seven-member Board of Directors and serves the communities of Granite Bay, Loomis, and the southern areas of Penryn and Newcastle. South Placer FPD covers approximately 55 square miles and serves a population nearing 42,000. It operates fire stations in Granite Bay and Loomis. South Placer FPD responds to over 3,500 service calls per year, including structure fires, brush fires, vehicle fires, traffic collisions, search and rescues, industrial accidents, hazardous materials incidents and emergency medical calls. In addition, South Placer FPD provides fire prevention, community education, emergency preparedness and other services relating to the protection of lives and property.

This proposed assessment district is intended to provide greater equity to the property owners' funding of South Placer FPD services, and, is inclusive of the parcels only within the South Placer FPD, Division 2 area. Division 2 is funded through a small portion of local property taxes, miscellaneous fees, and a static \$70 special tax that has remained unchanged since 1981. This tax does not include a cost-of-living index adjustment mechanism. The cost of providing fire protection and emergency response services continues to rise each year due to increasing emergency calls, enhanced firefighter training requirements, the growing wildfire risk to the community, and substantial increases in operational costs, including fuel, utilities, equipment, insurance, and personnel over the last 40 years.

Competitive wages in neighboring agencies have made it increasingly difficult for the Fire District to retain and attract firefighters, specifically paramedic firefighters.

The Fire District is not funded by the State or County and has never received any funding from the now-suspended Cal Fire Prevention Fee. In addition, the lack of a cost of living adjustment in the voter-approved Special Task has left the District unable to keep pace economically with the increased costs of operations, of which staffing and personnel costs are the primary expenditure

A new funding source will help address the wage disparity and, in turn, increase the retention of our locally trained firefighters. Adequate staffing also allows the Fire District to assemble the recommended number of personnel on the scene of an incident quicker, which is a factor for your Insurance Services Office (ISO) rating, affecting insurance rates. A negative change in ISO rating could result in higher costs with possibly lower coverage limits or the complete loss of homeowners insurance coverage

South Placer FPD seeks to maintain a high level of fire protection and emergency response service by maintaining appropriate staffing levels and providing improved apparatus replacement, maintenance of facilities, and increase in local firefighter wages.

This Engineer's Report supports a proposed new assessment to enhance existing funding sources, associated services and equipment, and fund these improved services and equipment. The proposed rates for this proposed assessment are shown in Table 1, below.

Table 1 – Proposed Assessment Rates

Property Type	Proposed Rate	SFE Factors	Unit
Single Family	\$ 214.16	1.0000	each
Multi-Family	\$ 125.82	0.5875	res unit
Commercial/Industrial	\$ 619.83	2.8943	acre
Office	\$ 434.79	2.0302	acre
Storage	\$ 1,281.47	5.9837	acre
Parking Lot	\$ 15.72	0.0734	each
Vacant	\$ 57.41	0.2681	each
Agriculture	\$ 8.47	0.0396	acre
Range Land & Open Space	\$ 0.17	0.0008	acre

The proposed assessment rates are used along with the relative fire hazard zone factor and the relative travel time factor to calculate the assessment for each parcel. These factors are explained in more detail in the Method of Apportionment section of this report.

This Engineer's Report (the "Report") was prepared to:

- Describe the fire suppression, safety and emergency response services and equipment that would be funded by the assessments (the "Services")
- Establish a budget for the Services that would be funded by the assessments in 2022-23
- Determine the special benefits received from the proposed Services by property within the South Placer Fire Protection District Assessment (the "Assessment District"), and
- Describe the method of apportionment to lots and parcels within the Assessment District.

This Report and the proposed assessments have been made in compliance with California Government Code Section 50078 et seq. (the "Code") and Article XIID of the California Constitution (the "Article").

The Assessment District is narrowly drawn to include only properties that directly receive the additional fire protection and prevention services provided by the assessment funds and are specially benefited from such Services. The Assessment Diagram included in this Report shows the boundaries of the Assessment District.

Legal Analysis of Proposition 218

The proposed assessment complies with Proposition 218, The Right to Vote on Taxes Act, which was approved by the voters of California on November 6, 1996, and is now Articles XIII C and XIII D of the California Constitution. Proposition 218 provides for benefit assessments to be levied to fund the cost of providing services, improvements, as well as maintenance and operation expenses of a public improvement that provide a special benefit to the assessed property.

Proposition 218 imposes a number of important requirements, including property-owner balloting, for the formation and continuation of assessments, and these requirements are satisfied by the process used to establish this assessment.

Silicon Valley Taxpayers Association, Inc. v Santa Clara County Open Space District (2008) 44 Cal.4th 431

On July 14, 2008, the California Supreme Court issued its ruling in *Silicon Valley Taxpayers Association, Inc. v. Santa Clara County Open Space District* ("Silicon Valley"). Several of the most important elements of the ruling are:

- Benefit assessments are for special, not general benefit
- The services and/or improvements funded by assessments must be clearly defined
- Special benefits are directly received by and provide a direct advantage to property in the Assessment District

Dahms v. Downtown Pomona Property (2009) 174 Cal.App.4th 708

On June 8, 2009, the Court of Appeal amended its original opinion upholding a benefit assessment for property in the downtown area of the City of Pomona. On July 22, 2009, the California Supreme Court granted review and transferred the case back to the Court of Appeal for reconsideration in light of the Supreme Court's discussion in the *Silicon Valley* case. In *Dahms*, the Appellate Court then upheld the assessment that was 100% special benefit (i.e. 0% general benefit) holding that the services and improvements funded by the assessments were directly provided to property in the assessment District. The Court also upheld discounts and exemptions from the assessment for certain properties.

Bonander v. Town of Tiburon (2009) 46 Cal.4th 646

On December 31, 2009, the Court of Appeal overturned a benefit assessment approved by property owners to pay for placing overhead utility lines underground in an area of the Town of Tiburon. The Court invalidated the assessments on the grounds that the assessments had been apportioned to assessed property based in part on relative costs within sub-areas of the assessment district, instead of each individual property's proportional special benefits.

Beutz v. County of Riverside (2010) 184 Cal.App.4th 1516

On May 26, 2010, the California Court of Appeal issued its decision in *Steven Beutz v. County of Riverside* ("Beutz"). This decision overturned an assessment for park maintenance in Wildomar, California, primarily because the general benefits associated with improvements and services were not explicitly calculated, quantified, and separated from the special benefits.

Golden Hill Neighborhood Association V. City of San Diego (2011)199 Cal.App.4th 416

On September 22, 2011, California Court of Appeal issued its decision in *Golden Hill Neighborhood Association v. City of San Diego*. This decision overturned an assessment for street and landscaping maintenance in the Greater Golden Hill neighborhood of San Diego, California. The court described two primary reasons for its decision. First, as in *Beutz*, the court found the general benefits associated with services were not explicitly calculated, quantified and separated from the special benefits. Second, the court found that the City had failed to document the basis for the assessment on city-owned parcels.

Concerned Citizens for Responsible Government v. West Point Fire Protection District (2011)149 Cal. Rptr. 3d 640

On November 28, 2012, the California Supreme Court dismissed as moot petitioners' appeal in the case of *Concerned Citizens for Responsible Government v. West Point Fire Protection District*. The Supreme Court had granted review of the Court of Appeal's decision in this case early in July 2012 after several local government organizations petitioned the Court to have the Court of Appeal's decision de-published because of its apparent conflicts with the California Constitution and potentially overly broad impact on other assessments. The Supreme Court's grant of review caused the Court of Appeal decision to be de-published. The Supreme Court eventually dismissed the appeal as moot.

For fire agencies, the most concerning aspect of the decision from the Court of Appeal was its statement that fire services (as opposed to improvements) may be in whole or in part a general benefit, and therefore unsuitable for funding with an assessment. Fortunately, the Court of Appeal's decision remains unpublished, and cannot be cited as binding precedent.

Compliance with Current Law

This Engineer's Report is consistent with the requirements of Article XIIC and XIID of the California Constitution and with the *Silicon Valley* decision because the Services to be funded are clearly defined; the Services are available to and will be directly provided to all benefited property in the Assessment District; the Services provide a direct advantage to property in the Assessment District that would not be received in the absence of the assessment; and the Services are benefits that are over and above general benefits conferred on real property located in South Placer FPD or to the public at large by other public entities that make up the membership of South Placer FPD.

This Report is consistent with *Dahms* because, similar to the *Downtown Pomona* assessment validated in *Dahms*, the Services will be directly provided to property in the Assessment District. More specifically, as discussed hereafter, the Services afford benefits specifically unique and supplied only to property owners within the District, with a corresponding effect that is not shared by other parcels outside of the District or real property in general, including the public at large. While *Dahms* could be used as the basis for a finding of 0% general benefits, this Engineer's Report establishes a more generous separation and quantification of general benefits.

This Report is also consistent with *Bonander* because the Assessment has been apportioned based on the proportional special benefit to each property. Furthermore, the Assessment is consistent with *Beutz* and *Golden Hill* because the general benefits have been explicitly calculated, quantified, and excluded from the Assessment.

Assessment Process

Following submittal of this Report to South Placer FPD for preliminary approval, the South Placer FPD Board of Directors (the “Board”) may, by Resolution, call for an assessment ballot proceeding and public hearing on the proposed establishment of a Fire Protection and Emergency Response Services Assessment.

If the Board approves such a Resolution, a Notice of Assessment and Assessment Ballot will be mailed to each property owner within the proposed Assessment District boundaries who will be subject to the proposed assessment. The Notice will include a description of the Services to be funded by the proposed assessment, the total amount of the proposed assessment and the amount chargeable to the owner’s parcel, the reasons for the proposed assessment and the basis upon which it was calculated, and an explanation of the process for submitting a ballot. Each Notice will also include a postage prepaid return envelope and a ballot on which the property owner may mark his or her approval or disapproval of the proposed assessment as well as affix his or her signature.

After the ballots are mailed to property owners in the Assessment District, a minimum 45-day time period must be provided for the return of the assessment ballots. Following this balloting time period, a public hearing must be held for the purpose of allowing public testimony regarding the proposed assessments. Ballots will be received if previously mailed and received by the public agency before the public hearing, or if physically submitted at the public hearing. At the public hearing, the public will have the opportunity to speak on the issue. The public hearing is currently scheduled to open on June 8, 2022. After receiving ballots and public comment, the public hearing will be closed. The Board will then recess in order that the ballots can be tabulated.

If it is determined that the assessment ballots submitted in opposition to the proposed assessment do not exceed the assessment ballots submitted in favor of the assessment (weighted by the proportional financial obligation of the property for which ballots are submitted), the Board may approve the imposition of assessment for fiscal year 2022-23 and each fiscal year thereafter. If the assessment is confirmed and approved, the Board will order the levy of the assessment to be submitted to the Placer County Auditor/Controller for inclusion on the property tax roll for Fiscal Year 2022-23. The levy and collection of the assessment would continue year-to-year until terminated by the Board.

The assessment granted by the ballot proceeding would be for a maximum assessment rate of \$214.16 per single family home, increased each subsequent year by the consumer price index not to exceed 3% per year.

In each subsequent year for which the assessment will be continued, an updated proposed budget, assessment rate and an updated assessment roll listing all parcels and their proposed assessment for the upcoming fiscal year shall be prepared and considered by the Board of Directors. At this meeting, the Board will also call for the publication in a local newspaper a legal notice of the intent to continue the assessment for the next fiscal year and set the date for the noticed public hearing. At the annual public hearing, members of the public can provide input to the Board prior to the Board's decision on continuing the services and assessment for the next fiscal year.

If the assessment is so confirmed and approved, the levies would be submitted to the Placer County Auditor/Controller for inclusion on the property tax roll for Fiscal Year 2022-23.

Description of Services

South Placer FPD provides a range of fire suppression and protection, prevention, and other fire and emergency-related services to properties within its boundaries.

This proposed benefit assessment would provide funding for four major areas of service improvements within Division 2 for its' fire suppression and protection operations (with the majority of the proposed assessment revenue being dedicated to firefighter retention.)

- Increased Firefighter Staffing and Training
- Improved Maintenance and Replacement of Apparatus and Equipment
- Improved Maintenance and Capital Repairs of Fire Stations
- Other Services and Supplies

The South Placer FPD fire stations included within the Division 2 area are:

Station 15: 4650 East Roseville Parkway, Granite Bay, CA 95746

Station 15 is located in the Treelake Subdivision close to Granite Bay High School. Their first in area includes the Treelake community and the Woodbridge Ranch Subdivision off Sierra College and Old Auburn. Station 15 is the closest Placer County fire agency station to Sacramento County off Sierra College Blvd and borders the City of Roseville.

Station 17: 6900 Eureka Rd, Granite Bay, CA 95746

Station 17 is the Headquarters Station of the District, also known as the "Big House." This station campus has facilities for training including a training/meeting room, training tower, training ground with multiple forcible entry, ventilation, and pumping props. The administration is also co-located on the site split between the office area inside Station 17 and a modular office building located across the entrance driveway. The vehicle maintenance facility is also located on the campus as well as the Districts store rooms for fire and EMS equipment.

Station 19: 7070 Auburn Folsom Road, Granite Bay, CA 95746

Station 19 is located on the Auburn-Folsom Road corridor with quick access to all areas of the District. The station is staffed with ALS capabilities and houses the District's OES Engine. The Battalion Chief is located at this station having a separate office and sleeping area. The station can also serve as an Emergency Command Center with Dispatch Capabilities and backup generator power. The District's Intern Firefighter program is also coordinated from this station allowing for an Intern Firefighter to gain experience as a Firefighter.

Station 20: 3505 Auburn Folsom Road, Loomis CA 95650 - (50% of use in Division 2)

Station 20 is the furthest Station to the north of our District otherwise known as the "Ridgerunners". The station is located in the area of the District with the greatest threat for a major wildland fire. Station personnel cross-staff three apparatus assigned to the Station and cover an area of AMR's ambulance service area under an automatic aid agreement.

The formula below describes the relationship between the final level of services, the baseline level of service based on existing funding, and the enhanced level of services funded by the assessment if it is approved. It should be noted, due to the fact that current operating costs are increasing at a faster rate than current funding sources, the baseline level of services is diminishing over time.

<i>Final Level of Service</i>	=	<i>Current Baseline Level of Service</i>	+	<i>Proposed Enhanced Level of Service</i>
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Below is a more detailed description of these improvements that are provided for the special benefit of property in the Assessment District.

Increased Firefighting Staffing and Training

Firefighting emergency response staffing levels are described colloquially in terms of "speed and weight," with speed describing the response time and weight describing the number and types of personnel. Also, staffing levels are also commonly described in terms of the number of firefighting staff per fire truck and/or apparatus, such as "4 on an initial response" or "3 on an initial response." South Placer Fire is satisfied with its response time ("speed") but has determined that its staffing levels ("weight") at "3 on an initial response" could be improved.

Although there are many approaches to deploying firefighting staff, OSHA guidelines place strict requirements on operations, particularly when firefighters are required to enter potentially Immediately Dangerous to Life and Health (IDLH) environments such as structure fires. In these atmospheres, OSHA requires that personnel use self-contained breathing apparatus (SCBA), that a minimum of two firefighters work as a team inside the structure, and that a minimum of two firefighters be on standby outside the structure to provide assistance or perform rescue.

To meet the “2 in, 2 out” standard, the National Fire Protection Agency (NFPA) recommendation is four (4) personnel per apparatus in a community of this size and risk. The District cannot meet the NFPA recommendation due to budget constraints. The next best option to align with industry standards and respond adequately to the increasing call volume is to staff all apparatus with three (3) personnel.

Essentially the “2 in, 2 out” rule severely limits South Placer FPD’s ability to respond effectively to many types of emergencies. The challenge is compounded in the case of multiple calls. South Placer FPD has determined that an increase in staffing would significantly increase its effectiveness, as well as compliance with OSHA requirements, and would benefit the property owners with heightened levels of property and human life protection.

Improved and increased firefighting staffing levels will significantly contribute to improved safety and protection of real property within the proposed Assessment District.

The proposed assessment is intended to provide funding for additional full-time-staffing, and some additional training. Lacking a change in funding, at the end of the current fiscal year (2021-22), at minimum, staffing on half of the apparatus in the District (Stations 19 and 20) will likely be reduced to two personnel, resulting in delayed response and inadequate resources to mitigate incidents quickly. The costs for the proposed staffing increases to support the implementation of “3 on an initial response” staffing are included in the Table 3 Budget.

Improved Maintenance and Replacement of Apparatus and Equipment

South Placer FPD desires to ensure maintenance and replacement of apparatus in order to maximize safety and effectiveness for fire suppression. Improved maintenance and replacement will significantly contribute to improved safety and protection of real property. It should be noted that the need for equipment replacement will be ongoing beyond the 10 years. Table 2 below lists all the current apparatus in operation in the District.

Table 2 – Current Apparatus in Operation

Station	Apparatus
15	Engine 15 and Grass 15
17	Truck 17, Medic 17, Rescue 17, Brush 17, RT-14, RAT 1
19	Engine 19, Brush 19, Bat 19, Reserve Duty Officer Rig, OES 380
20	Engine 20, Medic 20, and Grass 20

Capital Repairs

South Placer FPD, Division 2, operates out of four primary facilities. Some of the funds from this assessment would allow for critical repairs to be completed across Stations 15, 17, 19, and 20 such as new flooring, domestic plumbing, septic system updating, repairs to concrete/asphalt for parking, driveways, etc.

Other Services and Supplies

The budget shown in Table 3 includes and summarizes budget allocations for miscellaneous other services and supplies, including capital repairs, equipment operation and maintenance, facilities maintenance and operation, professional services, supplies and materials, utilities and administration in support of South Placer FPD's operations.

Cost and Budget

The following budget lists the proposed expenditures funded by the Assessment District in Fiscal Year 2022-23.

Table 3 – Cost and Budget

South Placer Fire Protection District Fire Protection and Emergency Response Assessment Estimate of Costs Fiscal Year 2022-23		Total Budget
Service Needs		
Personnel Salaries/Benefits		\$13,246,185
Service and Operations		\$1,198,000
Fixed Assets		\$70,000
Capital Expenditures		\$1,198,000
Mitigation Expenditures		\$360,000
Other Expenditures Combined		\$3,200,190
Total Service Needs (a)		\$19,272,375
Less: Contribution from Existing Revenue Sources –(Offsets General Benefits) (b)		(\$16,869,107)
Net Cost of Servicing to Assessment District (a-b)		\$2,403,268
Allowance for implementation of assessment and county collection (c)		\$78,250
Allowance for uncollectable assessments		\$18,000
Total Fire Suppression and Protection Services Budget (a-b+c) (Net Amount to be Assessed)		\$2,499,518
Assessment District Budget Allocation to Parcels		
Total Assessment Budget		\$2,499,518
Effective Single Family Equivalent Benefit Units in Assessment District		11,671
Assessment per Effective Single Family Equivalent Unit (SFE)		\$214.16

The “Service Needs” cost estimates are presented in the budget table above for the 2022-23 fiscal year only, but are based upon financial forecasting over a 10-year cycle and beyond. This forecasting concludes that these costs will likely persist consistently into the future. Consistent with the General Benefit requirement described later in this Report, at least 38% of the total cost of the South Placer FPD Fire Services must be funded from sources other than this proposed assessment to cover any general benefits from the Services. Therefore, the cost of services of \$2,499,518 funded by the proposed assessment can be funded exclusively through the assessment levy as a special benefit since the current County contributions from its dedicated ad valorem property taxes, remaining fund balance and the existing benefit assessment revenue exceed approximately 87.53%. (\$16,869,107/\$19,272,375) of the total cost of South Placer FPD

Fire Services, far in excess of the above required 38% non-assessment general benefit funding requirements. The 87.53% funding is from property taxes and other sources. The Total SFEs are the sum of the assigned Single Family Equivalent units for each affected parcel based upon a parcel-by-parcel analysis of the service area consistent with the Method of Apportionment described later in the Report.

Method of Apportionment

This section includes an explanation of the special benefits to be derived from the Services, the criteria for the expenditure of assessment funds, and the methodology used to apportion the total assessment to properties within the Assessment District.

The Assessment District area consists of all Assessor Parcels within South Placer FPD, Division 2 boundaries. The method used for apportioning the assessment is based upon the proportional special benefits from the Services to be provided to the properties in the assessment area over and above general benefits conferred on real property or to the public at large. Special benefit is calculated for each parcel in the Assessment District using the following process:

1. Identification of all benefit factors derived from the improved services
2. Calculation of the proportion of these benefits that are general
3. Determination of the relative special benefit within different areas within the Assessment District
4. Determination of the relative special benefit per property type
5. Calculation of the specific assessment for each individual parcel based upon special vs. general benefit; location, property type, property characteristics, improvements on property and other supporting attributes

Implementation of an Assessment for Fire Protection Services

California Government Code Section 50078 et. seq. allows agencies which provide fire suppression services, such as South Placer FPD, to levy assessments for fire suppression services. Section 50078 states the following:

“Any local agency which provides fire suppression services directly or by contract with the state or a local agency may, by ordinance or by resolution adopted after notice and hearing, determine and levy an assessment for fire suppression services pursuant to this article.”

In addition, California Government Code Section 50078.1 defines the term “fire suppression” as follows:

“(c) “Fire suppression” includes firefighting and fire prevention, including, but not limited to, vegetation removal or management undertaken, in whole or in part, for the reduction of a fire hazard.”

Therefore, the Services to be provided by the Assessment District fall within the scope of services that may be funded by assessments under the Code.

The assessment must be levied based on the special benefit to property. Special benefit means a particular and distinct benefit received by property over and above any general benefits conferred on real property located in the Assessment District or the public at large. With reference to the requirements for assessment, Section 50078.5 of the California Government Code states:

"(b) The benefit assessment shall be levied on a parcel, class of improvement to property, or use of property basis, or a combination thereof, within the boundaries of the local agency, zone, or area of benefit."

"The assessment may be levied against any parcel, improvement, or use of property to which such services may be made available whether or not the service is actually used."

Proposition 218, as codified in Article XIID of the California Constitution, has confirmed that assessments must be based on the special benefit to property:

"No assessment shall be imposed on any parcel which exceeds the reasonable cost of the proportional special benefit conferred on that parcel."

Since assessments are levied on the basis of special benefit, they are not a tax and are not governed by Article XIII A of the California Constitution.

The following two sections describe how and why the Fire Protection Services specially benefit properties. This special benefit is particular and distinct from its effect on other property, and that other real property and the public at large do not share the special benefit.

Overview of Special Benefits from Fire Protection Services

Special Benefit is defined in Article XIID of the California Constitution as a "particular and distinct benefit over and above general benefits." The proposed services and improvements provide "particular and distinct" benefit because they are distinctly defined and described, and are provided directly to the parcels within the Assessment District boundaries. The proposed services and improvements are "over and above general benefits" currently supplied by the South Placer FPD and other agencies.

Moreover, this assessment for fire protection services can be clearly contrasted with assessments for parks and recreation, or even open space, as addressed in *Silicon Valley*, because fire services are provided directly to individual parcels in the form of fire prevention and suppression; by contrast, property owners must travel from their properties to dispersed locations to fully enjoy the benefits of parks and open space.

In summary, real property located within the boundaries of the proposed Assessment District distinctly and directly benefits from increased safety and protection of real property and human life in the Assessment District.

Description of Special Benefit From Fire Protection Services

In order to allocate the assessments, the special benefit arising from the Services that will be provided to property in the Assessment District has been identified and described below. This special benefit must confer a direct advantage to the assessed properties; otherwise it would be general benefit, as described further in this report.

The following special benefit confers to residential, commercial, industrial, institutional, and other lots and parcels resulting from the improved fire protection and emergency response services that will be provided in the Assessment District. This special benefit is summarized as follows:

Increased safety and protection of real property assets for all property owners within the Assessment District.

The proposed Assessments will fund improved fire suppression, prevention, protection and emergency response services, and thereby can significantly reduce the risk of property damage, human injury, or death associated with fires within the assessment District. Clearly, fire mitigation helps to protect and specifically benefits both improved properties and vacant properties in the Assessment District.

*"Fire is the largest single cause of property loss in the United States. In the last decade, fires have caused direct losses of more than \$120 billion and countless billions more in related cost."*¹

*"Over 140,000 wildfires occurred on average each year, burning a total of almost 14.5 million acres. And since 1990, over 900 homes have been destroyed each year by wildfires."*²

*"The strategies and techniques to address fire risks in structures are known. When implemented, these means have proven effective in the reduction of losses."*³

The proposed improved fire suppression, prevention, protection, and emergency response services support this special benefit by providing South Placer FPD with the needed resources to protect real property from uncontrolled fires.

The proposed increased firefighting staffing supports this special benefit by providing needed personnel resources. For instance, current OSHA regulations require that two firefighters remain outside a structure during an emergency response to a structure fire,

while two firefighters may enter. *(This OSHA Policy is documented as United States Department of Labor - Occupational Safety and Health Administration — OSHA Regulation “2 in 2 out”— The “2In/2 Out” policy is part of paragraph (g)(4) of OSHA’s revised respiratory protection standard, 29 CFR 1910.134.)*

This “2 in, 2 out” requirement places significant limitations on South Placer FPD’s ability to respond to structure fires, particularly when second and third calls are made. The proposed assessment would allow South Placer FPD to optimize staffing levels and satisfy the “2 in, 2 out” requirement on significantly more emergency calls. Properties receive direct special benefit from the increased staffing because the increase in staffing in turn increases the likelihood that property and life will be protected. For example, if only two firefighters are available to respond to a structure fire, no firefighter would be allowed to enter the structure –significantly delaying critical fire suppression activity.

The increased firefighting staffing specifically satisfies the strict legal requirements of the *Silicon Valley* decision in that these Services are clearly defined, are available to and will be directly provided to all benefited property, and will provide a direct advantage that would not be received in the absence of the assessment.

General Versus Special Benefit

Article XIII D of the California Constitution requires any local agency proposing to increase or impose a benefit assessment to “separate the general benefits from the special benefits conferred on a parcel.”

In other words:

<i>Total Benefit</i>	=	<i>General Benefit</i>	+	<i>Special Benefit</i>
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The rationale for separating special and general benefits is to ensure that property owners subject to the benefit assessment are not paying for general benefits. The assessment, therefore, can fund special benefits but cannot fund general benefits.

Please note that the property owners of the parcels subject to the assessment *should not* and *cannot* be required to pay for the general benefits arising from the proposed service and equipment improvements – this is an essential assessment-payer-protection requirement of all Proposition 218–compliant assessments. In order to clearly and overwhelmingly satisfy this important requirement, the general benefit has been calculated in each step favoring its reasonable maximum to totally avoid any possibility that the total general benefit to be funded from other sources is under-calculated.

There is no statutory formula to calculate, quantify and separate general benefit in support of benefit assessment analysis. General benefits are benefits from improvements or services that are not special in nature, are not “particular and distinct,” and are not “over and above” benefits received by other properties, or the public at large. *Silicon Valley* provides some clarification by indicating that general benefits provide “an indirect, derivative advantage” and are not necessarily proximate to the improvements. Again, in this Report, the general benefit is generously estimated and described, and then budgeted so that it is funded by sources other than the assessment. Although there is not an industry standard for this general benefit calculation, the three-component (plus an adjustment for emergency medical) approach shown in the formula below has been the most-widely used.

1.) Benefit to Real Property Outside the Assessment District	
+	2.) Benefit to Real Property Inside the Assessment District that is Indirect and Derivative
+	3.) Benefit to the Public at Large
+	(Adjustment for Emergency Medical Services)
= General Benefit	

Special benefit, on the other hand, is defined in the California Constitution as “a particular and distinct benefit over and above general benefits conferred on real property located in the district or to the public at large.” The *Silicon Valley* decision indicates that a special benefit is conferred to a property if the property “receives a direct advantage from the improvement (e.g., proximity to a park).” In this assessment, as noted previously, the improved Services are available when needed to all properties in the Assessment District, so the overwhelming proportion of the benefits conferred to property is special, and the benefits are only minimally received by property outside the Assessment District or the public at large.

Calculating General Benefit

This section provides a measure of the general benefits from the assessments.

1.) Benefit to Property Outside the Assessment District

Properties within the Assessment District receive almost all of the special benefits from the Services because the Services will be provided solely in the Assessment District boundaries. (It should be noted that the Services may, at times, be used outside the South Placer FPD boundaries. However, this use is part of a mutual aid agreement and is offset, at least in part, by the provision of Services by other outside agencies within the Assessment District boundaries.)

Properties proximate to, but outside of, the boundaries of the Assessment District receive some benefit from the proposed Services due to some degree of indirectly reduced fire risk to their property. Specifically, the parcels immediately contiguous to South Placer FPD's boundaries enjoy a reduction to the possibility of a fire "jumping" from an adjacent structure (within the South Placer FPD boundaries) because South Placer FPD controls structure fires within its boundaries. Because South Placer FPD's primary role is directed towards structure fires, as opposed to wildland fires, and structure fires generally "jump" more slowly, it is reasonable to only consider the directly adjacent, but outside, parcels. These are estimated to receive some benefit relative to parcels within the Assessment District, but they do not directly receive the improved fire protection resulting from the Services funded by the Assessments.

At the time the Assessment was proposed, the Engineer of Work, using the Geographic Information Systems, quantified the number of parcels proximate to the Assessment District boundary but outside the Assessment District, and thereby determined that there were approximately 897 directly adjacent properties. Further consideration of the types, use, location and other attributes of the outside but proximate parcels is not warranted due to numeric insignificance, and would not materially increase the accuracy of this analysis:

897 parcels outside South Placer FPD but proximate to the District Boundaries

9,941 parcels in the Assessment District.

Calculation:

General Benefit to Property Outside the Assessment District =

$897 / (9,941 + 897) = 8.28\%$: ~ rounded to **10.0%**

It can reasonably be argued that properties protected inside, but near the Assessment District boundaries, are offset by similar fire protection provided outside, but near, the Assessment District's boundaries, through mutual aid agreements. However, this analysis uses the more generous approach of finding that 10.0% of the Services may be of general benefit to property outside the Assessment District, and cannot be funded by this assessment.

Note: Special Consideration for Division 1 Parcels

The calculation of the *"Benefit to Real Property Outside the Assessment District"* as described above in this section is based upon a standard-of-the-industry approach that is well-vetted and has been used routinely to calculate the general benefits on many benefit assessments over the last 15 years. It relies upon the fact that most fire service providers are directly adjacent to other fire service providers and have mutual aid agreements – in other words, the benefit conferred to nearby parcels (except for the accounting of the 897 directly adjacent parcels) is essentially perfectly offset by the benefit received from other fire service providers. However, since the proposed Assessment District is adjacent to the parcels also served by South Placer FPD (i.e. Division 1), additional analysis is required.

Since the Division 1 parcels are also served by South Placer FPD, they may more efficiently receive "spill-over" general benefit from the improved services provided by this proposed assessment to the Division 2 parcels. For example, well-staffed fire stations in Division 2 may more rapidly be able to provide additional firefighters to a significant Division 1 emergency call since they are managed by the same Fire District bureaucracy. In order to liberally account for this potential type of general benefit to the Division 1 parcels, this component of general benefit will be increased by 100% for total of 20%.

2.) Benefit to Property Inside the District that is *Indirect and Derivative*

In determining the proposed Assessment District area, South Placer FPD has been careful to only include parcels that will directly receive the benefit of the improved Services. All parcels will directly benefit from the use of the improved Services throughout the Assessment District in order to maintain the same improved level of fire suppression and protection throughout the area. Fire protection and suppression will be provided as needed throughout the area. The shared special benefit - reduced severity and number of fires - would be received on an equivalent basis by all parcels in the Assessment District due to the proposed increased funding. Furthermore, all parcels in the Assessment District would directly benefit from the ability to request or receive service from South Placer FPD and to have a South Placer FPD resource promptly respond directly to the parcel and address the owner's or resident's service need.

The *Silicon Valley* decision indicates that the fact that a benefit is conferred throughout the Assessment District area does not make the benefit general rather than special, so long as the Assessment District is narrowly drawn and limited to the parcels directly receiving shared special benefits from the service. This concept is particularly applicable in situations involving a landowner-approved assessment-funded extension or improvement of a local government service to benefit lands. This Report therefore concludes that, other than the general benefit to properties outside the Assessment District (discussed above) and to the public at large (discussed below), the general benefit from the fire protection services that is "indirect and derivative" is negligible.

3.) Benefit To The Public At Large

Because the Services directly serve and benefit all of the property in the Assessment District, any general benefit conferred on the public at large would be small.

The public at large uses the public highways, and when traveling in and through the Assessment District the public may benefit from the services without contributing to the assessment. Although the protection of this critical infrastructure is certainly a benefit to all the property within South Placer FPD, this protection is arguably "indirect and derivative" and possibly benefits people rather than property. A fair and appropriate measure of the general benefit to the public at large therefore is the amount of highway and throughway street area within the Assessment District relative to the overall land area. An analysis of maps of the Assessment District shows that approximately 5.70% of the land area in the Assessment District is covered by highways and throughway streets.

A 6.0% contribution therefore is a generous, fair and appropriate measure of the general benefit to the public at large within the Assessment District and cannot be funded by this assessment.

Adjustment to Account for Emergency Medical Services as General Benefit

For the purposes of this Report, an additional adjustment has been made to the general benefits calculation to account for general benefits that may result from the District's rescue and emergency medical services ("EMS") associated with the proposed Services. *(Limitations on the appropriateness of Proposition 218-compliant assessments to fund EMS is still debated - in any case, this assessment does not include funding for EMS).* This assessment is designed to provide funding for fire protection and emergency response services, including fire-related and non-fire-related rescue and associated medical services. However, it is not designed to fund typical, non-fire/non-rescue medical calls (e.g., a cardiac arrest medical call).

South Placer FPD is authorized to provide EMS in addition to its primary responsibility of fire prevention and suppression. In fact, a significant portion of South Placer FPD's emergency service calls are associated with providing EMS. Nonetheless, the largest portion by far of the costs associated with operating South Placer FPD is support for fire suppression services as illustrated in Table 4, below.

Incremental costs associated with non-fire/non-rescue emergency medical service include almost exclusively the operating costs associated with transportation to such calls such as fuel, maintenance and depreciation. For further clarification, these are costs that are only incurred because of EMS, and do not include fixed costs such as personnel who would be on active duty in any case as well (as the associated training), and would therefore be incurred in any event in satisfying South Placer FPD's primary responsibility of fire protection and suppression.

Evaluation of the transportation associated with non-fire/non-rescue emergency medical calls for several similar fire districts in California indicates that typically around 5-10% of overall operating costs are for such calls. An analysis of South Placer FPD's actual additional costs for non-fire/non-rescue emergency medical calls is shown in Table 4, below, and supports an adjustment of 11.08%. This adjustment has generously been rounded up to 12%.

Table 4 – Emergency Medical Expenses Versus Overall Budget

EMS Expense	Cost
EMS Fuel Cost	\$9,520.00
EMS Apparatus Operations and Maintenance Cost	\$7,800.00
EMS Supplies and Equipment	\$251,588.00
Annual EMS Training and Certification Costs	\$7,950.00
Total EMS Cost (a)	\$276,858.00
Total Budget from Table 3 EMS Cost (b)	\$2,499,461
Percentage of Total Budget on Emergency Medical (a/b)	11.08%

The proposed assessment, as indicated through this Report, will exclusively fund special benefits conferred upon the properties within South Placer FPD Division 2 boundaries, while EMS is directly funded from South Placer FPD through non-assessment sources including property taxes. For purposes of this Report, EMS costs over and above those necessary for fire suppression have been treated as general benefits, and it is conceded that these general benefits may exist at the same percentage for the proposed Services as with the existing baseline services. Therefore, it can be concluded that South Placer FPD's services are 11.08% general as a result of providing EMS services; The engineer is requiring a 12% adjustment for this component.

Summary of General Benefits

Using a sum of the measures of general benefit for the public at large and land outside the Assessment Area, we find that approximately 38% of the benefits conferred by the proposed Fire Protection and Emergency Response Assessment may be general in nature and must therefore be funded by sources other than the assessment.

General Benefit Calculation

10.0% (1. Outside the Assessment District - Adjacent parcels)
 10.0% (1. Outside the Assessment District – Division 1 parcels)
 + 0.0% (2. "Indirect and Derivative" Property within the Assessment District)
 + 6.0% (3. Public at Large)
 = 26.0% (Subtotal of General Benefit)

 + 12.0% (Emergency Medical Adjustment)

 = **38.0%** (Total of General Benefits)

The Assessment District's total budget for 2022-23 is \$19,272,375. Of this total assessment budget amount, the County will contribute at least \$16,861,107 which is more than 80% of the total budget from sources other than this proposed assessment including dedicated property taxes and the existing benefit assessment. This contribution constitutes significantly more than the 38% general benefits estimated by the Assessment Engineer, which must be paid for by non-assessment sources.

Zones of Benefit

The Assessment District has been narrowly drawn. The assessments will fund improved fire protection services relatively uniformly throughout the Assessment District. Properties of similar type will receive essentially equivalent types of special benefit with reasonable, parcel-by-parcel adjustments for fire hazard zone and proximity to fire stations (as explained later in the Method of Assessment section), and no broad, widespread Zones of Benefit are needed. Instead, each parcel is subject to geographic factors, acting as effective individual mini-zones.

The Assessment Area is extremely rural, and includes a patchwork of areas of high and very high fire risk. Further, travel by roadway throughout the Assessment Area is very limited, and travel times from stations to specific parcels vary greatly. Accordingly, in lieu of traditional Zones of Benefits, the specific benefit of each parcel is individually calculated and adjusted for both fire risk zone and response travel time.

Assessment Apportionment

The Assessment Engineer determined that the appropriate method of assessment should be based on the type of property, the relative risk of fire by type of property, the relative fire hazard zone factor, the relative travel time factor, the relative size of the property, and the relative damage value (replacement cost) of fires by property type. This method is further described below.

Method of Assessment

The next step in apportioning assessments is to determine the relative special benefit for each property. This process involves determining the relative benefit received by each property in relation to a "benchmark" property, a single family detached dwelling on one parcel (one "Single Family Equivalent Benefit Unit" or "SFE").

This SFE methodology is commonly used to distribute assessments in proportion to estimated special benefits and is generally recognized as providing the basis for a fair and appropriate distribution of assessments. In this Report, all properties are assigned an SFE value, which is each property's relative benefit in relation to the benefit received by a single family home on one parcel.

The relative benefit to properties from fire related services is:

Equation 1 – Relative Special Benefit to Properties

Special Benefit =

$$\Sigma(\text{Fire Risk Factors}) * \Sigma(\text{Structure Replacement Factors}) * \Sigma(\text{Location/Topography Factors})$$

Simply put, the special benefit conferred to property is the product of the fire risk, the structure replacement costs and the location and topographic factors.

Typically, the development of the rate methodology for fire assessments is based upon fire risk and structure value. However, in this case, due to the particular nature of SPFPD fire hazards and terrain, two additional factors (Fire Hazard Zone and Proximity (Travel Time) were added in support of a uniquely rigorous and detailed, parcel-by-parcel development of rate and assessment.

For example, by this formula, a hypothetical parcel used for a high fire risk operation (i.e., a fireworks factory), with high value structures, in a high fire hazard zone and very close to a fire station, receives a high amount of special benefit. Conversely, a vacant lot not in a high fire hazard area and a long way from a fire station would receive far less special benefit. It follows that the special benefit, and accordingly, the assessment amount, should be calculated and assigned consistent with this logic.

Overview of Approach

Each parcel is evaluated and the special benefit is calculated using 4 attribute criteria:

Risk and Replacement Factors:

1.) Fire Risk (see Table 5)

2.) Structure Replacement Value (see Table 6)

These factors are summarized in Table 7

Location and Topography Adjustments:

3.) Location and Topography - Hazard Zone (see Table 8)

4.) Location and Topography - Proximity (Travel Time) (see Table 9)

Overview of Normalization in Adjustments in Multi-Attribute Analysis

One of the greatest engineering challenges in modeling and calculating special benefit on a specific parcel is the need to balance the effect of various attributes in a multi-attribute analysis. In this case, the special benefit method of apportionment is based upon four different attributes and each must be “weighted” to affect the overall special benefit calculation in a reasonable way, commensurate with their effect on the overall special benefit. The general approach taken is to adjust each attribute value towards a reasonable proportion of 1, such that it is consistent with the base unit of 1 Single Family Equivalent. See the “Area Adjustment Factor” used in Table 6 and the Impact Factor used in Tables 8 and 9.

1.) Fire Risk Factors

This fire risk is based upon the specific parcel type and use, including use of structure (e.g., used for cooking), type of structure (centralized heating), etc.

In 2018, the National Fire Protection Association (“NFPA”), one of the preeminent authorities on fire protection in the United States, published the Structure Fires by Occupancy 2012-2016 Annual Averages Report. This report comprehensively tabulates the number of fires for each classification of property type within the United States from 2012-2016, and serves as a reasonable and rational basis to determine fire risk.

The percent of fires for each property is then divided by the total number of that property type to determine un-normalized fire risk factors. Finally, the risk factors are normalized based upon a factor of 1.00 for a single family property. Table 5 below tabulates the Fire Risk Factors for each property type.

Table 5 – Normalized Fire Risk Factors

Property Type	Percentage of Study Units(a)	Percentage of Fires(b)	Risk Factor(b/a)	Normalized Risk Factor
Single Family	68.4%	52.9%	0.7742	1.0000
Multi-Family	13.1%	23.5%	1.7977	2.3220
Commercial/Industrial	3.4%	13.7%	4.0375	5.2150
Office	0.6%	0.7%	1.2019	1.5524
Storage	0.5%	4.7%	10.0987	13.0438
Parking Lot(1)	NA	NA	0.0000	0.3179
Vacant	11.7%	2.9%	0.2461	0.3179
Agriculture	1.7%	1.6%	0.0000	1.2310
Range Land & Open Space	0.8%	0.1%	0.0724	0.0935

Structure Fires by Occupancy 2012-2016 Annual Averages, NFPA, and an analysis of the percentage of properties by property type in the State of California by SCI

(1) This study did not provide sufficient analysis to develop risk factors for parking lots, so the vacant property type is used as a proxy.

The effect of installed fire sprinklers on the special benefit received from the proposed services must be tempered by the fact that many factors including fire type, weather, roofing material, building materials response time, defensible space, use of working smoke detectors, type of windows, maintenance of sprinkler system, etc. likely more significantly affect fire protection. These factors are incorporated into our analysis. Sprinklers have been required for commercial parcels for many years, so that element is already incorporated into our risk analysis. However, more recently, sprinklers for new and renovated residential structures have become required. Special cases will be considered as part of the standard appeals process described later in this Report.

2.) Structure Replacement Value Factors

The relative value of different property types was evaluated within the District to determine the Structure Replacement Value Factor according to the following formula:

Equation 2 – Structure Replacement Value Factors

Structure Replacement Value =

Normalized: [(((Structure Weighting Factor * (Average Improved Value)) +

((Land Weighting Factor * (Average Land Value))) * Area Adjustment Factor

Where:

- “Structure Weighting Factor” = 10 to “weight” relative importance of structure over land.
- “Average Improved Value” is average of value of all structures and improvements.
- “Normalized:[]” process is required to adjust the Structure Replacement Value factor as compared to a Single Family property type. The calculated structure replacement value for a specific property type is divided by the structure replacement value for a single family property type – and then it is multiplied by the area adjustment factor.
- Area Adjustment Factor adjusts for various average parcel size as compared to an average single family residence and only affects multi-family parcels for the service area. Hence, the adjustment factor is 0.644 for multi-family parcels and 1.0 (e.g. no effect) for all other property use types.
- “Land Weighting Factor” = 1
- “Average Land Value” is average of value of all land per property type

Table 6 on the next page is a tabulation of the structure replacement values for each property type as defined by Equation 2, on the previous page.

Table 6 – Structure Replacement Factors

Property Type	Average Improved Values (a)	Average Land Values (b)	Normalized Replacement Cost Factor	Unit
Single Family	\$237,094	\$164,122	1.0000	each
Multi-Family	\$119,616	\$75,217	0.2530	res unit
Commercial/Industrial	\$658,259	\$452,057	0.5550	acre
Office	\$1,588,841	\$688,198	1.3078	acre
Storage	\$546,143	\$353,233	0.4587	acre
Parking Lot	n/a	\$650,387	0.2309	acre
Vacant	\$81,192	\$140,430	0.8433	each
Agriculture	\$7,168	\$18,856	0.0321	acre
Range Land & Open Space	\$2,091	\$2,976	0.0085	acre

- (a) and (b) values derived from an analysis of the 2021 Placer County Assessor records.

Summary of Risk and Replacement Factors

Per Equation 1, the relative special benefit for each property type (the “SFE” or “Single Family Equivalent” Benefit Units) is determined as the product of the normalized Fire Risk Factors and the normalized Structure Replacement Value Factors. Table 7, below, summarizes the benefit for each property type.

Note that to derive an actual Assessment amount, each of these values needs to be then multiplied by the parcel specific Fire Hazard Zone Risk Factors and Proximity (Travel Time) Risk Factors in Tables 8 and 9, below.

Table 7 – Benefit Summary per Property Type

Property Type	Fire Risk Factors	Replacement Cost Factors	SFE Factors	Unit
Single Family	1.0000	1.0000	1.0000	each
Multi-Family	2.3220	0.2530	0.5875	res unit
Commercial/Industrial	5.2150	0.5550	2.8943	acre
Office	1.5524	1.3078	2.0302	acre
Storage	13.0438	0.4587	5.9837	acre
Parking Lot	0.3179	0.2309	0.0734	each
Vacant	0.3179	0.8433	0.2681	each
Agriculture	1.2310	0.0321	0.0396	acre
Range Land & Open Space	0.0935	0.0085	0.0008	acre

Residential Properties

All improved residential properties with a single residential dwelling unit are assigned one Single Family Equivalent or 1.0 SFE. Residential properties on parcels that are larger than one acre receive additional benefit and are assigned additional SFEs on an “Agricultural/Rangeland” basis. Detached or attached houses, zero lot-line houses and town homes are included in this category.

Properties with more than one residential unit are designated as multi-family residential properties. These properties benefit from the Services in proportion to the number of dwelling units that occupy each property. The relative benefit for multi-family properties was determined per Equation 1 to be 0.5875 SFEs per residential unit. This rate applies to condominiums as well.

Commercial/Industrial & Office Properties

Commercial and industrial properties are assigned benefit units per acre, since there is a relationship between parcel size, structure size and relative benefits. The relative benefit for commercial and industrial properties was determined per Equation 1 to be 2.8943 SFEs per acre. The relative benefit for office properties was determined per Equation 1 to be 2.0302 SFEs per acre.

Vacant and Undeveloped Properties

The relative benefit for vacant properties and stand-alone parking lots was determined per Equation 1 to be 0.2681 SFEs per parcel.

Rangeland & Open Space Properties

The relative benefit for range land & open space properties was determined per Equation 1 to be 0.0008 SFEs per acre. (This group includes TPZ parcels.)

Agricultural Properties

The relative benefit for agricultural properties requires additional analysis, as required by Government Code 50078 *et seq* and the unique aspects of agricultural properties within the boundaries. This analysis considered how agricultural operations may mitigate risk, onsite or proximate water availability, response time, capability of the fire suppression service, and any other factors which reflect the benefit to the land resulting from the fire suppression service provided. Agricultural properties have been analyzed for fire risk and replacement cost per Equation 1. The relative benefit for agricultural properties was determined per Equation 1 to be 0.0396 SFEs per acre.

Other Properties

Properties that do not fit within the major categories described above have been individually reviewed and the special benefit has been individually calculated. These properties are primarily mixed-use properties with the relative special benefit calculated from the relative proportion of each of the underlying property uses.

Article XIID, Section 4 of the California Constitution states that publicly owned properties shall not be exempt from assessment unless there is clear and convincing evidence that those properties receive no special benefit.

All public properties that are specially benefited are assessed. Publicly owned property that is used for purposes similar to private residential, commercial, industrial or institutional uses is benefited and assessed at the same rate as such privately owned property.

Miscellaneous, small and other parcels such as roads, and right-of-way parcels typically do not have significant risk of fire damage. Moreover, for common area parcels, the fire benefits are assigned to the other improved parcels in the project that share common ownership of the common area. These miscellaneous parcels receive minimal benefit from the Services and are assessed an SFE benefit factor of 0.

3.) Fire Hazard Zone Risk Factors

CAL FIRE works with local agencies to study various fire risk factors throughout rural California including terrain, vegetation, fuel load, wind, weather, etc. and designates specific geographic areas according to fire risk. Within the Assessment Area certain areas are designated as Very High, High, or Moderate as well as areas that do not fall into any of these zones (“None”). Accordingly, parcels receive higher special benefit from the fire protection and emergency response services if they are higher risk zones.

Refer to Appendix A for a diagram of the Fire Hazard Areas in South Placer FPD.

Table 8 shows the normalized Fire Hazard Risk Factor for each fire risk zone.

Table 8 – Fire Hazard Zone Risk Factors

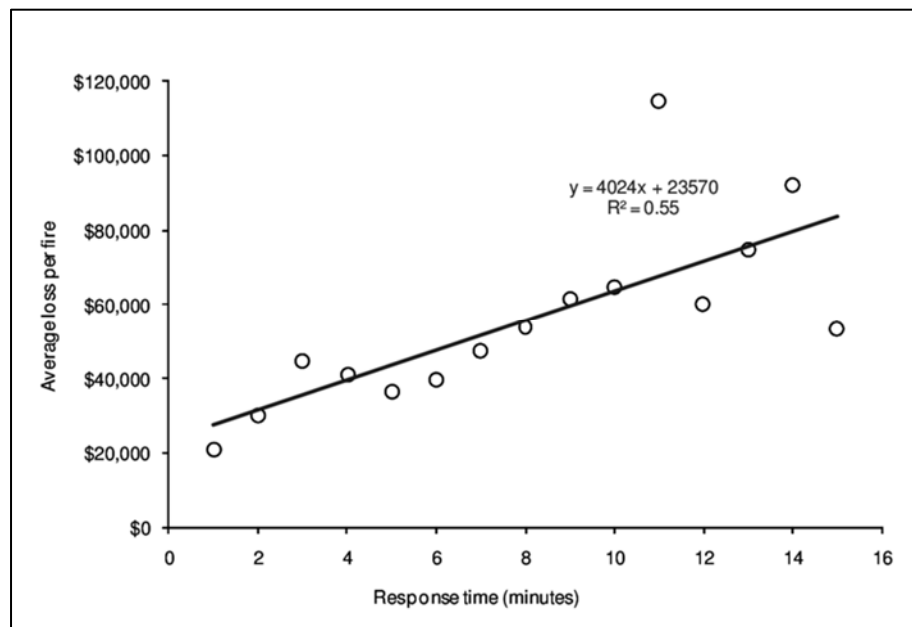
Fire Hazard			
Zone ¹	Score	Impact Effect	Normalization
Very High	2	120	1.29
High	1.2	112	1.12
Moderate	1	110	1.00
None	0	100	0

The Score is relative special benefit conferred for each risk zone. The Impact Factor is the relative weight for this risk factor on the overall special benefit calculation, and is the Score multiplied by 10 and added to the base value of 100.

4.) Proximity (Travel Time) Risk Factors

Timely response is a critical factor in responding to emergency calls to ensure the safety of people and protection of property. Numerous studies have confirmed this well-established understanding and the results of one such study is included with this Report. The graph below shows the linear function relationship ranking between response time and loss in dollars. Accordingly, parcels that are closer to a fire station require a shorter travel time for response, and receive a higher level of special benefit than parcels with a longer travel time.

Travel Time versus Property Loss



Source: Neil Challands "The Relationships Between Fire Service Response Time and Fire Outcomes," Fire Technology, July 2010.

Travel time from the closest of the three fire stations to each parcel was calculated and analyzed using Geographical Information Systems.

Refer to Appendix B for a diagram of the Response Areas Travel Time in South Placer FPD.

Table 9 below shows the relative normalized value of travel time

Table 9 – Travel Time Premium Factor

Travel Time	Score (\$)	Impact Effect	Normalization
<2	43,690	138	1.15
2-4	63,810	126	1.05
4-6	83,930	120	1.00
6-8	104,050	116	0.97
8+	124,170	114	0.95

Assessments Calculation

Each parcel's assessment is calculated by multiplying the assessment rate by the SFE benefit factor (Table 7), fire hazard zone factor (Table 8) and travel time premium factor (Table 9):

Example Calculations

Case #1: Single Family Residence in High Very Hazard Zone with a 2-4 minute Travel Time

Assessment Rate = Annual Base SFE Rate * 1.000 (from table 7) * 1.29 (from table 8)

* 1.05 (from table 9) = 1.35 * Annual Base SFE Rate

Case #2: Single Family Residence in Moderate Hazard Zone with an 8+ minute Travel Time

Assessment Rate = Annual Base SFE Rate * 1.000 (from table 7) * 1.10 (from table 8)

* 0.95 (from table 9) = 1.045 * Annual Base SFE Rate

Case #3: Commercial Property on 2 Acres in High Very Hazard Zone with a 2-4 minute Travel Time

Assessment Rate = Annual Base SFE Rate * 2.8943 (from table 7) * 2 acres * 1.29 (from table 8)

* 1.05 (from table 9) = 7.840 * Annual Base SFE Rate

Case #4: Vacant Lot not in a Moderate Hazard Zone with a <2 minute Travel Time

Assessment Rate = Annual Base SFE Rate * .2681 (from table 7) * 1.10 (from table 8)

* 1.15 (from table 9) = 0.3391 * Annual Base SFE Rate

Annual Base SFE Rate = \$214.16 for 2022-23

Appeals of Assessments Levied to Property

Any property owner who feels that the assessment levied on the subject property is in error as a result of incorrect information being used to apply the foregoing method of assessment or for any other reason, may file a written appeal with the South Placer FPD Fire Chief, or his or her designee. Any such appeal is limited to correction of an assessment during the then current fiscal year. Upon the filing of any such appeal, the Chief, or his or her designee, will promptly review the appeal and any information provided by the property owner. If the Chief, or his or her designee, finds that the assessment should be modified, the appropriate changes shall be made to the assessment roll. If any such changes are approved after the assessment roll has been filed with the County for collection, the Chief, or his or her designee, is authorized to refund to the property owner the amount of any approved reduction. Any dispute over the decision of the Chief, or his or her designee, shall be referred to the South Placer FPD Board of Directors; the decision of the Board shall be final.

Additional Background on Relative Benefit

When property owners decide how to cast their ballot for a proposed assessment, each property owner should weigh the perceived value of the Services proposed to them and their property against the proposed cost of the assessment to their property. If property owners of a certain type of property are either opposed or in support of the assessment in much greater percentages than owners of other property types, this is an indication that, as a group, these property owners perceive that the proposed assessment has relatively higher or lower “utility” or value to their property relative to owners of other property types. One can also infer from these hypothetical ballot results, that the apportionment of benefit (and assessments) was too high or too low for that property type. In other words, property owners, by their balloting, ultimately indicate if they perceive the special benefits to their property to exceed the cost of the assessment, and, as a group, whether the determined level of benefit and proposed assessment (the benefit apportionment made by the Assessment Engineer) is consistent with the level of benefits perceived by the owners of their type of property relative to the owners of other types of property.

Criteria and Policies

This sub-section describes the criteria that shall govern the expenditure of assessment funds and ensures equal levels of benefit for properties of similar type. The criteria established in this Report cannot be substantially modified; however, the Board may adopt additional criteria to further clarify certain criteria or policies established in this Report, or to establish additional criteria or policies that do not conflict with this Report.

Duration of Assessment

It is proposed that the Assessment be levied for fiscal year 2022-23 and continued every year thereafter, so long as the risk of fire on property in the Assessment District remains in existence and South Placer FPD Fire requires funding from the Assessment for improved fire protection and suppression services. As noted previously, if the Assessment and the duration of the Assessment are approved by property owners in an assessment ballot proceeding, the Assessment can be imposed and continued annually after the Board approves an annually updated budget and rate for the Assessment. In addition, the Board must hold an annual public hearing to continue the Assessment.

Assessment Funds Must Be Expended Within the South Placer FPD , Division 2 (Granite Bay) Area

The net available assessment funds, after incidental, administrative, financing and other costs, shall be expended exclusively for Services within the boundaries of the Assessment District, namely, the South Placer FPD area.

Assessment

WHEREAS, the Board of Directors of the South Placer Fire Protection District formed the Fire Protection and Emergency Response Services Assessment District and is proceeding with the proposed levy of assessments under California Government Code sections 50078 et seq. (the “Code”) and Article XIII D of the California Constitution (the “Article”);

WHEREAS, the undersigned Engineer of Work has prepared and filed a report presenting an estimate of costs, a diagram for the Assessment District and an allocation of the estimated costs of the Services upon all assessable parcels within the Assessment District;

NOW, THEREFORE, the undersigned hereby recommends the following assessment to cover the estimated cost of said Services, including incidental costs.

The amount to be paid for said Services and the expense incidental thereto, to be paid by the Assessment District for the fiscal year 2022-23 is generally as follows:

Table 10– Summary Cost Estimate

FISCAL YEAR 2022-23 BUDGET	
Total for Servicing	\$19,272,375
Contribution from Existing Revenue Sources –(Offsets General Benefits)	(\$16,869,107)
Total Allowance for Implementation & Uncollectable Assessments	\$96,250
Total Fire Suppression & Protection Services Budget	\$2,499,518

An Assessment Diagram is hereto attached and made a part hereof showing the exterior boundaries of said Assessment District. The distinctive number of each parcel or lot of land in said Assessment District is its Assessor Parcel Number appearing on the Assessment Roll.

I do hereby assess and apportion said net amount of the cost and expenses of said Services, including the costs and expenses incident thereto, upon the parcels and lots of land within said Assessment District, in accordance with the special benefits to be received by each parcel or lot, from the Services, and more particularly set forth in the Cost Estimate and Method of Assessment hereto attached and by reference made a part hereof.

The assessment is subject to an annual adjustment tied to the Consumer Price Index-U for San Francisco-Oakland-Hayward as of December of each succeeding year (the “CPI”), with a maximum annual adjustment not to exceed 3%.

Each parcel or lot of land is described in the Assessment Roll by reference to its parcel number as shown on the Assessor's Maps of Placer County for the fiscal year 2022-23. For a more particular description of said property, reference is hereby made to the deeds and maps on file and of record in the office of the County Recorder of Placer County.

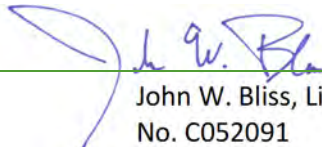
I hereby place opposite the Assessor Parcel Number for each parcel or lot within the Assessment Roll, the amount of the assessment for the fiscal year 2022-23 for each parcel or lot of land within the said Assessment District.

Dated: June 30, 2022

Engineer of Work

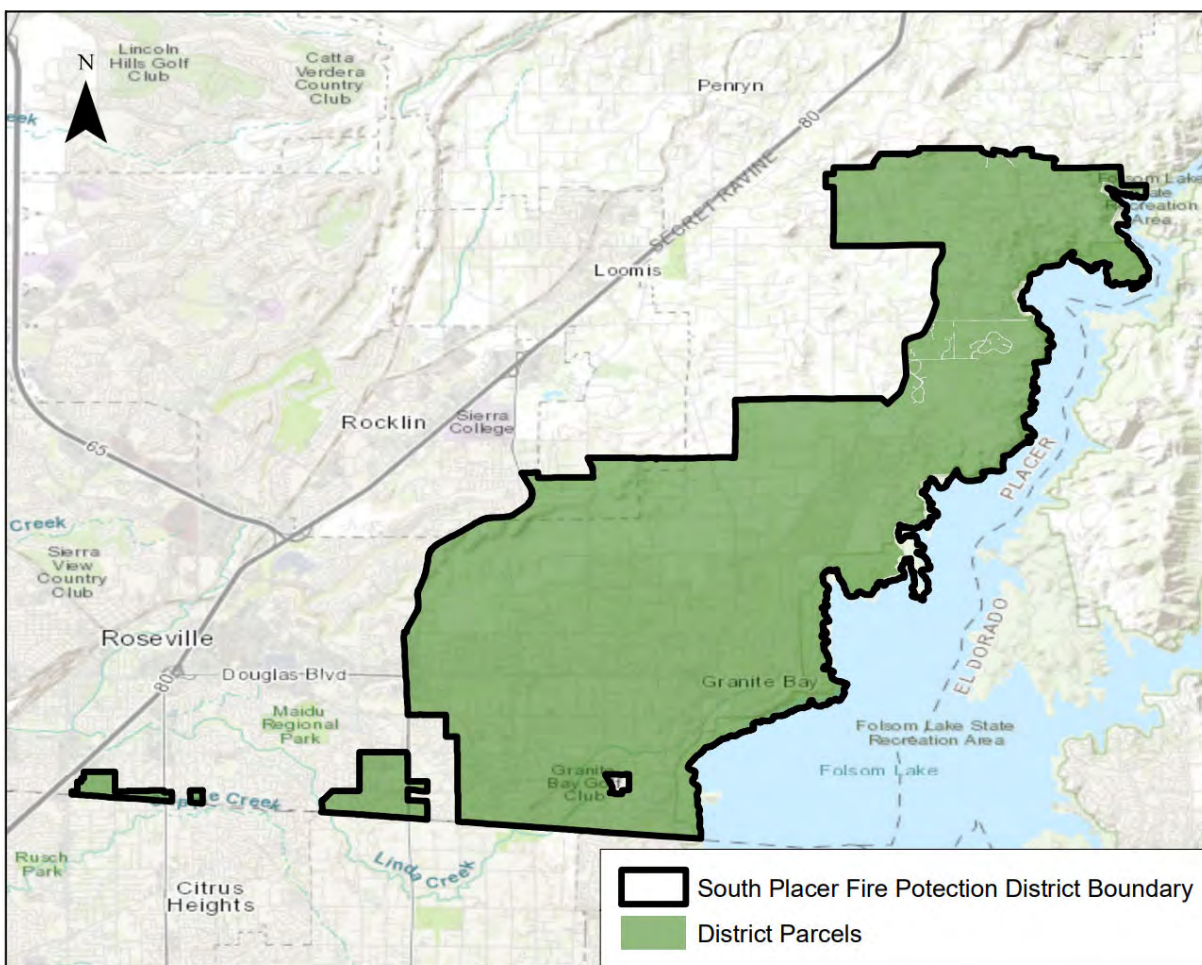


By


John W. Bliss, License
No. C052091

Assessment Diagram

The Assessment District includes all properties within the boundaries of the Fire Protection and Emergency Response Services District. The boundaries of the Assessment District are displayed on the following Assessment Diagram. The lines and dimensions of each lot or parcel within the Assessment District are those lines and dimensions as shown on the maps of the Assessor of Placer County, and are incorporated herein by reference, and made a part of this Diagram and this Report.



FILED IN THE OFFICE OF THE FIRE CHIEF OF THE
SOUTH PLACER FIRE PROTECTION DISTRICT,
COUNTY OF PLACER,
CALIFORNIA, THIS _____ DAY OF _____, 2022.

CLERK OF THE BOARD

RECORDED IN THE OFFICE OF THE FIRE CHIEF OF
SOUTH PLACER FIRE PROTECTION DISTRICT,
COUNTY OF PLACER
THIS _____ DAY OF _____, 2022.

CLERK OF THE BOARD

Note:
REFERENCE IS HEREBY MADE TO THE MAPS AND DEEDS OF
RECORD IN THE OFFICE OF THE ASSESSOR OF THE COUNTY
OF PLACER FOR A DETAILED DESCRIPTION OF
THE LINES AND DIMENSIONS OF ANY PARCEL SHOWN
HEREIN. THOSE MAPS SHALL GOVERN FOR ALL DETAILS
CONCERNING THE LINES AND DIMENSIONS OF SUCH
PARCELS. EACH PARCEL IS IDENTIFIED IN SAID MAPS BY
ITS DISTINCTIVE ASSESSOR'S PARCEL NUMBER.

SCI Consulting Group
4745 Mangels Blvd
Fairfield, CA 94534
707-430-4300

AN ASSESSMENT WAS CONFIRMED AND LEVIED BY THE
BOARD OF THE DIRECTORS OF THE SOUTH PLACER FIRE
PROTECTION DISTRICT, COUNTY OF PLACER,
ON THE LOTS, PIECES AND PARCELS OF LAND ON THIS
ASSESSMENT DIAGRAM ON THE _____ DAY
OF _____, 2022 FOR THE
FISCAL YEAR 2022-23 AND SAID ASSESSMENT DIAGRAM
AND THE ASSESSMENT ROLL FOR SAID FISCAL YEAR WERE
FILED IN THE OFFICE OF THE COUNTY AUDITOR OF THE
COUNTY OF PLACER ON THE _____ DAY OF
_____, 2022. REFERENCE IS HEREBY MADE TO
SAID RECORDED ASSESSMENT ROLL FOR THE EXACT
AMOUNT OF EACH ASSESSMENT LEVIED AGAINST EACH
PARCEL OF LAND.

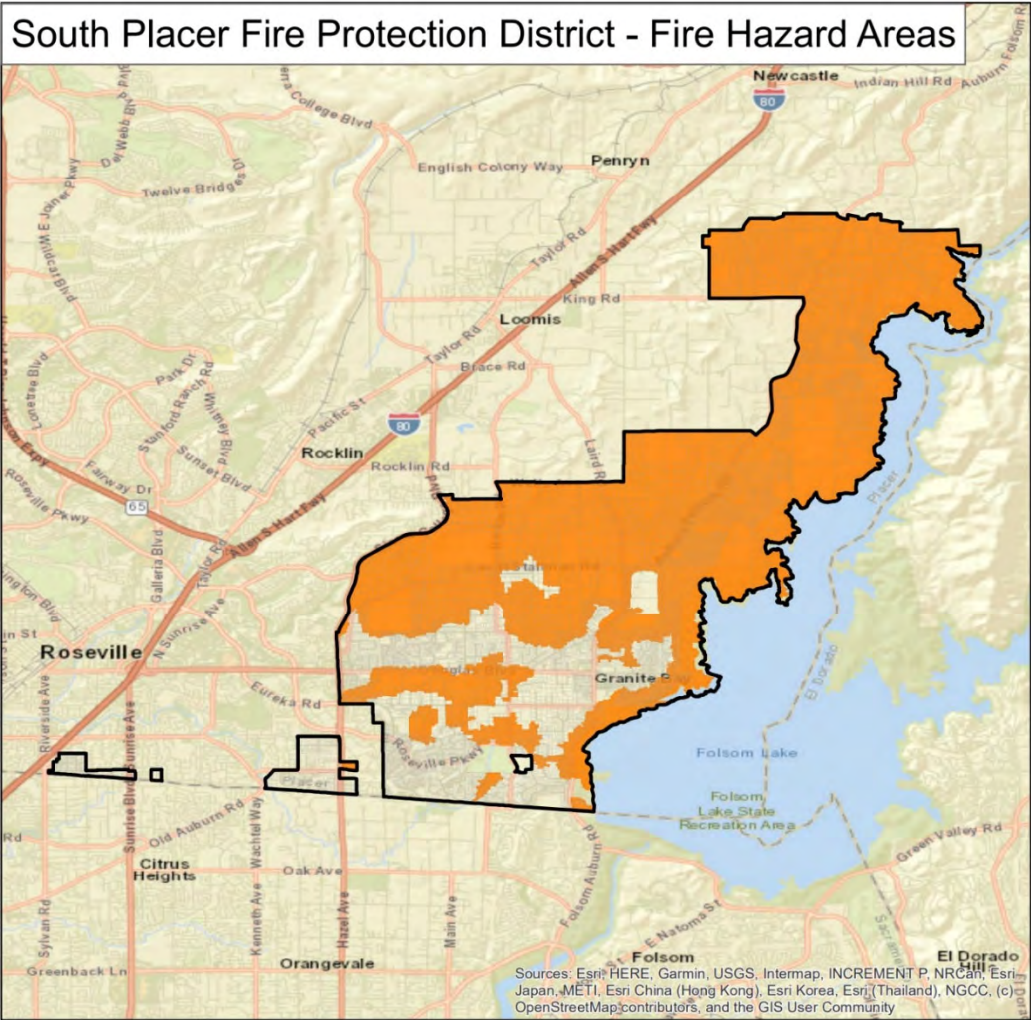
CLERK OF THE BOARD

FILED THIS _____ DAY OF _____, 2022 AT THE
HOUR OF _____ O'CLOCK _____ M. IN THE OFFICE OF THE
COUNTY TAX COLLECTOR OF THE COUNTY OF
PLACER, STATE OF CALIFORNIA, AT THE REQUEST
OF THE BOARD OF THE SOUTH PLACER FIRE PROTECTION
DISTRICT.

COUNTY TAX COLLECTOR, COUNTY OF PLACER

**South Placer Fire Protection District
Fire Protection and Emergency Response Services
Assessment Diagram**

Appendix A – Fire Hazard Areas Diagram



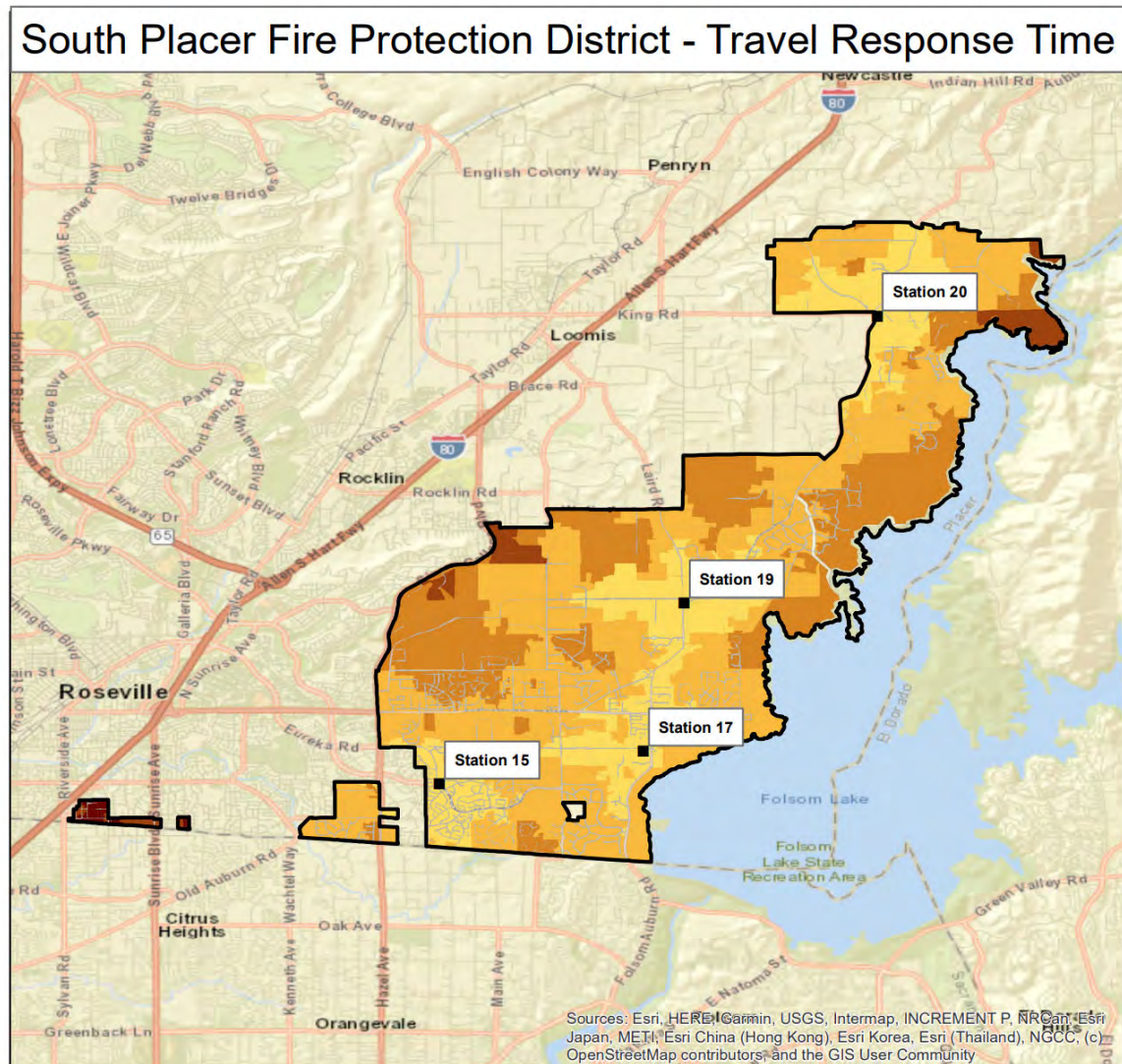
Fire Hazard Zones

- Very High
- High
- Moderate

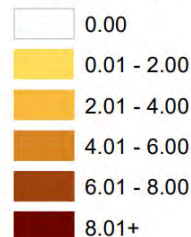
South Placer Fire District Boundary

Parcels

Appendix B – Response Areas Travel Time Diagram



Travel Time



South Placer Fire District Boundary

Fire Stations

Roads

Parcels

South Placer Fire Protection District

2022-23 Fire Protection and Emergency Response Services Assessment

SCI Consulting Group

Appendix C – Assessment Roll, Fiscal Year 2022-23

The Assessment Roll is made part of this report and is available for public inspection during normal office hours. Each lot or parcel listed on the Assessment Roll is shown and illustrated on the latest County Assessor records and these records are, by reference, made part of this Report. These records shall govern for all details concerning the description of the lots of parcels.

End Notes

¹ Insurance Services Offices Inc. <http://www.rockwall.com/documents/fire/ISO.pdf>

² Institute for Business & Home Safety, “Protect Your Home Against Wildfire Damage,”
<http://www.ibhs.org/publications/view.asp?id=125>

³ *ibid.*, p.2

**SOUTH PLACER FIRE DISTRICT
INTEROFFICE MEMORANDUM**

TO: BOARD OF DIRECTORS
FROM: FIRE CHIEF MARK DUERR
SUBJECT: BOARD MEETING AGENDA STAFF RECOMMENDATIONS
DATE: WEDNESDAY, JULY 13TH, 2022
CC: BOARD SECRETARY KATHY MEDEIROS

Agenda Item: Final Approval for Continued Benefit Assessment within the Loomis Emergency Response Services Assessment District:

Action Requested: Public hearing and action on Resolution No. 2-2022/23

Background: In 2008, property owners in the former Loomis Fire District approved a Benefit Assessment by 68.76% of the weighted ballots. Each year an Engineer's report is prepared, and the assessment is adjusted by the change in the Cost Price Index (CPI), not to exceed 4%. This year the CPI adjustment is 4.24%. The maximum authorized increase levied in the fiscal year 2022/23 is 4%. This equates to an increase of \$9.62 per single-family equivalent benefit unit. Resolution No. 2-2022/23 gives final approval to the Engineer's Report and CPI adjustment. Staff recommends approval.

The Fire Chief met with the Benefit Assessment Oversight Committee on June 3, 2022, and reviewed the allocation of Benefit Assessment funds. The Committee passed a motion recommending to the Board of Directors approval of the allocation of the Benefit Assessment funds.

Impact: The proposed assessment rate for the fiscal year 2022/23 is \$ 250.48 per single-family equivalent unit, generating an estimated \$1,093,350 in revenue for the Fire District. The assessment accounts for approximately 50% of the Fire District's total revenue to support operations within the Loomis Emergency Response Services Assessment District.

Attachments: Resolution No. 2-2022/23; Citizen's Oversight Committee Meeting Minutes, June 3, 2022; Citizens' Oversight Committee Meeting Packet, June 3, 2022, including agenda, previous meeting minutes, proposed budget allocation and supporting documentation; and Engineer's Report, June 2022.

Mark Duerr
Fire Chief
South Placer Fire District

RESOLUTION NO. 2-2022/2023

A RESOLUTION APPROVING THE ENGINEER'S REPORT, CONFIRMING DIAGRAM AND ASSESSMENT, AND ORDERING THE CONTINUATION OF ASSESSMENTS FOR FISCAL YEAR 2022-23 FOR THE SOUTH PLACER FIRE PROTECTION DISTRICT FIRE PROTECTION AND EMERGENCY RESPONSE SERVICES ASSESSMENT

WHEREAS, the former Loomis Fire Protection District (the "former District") was established was established in 1930 as a Volunteer Fire Department; and

WHEREAS, the mission of the former District is to provide fire prevention, emergency response and emergency medical services throughout its boundaries; and

WHEREAS, in June 2017 the former District completed the necessary steps in order to merge with South Placer Fire Protection District to form the new South Placer Fire Protection District as a merger of both former Fire Districts (the "Consolidated District"); and

WHEREAS, the Consolidated District is authorized, pursuant to the authority provided in California Government Code Section 50078 et seq. and Article XIID of the California Constitution, to levy assessments for fire suppression services; and

WHEREAS, an assessment for fire protection and emergency response services had been given the distinctive designation of the "Fire Protection and Emergency Response Services Assessment" ("Assessment"), and is primarily described as encompassing the former District boundaries.

WHEREAS, the first Engineer's Report for Fiscal Year 2008-09 described how the assessment would be established, determined the uses of the assessment funds, established the methodology by which the assessments would be applied to properties in the former District, established that the Assessment is subject to an annual adjustment tied to the annual change in the Consumer Price Index for the San Francisco Bay Area, and stated that the assessment would continue year-to-year until terminated by the Board of Directors; and

WHEREAS, although the methodology by which the assessments are applied to properties in the former District does not change from year to year, a new Engineer's Report is prepared each year in order to establish the CPI adjustment for that year; the new maximum authorized assessment rate for that year; the budget for that year; and the amount to be charged to each parcel in the former District that year, subject to that year's assessment rate and any changes in the attributes of the properties in the former District, including but not limited to use changes, parcel subdivisions, and/or parcel consolidations; and

WHEREAS, the Assessment was authorized by an assessment ballot proceeding conducted in 2008 and approved by 68.76% of the weighted ballots returned by property owners, and such assessments were levied in fiscal year 2008-09 by the former Board of Directors of the former Loomis Fire Protection District by Resolution No. 1-2008 passed on January 3, 2008; and

WHEREAS, the purpose of the Assessment District is for obtaining, furnishing, operating, and maintaining fire suppression, protection and emergency services equipment and apparatus; payment of salaries, benefits and other compensation to fire fighting and fire prevention personnel; training and administration of volunteer personnel performing fire suppression, protection and emergency services; hazardous material response; disaster preparedness;

community fire prevention education and fire inspection, as described in the annual Engineer's Report; and

NOW, THEREFORE, BE IT RESOLVED by the Board of Directors of the South Placer Fire Protection District that:

SECTION 1. SCI Consulting Group, the Engineer of Work, prepared an engineer's report (the "Report") in accordance with Article XIID of the California Constitution. The Report have been made, filed with the secretary of the board and duly considered by the Board and is hereby deemed sufficient and preliminarily approved. The Report shall stand as the Engineer's Report for all subsequent proceedings under and pursuant to the foregoing resolution.

SECTION 2. On May 11, 2022, this Board adopted Resolution No. 13-2021/2022 to continue to levy and collect Assessments for fiscal year 2022-23, preliminarily approving the Engineer's Report, and providing for notice of hearing on July 13, 2022, at the hour of seven (7:00) p.m. located at 6900 Eureka Rd, Granite Bay.

SECTION 3. At the appointed time and place the hearing was duly and regularly held, and all persons interested and desiring to be heard were given an opportunity to be heard, and all matters and things pertaining to the continuation of Assessments were fully heard and considered by this Board, and this Board thereby acquired jurisdiction to order the continuation of assessments prepared by and made a part of the Engineer's Report to pay the costs and expenses thereof.

SECTION 4. The above recitals are true and correct.

SECTION 5. The public interest, convenience and necessity require that the continuation be made.

SECTION 6. The Engineer's Report for the Assessment together with the proposed assessment roll for fiscal year 2022-23 is hereby confirmed and approved.

SECTION 7. That based on the oral and documentary evidence, including the Engineer's Report offered and received at the public hearing, the Board expressly finds and determines that: (a) each of the several lots and parcels of land subject to the Assessment will be specially benefited by the services to be financed by the assessment proceeds in at least the amount of the assessment apportioned against such lots and parcels of land, respectively; (b) that the Assessment is continued without regard to property valuation; and (c) that there is substantial evidence to support, and the weight of the evidence preponderates in favor of, said finding and determination as to special benefit to property from the fire suppression, protection and emergency services to be financed with assessment proceeds.

SECTION 8. The assessments for fiscal year 2022-23 shall be continued at the rate of TWO HUNDRED FIFTY DOLLARS AND FORTY-EIGHTY CENTS (\$250.48) per single-family equivalent benefit unit as specified in the Engineer's Report for fiscal year 2022-23 with estimated total annual assessment revenues as set forth in the Engineer's Report.

SECTION 9. That the fire suppression, protection and emergency services to be financed with assessment proceeds described in the Engineer's Report are hereby ordered.

SECTION 10. No later than August 10 following such adoption, the Board shall file a certified copy of the diagram and assessment and a certified copy of this resolution with the Auditor of the County of Placer ("County Auditor"). Upon such filing, the County Auditor shall enter on the County assessment roll opposite each lot or parcel of land the amount of assessment thereupon as shown in the assessment. The assessments shall be collected at the same time and in the same manner as County taxes are collected and all the laws providing for collection and enforcement shall apply to the collection and enforcement of the assessments. After collection by the County, the net amount of the assessments, after deduction of any compensation due the County for collection, shall be paid to the Fire Suppression, Protection and Emergency Services Assessment.

SECTION 11. All revenues from Assessments shall be deposited in a separate fund established under the distinctive designation of the Fire Suppression, Protection and Emergency Services Assessment.

SECTION 12. The Assessment is levied without regard to property valuation.

SECTION 13. The Assessment, as it applies to any parcel, may be corrected, cancelled or a refund granted as appropriate, by order of the Board of Directors of the Consolidated District. Any such corrections, cancellations or refunds shall be limited to the current fiscal year.

The foregoing Resolution was PASSED and ADOPTED by the Board of Directors of the South Placer Fire Protection District at a regular meeting thereof held on July 13, 2022, located at 6900 Eureka Rd, Granite Bay.

AYES:

NOES:

ABSTAINED:

ABSENT:

Gary Grenfell, President, Board of Directors
South Placer Fire Protection District

ATTEST:

Katherine Medeiros, Secretary, Board of Directors,
South Placer Fire Protection District

**SOUTH PLACER FIRE PROTECTION DISTRICT
LOOMIS FIRE PROTECTION AND EMERGENCY RESPONSE SERVICES ASSESSMENT
CITIZENS' OVERSIGHT COMMITTEE MEETING MINUTES**

June 3, 2022

The meeting of the South Placer Fire District's Loomis Fire Protection and Emergency Response Services Assessment Citizens' Oversight Committee was called to order by Chairman Randy Elder on Friday, June 3, 2022, at 10:07 a.m., in the Fire Chief's Office at South Placer Fire Station No. 17, 6900 Eureka Road in Granite Bay.

Roll Call: Committee members present: Randy Elder, Roger Carroll, and Jenine Windeshausen. Absent: Dan Gibson and Brian Phillippe. Staff in attendance: Fire Chief Mark Duerr, Business Manager Katherine Medeiros and District Secretary Barbara Leak.

Public Comment: None.

Approval of Agenda: On a motion by Roger Carroll, seconded by Jenine Windeshausen, the agenda was approved as prepared.

Motion approved by the following vote: Ayes: Elder, Carroll, Windeshausen; Noes: none; Abstain: none; Absent: Gibson, Phillippe

Approval of Minutes: On a motion by Roger Carroll, seconded by Jenine Windeshausen, the minutes of the Citizens' Oversight Committee meeting of May 25, 2021, were approved as written.

Motion approved by the following vote: Ayes: Elder, Carroll, Windeshausen.; Noes: none; Abstain: none; Absent: Gibson, Phillippe.

Review of Projected Expenditure of Assessment Funds: Committee members were provided an information packet containing the June 2022 Engineer's Report, a proposed budget allocation of projected assessment funds for fiscal year 2022/23, and supporting documentation.

Randy Elder noted that comments recorded in the May 25, 2021, meeting minutes included suggestions to have an auditor review the Engineer's Report and for the Fire District to provide updates to citizens at the MAC meetings. Elder commented that reviewing the report is the prerogative of the District's financial auditor. For transparency, he suggested that Chief Duerr give a report at the MAC meeting that the Citizens' Oversight Committee has met and reviewed the Engineer's Report, and that the Committee meetings are open to the public.

The following comments were made in reference to the Engineer's Report and proposed budget:

Chief Duerr noted that Assessment revenue from Division 1 is budgeted and spent for the benefit of Division 1 only.

Roger Carroll commented that he reviewed the Engineer's Report and found it consistent with previous years. He added that the ad valorem property tax is not mentioned in the report and suggested recommending to the Engineer that mention of it be included in future reports.

Jenine Windeshausen commented that the former Loomis Fire District (now SPFD Division 1) approved the benefit assessment to maintain professional fire protection service. She asked, if the benefit assessment ballot currently being voted on in Division 2 fails, will professional service still be maintained

in Division 1? Chief Duerr replied that a reduction in service may occur in Division 2, but will not occur in Division 1.

Randy Elder noted that budgeted staffing costs for fiscal year 2022/23 are less than were budgeted for fiscal year 2021/22. Chief Duerr explained that employee turnover has resulted in positions being filled at lower-step pay rates and at lower employer costs for PERS (PEPRA vs. Classic employees).

Oversight Committee Recommendation: On a motion by Randy Elder, seconded by Roger Carroll, the Committee approved recommendation to the Board of Directors of the South Placer Fire District to accept the expenditure of Assessment funds as proposed.

Motion approved by the following vote: Ayes: Elder, Carroll, Windeshausen.; Noes: none; Abstain: none; Absent: Gibson, Phillipe.

Committee Members' Comments: Roger Carroll commented that he is happy that the Committee meets each year.

Randy Elder commented that he is proud that the Committee and the Fire District are doing what they are intended to do.

Jenine Windeshausen commented that Division 1 has seen significant beneficial changes, including the change to ALS service and maintenance of a stable workforce.

Adjournment: There being no further business, the meeting adjourned at 10:40 a.m.

Respectfully submitted,



Barbara Leak, District Secretary

Approved: _____

AGENDA
SOUTH PLACER FIRE DISTRICT
LOOMIS FIRE PROTECTION AND EMERGENCY RESPONSE SERVICES
ASSESSMENT CITIZENS' OVERSIGHT COMMITTEE

Weds. June 3, 2022
10:00 am
Station 17 Training Room, 6900 Eureka Road

Committee Members
Randy Elder, Chairman

Roger Carrol
Brian Phillipe

Dan Gibson
Jenine Windeshausen

1. Roll Call

2. Public Comment

Persons may address the Committee on matters not on the agenda. Topics should be of interest to the Committee. Please limit comments to 5 minutes. The Committee cannot take action on non-agenda items.

3. Approval of Agenda

4. Approval of May 25th, 2021 Citizens' Oversight Committee Minutes

5. Review of Project Expenditure of Assessment Funds

Discussion and Action: The Committee will review projected expenditures allocated to the Assessment District for 2022/23 and formulate findings to report to the Fire District Board of Directors.

6. Committee Members Comments

7. Adjournment

Agenda Posted on May 24, 2022

**SOUTH PLACER FIRE PROTECTION DISTRICT
LOOMIS FIRE PROTECTION AND EMERGENCY RESPONSE SERVICES ASSESSMENT
CITIZENS' OVERSIGHT COMMITTEE MEETING MINUTES**

May 25, 2021

The meeting of the South Placer Fire District's Loomis Fire Protection and Emergency Response Services Assessment Citizens' Oversight Committee was called to order by Fire Chief Karl Fowler on Tuesday, May 25, 2021, at 3:05 p.m., in the Training Room at the South Placer Fire Station No. 17 in Granite Bay. The meeting was held in-person and via teleconference connection <https://global.gotomeeting.com/join/626796229>.

Roll Call: Committee members present in-person: Randy Elder, Brian Phillipe, and Jenine Windeshausen. Committee members present via teleconference: Roger Carroll and Dan Gibson. Absent: none. Staff in attendance: Fire Chief Karl Fowler, Business Manager Katherine Medeiros and District Secretary Barbara Leak. Also attending was Battalion Chief Jason Brooks to provide technical support for the teleconference.

Chief Fowler made welcoming comments, then turned the meeting over to Committee Chairman Randy Elder to preside.

Public Comment: None.

Approval of Agenda: On a motion by Brian Phillipe, seconded by Jenine Windeshausen, the agenda was approved as prepared.

Motion approved by the following vote: Ayes: Elder, Carroll, Gibson, Phillipe, Windeshausen.; Noes: none; Abstain: none; Absent: none.

Approval of Minutes: On a motion by Roger Carroll, seconded by Jenine Windeshausen, the minutes of the Citizens' Oversight Committee meeting of May 28, 2020, were approved as written.

Motion approved by the following vote: Ayes: Elder, Carroll, Gibson, Phillipe, Windeshausen.; Noes: none; Abstain: none; Absent: none.

Review of Projected Expenditure of Assessment Funds: Committee members were provided an information packet containing a proposed budget allocation of projected assessment funds for fiscal year 2021/22 and supporting documentation.

Chief Fowler explained that the assessment is levied in Division 1 of the South Placer Fire District, which is comprised of the former Loomis Fire District. By state law, the assessment funds are to be spent in Division 1 only, and may be spent for fire suppression services only, not for emergency medical services. The function of the Citizens' Oversight Committee is to ensure that the dollars collected by the Assessment District are spent appropriately.

Chief Fowler further reported that the Engineer's Report for the assessment for fiscal year 2021/22 was prepared by SCI Consulting Group and was preliminarily approved by the South Placer Fire District (SPFD) Board of Directors at the May 12th board meeting. This year's increase in the Consumer Price Index (CPI) attached to the assessment is 2%.

Discussion followed regarding how the cost of emergency medical services are calculated in formulating the budget. Costs used are those directly attributable to medical services, such as paramedic stipends and medical supplies, which are over and above the cost of basic services.

Jenine Windeshausen observed that, with the annual CPI increase, at some point the assessment in Loomis will exceed the cost of service in Granite Bay. She questioned if it would then be appropriate to stop increasing the assessment. Chief Fowler responded that the SPFD Board approved seeking a tax increase in Division 2, but it has been placed on hold this past year due to COVID-19. He also noted that the two divisions have very different ad valorem tax rates.

Discussion ensued regarding the maximum 4% CPI increase that may be applied each year. As explained in the Engineer's Report, when the annual change in the CPI exceeds 4%, the excess can be reserved and added to the change in years when the CPI is less than 4%.

Staff answered questions from the Committee regarding the Loomis Mitigation Reserve fund balance, call volume, and wildland fire preparedness in the State Park lands along Folsom Lake.

Oversight Committee Recommendation: On a motion by Jenine Windeshausen, seconded by Dan Gibson, the Committee approved recommendation to the Board of Directors of the South Placer Fire District to accept the expenditure of Assessment funds as proposed.

Motion approved by the following vote: Ayes: Elder, Carroll, Gibson, Phillipe, Windeshausen.; Noes: none; Abstain: none; Absent: none.

Committee Members' Comments: Brian Phillipe commented that the consolidation of the Loomis and South Placer fire districts has done what it was supposed to do in providing stability of service to Loomis. However, the SPFD Board needs to be vigilant in their fiscal responsibility and not take the maximum increase in the assessment each year simply because it is available.

Jenine Windeshausen suggested that the Engineer's Report could be looked at by an outside auditor. She also thanked Chief Fowler and requested that the fire district provide updates to citizens at the MAC meetings.

Adjournment: There being no further business, the meeting adjourned at 4:02 p.m.

Respectfully submitted,



Barbara Leak, District Secretary

Approved: _____, _____

South Placer Fire Protection District Supporting Documentation



Proposed Allocation of the 2022/23 Benefit Assessment

LOOMIS FIRE
Fire Protection and Emergency Response Services Assessment
Projected Revenue Expenditures Fiscal Year



	Projected FY 2022-23	Less EMS Costs	Cost of Fire Protection & Emergency Response Services	Less Cost Not Covered by benefit Assessment	Cost Funded by Benefit Assessment	Estimations
Revenue						
Property Taxes	\$ 402,262	\$ 75,070	\$ 327,192	\$ 327,192	\$ -	4.50%
Parcel Tax	\$ 488,640		\$ 488,640	\$ 488,640	\$ -	5.00%
Zones of benefit	\$ 31,670		\$ 31,670	\$ 31,670	\$ -	8.26%
Benefit Assessment	\$ 1,093,350		\$ 1,093,350		\$ 1,093,350	4.00%
Other Revenue	\$ 70,812		\$ 70,812	\$ 70,812		0.00%
Operating Revenue	\$ 2,086,734					
ST Reimbursement*	\$ 42,500		\$ 42,500	\$ 42,500	\$ -	
New Development Fees	\$ 80,000		\$ 80,000	\$ 80,000	\$ -	
Total Revenue	\$ 2,209,234	\$ 75,070	\$ 2,134,164	\$ 1,040,814	\$ 1,093,350	
Expenditures						Budgeting Principles
Staff/Salary/Benefit	\$ 1,311,752	\$ 45,000	\$ 1,266,752	\$ 173,402	\$ 1,093,350	78%
Administrative costs	\$ 322,730	\$ 7,500	\$ 315,230	\$ 315,230		
Service & Operations	\$ 151,301	\$ 22,570	\$ 128,731	\$ 128,731		7%
Fixed Assets	\$ 18,000		\$ 18,000	\$ 18,000		1%
ST Expenditures/Cont*	\$ 42,500		\$ 42,500	\$ 42,500		Pass through
Total Expenditures	\$ 1,846,283	\$ 75,070	\$ 1,771,213	\$ 677,863	\$ 1,093,350	
Capital Expenditures/Reserve Contributions						
Replacement Fire Apparatus	\$ 179,377		\$ 179,377	\$ 179,377	\$ -	9%
Replacement Major Equipment	\$ 27,074		\$ 27,074	\$ 27,074	\$ -	1%
Est. Mitigation Reserve	\$ 80,000		\$ 80,000	\$ 80,000	\$ -	
Replacement Facilities	\$ 76,500		\$ 76,500	\$ 76,500	\$ -	4%
Total Additions to Reserves	\$ 362,951		\$ 362,951	\$ 362,951	\$ -	
Total Expenditures & Reserves	\$ 2,209,234	\$ 75,070	\$ 2,134,164	\$ 1,040,814	\$ 1,093,350	
Balance	\$ -	\$ -	\$ -	\$ -	\$ -	100%

SPFD Profit & Loss Statement
Ending March 31st, 2022

South Placer Fire District
Profit & Loss Statement
For the Nine Months Ending Thursday, March 31, 2022

		YTD	BUDGET	----- REMAINING ----- VARIANCE	%
REVENUES					
Secured Property Tax General	0-000-6000-001	\$4,596,917	\$8,357,00	\$3,760,089	44.99%
Unitary & Op Non-Unitary	0-000-6000-002	91,764	6	74,826	44.92%
Current Unsecured Property Tax	0-000-6000-003	173,905	166,590	2,253	1.28%
Delinquent Secured Property Taxes	0-000-6000-004	(37)	176,158	11	(43.27%)
Delinquent Unsecured Property Tax	0-000-6000-005	1,567	(26)	796	33.67%
Current Supplemental Property Tax	0-000-6000-006	124,644	2,363	18,675	13.03%
Delinquent Supplemental Property Tax	0-000-6000-008	320	143,319	(95)	(42.44%)
SPFD Special Tax	0-000-6001-000	662,863	225	536,182	44.72%
Loomis Fire Protection & Response Assessment	0-000-6002-000	581,858	1,199,045	465,969	44.47%
Railroad Unitary Tax	0-000-6106-000	2,986	1,047,827	2,442	44.99%
Interest-County	0-000-6950-000	2,275	5,428	68,364	96.78%
Sect. 5151 Interest Refunded	0-000-6957-000	0	70,639	(350)	100.00%
HOPTERS Intergovernmental Revenue	0-000-7000-000	27,385	(350)	25,994	48.70%
Ambulance Services	0-000-8192-000	1,048,381	53,379	651,619	38.33%
Uniform Reimbursement	0-000-8193-001	72	1,700,000	1,998	96.52%
Other Staffing Reimbursements	0-000-8193-009	0	2,070	1,035	100.00%
Other Miscellaneous	0-000-8193-010	153,425	1,035	(32,625)	(27.01%)
Fees For Service & Cost Recovery Charges	0-000-8193-011	222,498	120,800	(41,998)	(23.27%)
4850 Reimbursements	0-000-8193-014	17,700	180,500	8,275	31.86%
Cellular Tower Lease	0-000-8193-015	71,883	25,975	23,117	24.33%
Local/State/Federal Grants	0-000-8193-018	0	95,000	39,289	100.00%
CFAA Revenues	8197	435,212	39,289	(80,212)	(22.60%)
Loomis Mitigation Interest	0-000-8264-006	66	355,000	384	85.39%
Consolidated Mitigation Fee Revenue	0-000-8267-000	343,372	450	76,628	18.24%
Consolidated Mitigation Interest	0-000-8264-007	797	420,000	2,803	77.85%
TOTAL REVENUES		8,559,853	14,165,322	5,605,467	39.57%
OPERATING EXPENSES					
SALARIES/BENEFITS					
Salaries & Wages	1002:1003	4,275,905	6,104,821	1,828,916	29.96%
Sellback/Admin. & FF's	1004	221,879	200,000	(21,879)	(10.94%)
Intern FF/Board/App FF/PT	1005	6,200	15,000	8,800	58.67%
Callback/Overtime-Firefighter	1006	1,214,709	1,050,000	(164,709)	(15.69%)
Comp For Absence/Illness	1007	26,575	20,000	(6,575)	(32.88%)
Out of Grade Pay	1008	239	2,000	1,761	88.07%
Other Payroll	1015	1,660	9,000	7,340	81.56%
Volunteer Length of Service Award	1016	1,000	1,000	0	0.00%
PERS Retirement	1300	712,795	943,147	230,352	24.42%
PERS Lump Sum Payment	1302	824,547	852,918	28,371	3.33%
Employer 457 Def. Comp. Match	1305	20,710	25,000	4,290	17.16%
Employment Taxes (FICA/Medicare/SUI)	1301	97,673	120,013	22,340	18.61%
Workmans Comp. Insurance	1315	515,112	686,814	171,702	25.00%
Agency Share Insurance	1550	879,794	1,301,358	421,564	32.39%
OPEB Contribution	1551	0	40,000	40,000	100.00%
COP Debt Service	1552	118,149	371,298	253,149	68.18%
Labor Legal	2010	5,025	30,000	24,975	83.25%
Uniform Allowance/Cell Phone	2017	46,849	66,000	19,151	29.02%
Employees Assistance Program	2019	5,196	6,000	804	13.40%
CFAA Expenditures	1997	412,656	355,000	(57,656)	(16.24%)
TOTAL SALARIES/BENEFITS/CFAA		9,386,673	12,199,369	2,812,695	23.06%
SERVICE & OPERATIONS					
Audit	2020	14,200	14,200	0	0.00%
Propane	2021	2,279	3,000	721	24.04%
Employee Physicals/DL/Wellness	2023	5,046	12,000	6,954	57.95%
Paramedic Cert. EMT/CPR Classes	2024	3,809	6,000	2,191	36.51%
Ambulance Billing Service	2025	106,528	115,000	8,472	7.37%
Garbage	2026	6,363	9,500	3,137	33.02%
Gas & Electric	2027	64,242	80,000	15,758	19.70%
Insurance (FAIRA)	2028	113,433	103,033	(10,400)	(10.09%)

South Placer Fire District
Profit & Loss Statement
For the Nine Months Ending Thursday, March 31, 2022

		YTD	BUDGE	----- REMAINING -----	
				VARIANCE	%
Memberships/Subscription	2030	12,917	T	(2,917)	(29.17%)
s News Publications & Ads	2032	840	10,00	160	16.00%
Sewer	2035	842	0	5,458	86.63%
Telephone	2037	53,334	1,000	9,666	15.34%
Training Supplies	2038	900	6,300	6,100	87.14%
Business/Conference	2039	2,948	63,000	1,052	26.30%
Education/Training	2040	16,390	7,000	3,610	18.05%
Water	2041	11,175	4,000	2,825	20.18%
Laundry	2042	963	20,000	737	43.36%
Legal/Consulting Fees	2043-000	118,832	14,000	(28,832)	(32.04%)
Prevention Consulting Fees	2043-001	24,617	1,700	17,383	41.39%
Petty Cash Fund	2044	0	90,000	250	100.00%
Pre-Employment Testing/Background Inv.	2045	15,541	42,000	(1,541)	(11.00%)
Medical Waste Disposal	2046	2,522	250	1,478	36.95%
Phsio Control Contract	2047	15,066	14,000	2,934	16.30%
County Charges (Tax Collection/LAFCO/Refunds)	2050	186,724	4,000	(6,724)	(3.74%)
Elections	2051	0	18,000	30,000	100.00%
Public Education	2052	379	180,000	1,621	81.05%
Food/Drink-Incident Supplies	2053	5,002	30,000	4,998	49.98%
Safety Awards	2055	1,534	2,000	466	23.29%
Fire RMS User Maintenance	2056	37,871	10,000	(19,871)	(110.40%)
Cleaning/Maintenance Supplies	2120	6,623	2,000	5,377	44.81%
Copy Machine Contract/Maint.	2121	12,642	18,000	3,358	20.99%
Computer Service & Maint.	2122	35,888	12,000	4,112	10.28%
Fire Prevention Supplies	2123	5,640	16,000	2,360	29.50%
Fuel & Oil	2124	70,702	40,000	(6,702)	(10.47%)
Medical Supplies	2127	69,062	8,000	35,938	34.23%
Miscellaneous Supplies	2128	37	64,000	848	95.85%
Office Supplies/Computer	2129	4,595	105,000	3,405	42.56%
Oxygen	2130	4,855	885	145	2.89%
Postage/Shipping	2131	1,411	8,000	589	29.45%
Storage	2132	0	5,000	2,000	100.00%
Uniform Supplies	2133	6,928	2,000	6,072	46.71%
Misc. Firefighting Equip/Supplies	2135	7,885	2,000	14,115	64.16%
Radio Repair	2221	7,617	13,000	383	4.79%
Automotive Repairs/Supplies	2222	84,390	22,000	24,610	22.58%
Facilities Maintenance	2225	47,425	8,000	32,575	40.72%
SCBA Maintenance	2226	6,698	109,000	562	7.75%
Turnout Clothing Maint.	2228	615	80,000	4,385	87.71%
Extinguisher Service/Repair	2229	1,160	7,260	40	3.30%
Outside Services/Printing	2523	673	5,000	527	43.92%
Bad Debt Expense	8510 + 4521	0	1,200	50,000	100.00%
TOTAL SERVICE & OPERATIONS		1,199,143	1,439,528	240,385	16.70%
FIXED ASSETS					
Facilities,	4456	1,543	14,150	12,607	89.09%
Firefighting Equipment	4462	0	3,854	3,854	100.00%
EMS Equipment	4464	888	3,210	2,322	72.35%
Office & Communication Equipment	4465	794	3,560	2,766	77.69%
Radio & Communications	4469	3,287	2,000	(1,287)	(64.36%)
Shop Equipment	4470	0	1,000	1,000	100.00%
Training/Operations Equipment	4472	0	1,880	1,880	100.00%
Rescue Equipment	4475	2,600	1,576	(1,024)	(64.96%)
Aparatus Upgrades	4476	0	2,800	2,800	100.00%
TOTAL FIXED ASSETS		9,112	34,030	24,918	73.22%
CAPITAL EXPENDITURES					
2021 Ford Expedition (012 Replacement)	0-000-4510-030	11,517	15,000	3,483	23.22%
Structure PPE/Gear	0-000-4511-008	45,861	62,300	16,439	26.39%
Station 18 Schematic Design/Truckroom Build	0-000-4512-031	10,197	1,501,966	1,491,769	99.32%
St. 18 Sink Hole Repair	0-000-4512-034	26,708	26,500	(208)	(0.78%)
St. 20 Ice Machine Relocated/Hot Water Heater	0-000-4512-035	0	1,200	1,200	100.00%

South Placer Fire District
Profit & Loss Statement
For the Nine Months Ending Thursday, March 31, 2022

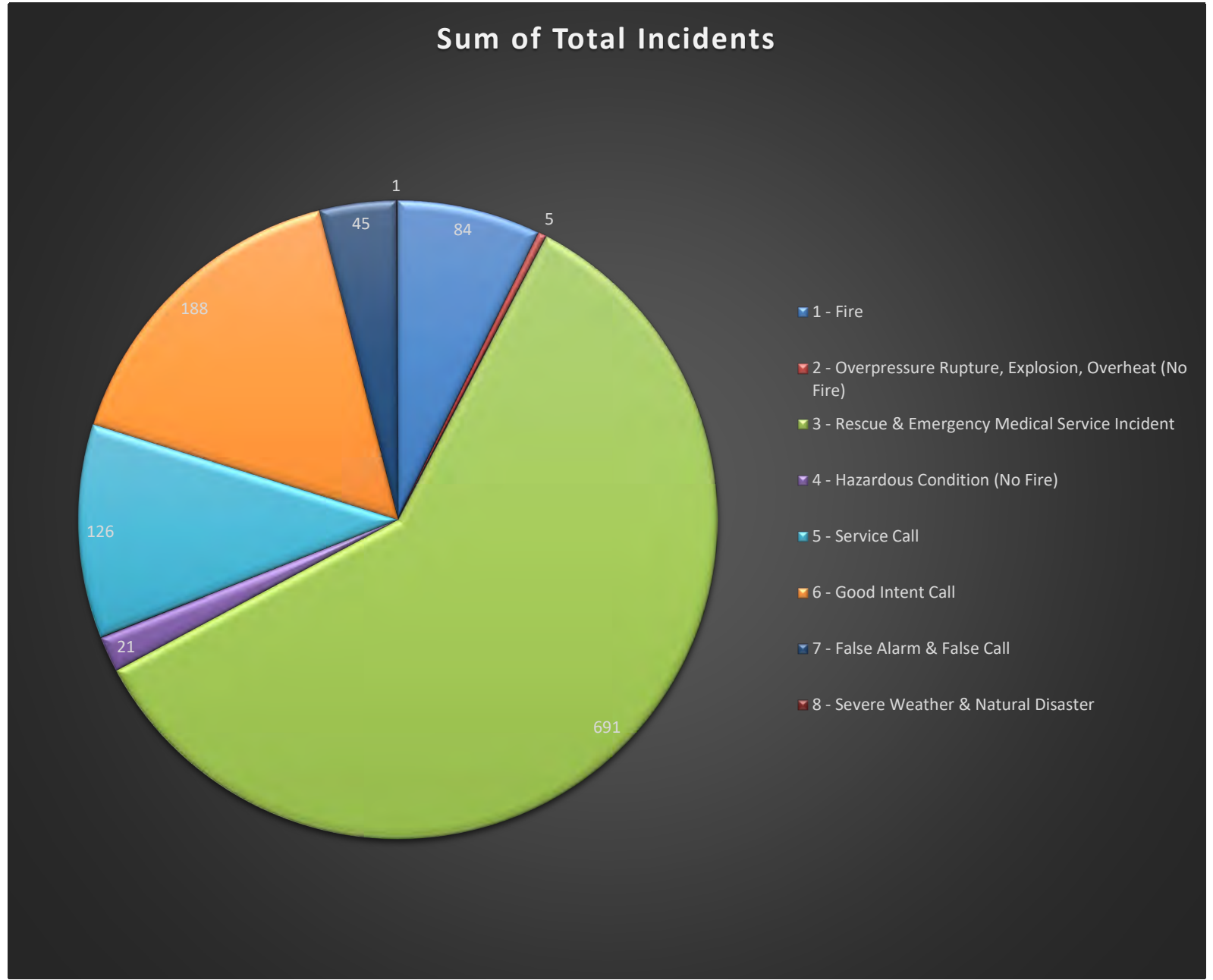
		----- REMAINING -----			
		YTD	BUDGET	VARIANCE	%
St. 20 Dry Rot Repair	0-000-4512-037	0	6,000	6,000	100.00
St. 15 Sod Repair Replacement	0-000-4512-040	0	11,160	11,160	%
St. 16 Landscape Project	0-000-4512-043	0	5,000	5,000	100.00%
Drainage Work	0-000-4512-044	0	5,000	5,000	100.00%
Patio Roof Repair	0-000-4512-045	0	3,000	3,000	100.00%
Electrical for TV	0-000-4512-046	0	500	500	100.00%
TOTAL CAPITAL EXPENDITURES		94,283	1,637,626	1,543,343	94.24%
LFPD MITIGATION EXPENDITURES					
Station 18 Schematic Design/Build Type	0-000-4522-001	0	13,922	13,922	100.00%
1 Engine/PNC Equipment Finance	0-000-4522-012	87,101	87,089	(12)	(0.01%)
TOTAL LFPD MITIGATION EXPENDITURES		87,101	101,011	13,910	13.77%
CONSOLIDATED MITIGATION EXPENDITURES					
Front/Rear Side Level III Frag Coating	0-000-4523-002	472	354	(118)	(33.29%)
Investigation Team Equipment	0-000-4523-008	626	12,000	11,374	94.78%
Workstation/Laptop Upgrades 11%	0-000-4523-015	0	275	275	100.00%
MDC/Vehicle Computers T17 11%	0-000-4523-016	0	165	165	100.00%
Firefighter PPE	0-000-4523-020	5,331	7,700	2,369	30.77%
Type 1 Engine/PNC Equipment Finance	0-000-4523-021	59,057	146,158	87,101	59.59%
3 Hard Suction Extensions (TFT 6"F 6"M) New	0-000-4523-022	0	900	900	100.00%
3 Red Head 1.5 x 1.5 Gated WYE New	0-000-4523-023	0	900	900	100.00%
3 Red Head 2.5x1.5 Gated WYE New	0-000-4523-024	0	1,050	1,050	100.00%
3 Red Head 5" Storz 4.5 M Threaded New	0-000-4523-025	0	600	600	100.00%
2 Craftsman Toolsets for Toolboxes New	0-000-4523-026	0	500	500	100.00%
2 Red Head 6" 4.5" DF Threaded New	0-000-4523-027	423	500	77	15.35%
4 USDA Forestry Svc 1.5" to 1" NSPH New	0-000-4523-028	0	150	150	100.00%
1 Aluminum 5" Storz -3 -2.5" Gated WYE New	0-000-4523-029	0	550	550	100.00%
10 TFT 1/2" 50 gpm SB tips-low flow	0-000-4523-030	0	1,300	1,300	100.00%
3 TFT 15/16" replacement SB tips for reserve	0-000-4523-031	0	390	390	100.00%
24 key FDNY spec. 1.75" attack hose	0-000-4523-032	0	4,000	4,000	100.00%
8 Elkhart XC 150 gpm 50 psi comb nozzles	0-000-4523-033	0	6,912	6,912	100.00%
5 Elkhart Xd 2.5" shut offs for blitz line	0-000-4523-034	0	3,240	3,240	100.00%
30 sticks Snaptite 1.5" Wayjax SJ hose	0-000-4523-035	0	3,628	3,628	100.00%
4 sticks Outback HD 1.5" rubber lined hose 11%	0-000-4523-036	0	87	87	100.00%
20 various sized red head tail gaskets 11%	0-000-4523-037	0	10	10	100.00%
20 various sized red head expansion rings 11%	0-000-4523-038	0	14	14	100.00%
10 sticks 3" Key Eco10 soft suction hoses	0-000-4523-039	0	179	179	100.00%
5 LDH Eco10 soft suction hoses	0-000-4523-040	0	185	185	100.00%
Plans Cabinets New	0-000-4523-041	0	1,200	1,200	100.00%
OTC 6522 Smoke Machine New	0-000-4523-042	1,130	1,000	(130)	(13.04%)
Under Lift Jack New	0-000-4523-043	0	1,000	1,000	100.00%
Transmission Jack New	0-000-4523-044	0	2,000	2,000	100.00%
Station 17 Generator new	0-000-4523-047	0	28,000	28,000	100.00%
Station 15 Generator New	0-000-4523-048	21,097	16,000	(5,097)	(31.85%)
2021 Ford Expedition (012 Replacement) 11%	0-000-4523-049	545	2,817	2,272	80.66%
Airway/Pedi Bags 11%	0-000-4523-050	110	385	275	71.50%
Fire Pro X/Thermal Imaging Cameras	0-000-4523-051	0	11,289	11,289	100.00%
TOTAL CONSOLIDATED MITIGATION EXPENDITURES		88,791	255,438	166,647	65.24%
TOTAL OPERATING EXPENSES		10,865,103	15,667,002	4,801,898	30.65%
EXCESS OF REVENUE/EXPENDITURES		(2,305,250)	(1,501,680)	803,569	(53.51%)
BEGINNING FUND BALANCE		3,926,701	3,926,701	0	0.00%
ENDING FUND BALANCE		1,621,451	2,425,021	803,569	33.14%
COMPONENTS OF FUND BALANCE					
Ending FB Loomis Mit. Reserve	0-000-0560-000	0	(13,539)	(13,539)	100.00%

South Placer Fire District
Profit & Loss Statement
For the Nine Months Ending Thursday, March 31, 2022

		----- REMAINING -----			
		YTD	BUDGE	VARIANC	%
Ending FB Consolidated Mit. Reserve	0-000-0565-000	0	T	E	100.00
Ending FB Unassigned	0-000-0554-000	0	538,72	538,724	%
Ending FB Res for Imprest Cash	0-000-0555-000	0	4	484,016	100.00%
Ending FB Designated for F/A Acq	0-000-0556-000	0	484,016	250	100.00%
Ending FB Facilities	0-000-0557-000	0	250	404,873	100.00%
Ending FB Unassigned Major Equipment	0-000-0558-000	0	404,873	316,487	100.00%
Ending FB Contingent Reserve	0-000-0559-000	0	316,487	89,598	100.00%
Ending FB Loomis Contingent	0-000-0562-000	0	89,598	410,000	100.00%
Ending FB Loomis Equipment Replacement	0-000-0563-000	0	410,000	4,456	100.00%
Ending FB Loomis Apparatus Replacement	0-000-0564-000	0	4,456	34,029	100.00%
Ending FB Loomis LT Facility Maintenance	0-000-0561-000	0	34,029	96,832	100.00%
		0	2,425,021	2,425,021	100.00%

SPFD Station 18 Incident Type Count
For the year 2021

Row Labels	Sum of Total Incidents	Sum of Total Incidents Percent of Incidents
1 - Fire	84	7%
2 - Overpressure Rupture, Explosion, Overheat (No Fire)	5	0%
3 - Rescue & Emergency Medical Service Incident	691	60%
4 - Hazardous Condition (No Fire)	21	2%
5 - Service Call	126	11%
6 - Good Intent Call	188	16%
7 - False Alarm & False Call	45	4%
8 - Severe Weather & Natural Disaster	1	0%
Grand Total	1161	100%



Historical Benefit Assessment Allocation

For the Years 2021/22 and 2020/21

**SPFD PROPOSED ALLOCATION OF THE
LOOMIS FIRE**

**Fire Protection and Emergency Response Services
Assessment Projected Revenue Expenditures Fiscal Year**



	Projected FY 2021-2022	Less EMS	Cost of Fire Protection & Emergency Response Services	Less Cost Not Covered By Benefit Assessment	Cost Funded by Benefit Assessment	Estimations
Revenue						
Property Taxes	\$374,839	\$68,000	\$306,839	\$306,839	\$0	3.50%
Parcel Tax	\$482,591		\$482,591	\$482,591	\$0	3.81%
Zones of Benefit	\$16,609		\$16,609	\$16,609	\$0	4.16%
Benefit Assessment	\$1,047,825		\$1,047,825		\$1,047,825	2.00%
Other Revenue	\$73,290		\$73,290	\$73,290	\$0	3.50%
Operating Revenue	\$1,995,154					
Strike Team Reimbursements Est.	\$65,000		\$65,000	\$65,000	\$0	
New Development Fees EST.	\$80,000		\$80,000	\$80,000	\$0	
Total Revenue	\$2,140,154	\$68,000	\$2,072,154	\$1,024,329	\$1,047,825	
Expenditures						Budgeting Principles
Staffing, Salaries & Benefits	\$1,500,720	\$45,000	\$1,455,720	\$407,895	\$1,047,825	88.0%
Administrative Costs	\$261,464	\$6,000	\$255,464	\$255,464	\$0	
Service and Operations	\$113,260	\$17,000	\$96,260	\$96,260	\$0	6.0%
Fixed Assets	\$19,952		\$19,952	\$19,952	\$0	1%
Strike Expenditures /Cont	\$65,000		\$65,000	\$65,000	\$0	Pass Through
Total Expenditures	\$1,960,396	\$68,000	\$1,892,396	\$844,571	\$1,047,825	
Capital Expenditures/Reserve Contributions						
Replacement Fire Apparatus	\$39,903		\$39,903	\$39,903	\$0	2.0%
Replacement Major Equipment	\$19,952		\$19,952	\$19,952	\$0	1.0%
EST. Mitigation Reserve	\$80,000		\$80,000	\$80,000	\$0	
Replacement Facilities	\$39,903		\$39,903	\$39,903	\$0	2.0%
Total Additions to Reserves	\$179,758		\$179,758	\$179,758	\$0	
Total Expenditures & Reserves	\$2,140,154	\$68,000	\$2,072,154	\$1,024,329	\$1,047,825	
Balance	0	0	0	0	0	100%

**SPFD PROPOSED ALLOCATION OF THE
LOOMIS FIRE**

**Fire Protection and Emergency Response Services
Assessment Projected Revenue Expenditures Fiscal Year**



	Projected FY 2020-2021	Less EMS	Cost of Fire Protection & Emergency Response Services	Less Cost Not Covered By Benefit Assessment	Cost Funded by Benefit Assessment	Estimations
Revenue						
Property Taxes	\$308,178	\$66,000	\$242,178	\$242,178	\$0	3.50%
Parcel Tax	\$474,700		\$474,700	\$474,700	\$0	1.13%
Zones of Benefit	\$15,946		\$15,946	\$15,946		0.33%
Benefit Assessment	\$1,024,380		\$1,024,380		\$1,024,380	2.94%
Other Revenue	\$70,812		\$70,812	\$70,812	\$0	3.50%
Operating Revenue	\$1,894,016					
Strike Team Reimbursements Est.	\$65,000		\$65,000	\$65,000	\$0	
New Development Fees EST.	\$80,000		\$80,000	\$80,000	\$0	
Total Revenue	\$2,039,016	\$66,000	\$1,973,016	\$948,636	\$1,024,380	
Expenditures						Budgeting Principles
Staffing, Salaries & Benefits	\$1,320,182	\$45,000	\$1,275,182	\$250,802	\$1,024,380	83.4%
Administrative Costs	\$253,122	\$6,000	\$247,122	\$247,122	\$0	
Service and Operations	\$208,077	\$15,000	\$193,077	\$193,077	\$0	11.0%
Fixed Assets	\$18,940	\$0	\$18,940	\$18,940	\$0	1%
Strike Expenditures /Cont	\$65,000		\$65,000	\$65,000	\$0	Pass Through
Total Expenditures	\$1,865,321	\$66,000	\$1,799,321	\$774,941	\$1,024,380	
Capital Expenditures/Reserve Contributions						
Replacement Fire Apparatus	\$37,849		\$37,849	\$37,849	\$0	2.0%
Replacement Major Equipment	\$17,997	\$0	\$17,997	\$17,997	\$0	1.0%
EST. Mitigation Reserve	\$80,000		\$80,000	\$80,000	\$0	
Replacement Facilities	\$37,849		\$37,849	\$37,849	\$0	2.0%
Total Additions to Reserves	\$173,695		\$173,695	\$173,695	\$0	
Total Expenditures & Reserves	\$2,039,016	\$66,000	\$1,973,016	\$948,636	\$1,024,380	
Balance	0	0	0	0	0	100%



ENGINEER'S REPORT

South Placer Fire Protection District

Fire Protection and Emergency Response Services
(Former Loomis Fire Protection District)

June 2022
Final Report

Engineer of Work:



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Board of Directors

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Dan Bajtos, Board Vice President
Sean Mullin, Clerk
Chris Gibson DC, Director
Mike Johnson, Director
Ken Musso, Director
Terry Ryland, Director

South Placer Fire Chief

Mark Duerr, Fire Chief

Secretary of the Board

Katherine Medeiros

Engineer of Work

SCI Consulting Group
John Bliss, M.Eng., P.E.

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In June 2017 Loomis Fire Protection District (the “former District”) completed the necessary steps, as directed by the Placer County Local Agency Formation Commission (PCLAFCO), in order to merge with South Placer Fire Protection District (the “Consolidated District”). The former District was formed in 1930 as a volunteer department. In 1984 the former District hired the first paid firefighter. The former District is located in the rural foothills of Placer County along Interstate 80, and its service area encompasses approximately 18 square miles. The former District includes most of the town of Loomis as well as some unincorporated areas. The former District also provides service along Interstate 80 and the main line for Amtrak and the Union Pacific Railroad, a major tourist transportation corridor.

The Consolidated District maintains and operates six fire stations, and currently has 60 full time employees and 1 volunteer. In addition to providing fire suppression, fire prevention, emergency response, emergency services, technical rescue, and advanced life support services the District also provides basic hazardous materials response, emergency vehicle maintenance and other services relating to the protection of lives and property. The Consolidated District is governed by a seven-member Board of Directors that are elected by divisions three Directors from the boundaries of the former District and four Directors elected from the original Boundaries of the South Placer Fire District, the Directors serve staggered four-year terms.

The former District’s operations and services are funded from several sources: a fraction of ad valorem property taxes, special taxes and the Loomis Fire Protection and Emergency Response Services Assessment (the “Assessment District”).

This Engineer’s Report (the “Report”) was prepared to:

- Describe the fire suppression, safety and emergency response services and equipment that would be funded by the assessments (the “Services”)
- Establish a budget for the Services that would be funded by the proposed 2022-23 assessments
- Determine the benefits received from the Services by property within the Assessment District and
- Determine and assign a method of assessment apportionment to lots and parcels within the Assessment District.

This Report and the proposed assessments have been made pursuant to the California Government Code Section 50078 et seq. (the “Code”) and Article XIID of the California Constitution (the “Article”).

The Assessment District is narrowly drawn to include only properties that will benefit from the additional fire protection services that are provided by the assessment funds. The Assessment Diagram included in this report shows the boundaries of the Assessment District.

Proposition 218

This assessment is formed consistent with Proposition 218, The Right to Vote on Taxes Act, which was approved by the voters of California on November 6, 1996 and is now Article XIII C and XIII D of the California Constitution. Proposition 218 provides for benefit assessments to be levied to fund the cost of providing services, improvements, as well as maintenance and operation expenses to a public improvement which benefits the assessed property.

Proposition 218 describes a number of important requirements, including a property-owner balloting, for the formation and continuation of assessments, and these requirements are satisfied by the process used to establish this assessment.

Silicon Valley Taxpayers Association, Inc. v Santa Clara County Open Space Authority

In July of 2008, the California Supreme Court issued its ruling on the Silicon Valley Taxpayers Association, Inc. v. Santa Clara County Open Space Authority (“SVTA vs. SCCOSA”). This ruling is the most significant legal document in further legally clarifying Proposition 218. Several of the most important elements of the ruling included further emphasis that:

- Benefit assessments are for special, not general benefit
- The services and/or improvements funded by assessments must be clearly defined
- Special benefits are directly received by and provide a direct advantage to property in the Assessment District

This Engineer’s Report is consistent with the SVTA vs. SCCOSA decision and with the requirements of Article XIII C and XIII D of the California Constitution because the Services to be funded are clearly defined; the Services are available to all benefiting property in the Assessment District, the benefiting property in the Assessment District will directly and tangibly benefit from improved protection from fire damage, increased safety of property and other special benefits and such special benefits provide a direct advantage to property in the Assessment District that is not enjoyed by the public at large or other property. There have been a number of clarifications made to the analysis, findings and supporting text in this Report to ensure that this consistency is well communicated.

Dahms v. Downtown Pomona Property

On June 8, 2009, the 4th Court of Appeal amended its original opinion upholding a benefit assessment for property in the downtown area of the City of Pomona. On July 22, 2009, the California Supreme Court denied review. On this date, Dahms became good law and binding precedent for assessments. In Dahms the court upheld an assessment that was 100% special benefit (i.e. 0% general benefit) on the rationale that the services and improvements funded by the assessments were directly provided to property in the assessment district. The Court also upheld discounts and exemptions from the assessment for certain properties.

Bonander v. Town of Tiburon

On December 31, 2009, the 1st District Court of Appeal overturned a benefit assessment approved by property owners to pay for placing overhead utility lines underground in an area of the Town of Tiburon. The Court invalidated the assessments on the grounds that the assessments had been apportioned to assessed property based in part on relative costs within sub-areas of the assessment district instead of proportional special benefits.

Beutz v. County of Riverside

On May 26, 2010, the 4th District Court of Appeal issued a decision on the Steven Beutz v. County of Riverside ("Beutz") appeal. This decision overturned an assessment for park maintenance in Wildomar, California, primarily because the general benefits associated with improvements and services were not explicitly calculated, quantified and separated from the special benefits.

Golden Hill Neighborhood Association v. City of San Diego

On September 22, 2011, the San Diego Court of Appeal issued a decision on the Golden Hill Neighborhood Association v. City of San Diego appeal. This decision overturned an assessment for street and landscaping maintenance in the Greater Golden Hill neighborhood of San Diego, California. The court described two primary reasons for its decision. First, like in Beutz, the court found the general benefits associated with services were not explicitly calculated, quantified and separated from the special benefits. Second, the court found that the City had failed to record the basis for the assessment on its own parcels.

Compliance with Current Law

This Engineer's Report is consistent with the requirements of Article XIIC and XIID of the California Constitution and with the SVTA decision because the Services to be funded are clearly defined; the Services are available to and will be directly provided to all benefiting property in the Assessment District; and the Services provide a direct advantage to property in the Assessment District that would not be received in absence of the Assessments.

This Engineer's Report is consistent with Dahms because, similar to the Downtown Pomona assessment validated in Dahms, the Services will be directly provided to property in the Assessment District. Moreover, while Dahms could be used as the basis for a finding of 0% general benefits, this Engineer's Report establishes a more conservative measure of general benefits.

The Engineer's Report is consistent with Bonander because the Assessments have been apportioned based on the overall cost of the Services and proportional special benefit to each property. Finally, the Assessments are consistent with Beutz and Greater Golden Hill because the general benefits have been explicitly calculated and quantified and excluded from the Assessments.

In Fiscal Year 2008-09, the former Loomis Fire Protection District Board of Directors (the "former Board") by Resolution No. 11-2007 passed on November 7, 2007, called for an assessment ballot proceeding and public hearing on the proposed establishment of a Fire Protection and Emergency Response Services Assessment District. The new assessment was proposed because former District costs significantly exceeded revenues, and the former District could no longer afford to provide the levels of fire protection service desired by the Loomis community.

On November 19, 2007 a notice of assessment and assessment ballot was mailed to property owners within the proposed Assessment District boundaries. Such notice included a description of the Services to be funded by the proposed assessments, a proposed assessment amount for each parcel owned, and an explanation of the method of voting on the assessments. Each notice also included a postage prepaid ballot on which the property owner could mark his or her approval or disapproval of the proposed assessments as well as affix his or her signature.

After the ballots were mailed to property owners in the Assessment District, the required minimum 45 day time period was provided for the return of the assessment ballots. Following this 45 day time period, a public hearing was held on January 3, 2008 for the purpose of allowing public testimony regarding the proposed assessments. At the public hearing the public had the opportunity to speak on the issue.

With the passage of Proposition 218 on November 6, 1996, The Right to Vote on Taxes Act, now Article XIIC and XIID of the California Constitution, the proposed assessments could be levied for fiscal year 2008-09, and to continue to levy them in future years, only if the ballots submitted in favor of the assessments were greater than the ballots submitted in opposition to the assessments. (Each ballot is weighted by the amount of proposed assessment for the property that it represents).

After the conclusion of the public input portion of the Public Hearing, all valid received ballots were tabulated by Judge Garbolino and it was determined that the assessment ballots submitted in opposition to the proposed assessments did not exceed the assessment ballots submitted in favor of the assessments (weighted by the proportional financial obligation of the property for which ballots are submitted). Of the ballots received, 68.76% were in support of the proposed assessments.

As a result, the Board gained the authority to approve the levy of the assessments for fiscal year 2008-09 and to continue to levy them in future years. The Board took action, by Resolution No. 1-2008 passed on January 3, 2008, to approve the first year levy of the assessments for fiscal year 2008-09.

The authority granted by the ballot proceeding was for a maximum assessment rate of \$173.80 per single family home, increased each subsequent year by the San Francisco Bay Area Consumer Price Index (CPI) not to exceed 4% per year. In the event that the annual change in the CPI exceeds 4%, any percentage change in excess of 4% can be cumulatively reserved and can be added to the annual change in the CPI for years in which the CPI change is less than 4%.

In each subsequent year for which the assessments will be levied, the Board must preliminarily approve at a public meeting a budget for the upcoming fiscal year's costs and services, an updated annual Engineer's Report, and an updated assessment roll listing all parcels and their proposed assessments for the upcoming fiscal year. At this meeting, the Board will also call for the publication in a local newspaper of a legal notice of the intent to continue the assessments for the next fiscal year and set the date for the noticed public hearing. At the annual public hearing, members of the public can provide input to the Board prior to the Board's decision on continuing the services and assessments for the next fiscal year.

If the assessments are so confirmed and approved, the levies would be submitted to the Placer County Auditor/Controller for inclusion on the property tax roll for Fiscal Year 2022-23. The levy and collection of the assessments would continue year-to-year until terminated by the Authority Board of Directors.

The fiscal year 2022-23 assessment budget includes outlays for supplies, firefighter salaries, and other fire suppression and protection programs. If the Board approves this Engineer's Report for fiscal year 2022-23 and the continuation of the assessments by Resolution, a notice of assessment levies must be published in a local paper at least 10 days prior to the date of the public hearing. Following the minimum 10-day time period after publishing the notice, a public hearing will be held for the purpose of allowing public testimony about the proposed continuation of the assessments for fiscal year 2022-23.

The public hearing is currently scheduled for June 8, 2022. At this hearing, the Board would consider approval of a resolution confirming the assessments for fiscal year 2022-23. If so confirmed and approved, the assessments would be submitted to the Placer County Auditor/Controller for inclusion on the property tax rolls for Fiscal Year 2022-23.

The Consolidated District provides a range of fire suppression protection, prevention, and educational services to its residents. The Services proposed to be undertaken by the Consolidated District and the cost thereof paid from the continuation of the annual assessment provide special benefit to Assessor Parcels within the Assessment District as defined in the Method of Assessment herein.

Following is a description of the Services that are provided for the benefit of property in the Assessment District. As previously discussed, due to inadequate funding peaking in 2007, the baseline level of service was diminishing and would have diminished further had this assessment not been instituted. With the passage of this assessment, the services were enhanced significantly, and current level of service is equal to, and above the level of service prior to the funding inadequacies in 2007. The formula below describes the relationship between the final level of improvements, the baseline level of service had the assessment not been instituted, and the enhanced level of improvements funded by the assessment.

Final Level of Service	=	Baseline Level of Service	+	Enhanced Level of Service
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In addition to the definitions provided by the Code, the Services to be funded by the Assessment District are generally described as follows: obtaining, furnishing, operating, and maintaining fire suppression, protection and emergency services equipment and apparatus; payment of salaries, benefits and other compensation to fire fighting and fire prevention personnel; training and administration of volunteer personnel performing fire suppression, protection and emergency services; hazardous material response; disaster preparedness; community fire prevention education and fire inspection.

The Assessment District would also contribute to cover the general costs of administering the Consolidated District, its facilities and operations, as well as the salaries and benefits of firefighting personnel who provide fire suppression, protection and emergency services to parcels, improvements or property in the Assessment District.

The following budget lists the proposed expenditures funded by the Assessment District in Fiscal Year 2022-23.

Table 1 - Cost and Budget

LOOMIS FIRE PROTECTION DISTRICT Improved Fire Protection and Emergency Response Assessment Estimate of Cost Fiscal Year 2022-23			<i>Total Budget</i>
Beginning Fund Balance July 1, 2022			\$0
Services Costs			
Staffing, Salaries and Benefits			\$1,634,482
Salaries, Wages, Payroll Taxes	\$1,206,252.47		
Fringe Benefits	\$428,229.54		
Service and Operations/Maintenance			\$151,301
Apparatus & Equipment	\$29,643.00		
Facilities Maintenance & Supplies	\$40,727.00		
Personal Safety Equipment	\$19,447.00		
Emergency Medical Supplies	\$23,904.00		
Operations	\$28,446.00		
Training	\$3,365.00		
Prevention & Public Education	\$5,769.00		
Capital Equipment/Fixed Assets/Reserve			\$282,951
Apparatus	\$179,377.50		
Major Equipment	\$27,073.05		
Facility	\$76,500.00		
Mitigation Fee Expenditures/Reserve			\$0
Facilities and Apparatus	\$0.00		
Totals for Servicing			\$2,068,734
Incidental Costs			
Allowance for Contingencies and Uncollectables	\$19,430		
Totals for Incidental Costs			\$19,430
Total Benefit of Services and Related Expenses			\$2,088,164
SFE Units			4365.02
Benefit received per Single Family Equivalent Unit			\$478.39
Less:			
Beginning Fund Balance			\$0
Emergency Medical Supplies paid from other sources			(\$23,904)
District Contribution for General Benefits			(\$57,284)
District Contribution toward Special Benefits			(\$913,626)
Transfers to (from) reserves			\$0
Total Revenue from Other Sources ¹			(\$994,814)
Net Cost of Fire Suppression and Protection Services			\$1,093,350
Total Fire Suppression and Protection Services Budget			\$1,093,350
(Net Amount to be Assessed)			
Budget Allocation to Property			
	Total SFE Units	Assessment per SFE	Total Assessment
	4,365.02	\$250.48	\$1,093,350

This section includes an explanation of the special benefits to be derived from the Services, the criteria for the expenditure of assessment funds and the methodology used to apportion the total assessments to properties within the Assessment District.

The Assessment District area consists of all Assessor Parcels within the former Loomis Fire Protection District, including all parcels within the Town of Loomis and the former Loomis Fire Protection District of Placer County. The method used for apportioning the assessment is based upon the proportional special benefits from the Services to be derived by the properties in the assessment area over and above general benefits conferred on real property or to the public at large. Special benefit is calculated for each parcel in the Assessment District using the following process:

1. Identification of all benefit factors derived from the Improvements
2. Calculation of the proportion of these benefits that are general
3. Determination of the relative special benefit within different areas within the Assessment District
4. Determination of the relative special benefit per property type
5. Calculation of the specific assessment for each individual parcel based upon special vs. general benefit; location, property type, property characteristics, improvements on property and other supporting attributes

California Government Code Section 50078 et seq. allows agencies which provide fire suppression services, both the Town of Loomis and former Loomis Fire Protection District of Placer County, to levy assessments for fire suppression services. Section 50078 states the following:

“Any local agency which provides fire suppression services directly or by contract with the state or a local agency may, by ordinance or by resolution adopted after notice and hearing, determine and levy an assessment for fire suppression services pursuant to this article.”

In addition, California Government Code Section 50078.1 defines the term “fire suppression” as follows:

“(c) “Fire suppression” includes firefighting and fire prevention, including, but not limited to, vegetation removal or management undertaken, in whole or in part, for the reduction of a fire hazard.”

Therefore, the Services to be provided by the Assessment District fall within the scope of services that may be funded by assessments under the Code.

The assessments can only be levied based on the special benefit to property. This benefit is received by property over and above any general benefits. Moreover, such benefit is not based on any one property owner's specific use of the Services or a property owner's specific demographic status. With reference to the requirements for assessments, Section 50078.5 of the California Government Code states:

"(b) The benefit assessment shall be levied on a parcel, class of improvement to property, or use of property basis, or a combination thereof, within the boundaries of the local agency, zone, or area of benefit."

"The assessment may be levied against any parcel, improvement, or use of property to which such services may be made available whether or not the service is actually used."

Proposition 218, as codified in Article XIID of the California Constitution, has confirmed that assessments must be based on the special benefit to property:

"No assessment shall be imposed on any parcel which exceeds the reasonable cost of the proportional special benefit conferred on that parcel."

Since assessments are levied on the basis of special benefit, they are not a tax and are not governed by Article XIII A of the California Constitution.

The following section describes how and why the Services specially benefit properties. This benefit is particular and distinct from its effect on property in general or the public at large.

In order to allocate the assessments, the Engineer identified the types of special benefit arising from the Services that will be provided to property in the Assessment District. These benefit factors must confer a direct advantage to the assessed properties; otherwise they would be general benefit.

The following benefit categories have been established that represent the types of special benefit conferred to residential, commercial, industrial, institutional and other lots and parcels resulting from the improved fire protection and emergency response services that will be provided in the Assessment District. These categories of special benefit are derived from the statutes passed by the California Legislature and other studies, which describe the types of special benefit received by property from the Services by the Assessment District. These types of special benefit are summarized as follows:

Increased safety and protection of real property assets for all property owners within the Assessment District.

The Assessments will fund improved fire protection and emergency response services, and thereby can reduce significantly the risk of property damage associated with fires. Clearly, fire mitigation helps to protect and specifically benefits both improved properties and vacant properties in the Assessment District.

*"Fire is the largest single cause of property loss in the United States. In the last decade, fires have caused direct losses of more than \$120 billion and countless billions more in related cost."*¹

*"Over 140,000 wildfires occurred on average each year, burning a total of almost 14.5 million acres. And since 1990, over 900 homes have been destroyed each year by wildfires."*²

*"A reasonably disaster-resistant America will not be achieved until there is greater acknowledgment of the importance of the fire service and a willingness at all levels of government to adequately fund the needs and responsibilities of the fire service."*³

*"The strategies and techniques to address fire risks in structures are known. When implemented, these means have proven effective in the reduction of losses."*⁴

*"Statistical data on insurance losses bears out the relationship between excellent fire protection...and low fire losses."*⁵

Protection of views, scenery and other resource values, for property in the Assessment District.

The Assessment District will provide funding for improved fire protection and emergency response services to protect public and private resources in the Assessment District. This benefits even those properties that are not directly damaged by fire by maintaining and improving the aesthetics and attractiveness of public and private resources in the community, as well as ensuring that such resources remain safe and well maintained.

*"Smoke affects people...for example, in producing haze that degrades the visual quality of a sunny day...The other visual quality effect is that of the fire on the landscape. To many people, burned landscapes are not attractive and detract from the aesthetic values of an area."*⁶

*"A visually preferred landscape can be the natural outcome of fuels treatments."*⁷

Enhanced utility and desirability of the properties in the Assessment District.

The Assessments will fund improved fire protection and emergency response services in the Assessment District. Such Services will enhance the utility and desirability of the properties in the assessment district.

"The quality of life of rural areas is affected by the quality of services produced and provided by local government...In addition, the quantity and quality of services produced and provided

have a direct effect on the competitiveness of an area, its ability to appeal to, and retain private enterprises in economically viable activities.” 8

“A community committed to saving lives and property needs trained firefighters, proper equipment, and adequate supplies of water. Insurance companies consider it good public policy –and good business– to promote and encourage the efforts of individual communities to improve their fire-protection services.” 9

In summary, real property located within the boundaries of the Assessment District distinctly and directly benefits from increased safety and protection of real property, increased protection of scenery and views, and enhanced utility of properties in the Assessment District. These are special benefits to property in much the same way that sewer and water facilities, sidewalks and paved streets enhance the utility and desirability of property and make them more functional to use, safer and easier to access.

Article XIII C of the California Constitution requires any local agency proposing to increase or impose a benefit assessment to “separate the general benefits from the special benefits conferred on a parcel.” The rationale for separating special and general benefits is to ensure that property owners subject to the benefit assessment are not paying for general benefits. The assessment can fund special benefits but cannot fund general benefits. Accordingly, a separate estimate of the special and general benefit is given in this section.

In other words:

$$\begin{array}{ccccc} \text{Total} & = & \text{Total General} & + & \text{Total} \\ \text{Special Benefit} & & \text{Benefit} & & \text{Benefit} \end{array}$$

There is no widely-accepted or statutory formula for general benefit. General benefits are benefits from improvements or services that are not special in nature, are not “particular and distinct” and are not “over and above” benefits received by other properties. SVTA vs. SCCOSA provides some clarification by indicating that general benefits provide “an indirect, derivative advantage” and are not necessarily proximate to the improvements.

In this report, the general benefit is conservatively estimated and described, and then budgeted so that it is funded by sources other than the assessment.

The starting point for evaluating general and special benefits is the 2007 baseline level of service, had the assessment not been approved by the community. The assessment will fund Services “over and above” this general, baseline level and the general benefits estimated in this section are over and above the baseline.

A formula to estimate the general benefit is listed below:

General to Benefit	=	Benefit to Real Property Outside the Assessment District	+	Benefit to Real Property Inside the Assessment District that is Indirect and Derivative	+	Benefit the Public at Large
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Special benefit, on the other hand, is defined in the state constitution as “a particular and distinct benefit over and above general benefits conferred on real property located in the former District or to the public at large.” The SVTA v. SCCOSA decision indicates that a special benefit is conferred to a property if it “receives a direct advantage from the improvement (e.g., proximity to a park).” In this assessment, as noted, the improved Services are available when needed to all properties in the Assessment District, so the overwhelming proportion of the benefits conferred to property is special, and are only minimally received by property outside the Assessment District or the public at large.

Proposition 218 twice uses the phrase “over and above” general benefits in describing special benefit. (Art. XIID, sections 2(i) & 4(f).) Arguably, all of the Services being funded by the assessment would be a special benefit because the Services would particularly and distinctly benefit the properties in the Assessment District over and above the baseline benefits.

Nevertheless, arguably some of the Services would benefit the public at large and properties outside the Assessment District. In this report, the general benefit is conservatively estimated and described, and then budgeted so that it is funded by sources other than the assessment.

In the 2009 Dahms case, the court upheld an assessment that was 100% special benefit on the rationale that the services funded by the assessments were directly provided to property in the assessment district. Similar to the assessments in Pomona that were validated by Dahms, the Assessments described in this Engineer’s Report fund fire suppression services directly provided to property in the assessment area. Moreover, every property within the Assessment District will receive the Services, when and if a fire occurs. Therefore, Dahms establishes a basis for minimal or zero general benefits from the Assessments. However, in this report, the general benefit is more conservatively estimated and described, and then budgeted so that it is funded by sources other than the Assessment.

This section provides a measure of the general benefits from the assessments

Benefit to Property Outside the Assessment District

Properties within the Assessment District receive almost all of the special benefits from the Services because the Services will be provided solely in the Assessment District boundaries. (It should be noted that these Services may, at times, be used outside the Assessment District boundaries. However, this use is part of a mutual aid agreement and should be exactly offset by use of Services from other agencies within the Assessment District boundaries.) Properties proximate to, but outside of, the proposed boundaries of the Assessment District receive some benefit from the proposed Services due to some degree of indirectly reduced fire risk to their property. These parcels that are proximate to the boundaries of the Assessment District are estimated to receive less than 50% of the benefits relative to parcels within the Assessment District because they do not directly receive the improved fire protection resulting from the Services funded by the Assessments.

At the time the Assessment District was formed, there were approximately 214 of these “proximate” properties.

Criteria:

- 214 parcels outside the assessment district but proximate to the assessment District Boundaries
- 4,632 parcels in the Assessment District
- 50% relative benefit compared to property within the assessment district

Calculation:

General Benefit to property outside the Assessment district = $214/4,846 \times .5 = 2.21\%$

Although it can reasonably be argued that properties protected inside, but near the Assessment District boundaries are offset by similar fire protection provided outside, but near the Assessment District’s boundaries, we use the more conservative approach of finding that 2.21% of the Services may be of general benefit to property outside the Assessment District.

Benefit to Property *Inside* the District that is *Indirect and Derivative*

The “indirect and derivative” benefit to property within the Assessment District is particularly difficult to calculate. A solid argument can be presented that all benefit within the Assessment District is special, because the Services are clearly “over and above” and “particular and distinct” when compared with the 2007 baseline level of Services, had the assessment district not passed.

In determining the proposed Assessment District area, the District has been careful to limit it to an area of parcels that will directly receive the benefit of the improved Services. All parcels will directly benefit from the use of the improved Services throughout the Assessment District in order to maintain the same improved level of fire suppression and protection throughout the area. Fire protection and suppression will be provided as needed throughout the area. The shared special benefit - reduced severity and number of fires - would be received on an equivalent basis by all parcels in the Assessment District. Furthermore, all parcels in the Assessment District would directly benefit from the ability to request service from the Consolidated District and to have a Consolidated District firefighter promptly respond directly to the parcel and address the owner's or resident's service need.

The SVTA vs. SCCOSA decision indicates that the fact that a benefit is conferred throughout the Assessment District area does not make the benefit general rather than special, so long as the Assessment District is narrowly drawn and limited to the parcels directly receiving shared special benefits from the service. This concept is particularly applicable in situations involving a landowner-approved assessment-funded extension of a local government service to benefit lands previously not receiving that particular service. The Consolidated District therefore concludes that, other than the small general benefit to properties outside the Assessment District (discussed above) and to the public at large (discussed below), all of the benefits of the Services to the parcels within the Assessment District are special benefits and it is not possible or appropriate to separate any general benefits from the benefits conferred on parcels in the Assessment District.

Benefit To The Public At Large

With the type and scope of Services to be provided to the Assessment District, it is very difficult to calculate and quantify the scope of the general benefit conferred on the public at large. Because the Services directly serve and benefit all of the property in the Assessment District, any general benefit conferred on the public at large would be small. Nevertheless, there would be some indirect general benefit to the public at large.

The public at large uses the public highways, streets and sidewalks, and when traveling in and through the Assessment District and they may benefit from the services without contributing to the assessment. Although the protection of this critical infrastructure is certainly a benefit to all the property within the former District, it is arguably "indirect and derivative" and possibly benefits people rather than property. A fair and appropriate measure of the general benefit to the public at large therefore is the amount of highway, street and sidewalk area within the Assessment District relative to the overall land area. An analysis of maps of the Assessment District shows that approximately 3.7% of the land area in the Assessment District is covered by highways, streets and sidewalks. This 3.7% therefore is a fair and appropriate measure of the general benefit to the public at large within the Assessment District

Summary of General Benefits

Using a sum of the measures of general benefit for the public at large and land outside the Assessment Area, we find that approximately 6% of the benefits conferred by the proposed Fire Protection and Emergency Response Assessment may be general in nature and should be funded by sources other than the assessment.

GENERAL BENEFIT =

2.2 % (OUTSIDE THE FORMER DISTRICT)

+ 0.0 % (INSIDE THE FORMER DISTRICT - INDIRECT AND DERIVATIVE)

+ 3.7 % (PUBLIC AT LARGE)

=5.9% (TOTAL GENERAL BENEFIT)

The Assessment District's total budget for 2022-23 is \$2,088,164. Of this total budget amount, the Consolidated District will contribute approximately \$994,814 over 47% of the total budget from sources other than this assessment. This contribution constitutes significantly more than the 5.9% general benefits estimated by the Assessment Engineer.

As noted, the assessment funds will be used to improve fire protection and emergency response services throughout the Assessment District. This Engineer's Report finds that the Services are a significant, tangible benefit that should reasonably and rationally confer more special benefit to properties in the Assessment District than the base assessment rate of \$250.48 per benefit unit.

The Assessment District has been narrowly drawn. The assessments will fund improved fire protection and emergency response services relatively uniformly throughout the Assessment District. Therefore properties of similar type will receive essentially equivalent levels of special benefits and no Zones of Benefit are justified.

The SVTA vs. SCCOSA decision indicates:

In a well-drawn district — limited to only parcels receiving special benefits from the improvement — every parcel within that district receives a shared special benefit. Under section 2, subdivision (i), these benefits can be construed as being general benefits since they are not “particular and distinct” and are not “over and above” the benefits received by other properties “located in the district.”

We do not believe that the voters intended to invalidate an assessment district that is narrowly drawn to include only properties directly benefitting from an improvement. Indeed, the ballot materials reflect otherwise. Thus, if an assessment district is narrowly drawn, the fact that a benefit is conferred throughout the district does not make it general rather than special. In that circumstance, the characterization of a benefit may depend on whether the parcel receives a direct advantage from the improvement (e.g., proximity to park) or receives an indirect, derivative advantage resulting from the overall public benefits of the improvement (e.g., general enhancement of the district's property values).

In the assessment, the advantage that each parcel receives from the proposed fire suppression Services is direct, and the boundaries for the Assessment District are narrowly drawn so each parcel receives a similar level of benefit from the improved fire suppression Services. Therefore, the even spread of assessment throughout the Assessment District is indeed consistent with the OSA decision.

In the process of determining the appropriate method of assessment, the Assessment Engineer considered various alternatives. For example, an assessment only for all residential improved property was considered but was determined to be inappropriate because vacant, commercial, industrial and other properties also receive special benefits from the assessments.

Moreover, a fixed or flat assessment for all properties of similar type was deemed to be inappropriate because larger commercial/industrial properties and residential properties with multiple dwelling units receive a higher degree of benefit than other similarly used properties that are significantly smaller. For two properties used for commercial purposes, there clearly is a higher benefit provided to the larger property in comparison to a smaller commercial property because the larger property generally supports a larger building and has higher numbers of employees, customers and guests that would benefit from improved fire protection and emergency response services. This benefit ultimately flows to the property. Larger parcels, therefore, receive an increased benefit from the assessments.

The Assessment Engineer determined that the appropriate method of assessment should be based on the type of property, the relative risk of fire by type of property, the relative size of the property, and the relative damage value of fires by property type. This method is further described below.

The next step in apportioning assessments is to determine the relative special benefit for each property. This process involves determining the relative benefit received by each property in relation to a "benchmark" property, a single family detached dwelling on one parcel (one "Single Family Equivalent Benefit Unit" or "SFE"). This SFE methodology is commonly used to distribute assessments in proportion to estimated special benefits and is generally recognized as providing the basis for a fair and appropriate distribution of assessments. In this Engineer's Report, all properties are assigned an SFE value, which is each property's relative benefit in relation to a single family home on one parcel.

The relative benefit to properties from fire related services is:

Equation 1 – Relative Benefit to Properties

$$\text{Benefit} \approx \sum (\text{Fire Risk Factors}) * \sum (\text{Structure Value Factors})$$

That is, the benefit conferred to property is the "sum" of the risk factors multiplied by the "sum" of the structure value factors.

Fire Risk Factors

Typical fire assessments are evaluated based upon the fire risk of a certain property type. These evaluations consider factors such as use of structure (e.g. used for cooking), type of structure (centralized heating), etc.

In 2003, the National Fire Protection Association ("NFPA"), one of the pre-eminent authorities on fire protection in the United States, published the 2003 US Fire Problem Overview Report. This report comprehensively tabulates the number of fires for each property type within the United States in the year 1999, and serves as a reasonable and rational basis to determine fire risk.

The number of fires for each property is then divided by the total number of that property type to determine un-normalized fire risk factor. Finally, the risk factors are normalized based upon a factor of 1.00 for a single family property. Table 2 below tabulates the Fire Risk Factors for each property type.

Table 2 – Fire Risk Factors

Property Type	Normalized Fire Risk Factors
Single Family	1.0000
Multi-Family	1.8081
Commercial/Industrial	3.4403
Office	2.4102
Institutional	6.9004
Storage	20.4131
Agriculture - Orchards & Vineyards	0.4130
Agriculture - Rice & Flood Irrigation	0.4130
Agriculture - Pasture & Row Crops	0.3754
Agriculture - Dairy, Livestock, Animals	0.3379
Range Land & Open Space	0.0650
Vacant	0.2416

Analysis based upon: 2003 US Fire Problem Overview Report, NFPA

Structure Value Factors

The relative value of different property types was evaluated within the Assessment District area to determine the Structure Value Factor according to the following formula:

Equation 2 - Structure Value Factors

$$\sum (\text{Structure Value Factors}) \approx \frac{((\text{Structure Weighting Factor} * \text{Average Improved Value}) + (\text{Land Weighting Factor} * \text{Average Total Value}))}{* (\text{Unit Density Factor})}$$

Where:

“Structure Weighting Factor” = 10 to “weight” relative importance of structure over land.

“Average Improved Value” is average of value of all improvements (e.g. structures), per property type, as provided by County Assessor records.

Land Weighting Factor = 1

“Average Total Value” is average of value of all land + improvements (e.g. structures), per property type, as provided by County Assessor records. County assessor land values were not used directly because experience has shown total values to be more comprehensive.

Unit Density Factor corresponds to values with units (i.e. “per residential unit” or “per acre”) based upon effective density of structures on parcels. It is used to correlate relative sizes of lots for different property uses.

Table 3 below is a tabulation of the Structure values for each property type as defined by Equation 2, above.

Table 3 – Structure Value Factors

Property Type	Normalized Structure Value Factor	Unit
Single Family	1.0000	each
Multi-Family	0.0734	res unit
Commercial/Industrial	1.7238	acre
Office	2.0106	acre
Institutional	0.3753	each
Vacant	0.5416	each
Storage	0.1328	acre
Agriculture - Orchards & Vineyards	0.0069	acre
Agriculture - Rice & Flood Irrigation	0.0063	acre
Agriculture - Pasture & Row Crops	0.0063	acre
Agriculture - Dairy, Livestock, Animals	0.0076	acre
Range Land & Open Space	0.0084	acre

Below is an example of the benefit calculation per Formula 1 for Commercial/Industrial parcels to illustrate the methodology. (A summary of the results of all calculations is given in Table 4):

Commercial/Industrial Example

The benefit is the fire risk times the structure value.

Benefit	=	Fire Risk	*	Structure Value
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The fire risk of commercial/industrial parcels is determined by taking the percentage of all fires in commercial/industrial parcels, and dividing it by the percentage of parcels that are commercial/industrial. The fire percentages are taken from the NFPA 2003 US Fire Problem Overview Report. The resulting figure is normalized relative to the risk of a single family home by taking the percentage of fires in single family homes over the percentage of parcels that are single family homes, and dividing that figure into the commercial/industrial fire risk figure.

Fire Risk = ((% of all fires) / (% of parcels)) / (normalization factor versus Single Family Homes)

% of all fires = 9.147% for commercial/industrial, and 67.617% for single family homes

% of parcels = 3.366% for commercial/industrial, and 53.408% for single family homes

Fire Risk = ((9.147% of all fires) / (3.366% of all parcels)) / ((67.617% of all fires) / (53.408% of all parcels))

Fire Risk = 3.4403

The structure value is determined by analyzing the County Assessor's data and adding the weighted average structure value to the weighted average total value and normalizing the result in relation to a single family home. The weighted average structure value is determined by taking the total improved value for all commercial/industrial parcels in the benefit area, and dividing that number by the total acres for all commercial/industrial parcels in that area to determine the average improved value per acre, and weighting the result by multiplying it by 10. Similarly, the average total value is determined by taking the total value for all commercial/industrial parcels in the benefit area, and dividing that number by the total acres for all commercial/industrial parcels in that area, and weighting the result by multiplying it by 1. The weighted average structure value is added to the weighted average total value, and the resulting figure is normalized relative to the risk of a single family home by dividing it by the total improved value of all single family homes in the benefit area and then dividing the result by the average unit density of single family homes (in order to convert this information to acreage).

Structure Value = ((Avg. Structure Value * 10) + (Avg. Land Value * 1)) / (normalization factor versus Single Family Homes) * (Avg. Unit Density (to convert to acreage))

Average Structure Value for commercial/industrial = \$1,015,467/acre

Average Land Value for commercial/industrial = \$423,572/acre

Normalization Factor for Single Family Homes = \$2,270,581

Average Unit Density = 0.37 acres

Structure Value = ((((\$1,015,467 * 10) + (\$423,572 * 1)) / (\$2,270,581)) * (0.37)

Structure Value = 1.7238/acre

Since the Benefit is the Fire Risk times the Structure Value, the Commercial/Industrial benefit is 5.930:

Benefit = (3.4403) * (1.7238) = 5.930/acre

Summary of Benefits for Each Property Type

Per Equation 1, the relative special benefit for each property type (the "SFE" or "Single Family Equivalent" Benefit Units) is determined as the product of the normalized Fire Risk Factors and the normalized Structure Value Factors. Table 4 below, summarizes the benefit for each property type.

Table 4 – Benefit Summary per Property Type

Property Type	Fire Risk	Structure Value Factors	SFE Factors	Unit
Single Family	1.0000	1.0000	1.0000	each
Multi-Family	1.8081	0.0734	0.1327	res unit
Commercial/Industrial	3.4403	1.7238	5.9302	acre
Office	2.4102	2.0106	4.8458	acre
Institutional	6.9004	0.3753	2.5900	each
Storage	20.4131	0.1328	2.7115	acre
Vacant			0.2500	each
Agriculture - Orchards & Vineyards	0.4130	0.0069	0.0029	acre
Agriculture - Rice & Flood Irrigation	0.4130	0.0063	0.0026	acre
Agriculture - Pasture & Row Crops	0.3754	0.0063	0.0024	acre
Agriculture - Dairy, Livestock, Animals	0.3379	0.0076	0.0026	acre
Range Land & Open Space	0.0650	0.0084	0.0005	acre

*SFE factor has been converted from “Per Acre” to “Per Each Parcel” by multiplying by effective average area.

Residential Properties

All improved residential properties with a single residential dwelling unit are assigned one Single Family Equivalent or 1.0 SFE. Residential properties on parcels that are larger than one acre receive additional benefit and are assigned additional SFEs on an “Agricultural/Rangeland” basis. Detached or attached houses, zero-lot line houses and town homes are included in this category.

Properties with more than one residential unit are designated as multi-family residential properties. These properties benefit from the Services in proportion to the number of dwelling units that occupy each property. The relative benefit for multi-family properties was determined per Equation 1 to be 0.1327 SFEs per residential unit. This rate applies to condominiums as well.

Commercial/Industrial & Office Properties

Commercial and industrial properties are assigned benefit units per acre, since there is a relationship between parcel size, structure size and relative benefits. The relative benefit for commercial and industrial properties was determined per Equation 1 to be 5.9302 SFEs per acre. The relative benefit for office properties was determined per Equation 1 to be 4.8458 SFEs per acre.

Vacant and Undeveloped Properties

The relative benefit for vacant properties was determined per Equation 1 to be 0.2500 SFEs per parcel.

Rangeland & Open Space and Duck Club Properties

The relative benefit for range land & open space properties was determined per Equation 1 to be 0.0005 SFEs per acre.

Agricultural Properties

The relative benefit for agricultural properties requires additional analysis, as required by Government Code 50078 and the unique agricultural properties within the boundaries. This analysis considered how agricultural operations may mitigate risk, onsite or proximate water availability, response time, capability of the fire suppression service, and any other factors which reflect the benefit to the land resulting from the fire suppression service provided. Agricultural properties have been categorized as Agriculture - Orchards & Vineyards, Agriculture - Rice & Flood Irrigation, Agriculture - Pasture & Row Crops, Agriculture - Dairy, Livestock, Animals according to use and other attributes, and have been analyzed for fire risk and structure value per Equation 1. The relative benefit for agricultural properties was determined per Equation 1 to be 0.0029 SFEs per parcel for Agriculture - Orchards & Vineyards, 0.0026 SFEs per parcel for Agriculture - Rice & Flood Irrigation, 0.0024 SFEs per parcel for Agriculture - Pasture & Row Crops, and 0.0026 SFEs per parcel for Agriculture - Dairy, Livestock, Animals.

Other Properties

Institutional properties such as publicly owned properties (and are used as such), for example, churches, are assessed at 2.5900 SFEs per parcel. The relative benefit for storage properties was determined per Equation 1 to be 2.7115 SFEs per acre.

Article XIID, Section 4 of the California Constitution states that publicly owned properties shall not be exempt from assessment unless there is clear and convincing evidence that those properties receive no special benefit.

All public properties that are specially benefited are assessed. Publicly owned property that is used for purposes similar to private residential, commercial, industrial or institutional uses is benefited and assessed at the same rate as such privately owned property.

Criteria and Policies

This sub-section describes the criteria that shall govern the expenditure of assessment funds and ensures equal levels of benefit for properties of similar type. The criteria established in this Report, as finally confirmed, cannot be substantially modified; however, the Board may adopt additional criteria to further clarify certain criteria or policies established in this Report or to establish additional criteria or policies that do not conflict with this Report.

Duration of Assessment

The Assessment was originally levied for the first time in fiscal year 2008-09 and it was to be continued to be levied every year thereafter, so long as the risk of fire on property in the Assessment District remains in existence and the Consolidated District requires funding from the Assessment for its fire suppression Services. As noted previously, because the Assessment and the continuation of the Assessment were approved by property owners in an assessment ballot proceeding, the Assessment can be levied annually after the South Placer Fire Protection District Board of Directors approves an annually updated Engineer's Report, budget for the Assessment, Services to be provided, and other specifics of the Assessment. In addition, the Consolidated District Board of Directors must hold an annual public hearing to continue the Assessment.

Appeals of Assessments Levied to Property

Any property owner who feels that the assessment levied on the subject property is in error as a result of incorrect information being used to apply the foregoing method of assessment or for any other reason may file a written appeal with the Fire Chief of the South Placer Fire Protection District or his or her designee. Any such appeal is limited to correction of an assessment during the then current fiscal year. Upon the filing of any such appeal, the Chief or his or her designee will promptly review the appeal and any information provided by the property owner. If the Chief or his or her designee finds that the assessment should be modified, the appropriate changes shall be made to the assessment roll. If any such changes are approved after the assessment roll has been filed with the County for collection, the Chief or his or her designee is authorized to refund to the property owner the amount of any approved reduction. Any dispute over the decision of the Chief or his or her designee shall be referred to the South Placer Fire Protection District Board of Directors and the decision of the Board shall be final.

Additional Background on Relative Benefit

When property owners are deciding how to cast their ballot for a proposed assessment, each property owner weighs the perceived value of the Services proposed to them and their property with the proposed cost of the assessment to their property. If property owners of a certain type of property are either opposed or in support of the assessment in much greater percentages than owners of other property types, this is an indication that, as a group, these property owners perceive that the proposed assessment has relatively higher or lower “utility” or value to their property relative to owners of other property types. One can also infer from these hypothetical ballot results, that the apportionment of benefit (and assessments) was too high or too low for that property type. In other words, property owners, by their balloting, ultimately indicate if they perceive the special benefits to their property to exceed the cost of the assessment, and, as a group, whether the determined level of benefit and proposed assessment (the benefit apportionment made by the Assessment Engineer) is consistent with the level of benefits perceived by the owners of their type of property relative to the owners of other types of property.

Assessment Funds Must Be Expended Within the Assessment District Area

The net available assessment funds, after incidental, administrative, financing and other costs, shall be expended exclusively for Services within the boundaries of the Assessment District, namely, the former District area.

Citizens’ Oversight Committee

A Citizens’ Oversight Committee (the “Citizens’ Oversight Committee”) will be established for the Assessment District. The Citizens’ Oversight Committee shall review potential projects that may be funded by the assessments and shall make recommendations about the expenditure of assessment funds. Members of the Citizens’ Oversight Committee will be nominated and approved by the Board of Directors of the Consolidated District. All members of the Citizens’ Oversight Committee shall own property within the Assessment District and shall not have conflicts of interest with the Assessment District or the Services funded by the Assessments.

WHEREAS, the former Board of Directors of the former Loomis Fire Protection District formed the Fire Protection and Emergency Response Services Assessment District and is proceeding with the proposed continuation of assessments under California Government Code sections 50078 et seq. (the “Code”) and Article XIID of the California Constitution (the “Article”);

WHEREAS, the undersigned Engineer of Work has prepared and filed a report presenting an estimate of costs, a diagram for the Assessment District and an assessment of the estimated costs of the Services upon all assessable parcels within the Assessment District;

NOW, THEREFORE, the undersigned, by virtue of the power vested in me under said Code and Article and the order of the Board of said Consolidated District, hereby make the following assessment to cover the portion of the estimated cost of said Services, and the costs and expenses incidental thereto to be paid by the Assessment District.

The amount to be paid for said Services and the expense incidental thereto, to be paid by the Assessment District for the fiscal year 2022-23 is generally as follows:

Table 5 – Summary Cost Estimate

FISCAL YEAR 2022-23 BUDGET	
Total for Servicing	\$2,068,734
Total Incidental Costs	\$19,430
Less Total Revenue from Other Sources	(\$994,814)
Total Fire Suppression & Protection Services Budget	\$1,093,350

An Assessment Diagram is hereto attached and made a part hereof showing the exterior boundaries of said Assessment district. The distinctive number of each parcel or lot of land in said Assessment district is its Assessor Parcel Number appearing on the Assessment Roll.

I do hereby assess and apportion said net amount of the cost and expenses of said Services, including the costs and expenses incident thereto, upon the parcels and lots of land within said Assessment District, in accordance with the special benefits to be received by each parcel or lot, from the Services, and more particularly set forth in the Cost Estimate and Method of Assessment hereto attached and by reference made a part hereof.

The assessment is subject to an annual adjustment tied to the Consumer Price Index-U for the San Francisco Bay Area as of December of each succeeding year (the "CPI"), with a maximum annual adjustment not to exceed 4%. Any change in the CPI in excess of 4% shall be cumulatively reserved as the "Unused CPI" and shall be used to increase the maximum authorized assessment rate in years in which the CPI is less than 4%. The maximum authorized assessment rate is equal to the maximum assessment rate in the first fiscal year the assessment was levied adjusted annually by the minimum of 1) 4% or 2) the change in the CPI plus any Unused CPI as described above.

The change in the CPI from December 2020 to December 2021 was 4.24% and the Unused CPI carried forward from the previous fiscal year is 0.00%. Therefore, the maximum authorized assessment rate for fiscal year 2022-23 is increased by 4.00% which equates to \$250.48 per single family equivalent benefit unit. The estimate of cost and budget in this Engineer's Report proposes assessments for fiscal year 2022-23 at the rate of \$250.48, which is equal to the maximum authorized assessment rate.

Since property owners in the Assessment District, in an assessment ballot proceeding, approved the initial fiscal year benefit assessment for special benefits to their property including the CPI adjustment schedule, the assessment may continue to be levied annually and may be adjusted by up to the maximum annual CPI adjustment without any additional assessment ballot proceeding. In the event that in future years the assessments are levied at a rate less than the maximum authorized assessment rate, the assessment rate in a subsequent year may be increased up to the maximum authorized assessment rate without any additional assessment ballot proceeding.


Each parcel or lot of land is described in the Assessment Roll by reference to its parcel number as shown on the Assessor's Maps of the County of Placer for the fiscal year 2022-23. For a more particular description of said property, reference is hereby made to the deeds and maps on file and of record in the office of the County Recorder of Placer County.

I hereby place opposite the Assessor Parcel Number for each parcel or lot within the Assessment Roll, the amount of the assessment for the fiscal year 2022-23 for each parcel or lot of land within the said Assessment District.

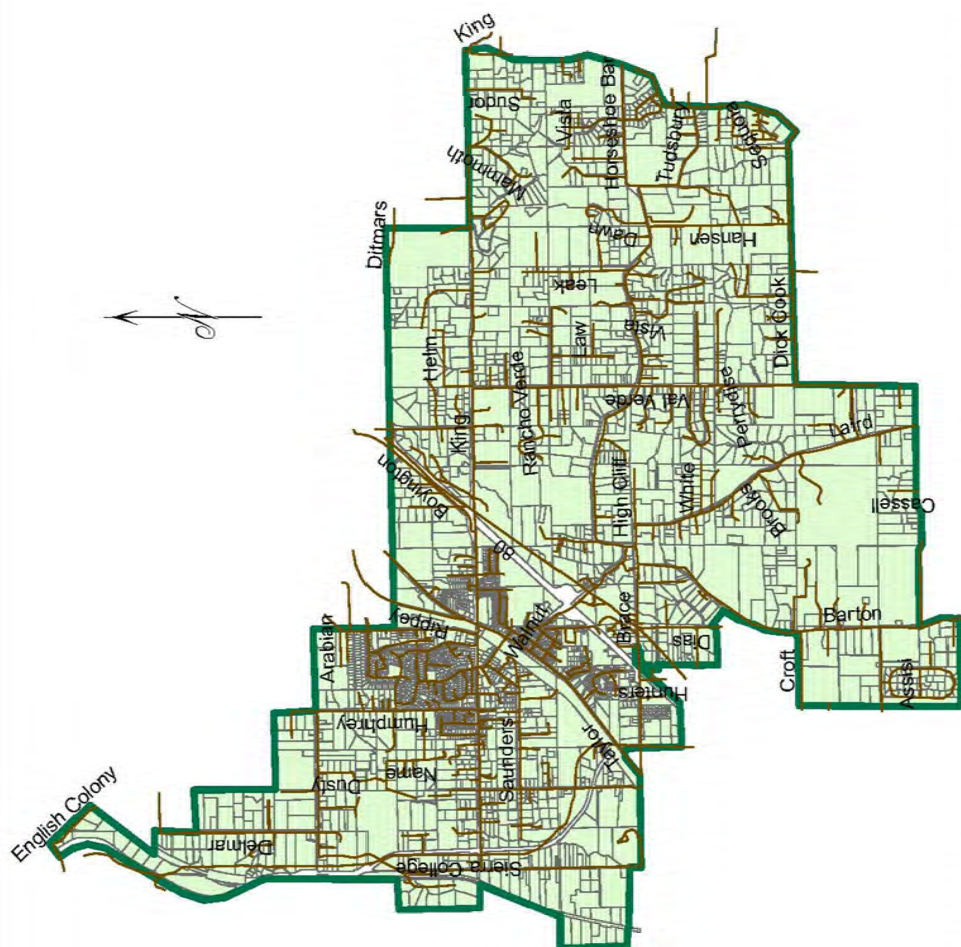
Dated: May 1, 2022

Engineer of Work





The Assessment District includes all properties within the boundaries of the Fire Protection and Emergency Response Services District. The boundaries of the Assessment District are displayed on the following Assessment Diagram. The lines and dimensions of each lot or parcel within the Assessment District are those lines and dimensions as shown on the maps of the Assessor of Placer County, and are incorporated herein by reference, and made a part of this Diagram and this Report.



Note: REFERENCE IS HEREBY MADE TO THE MAPS AND DEEDS OF RECORD IN THE OFFICE OF THE ASSESSOR OF THE COUNTY OF PLACER FOR A DETAILED DESCRIPTION OF THE LINES AND DIMENSIONS OF ANY PARCEL SHOWN HEREIN. THOSE MAPS SHALL GOVERN FOR ALL DETAILS CONCERNING THE LINES AND DIMENSIONS OF SUCH PARCELS. EACH PARCEL IS IDENTIFIED IN SAID MAPS BY ITS DISTINCTIVE ASSESSOR'S PARCEL NUMBER.

Legend

Streets

Loomis FPD Boundary

Parcels in the District

SCI Consulting Group
4745 Mangels Blvd
Fairfield, CA 94534
707-430-4300

FILED IN THE OFFICE OF THE FIRE CHIEF OF THE LOOMIS
FIRE PROTECTION DISTRICT, COUNTY OF PLACER,
CALIFORNIA, THIS _____ DAY OF _____, 2022.

FIRE CHIEF

RECORDED IN THE OFFICE OF THE DISTRICT MANAGER OF
THE LOOMIS FIRE PROTECTION DISTRICT, COUNTY OF
PLACER, CALIFORNIA THIS _____ DAY OF
_____, 2022.

FIRE CHIEF

AN ASSESSMENT WAS CONFIRMED AND LEVIED BY THE BOARD OF THE LOOMIS FIRE PROTECTION DISTRICT, COUNTY OF PLACER, ON THE LOTS, PIECES AND PARCELS OF LAND ON THIS ASSESSMENT DIAGRAM ON THE _____ DAY OF _____, 2022 FOR THE FISCAL YEAR 2022-23 AND SAID ASSESSMENT DIAGRAM AND THE ASSESSMENT ROLL FOR SAID FISCAL YEAR WERE FILED IN THE OFFICE OF THE COUNTY AUDITOR OF THE COUNTY OF PLACER ON THE _____ DAY OF _____, 2022. REFERENCE IS HEREBY MADE TO SAID RECORDED ASSESSMENT ROLL FOR THE EXACT AMOUNT OF EACH ASSESSMENT LEVIED AGAINST EACH PARCEL OF LAND.

FIRE CHIEF

FILED THIS _____ DAY OF _____, 2022 AT THE
HOUR OF _____ O'CLOCK _____ M. IN THE OFFICE OF THE
COUNTY TAX COLLECTOR OF THE COUNTY OF
PLACER, STATE OF CALIFORNIA, AT THE REQUEST OF THE
BOARD OF THE LOOMIS FIRE PROTECTION DISTRICT.

COUNTY TAX COLLECTOR, COUNTY OF PLACER

Loomis Fire Protection District Fire Protection and Emergency Services Assessment

The Assessment Roll is made part of this report and is available for public inspection during normal office hours. Each lot or parcel listed on the Assessment Roll is shown and illustrated on the latest County Assessor records and these records are, by reference, made part of this report. These records shall govern for all details concerning the description of the lots of parcels.

¹ Insurance Services Offices Inc.

<http://www.rockwall.com/FireDepartment/Insurance%20Services%20Office%20Rating%20Information.pdf>

² Institute for Business & Home Safety, “Protect Your Home Against Wildfire Damage,”

<http://www.ibhs.org/publications/view.asp?id=125>

³ U.S. Fire Administration, Department of Homeland Security, “America Burning, Recommissioned: Principal Findings and Recommendations,” p.1, <http://www.usfa.fema.gov/downloads/pdf/abr-rep.PDF>

⁴ U.S. Fire Administration, Department of Homeland Security, “America Burning, Recommissioned: Principal Findings and Recommendations,” p.2, <http://www.usfa.fema.gov/downloads/pdf/abr-rep.PDF>

⁵ Insurance Services Offices Inc., p. 1,

<http://www.rockwall.com/FireDepartment/Insurance%20Services%20Office%20Rating%20Information.pdf>

⁶ Weldon, Leslie A. C., “Dealing with Public Concerns in Restoring Fire to the Forest,” General Technical Report INT-GTR-341 The Use of Fire in Forest Restoration, U.S. Forest Service, June 1996, p. 3

⁷ U.S. Forest Service, Department of Agriculture, “Social Science to Improve Fuels Management: A Synthesis of Research on Aesthetics and Fuels Management,” p. 1, http://ncrs.fs.fed.us/pubs/gtr/gtr_nc261.pdf

⁸ Michigan State University Extension, Ag Experiment Station Special Reports – SR399301 – 07/28/98, “Community Resources and Restraints,” p. 9, <http://web1.msue.msu.edu/imp/modsr/sr399301.html>

⁹ Insurance Services Offices Inc., p. 1,

<http://www.rockwall.com/FireDepartment/Insurance%20Services%20Office%20Rating%20Information.pdf>

**SOUTH PLACER FIRE PROTECTION DISTRICT
INTEROFFICE MEMORANDUM**

TO: BOARD OF DIRECTORS
FROM: CHIEF MARK DUERR
SUBJECT: BOARD MEETING AGENDA STAFF RECOMMENDATIONS
DATE: WEDNESDAY, JULY 13TH, 2022
CC: BOARD SECRETARY KATHERINE MEDEIROS

Agenda Item: Adoption of Cost of Living Adjustment for Parcel Fees within the former Loomis Fire Protection District:

Action Requested: Public hearing and action on Resolution No. 3-2022/23.

Background: In 1997, voters in the former Loomis Fire District approved a parcel fee by 85.27% of the ballots. Each year the fee is adjusted by the change in the Cost Price Index (CPI) for the San Francisco Region. This year's CPI adjustment is 4.00% for an increase of \$4.35 per single family equivalent unit. Resolution No. 3-2022/23 adopts the CPI adjustment. Staff recommends approval.

Impact: The proposed assessment rate for fiscal year 2022-23 is \$124.37 per single-family unit generating approximately \$520,00 which is over 25% of the ongoing cost to operate Fire Station 18 (Loomis).

Attachments: Resolution No. 3-2022/23.

Mark Duerr
Fire Chief
South Placer Fire District

RESOLUTION NO. 3-2022/2023

**A RESOLUTION OF THE SOUTH PLACER FIRE PROTECTION DISTRICT
ADOPTING A COST OF LIVING ADJUSTMENT FOR PARCEL FEES APPROVED BY VOTERS
OF THE FORMER LOOMIS FIRE PROTECTION DISTRICT**

WHEREAS, voters of the former Loomis Fire Protection District (the “former District”) in June 1997 did vote to approve a parcel fee on all property to support operation of the fire department; and

WHEREAS, in June 2017 the former District completed the necessary steps in order to merge with South Placer Fire Protection District to form the new South Placer Fire Protection District as a merger of both former Fire Districts (the “Consolidated District”); and

WHEREAS, the parcel fee approved by the voters also authorized an annual adjustment to such parcel fee based on changes to the Cost Price Index (CPI) for the San Francisco Region, urban areas, for the period of April 30 to April 30 of each year; and

WHEREAS, the Bureau of Labor Statistics in San Francisco has reported that the change in the CPI from April 2021 to April 2022 is an amount of 5.00%; and

WHEREAS, notice has been given of the time and place for a hearing on this date on action to be taken regarding the CPI adjustment, and no protests were received on such action;

NOW, THEREFORE, BE IT RESOLVED by the Consolidated District Board of Directors that the parcel fee approved by voters is hereby adjusted by the amount of 5.00% that is shown as follows:

<u>Class of Property</u>	<u>Current Tax</u>	<u>Proposed Tax</u>
Single Family Unit	\$118.45	\$124.37
Apartment Building	\$118.45	\$124.37
Each Apartment Unit	\$57.92	\$60.81
Mobile Home Park	\$118.45	\$124.37
Each mobile home	\$5.63	\$5.91
All other uses	\$118.45	\$124.37

Passed and adopted on this 13th day of July 2022, by the following vote:

AYES:

NOES:

ABTAIN:

ABSENT:

Gary Grenfell, President, Board of Directors
South Placer Fire Protection District

ATTEST:

Katherine Medeiros, Secretary, Board of Directors,
South Placer Fire Protection District

**SOUTH PLACER FIRE PROTECTION DISTRICT
INTEROFFICE MEMORANDUM**

TO: BOARD OF DIRECTORS
FROM: CHIEF MARK DUERR
SUBJECT: BOARD MEETING AGENDA STAFF RECOMMENDATIONS
DATE: WEDNESDAY, JULY 13TH, 2022
CC: BOARD SECRETARY KATHERINE MEDEIROS

Agenda Item: **Adoption of Cost-of-Living Adjustment for Special Zones of Benefit:**

Action Requested: Public hearing and action on Resolution No. 4-2022/23.

Background: Within the former Loomis Fire Protection District, special benefit zones have been established for certain commercial properties. These benefit zones have been approved by the owners of the properties. Each year the assessments levied on the benefit zones are adjusted by the change in the Cost Price Index (CPI) for all Urban Consumers - U.S. City Average. Resolution No. 4-2022/23 approves the assessments in the amounts listed below. Staff recommends approval.

Impact: The proposed assessment rates for fiscal year 2022-23 are as follows:

Single Family Dwelling Unit (DUE)	\$124.37
Basis for Assessing Special Benefit	
Zone-A- Raley's Center	\$8,880.89*
Zone-C- Nazarene Office Center	762.73
Zone-D- Taylor Circle Center	709.59
Zone-E- Penryn Plaza	7,305.60
Zone-F- Twin Star Offices	322.40

*Raley's Center Parcels are allocated as follows: Raley's: \$2,220.25; Burger King: \$2,220.25; Taco Bell: \$2,220.25; Starbucks, Subway, Dry Cleaners, Goodwill Donation Xpress, and Round Table: \$2,220.25.

Note: All of the above zones of benefit are deemed to be in Category 3: Commercial/Industrial. Each zone is measured on the equivalent number of dwelling units (2,200 square feet per DUE) times the fuel load factor as determined by the National Fire Protection Association rating system.

Zone A is rated 2.5; Zone C and Zone D are rated 2.0; Zone E is rated 1.0; Zone F is rated at 2.86

Attachments: Resolution No. 4-2022/23.

Mark Duerr
Fire Chief
South Placer Fire District

RESOLUTION NO. 4-2022/2023

**A RESOLUTION OF THE SOUTH PLACER FIRE PROTECTION DISTRICT
ADOPTING A COST OF LIVING ADJUSTMENT
FOR ZONES OF BENEFIT FEES
APPROVED BY OWNERS OF THESE ZONES IN THIS DISTRICT**

Recitals and Findings:

WHEREAS, the South Placer Fire Protection District (the “Consolidated District”) is following authorization set forth in Article 3 of the Government Code commencing with Section 50078 et seq. to levy an assessment for fire suppression purposes; and

WHEREAS, the express purpose for which this assessment is to be levied is to establish a stable source of supplementary funding to operate and maintain fire suppression services within newly developed areas or for the purpose of paying salaries and benefits of the firefighting personnel, or both, whether or not fire suppression services are actually used; and

WHEREAS, a Fire Protection Special Benefit Assessment District (the “Assessment District”) was established by the former Loomis Fire Protection District (the “former District”) to provide services to identified special purpose benefit zones with the assessment district and such zones have been organized for Raley’s Center (zone A), Turtle Island (zone B), Nazarene Office Center (zone C), Taylor Circle Center (zone D), Penryn Plaza (zone E), and Twin Stars Office (zone F); and

WHEREAS, this Consolidated District finds that it is not possible to continue present levels of fire suppression and fire prevention services to the non-residential property described in the above mentioned zones without serious reduction in firefighting capability and consequent increase to property insurance cost for all properties within this former District; and

WHEREAS, any funds collected from the Assessment District authorized by this Resolution shall be expended only for fire suppression services within the former District. Pursuant to Section 50078 of the Government Code, the assessment may be made for the purpose of operating and maintaining firefighting suppression equipment or apparatus, or for the purpose of paying salaries and benefits of firefighting personnel, or both, whether or not such services are actually used by or upon a parcel, improvement or property. Any unexpended funds raised by the Assessment District, which remain at the end of the fiscal year, shall be carried over for the same purpose in the next following fiscal year; and

WHEREAS, for the purpose of this Assessment District the following terms are defined as shown:

- a) “Consolidated District” shall mean the South Placer Fire Protection District Board of Directors.
- b) “Assessment” shall mean the assessment authorized and imposed by this resolution.
- c) “Parcel” or “Parcels of Real Property” means a separate parcel of real property having a separate Assessor’s parcel number as shown on the secured tax rolls of the County of Placer, or an assessment made by the State Board of Equalization.
- d) “Residential Parcel” shall mean a parcel of real property that is zoned for residential use according to the County Assessor.
- e) “Commercial Parcel” shall mean a parcel of real property that is classified for the business providing sales and/or services including any retail and/or wholesale operation according to the County Assessor.
- f) “Industrial Parcel” shall mean a parcel of real property classified for the manufacturing of goods, and the processing of raw materials according to the County Assessor.

- g) "Agricultural Parcel" shall mean a parcel of real property that is classified for the agricultural activity as determined to be agriculture by the County Assessor.
- h) "Institutional Parcel" shall mean a parcel of real property that is classified for charitable, education or religious use according to the County Assessor.
- i) "Miscellaneous Parcel" shall mean a parcel of real property which has not been classified in one of the above categories by the County Assessor; and

IT IS NOW THEREFORE ORDERED BY THE BOARD OF SOUTH PLACER FIRE PROTECTION DISTRICT DIRECTORS THAT:

1. An assessment to raise revenue to fund fire suppression services is hereby levied upon the real property within the former District shown below for specific benefit zones. Such assessment shall be at the following maximum levy for the 2022-2023 fiscal year:

Single Family Dwelling Unit (DUE)	\$124.37
Basis for Assessing Special Benefit	
Zone-A- Raley's Center	\$8,880.89*
Zone-C- Nazarene Office Center	762.73
Zone-D- Taylor Circle Center	709.59
Zone-E- Penryn Plaza	7,305.60
Zone-F- Twin Star Offices	322.40

*Raley's Center Parcels are allocated as follows: Raley's: \$2,220.25; Burger King: \$2,220.25; Taco Bell: \$2,220.25; Starbucks, Subway, Dry Cleaners, Goodwill Donation Xpress, and Round Table: \$2,220.25.

Note: All of the above zones of benefit are deemed to be in Category 3: Commercial/Industrial. Each zone is measured on the equivalent number of dwelling units (2,200 square feet per DUE) times the fuel load factor as determined by the National Fire Protection Association rating system.

Zone A is rated 2.5; Zone C and Zone D are rated 2.0; Zone E is rated 1.0; Zone F is rated at 2.86

2. MAXIMUM ASSESSMENT

All such assessments shall be payable upon insurance of a certificate of occupancy by the jurisdiction responsible for issuance and approval of building permits. All assessments are limited to the amount sated (multiplied by appropriate number of units), adjusted yearly for increases in the Consumer Price Index (CPI) of the U.S. Department of Labor, Bureau of Labor Statistics as stated below.

3. ADJUSTMENT FOR INCREASE IN CONSUMER PRICE INDEX

As of June of each year, the amount of assessment specified above shall be adjusted for the ensuing year based on the CPI for All Urban Consumers – U.S. City Average (1982-84 = 100) published by the United States Department of Labor, Bureau of labor Statistics. The increase, if any, measured from the base index, for the period of time from April 30 to April 30 of the next following year shall be reflected in the annual assessment.

4. CREDIT FOR CURRENT OR ANTICIPATED FINANCIAL CONDITIONS

Resolution 4-2022/2023 Continued

Prior to the forwarding to the Placer County Assessor the Fire Suppression Assessment Roll for the next fiscal year, the District Board may find that the current or anticipated financial conditions of the Fire District warrants a credit on the amount of the next fiscal year assessment. If a credit is to be applied to the next fiscal year assessment, the credit shall be applied after the current rate is adjusted according to the preceding increase for consumer price index.

5. COLLECTION

The County of Placer shall collect the assessment adopted herein, beginning with the 1996-97 fiscal year in the same manner and subject to the same penalty as other charges and taxes fixed and collected by or on behalf of the Consolidated District. The Consolidated District may elect to collect the herein-described Fire Suppression Assessment by a direct assessment, or may elect to include the assessment on the secured roll for the County, for county collection on behalf of the Consolidated District.

6. CORRECTIONS, CANCELLATIONS AND REFUNDS

On the order of the Fire District Board of Directors, the assessment may be corrected on any particular parcel of real property. In the event, the Consolidated District has elected to include the assessment on the secured rolls for the County of Placer, for county collections on behalf of the District

7. PROTESTS

On June 8, 2022, the Consolidated District Board of Directors conducted a public hearing upon the establishment of the Assessment levied by this Resolution. There were no written statements or verbal presentations to protest said assessment from owners of any of the parcels of property being assessed.

8. ELECTION

No election is required to approve the levying of the assessment for fire suppression services pursuant to this resolution.

THE FOREGOING RESOLUTION WAS PASSED AND ADOPTED BY THE BOARD OF DIRECTORS OF THE SOUTH PLACER FIRE DISTRICT ON THIS 13th DAY OF JULY 2022 AT A MEETING OF SAID BOARD, DULY CALLED, NOTICED AND HELD ON SAID DAY, BY THE FOLLOWING VOTE:

AYES:

NOES:

ABTAIN:

ABSENT:

Gary Grenfell, President, Board of Directors
South Placer Fire Protection District

ATTEST:

Katherine Medeiros, Secretary, Board of Directors,
South Placer Fire Protection District

**SOUTH PLACER FIRE PROTECTION DISTRICT
INTEROFFICE MEMORANDUM**

TO: BOARD OF DIRECTORS
FROM: CHIEF MARK DUERR
SUBJECT: BOARD MEETING AGENDA STAFF RECOMMENDATIONS
DATE: WEDNESDAY, JULY 13TH, 2022
CC: BOARD SECRETARY KATHERINE MEDEIROS

Agenda Item: **Adoption of Resolution Requesting Collection of Charges on Tax Roll:**

Action Requested: Staff recommends adoption of Resolution No 5-2022/23 requesting collection services by the County.

Background: Special assessments levied by the South Placer Fire District within the Boundaries of the former Loomis Fire Protection District are included on Placer County property tax bills and are collected by the County on behalf of the South Placer Fire District. As a condition of collection, the County requires that the District warrant the legality of the charges and defend and indemnify the County from any challenge to the legality of the charges. Resolution No.5-2022/23 requests collection services by the County, with the aforementioned requirements. Staff recommends approval.

Impact: Placer County charges a fee for collection services in the amount 1% of the assessments levied.

Attachments: Resolution No. 5-2022/23.

Mark Duerr
Fire Chief
South Placer Fire District

RESOLUTION NO. 5-2022/2023

**A RESOLUTION OF THE SOUTH PLACER FIRE PROTECTION
REQUESTING COLLECTION OF CHARGES ON TAX ROLL
FOR TAX YEAR 2022-23**

WHEREAS, the South Placer Fire Protection District (hereinafter "District") request the County of Placer to collect on the County tax rolls certain charges that have been imposed pursuant to Section 50078 et seq. of the Government Code; and

WHEREAS, the County has required as a condition of collection of said charges that the District warrant the legality of said charges and defend and indemnify the County from any challenge to the legality thereof.

NOW, THEREFORE, be it Resolved by the Board of Directors of District that:

1. The Auditor-Controller of Placer County is requested to attach for collection on County tax rolls those taxes per parcel of property as set forth in the attachment hereto said attachment being a copy of the resolution imposing a fire suppression assessment and a copy of property on which said assessment has been imposed commencing with fiscal 2022-2023.
2. The District warrants and represents that the assessment imposed by the District and requested to be collected fully comply with all requirements of state law, including but not limited to Articles XIII C and XIII D of the California Constitution (Proposition 218).
3. The District releases and discharges County and its officers, agents and employees from any and all claims, demands, liabilities, cost and expenses, damages, caused of action and judgments in any manner arising out of the collection by the County of any assessment in behalf of the District.
4. The District agrees to and shall defend, indemnify and hold harmless County, its officers, agents and employees (the "Indemnified Parties") from any and all claim, demands, liabilities, cost and expenses, damages, cause of action and judgments in any manner arising out of the collection by County of any of District's said taxes requested to be collected by County for District, or in any arising out of District's establishment and imposition of said special taxes. District agrees that in the event a judgment is entered in a court of law against any of the Indemnified Parties as a result of the collection of one of District's taxes that County may offset the amount of judgment from any other monies collected by County on behalf of District including property taxes.
5. The District agrees that its officers, agents and employees will cooperate with the County in answering questions referred to District by County from any person concerning

Resolution 5-2022/2023 Continued

the District taxes, assessment, fees and/or charges and that District will not refer such persons to County officer and employees for response.

6. The District agrees to pay such reasonable and ordinary charges as the County may prescribe to recoup its cost in placing on the tax roll and collecting the assessment as provided by Government Code Section 29304 and 51800.

PASSED AND ADOPTED BY THE BOARD OF DIRECTORS OF THE SOUTH PLACER FIRE PROTECTION DISTRICT this 13th day of July 2022 by the following vote:

AYES:

NOES:

ABTAIN:

ABSENT:

Gary Grenfell, President, Board of Directors
South Placer Fire Protection District

ATTEST:

Katherine Medeiros, Secretary, Board of Directors,
South Placer Fire Protection District

**SOUTH PLACER FIRE PROTECTION DISTRICT
INTEROFFICE MEMORANDUM**

TO: BOARD OF DIRECTORS
FROM: CHIEF MARK DUERR
SUBJECT: BOARD MEETING AGENDA STAFF RECOMMENDATIONS
DATE: WEDNESDAY, JULY 13TH, 2022
CC: BOARD SECRETARY KATHY MEDEIROS

Agenda Item: Discussion on District-wide Photovoltaic Solar Project :

Action Requested: Chief recommends update and discussion on options to mitigate rising utility costs by acquiring photovoltaic solar panels District-wide.

Background – The District operates six (6) stations and a maintenance shop that operates on electricity. This is a considerable, ongoing expense for the District. Additionally, this cost is not fixed but increasing due to PG&E continuing to raise rates. PG&E increased rates 8-9% in January and an additional 9% in March. They also project a 22% rate hike from 2023 to 2026. Fixing the District's utility costs through solar benefits the District in stabilizing the budget and reducing expenses.

Staff approached several vendors to provide rough proposals for work. However, at the May meeting the Board requested staff to find a third-party entity to assist with the project. Staff researched options and is proud to present a proposal from Municipal Energy Advisors, Inc. (MEA). MEA is a Sacramento-based consultancy that has worked with larger fire protection districts to lower their overall utility expenses.

The proposal is for two different services, a Request for Qualifications (RFQ) or a Request for Proposal (RFP). The main difference is the purpose. An RFQ is sent when you know exactly what product/service you want, and you only need to know the price. An RFP is sent when it's more complicated, and you want to evaluate many factors besides price before making a decision.

Impact: Upfront costs to secure energy efficiency into the future.

Attachments: MEA proposal

Mark Duerr
Fire Chief
South Placer Fire Protection District

Overview of Qualifications
prepared for
South Placer Fire District
for
Consulting Services

June 24, 2022



Municipal Energy Advisors, Inc.

June 24, 2022

Chief Mark Duerr
South Placer Fire District
6900 Eureka Road
Granite Bay, CA 95746
mduerr@southplacerfire.org

Dear Chief Duerr,


Municipal Energy Advisors Inc. (MEA), a DGS Certified Small Business (Micro) and Certified Small Business for Public Works, is pleased to submit the enclosed overview and fee proposal to South Placer Fire District for consideration of our consulting services.

Our team has over 40 years' combined experience in supporting public sector agencies, including special districts, on energy efficiency, renewable energy, and water conservation program initiatives. MEA key personnel have facilitated programs to reduce utility costs and create water and energy efficiencies for City, County, Special Districts, Higher Education and other public sector organizations throughout California, creating operational efficiencies, address climate action initiatives and improved organizational fiscal health for the California communities which they serve.

MEA has a long-standing direct utility experience with California's IOUs and several municipal utilities, the California Energy Commission and California's community choice aggregation organizations. This allows us to provide our clients with utility industry expertise, legislative updates on energy related bills and sound understanding of integrated offerings that can greatly improve the economics of a prospective client's desired program.

We welcome the opportunity to support South Placer Fire District on its procurement of a solar PV program and facilitate an owner's representation role during the implementation phase of the program.

Sincerely,



John Kaufman, Principal
Municipal Energy Advisors, Inc.



Executive Summary

MEA began operations in July 2019, and was formed as a California S Corporation. MEA brings over 40 years' combined experience providing consultative support with California public sector organizations including K-12, Higher Education, Cities, Counties and Special Districts. The principals and staff of MEA come from performance contracting, energy efficiency, water efficiency and related backgrounds and we have delivered successful programs within these market segments for many California communities. Our programs which create immediate positive financial impact, achieve climate action objectives, improve resiliency, generate local green jobs and facilitate upgraded clean infrastructure.

For more information, please visit www.municipalenergyadvisors.com.

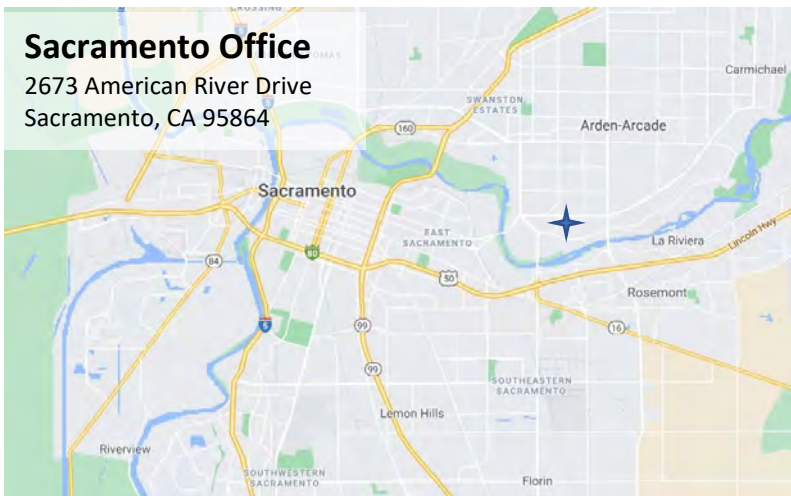
MEA

Company Summary

- A. Business Name: Municipal Energy Advisors, Inc.
- B. Business Entity Type: S Corporation
- C. State of Incorporation: California (DGS SB (Micro), SB-PW)
- D. Business Offices:

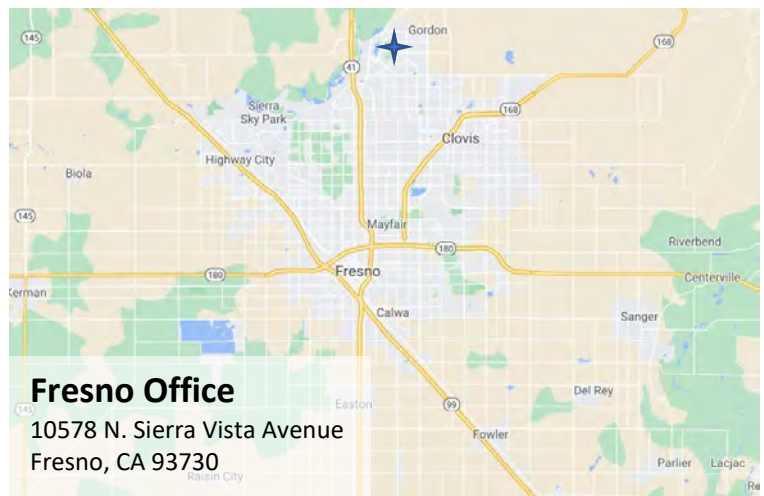
Sacramento Office

2673 American River Drive
Sacramento, CA 95864



Fresno Office

10578 N. Sierra Vista Avenue
Fresno, CA 93730



Key Personnel



John Kaufman, Principal
Municipal Energy Advisors, Inc.
john@municipalenergyadvisors.com
(916) 712-3963

MEA Principle, John Kaufman, has worked with Sacramento Municipal Utility District (SMUD) leadership on various initiatives including energy finance, rebate and incentive programs, ESCO collaboration and specific projects for energy efficiency and solar PV with large commercial customers. Mr. Kaufman has experience with several Community Choice Energy organizations including Valley Clean Energy Alliance in Yolo County and he has worked with numerous governmental organizations on both the agency and customer side, including consulting for Placer County's mPower energy finance program.



Rick Sherman, Principal
Municipal Energy Advisors, Inc.
rick@municipalenergyadvisors.com
(714) 640-4984

MEA Principal, Rick Sherman, began his career with PG&E as an electrical engineer and has since developed relationships with members of the senior leadership teams throughout many of the utility agencies within California. Mr. Sherman has advised two of the State's newly formed CCA's, the California Energy Commission, SMUD, Southern California Edison and the Los Angeles Department of Water and Power. Mr. Sherman has 30 years' experience developing and implementing renewable energy, energy efficiency, and water conservation programs that provide comprehensive savings for his clients which include Cities, Counties, and campuses within the CSU System.

Scope of Services

MEA brings 48 years of combined experience partnering with California public sector organizations in delivering positive economic energy programs which create immediate positive financial impact, achieve climate action objectives, improve resiliency, generate local green jobs and facilitate upgraded clean infrastructure. **These successful partnerships include comprehensive energy efficiency, energy storage and traditional renewable energy in the form of PV solar, solar thermal and co-generation.** Our team has strong mechanical, electrical, and civil energy contracting experience. Our long-standing direct utility experience with PG&E, SMUD, SoCal Edison, San Diego Gas & Electric, the California Energy Commission and several Community Choice Energy programs throughout the State allow us to best understand the implementation opportunities for our customers throughout California.



As part of our respective professional experience, both principles of MEA have worked with the largest energy service companies in California, and much of that work involved comprehensive energy and renewable energy programs for Cities and Counties. **MEA was created, in part, to help Cities collaborate, assess, and navigate the challenging energy landscape.**

Here is a partial list of our expertise and the services we provide:

- Legislative and regulatory advisory
- Data collection and analysis
- Benchmarking
- Energy modeling
- Coordination with capital improvement and deferred maintenance planning
- ESCO proposal review
- Feasibility study
- Economic analysis
- RFP development
- Program management
- Contract negotiations
- Project design review and evaluation
- Construction oversight and quality assurance
- Evaluation of project schedules
- Project tracking and reporting
- Cost-benefit analysis
- Project management and contract administration
- Program design
- Technical specification development
- Proposal evaluation

MEA Clients (partial list)



Consulting Services

Our MEA team has extensive experience developing programs for California's public sector organizations and managing the implementation of renewable energy, storage and energy efficiency programs for our clients. Our team performs feasibility and assessment services, program design and scoping, and we can perform project management and/or construction management services during the implementation phase.

MEA currently represents several public sector agencies in providing procurement services for energy efficiency and renewable energy projects including the development of solicitations, vendor selection support, interview support and industry expertise.

Examples of such projects include:

- Cosumnes Community Services District- Administration building solar PV canopy RFQ/RFP
- Moreno Valley Utility-Solar and battery storage RFQ/RFP
- Riverside 40 Acres-Lake Mathews, CA
- Moreno Valley Solar and Storage project- Moreno Valley Utility



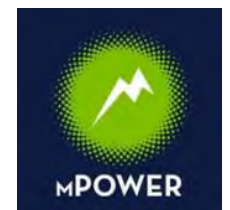
Members of MEA have worked with California's special district community for nearly 20 years. Most recently, we can point to our engagement with Cosumnes Community Services District, the largest special district in California whereby we provide support on matters relating to capital improvement projects, renewable energy and efficiency programs, facilities management, operational efficiencies and more.

Experience obtaining funding sources and grants:

MEA has longstanding and ongoing relationships with several financial organizations and sources of grant funding to bring fiscal value to our clients and their program needs. We have completed funding transactions with the **California Infrastructure Bank (IBank)** on both traditional capital projects and energy specific opportunities for our public sector clients, including utilizing the IBank's CLEEN Green Loan Program and the Infrastructure State Revolving Fund (ISRF), both of which should be highly desirable funding solutions for solar and storage programs for ACWA's membership organizations.



MEA principals brought Property Assessed Clean Energy (PACE) financing to California local governments and facilitated opt-in approvals to allow property owners to finance energy and water conservation improvements through a voluntary tax assessment. This funding mechanism has allowed MEA to provide both project and financial solution support for water conservation, renewable energy, energy efficiency and seismic retrofits to our clients. We have represented government administrated PACE programs such as **Placer County's mPower** which operates as part of **Pioneer Clean Energy CCA** joint powers authority. MEA has worked with both public and private PACE administrators to originate over \$50M in funded clean energy projects.



Project Experience: Contra Costa Fire Protection District



Project	Renewable Energy and Energy Efficiency Upgrades
Client	Contra Costa County
Client Unit	Fire Protection District



Project Outcome:
The customer was able to realize a guaranteed \$379,429 in energy savings over 2 years and \$12,954,000 in cumulative savings over the 30-year contract term.

Description:

The Contra Costa County Fire Protection District (CCCYPD) formalized a partnership with ENGIE Services to install solar power and replace aged heating and cooling equipment across District facilities. The District wanted to reduce its carbon footprint while lowering utility expenses. Approaching the program by leveraging utility incentives and rate structures, Mr. Sherman designed a program that is unique to the District's needs and goals, helping CCCYPD become a more efficient, effective fire protection district while also upgrading dated infrastructure.

MEA Services Provided:

Evaluation, Design and Construction-HVAC upgrades at six (6) sites; 851 kW of solar PV shade structures and ground-mounted solar systems at four (4) sites; replaced HVAC systems at 13 sites; water conservation measures at 22 sites.

Project Experience: Cosumnes Community Services District



Description:

Cosumnes Community Services District (District) is the largest special district in California, serving an estimated 205,000 south Sacramento County residents in a 157-square mile area. It is a regional agency that provides fire protection and emergency medical services for the cities of Elk Grove and Galt, as well as unincorporated areas of south Sacramento County.

The Cosumnes Community Services District (CCSD) entered into an agreement with MEA client OpTerra Energy Services to install solar PV and energy efficiency improvements across District facilities. The CCSD serves an estimated 190,680 south Sacramento County residents in a 157-square mile area.

Project Outcome:

The customer was able to realize guaranteed savings of \$5,225,000 over 20 years and increased revenue generation at the Wackford Community Aquatic Complex and Emerald Lakes Golf Course.

MEA Services Provided:

Solar: The scope of work included the following renewable and energy efficiency measures:

Solar rooftop PV at seven district Fire Stations including the department headquarters; canopy solar PV at Emerald Lakes Golf Course and Hal Bartholomew Sports Park and a combination of rooftop and canopy solar PV at the Wackford Community & Aquatic Complex.

Lighting: The scope of work included interior and exterior lighting upgrades to facilities throughout the district including fire facilities, daycare and educational facilities and park lighting at various locations. LED lighting was also installed under solar PV canopies and shade structures described below.

HVAC Upgrades & Controls: The scope of work included HVAC replacements at various facilities including the Youth Center and at Laguna Town Hall. Over 30 Wi-Fi programmable thermostat upgrades were installed at six district facilities.

Shade Structures: In an effort to increase revenues at several district locations while also improving comfort and customer experience, shade structures were designed and installed at Emerald Lakes Golf Course and Wackford Community & Aquatic Complex.

John Kaufman

Principal, Municipal Energy Advisors, Inc.

Experience

Clean Energy Sacramento, City of Sacramento, CA

Regional Director for the company who administrated the City of Sacramento's Clean Energy Sacramento property assessed clean energy finance program. Worked directly with City staff, elected leaders and program team to administrate the initiative to all residents within the City of Sacramento including community outreach, marketing, contractor training and certification and procured over \$10M in project finance originations. Recognized as the Outstanding Program of the Year by District 6 Council member Kevin McCarty in 2013.

City of Sacramento Sutter Landing Solar Project

Lead consultant for the procurement of the City of Sacramento's solar PV project at Sutter's Landing. Worked with Conergy Solar and City staff on qualifying the developer, assisted in the financial metrics for the project, worked with City staff on contract negotiation and served as a liaison between the stakeholder group. Facilitated community workshops to education residents in East Sacramento and Midtown Sacramento to discuss the project and its impacts to Sutter's Landing and nearby neighborhoods.

City of Marysville, CA Solar Project

Project Development: 300 kW canopy, rooftop, and ground-mounted solar PV system.

Cosumnes Community Services District, Elk Grove and Galt, CA Solar and Energy Efficiency Project

Project Development: 1.2 MW solar PV system at community aquatic center, seven (7) fire stations, Emerald Lakes golf course; interior and exterior LED lighting upgrades including human centric lighting installation; HVAC upgrades; shade structures at aquatic center and golf course; and a student engagement component with pre-school program.

City of Lakeport, CA

Project Development: 956 kW solar PV system across five (5) city facilities, interior and exterior LED lighting upgrades, and electric vehicle (EV) charging station.

SeaWorld San Diego/Aquatica Theme Park Solar Assessment

Managed customer engagement for assessing new solar PPA at Aquatica Theme Park in Chula Vista. Managed development teams' evaluation and technical analysis, customer relationships, and reporting conclusions/recommendations. Delivered Phase 2 project development for increased load projects from new theme park improvements in 2019.

Placer County Solar Project

Managed response to County RFP for 4.5MW of canopy solar at seven County facilities in Rocklin and Auburn. Worked with proposal staff, engineering team and County staff throughout the solicitation and awarding of the project.

mPower Placer, Placer County, CA

mPOWER provides financing to residential, commercial, industrial, agricultural, multifamily and non-profit property owners for energy efficiency upgrades, water conservation measures, and energy generation systems. mPOWER launched in 2010, and currently serves Placer and Nevada Counties, and the cities of Auburn, Colfax, Grass Valley, Lincoln, Nevada City, Rocklin and Roseville. It also serves the Towns of Loomis and Truckee, as well as the City of Folsom in Sacramento County. mPOWER's goals are to lower energy bills, increase energy and water efficiency, reduce reliance on foreign fuels, stimulate the local economy, and reduce greenhouse gas emissions. Responsibilities included local government opt ins throughout Placer County, Nevada County, Sacramento County, Yolo County; program development and financing originations.

Industry Affiliations: League of California Cities, CalChiefs, California Fire District Association, California Association of Sanitation Agencies, California State Association of Counties, Association of California State Superintendents, Association of California Water Agencies

Rick Sherman

Principal, Municipal Energy Advisors, Inc.

Experience

Contra Costa County Fire Protection District, Pleasant Hill, CA

Business development manager: Led the evaluation of 30 sites for solar, HVAC, and water conservation potential. Developed and presented financial analysis to meet financial criteria of both executive staff and Board Members. Led a series of community outreach meetings to inform the public on the program and potential impacts.

Contra Costa County Administration Renewable Energy Program, Martinez, CA

Business development manager: Led the project development of a fast-track renewable energy program for the County Administration team.

California Agricultural Fair Authority, Alameda, County, CA

Business development manager: Led the evaluation of multiple sites for renewable energy, HVAC, and water conservation potential. Developed and presented financial analysis to achieve objectives of both executive staff and 26-member Board.

Siemens, Hayward, CA

General manager of the performance contracting division for energy services delivered across Northern and central California and Nevada. Directed a team of engineers, project managers and sales members to collaboratively deliver performance-based contracts. Focused in the hospital, government and education markets, programs were developed using cost reductions to fund the identified improvements. A highly fiscal transaction structure requiring extensive capital market knowledge, and adaption to 25-year term contracts.

Johnson Controls, Buffalo Grove, IL

Regional general manager of the service divisions for building controls, mechanical maintenance, and fire and life safety teams throughout NV, HI, Northern and Central California. Developed customer programs tailored to increase efficiency, reduce costs and deliver superior service across a wide spectrum of commercial and public sector customers. Education specific management experience in several notable projects including the construction and 25-year maintenance program for an off-grid central utility plant serving the UH Hilo campus.

Carrier Corporation, Syracuse, New York

Progressively increasing positions beginning in mechanical systems engineering, service, sales, operations and management. Concluding with general management responsibilities for Central and Northern California and Nevada mechanical maintenance and industrial equipment sales. Extensive training on heating and air conditioning equipment and systems, their applications and service requirements.

Honeywell, Minneapolis, MN

Controls Engineer for public sector clients in Northern and Central California. Participated in the design of building automation systems, mechanical systems sequencing, and performed field programming. Focused on absorption chilling and chemical system requirements needed to restore the operation of central plant chillers.

Industry Affiliations: League of California Cities, California State Association of Counties, Association of California State Superintendents, Association of California Water Agencies, California Association of School Board Officials

MEA Fee Proposal
South Placer Fire District Solar PV RFP/RFQ

Request for Proposals

Phase/Task

Phase I: Development Project & Procurement for Proposals

1. Data Review and Site Assessment
2. Develop Solar Layouts
3. RFP Development
4. Solicitation Issuance & Management
5. Proposal Evaluation & Contract Negotiation

Phase II: Construction Phase & System Activation

1. Facilitate owner's representative role during construction phase
2. System Activation/Completion

Total Cost: \$15,000.00 paid 50% upon MEA engagement and 50% upon award to vendor

Request for Qualifications

Phase/Task

Phase I: Create Procurement for Qualifications

1. Develop Solar Layouts and preliminary system sizing
2. RFQ Development
3. Solicitation Issuance & Management
4. Proposal Evaluation & Contract Negotiation

Phase II: Construction Phase & System Activation

1. Facilitate owner's representative role during construction phase
2. System Activation/Completion

Total Cost: \$7,500.00 paid 50% upon MEA engagement and 50% upon award to vendor

**SOUTH PLACER FIRE DISTRICT
INTEROFFICE MEMORANDUM**

TO: BOARD OF DIRECTORS
FROM: FIRE CHIEF MARK DUERR
SUBJECT: BOARD MEETING AGENDA STAFF RECOMMENDATIONS
DATE: WEDNESDAY, JULY 13TH, 2022
CC: BOARD SECRETARY KATHY MEDEIROS

Agenda Item: **Reallocation of Committed Funds from the former Loomis Fire Protection District:**

Action Requested: Staff recommends discussion and Board action to address the committed funds from the “old” Loomis Fire Protection District.

Background: During the consolidation of the Loomis and South Placer Fire Protection Districts, “committed” funds identified for facilities were carried into the consolidated district budget. These funds were identified as committed for the Station 18 truck room project. While researching these funds, staff found that no board action item formally committed these funds to facilities. Meeting minutes identify the movement of the funds from unassigned to facilities, but the formal process established by the Governmental Accounting Standards Board (GASB) did not occur.

GASB is the standard-setting body for establishing generally accepted accounting principles for state and local governments. The financial statements of the South Placer Fire District have been prepared in conformity with these accounting principles. GASB issues Statements to guide the accounting principles applicable to state and local governments. GASB Statement 54 (February 2009) describes the criteria for “Fund Balance Reporting and Governmental Fund Type Definitions.” GASB Statement No. 54 specifies that Committed Funds represent *amounts that can only be used for specific purposes under constraints imposed by formal action of the government’s highest level of decision-making authority.*

The SPFD financial statements for the fiscal year ended June 30, 2021 (page 12), acknowledge this requirement and provide this statement concerning SPFD Committed Funds: *includes fund balance amounts that can only be used for specific purposes pursuant to constraints imposed by the formal actions of the District’s Board of Directors.* The \$1,561,261 Facilities Reserve-Loomis, are shown as “Committed,” but there does not appear to have been formal action to commit those funds, and it is the request of staff to acknowledge these funds as uncommitted and return them to the fund balance.

Impact: This action will formally allocate monies into unassigned fund balances.

Attachments: GASB Statement No. 54

Mark Duerr

Fire Chief

South Placer Fire District

Statement No. 54 of the
Governmental Accounting
Standards Board

Fund Balance Reporting and Governmental Fund Type Definitions

February 2009



Governmental Accounting Standards Board
of the Financial Accounting Foundation
401 Merritt 7, PO Box 5116, Norwalk, Connecticut 06856-5116

Committed Fund Balance

10. Amounts that can only be used for specific purposes pursuant to constraints imposed by formal action of the government's highest level of decision-making authority should be reported as committed fund balance. Those committed amounts cannot be used for any other purpose unless the government removes or changes the specified use by taking the same type of action (for example, legislation, resolution, ordinance) it employed to previously commit those amounts. The authorization specifying the purposes for which amounts can be used should have the consent of both the legislative and executive branches of the government, if applicable. Committed fund balance also should incorporate contractual obligations to the extent that existing resources in the fund have been specifically committed for use in satisfying those contractual requirements.

11. In contrast to fund balance that is restricted by enabling legislation, as discussed in paragraph 9, amounts in the committed fund balance classification may be redeployed for other purposes with appropriate due process, as explained in paragraph 10. Constraints imposed on the use of *committed* amounts are imposed by the government, separate from the authorization to raise the underlying revenue. Therefore, compliance with constraints imposed by the government that *commit* amounts to specific purposes is not considered to be legally enforceable, as defined in paragraph 9.

12. The formal action of the government's highest level of decision-making authority that commits fund balance to a specific purpose should occur prior to the end of the reporting period, but the amount, if any, which will be subject to the constraint, may be determined in the subsequent period.

**SOUTH PLACER FIRE PROTECTION DISTRICT
INTEROFFICE MEMORANDUM**

TO: BOARD OF DIRECTORS
FROM: CHIEF MARK DUERR
SUBJECT: BOARD MEETING AGENDA STAFF RECOMMENDATIONS
DATE: WEDNESDAY, JULY 13TH, 2022
CC: BOARD SECRETARY KATHERINE MEDEIROS

Agenda Item: ALS Engine Company First Responder Fee and Treat-No Transport Fee for Division 1 (former Loomis Fire Protection District)

Action Requested: Staff recommends discussion and direction for adjusting the fee schedule for an advanced life support engine company first responder fee and ambulance treat-no transport fee for Division 1.

Background: In 2015, the District adopted a First Responder Fee and Treat-No Transport Fee for Division 2 (the original South Placer Fire District boundaries). The District did not bill for EMS responses at that time unless a patient was transported to the hospital. With the adoption of these fees, members of the public are assessed when Advanced Life Support (ALS) engines assist with patient care or, in the case of the treat-no transport fee, when an ALS engine/ambulance initiates ALS treatment, and the patient refuses transportation to the hospital. Every call would generate one of these fees unless there were no ALS Engine responses or the call was a false alarm. Patients that could not afford to pay could request a hardship through the existing District process to write-off the charge. These fees are assessed to recover services costs and are currently billed at \$303.67. Many local providers, including Division 2 of South Placer Fire District, Roseville, Rocklin, and Sac Metro Fire, are currently charging these fees.

It has come to Staff's attention that this fee is not currently assessed within Division 1. Staff is requesting action to add the Division 2 established fees for first responder and treat-no transport to Division 1. This adoption shall include the Division 2 Board-approved, annual automatic rate adjustment by the percentage of the Consumer Price Index (CPI) Series Title Medical Care in the U.S City Average, All Urban Consumers, Not Seasonally Adjusted, as published by the U.S. Department of Labor and Statistics for the twelve months ending December 31 of the preceding calendar year.

Impact: Estimated \$64,000 of increased revenue.

1100 calls x 70% medical = 707

707 x \$303= \$214,221

\$214,221 x 30% = 64,266 (collection rate is currently at 30% in Div 2)

Attachments: none

Mark Duerr

Fire Chief

South Placer Fire District

**SOUTH PLACER FIRE PROTECTION DISTRICT
INTEROFFICE MEMORANDUM**

TO: BOARD OF DIRECTORS
FROM: CHIEF MARK DUERR
SUBJECT: BOARD MEETING AGENDA STAFF RECOMMENDATIONS
DATE: WEDNESDAY, JULY 13TH, 2022
CC: BOARD SECRETARY KATHERINE MEDEIROS

Agenda Item: 2022 Emergency Medical Services (EMS) Fee Adjustment:

Action Requested: Staff recommends discussion on revising fees and charges for certain EMS services.

Background: During the 2006 EMS rate adjustment, the Board requested that the costs and fees associated with the ambulance transporting service be reviewed and presented to the Board each year. At the April 2018 Board meeting, the Chief requested that the fee adjustment in part be tied to a CPI as other Fire Districts have done. The Board passed through ordinance the rate adjustment by the percentage change in the Consumer Price Index (CPI) Series Title Medical Care in the U.S. City Average, All Urban Consumers, Not Seasonally Adjusted, as published by the U.S. Department of Labor, Bureau of Labor Statistics for the twelve months ending December 31 of the preceding calendar year.

This update was approved in March; however, since onboarding the Division Chief of EMS/Safety, many items have come to Staff's attention concerning ambulance/EMS billing. This includes:

- Lack of a night charge for Medicare billing – Medicare reimburses for only a few specific charges. One of these charges is a “night” fee for any call between 1900 and 0700. SPFD was recovering this fee until 2011, when it was discontinued because identifying a day from a night call was consuming more resources than the reimbursement. With new technology, this is an automated process that our third-party billing agency handles. Neighboring agencies include this in their fee structure.
- Addition and deletion of EMS supplies – Many new drugs and treatment modalities have been added or deleted from our service model in the last few years. Updating the cost matrix will enable the District to recover costs for the current inventory accurately.
- Update fees to reflect current costs - Several drugs have gone up or come down in price. While the Board implemented an automatic cost escalator, sometimes the

treatment modalities do not follow the linear cost curve. Several drugs have increased in cost outside of the Consumer Price Index. Additionally, due to items coming off patent or receiving wider distribution, their costs have decreased dramatically. The District and legal mandate is to recover reasonable costs. Adopting this revised matrix will align cost recovery fees with contemporary costs.

Impact: Enhance cost recovery and align fees and charges with industry changes and best practices.

Attachments: Ambulance transportation rates 2022; Medical care in the US 2022; EMS fee schedule Ordinance No. 2-2019/20.

Mark Duerr

Fire Chief

South Placer Fire District

South Placer Fire District Emergency Medical Services Rates

7/5/2022

Base Rates		Current	Proposed 22/23
ALS Transport		\$2,123.57	\$2,123.57
BLS Transport		\$2,123.57	\$2,123.57
ALS/BLS Mileage		\$43.57	\$43.57
Night Charge		\$0.00	\$152.00
ALS Engine First Responder Fee/Treat no Transport Fee		\$303.67	\$303.67
IPCR + QAF Fee		\$36.84	\$36.84

South Placer Fire District Emergency Medical Services Supply Charges

Supply Charges

	Current	Proposed 22/23		Current	Proposed 22/23	Current	Proposed 22/23
Activated Charcoal	\$43.50	\$45.81	Dressing-Major	\$51.15	\$70.56	Narcan	\$30.71
Adenosine	\$249.76	\$59.20	Dressing-Minor	\$24.82	\$24.82	Nitrospray	\$7.20
Albuterol Nebulizer	\$16.00	\$51.57	EKG	\$130.59	\$137.51	Needle Cric	\$59.39
Amiodarone	\$52.16	\$14.40	Epinephrine	\$23.68	\$23.68	Oxygen, supplies/adjunct	\$173.32
Aspirin	\$11.78	\$12.41	Epinephrine - MDV	\$0.00	\$480.00	OB Pack	\$45.90
Atropine	\$19.87	\$20.92	Fentanyl	\$0.00	\$42.28	Personal Care Supply	\$12.41
Atrovent Nebulizer	\$13.94	\$32.80	Glucagon	\$318.75	\$423.73	Pulse Oximetry	\$83.07
Bag Valve Mask	\$86.92	\$91.52	Glucometer Use	\$126.48	\$126.48	Restraints	\$12.78
Benadryl IV/Oral	\$17.68	\$17.68	Glucose	\$19.44	\$19.44	Sodium Bicarb	\$57.12
C02 Detection supply	\$68.42	\$72.05	Interosseous Needle	\$368.41	\$368.41	Spinal Immobilization	\$72.63
Calcium Chloride	\$32.23	\$33.94	Intubation Supplies	\$163.09	\$259.63	Splint Ext Disp	\$17.58
Capnography	\$27.90	\$29.38	ISOL/Decontamination	\$55.27	\$55.27	Sterile H2O & N.S.	\$4.49
Chest Decompression	\$170.18	\$234.08	IV Drip Supplies	\$96.41	\$96.41	Suctioning	\$38.73
D5W IV Solution 100	\$61.27	\$64.23	Lidocaine Preload	\$30.58	\$44.80	Tourniquet TEMS Style	\$0.00
Defib Electrodes	\$83.05	\$87.45	Morphine	\$25.07	\$40.11	Versed	\$60.09
Disposable Linen	\$49.30	\$51.92	MAD	\$7.43	\$7.83	Zofran IV or ODT	\$24.02
CPAP	\$261.75	\$275.62					

Bureau of Labor Statistics

CPI for All Urban Consumers (CPI-U)

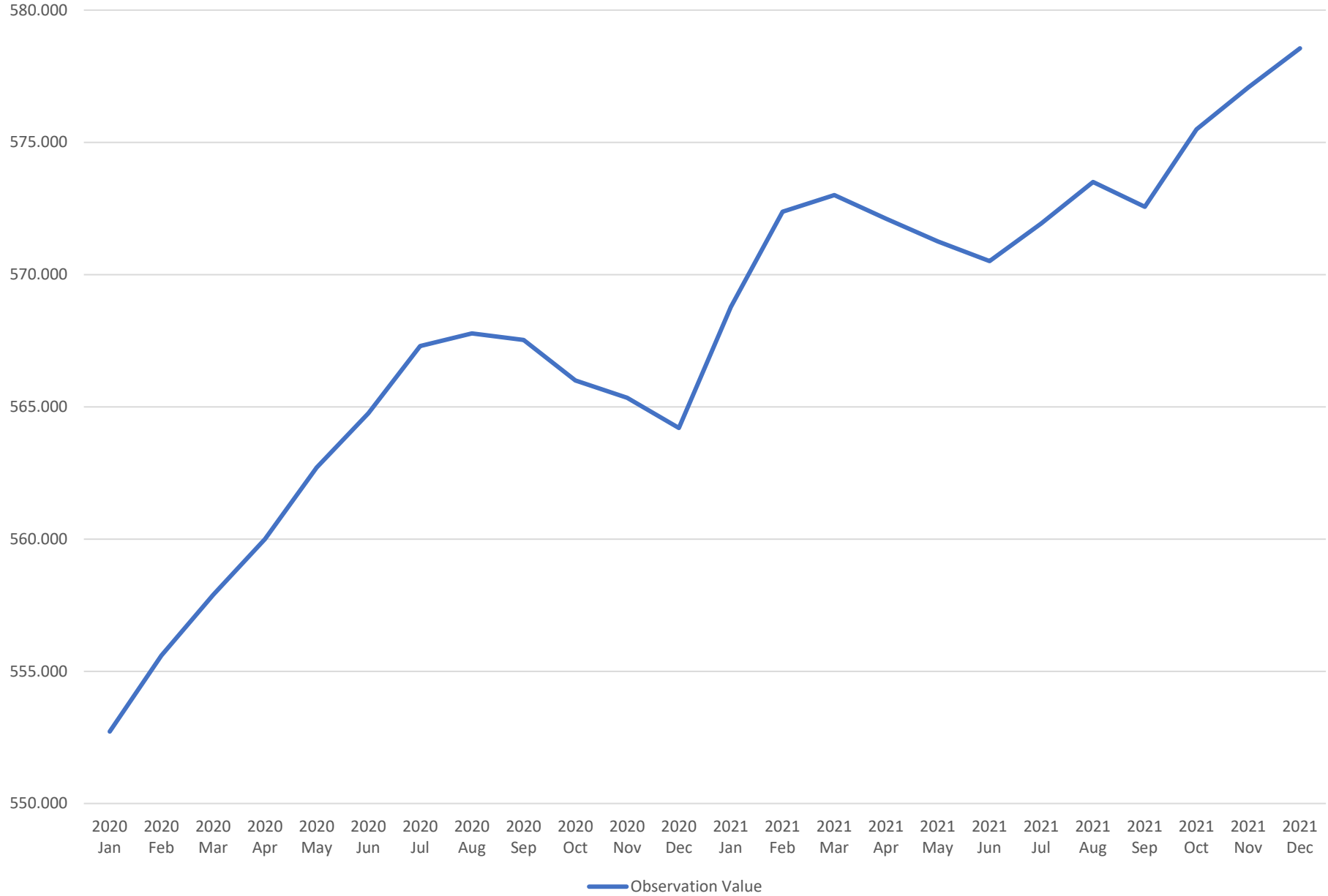
Series Title	Medical care services in U.S. city average, all urban consumers, not seasonally adjusted
Series ID	CUUR0000SAM2
Seasonality	Not Seasonally Adjusted
Survey Name	CPI for All Urban Consumers (CPI-U)
Measure Data Type	Medical care services
Area	U.S. city average
Item	Medical care services

Year	Period	Label	Observation Value	12-Month % Change
2020	M01	2020 Jan	552.721	5.1
2020	M02	2020 Feb	555.597	5.3
2020	M03	2020 Mar	557.889	5.5
2020	M04	2020 Apr	559.994	5.8
2020	M05	2020 May	562.701	5.9
2020	M06	2020 Jun	564.754	6.0
2020	M07	2020 Jul	567.299	5.9
2020	M08	2020 Aug	567.771	5.3
2020	M09	2020 Sep	567.525	4.9
2020	M10	2020 Oct	565.999	3.7
2020	M11	2020 Nov	565.345	3.2
2020	M12	2020 Dec	564.201	2.8
2021	M01	2021 Jan	568.778	2.9
2021	M02	2021 Feb	572.378	3.0
2021	M03	2021 Mar	573.009	2.7
2021	M04	2021 Apr	572.108	2.2
2021	M05	2021 May	571.255	1.5
2021	M06	2021 Jun	570.509	1.0
2021	M07	2021 Jul	571.934	0.8
2021	M08	2021 Aug	573.500	1.0
2021	M09	2021 Sep	572.559	0.9
2021	M10	2021 Oct	575.493	1.7
2021	M11	2021 Nov	577.076	2.1
2021	M12	2021 Dec	578.555	2.5

5.3%

Bureau of Labor Statistics

CPI for All Urban Consumers (CPI-U)



ORDINANCE NO. 2-2019/20

ORDINANCE OF THE SOUTH PLACER FIRE PROTECTION DISTRICT REVISING THE DISTRICT'S SCHEDULE OF FEES AND CHARGES FOR CERTAIN EMERGENCY MEDICAL SERVICES

THE SOUTH PLACER FIRE DISTRICT ORDAINS:

WHEREAS, THE SOUTH PLACER FIRE PROTECTION DISTRICT is a fire protection district duly organized and existing under the laws of the State of California, including California Fire Protection District Law of 1997 (California Health and Safety Code Sections 13800 and following), and

WHEREAS, pursuant to said Health and Safety Code, the District provides various fire protection services, emergency medical services, ambulance transporting services and related activities; and

WHEREAS, there was previously established in 2002 a schedule of fees and charges for the above referenced services, among others, with said schedule of fees and charges has been followed and imposed thereafter by this district, and

WHEREAS, California Health and Safety Code Section 13916 now authorizes the District to charge a fee to cover the costs of any of the services provided by the District, and

WHEREAS, in 2006 the Board of Directors requested these schedules of fees and charges for the above referenced services be reviewed each year, and

WHEREAS, the District has undertaken and completed a current analysis of the cost and expenses incurred and necessary to provide, carry on, conduct and perform the above referenced services and related activities and has found that the revenues pursuant to the existing schedule are not sufficient to meet such costs and expenses and that it is necessary to revise the schedule of such fees and charges – accordingly and increase the same so as to generate sufficient revenue to meet the costs reasonably necessary and estimated to be incurred by the District in providing such services;

WHEREAS, the Board of Directors has determined that the fees and charges as revised hereunder are regulatory in nature and not property-related fees and charges as referred to in California Constitution Sections XIIIc and XIIId (former Proposition 218),

NOW, THEREFORE, THE BOARD OF DIRECTORS OF SOUTH PLACER FIRE PROTECTION DISTRICT, ORDAIN as follows:

SECTION 1. DEFINITIONS

For the purpose of this ordinance, the following terms shall have the following respective meanings unless the context indicates otherwise.

DISTRICT – shall mean South Placer Fire Protection District.

BOARD – shall mean the Board of Directors of this District.

EMERGENCY MEDICAL SERVICES DIVISION – shall mean and comprise those individuals duly appointed from time to time by the Board and constituting the EMS Division of this District.

MEDICAL AID AND AMBULANCE TRANSPORTING SERVICE FEES – shall mean the schedule of fees and charges established hereunder by this ordinance for the various respective services and related activities referred to in said schedule as approved and any revisions to the schedule found within Exhibit #1.

SECTION 2. GENERAL POLICIES

LEGISLATIVE INTENT AND FINDING. The Board of Directors deems it necessary and in the best interests of the District in the providing as emergency medical services and activities that various charges and fees are instrumental in providing such services. That a current analysis of the costs and expenses being incurred by the District, providing such services has indicated, that the current schedule of fees and charges for such services and the revenue generated hereunder is inadequate to meet the costs necessarily incurred by the District in order to provide such service and conduct such activities and that pursuant to the foregoing, therefore, it is necessary that the schedule of fees are sufficient hereunder and be revised accordingly and in an amount sufficient to generate revenues to meet the estimated financial needs of the District providing such services and performing such activities. All fees and charges hereunder shall be assessed if patient is transported or services are rendered on scene and patient is released against medical advice. All fees for specified services and activities, the subject of the schedule shall be calculated by the EMS DIVISION OF THE DISTRICT.

SECTION 3. REVISED SCHEDULE OF FEES AND CHARGES ESTABLISHED

Pursuant to the foregoing provisions of this ORDINANCE, the BOARD OF DIRECTORS does hereby establish the Revised Schedule of Fees and Charges as more particularly shown in Exhibit “#1” attached hereto and by this reference incorporated herein as if set forth in full.

SECTION 4. FEE ANNUAL ADJUSTMENT

The fees identified in the Exhibit #1 shall be adjusted annually, beginning July 1, 2019 and each July 1st thereafter, by the percentage change in the Consumer Price Index (CPI) Series Title Medical Care in the U.S. City Average, All Urban Consumers, Not Seasonally Adjusted, as published by the U.S. Department of Labor, Bureau of Labor Statistics for the twelve month period ending December 31 of the preceding calendar year.

SECTION 5. REVISION OF FEE SCHEDULE

The Board of Directors of the South Placer Fire District may, from time to time, revise the schedule found in Exhibit #1 as a result of changes in operating expenses of the District outside of Section 4 Annual Fee Adjustment. Such revisions shall be adopted in the form of amendments to this ordinance, after public comment at a regularly scheduled meeting of the Board in accordance with Health and Safety Code Section 13916.

SECTION 6. SEVERABILITY CLAUSE

If any section, subsection, paragraph, sentence clause of this Ordinance or any part is for any reason held to be invalid by a Court of competent jurisdiction, such decision shall not affect the validity of the remaining portions of this ordinance or any part thereof.

SECTION 7. EFFECTIVE DATE

This ordinance, including the revised schedule of fees and charges established hereunder shall become effective no sooner than 30 days after its enactment and within 15 days thereafter shall be posted and published within the District as required by law.

The rates and charges established pursuant to this shall become applicable within the current fiscal year commencing **July 10th, 2020** and remain in effect thereafter.

SECTION 8. REVISIONS AND REVOCATIONS

There is reserved to this Board of Directors the right in their discretion at any time and from time to time to amend, modify or revoke in whole or in part any part, portion or provision of this ordinance as may be permitted or provided by law.

The provisions and revised schedule of fees and charges shall supersede prior ordinances and serve as the current ordinance until such time as the South Placer Fire District Board of Directors adopt an up-dated ordinance relating to said matters.

PASSED AND ADOPTED pursuant to hearing and at a regular meeting of the Board of Directors of the SOUTH PLACER FIRE PROTECTION DISTRICT, duly called and held in the DISTRICT on **May 8th, 2020**, by the following

AYES: 6 Gibson, Grenfell, Harris, Ryland, Millward, Kelley

NOES: 0

ABSENT: 1, Mullin

By: 
President of the Board

ATTEST:

By: 
Clerk of the Board
VICE PRESIDENT OF THE BOARD

EXHIBIT #1

South Placer Fire District
Emergency Medical Services Rates
7/10/2020

Base Rates	Current
ALS Transport	\$2,016.69
BLS Transport	\$2,016.69
ALS/BLS Milage	\$41.38
ALS Engine First Responder Fee	\$288.35
Treat no Transport Fee	\$288.35
IPCR + QAF Fee	\$34.98

**SOUTH PLACER FIRE PROTECTION DISTRICT
INTEROFFICE MEMORANDUM**

TO: BOARD OF DIRECTORS
FROM: CHIEF MARK DUERR
SUBJECT: BOARD MEETING AGENDA STAFF RECOMMENDATIONS
DATE: WEDNESDAY, JULY 13TH, 2022
CC: BOARD SECRETARY KATHERINE MEDEIROS

Agenda Item: Fee for Non-Emergency Lift Assistance at Licensed Care Facilities

Action Requested: Staff recommends discussion and direction on a proposal to implement a fee for non-emergency lift assistance at licensed care facilities.

Background: The District has seen a large increase in the construction and operation of licensed care facilities. The Fire District regularly responds to medical emergencies at these facilities, but increasingly, the District is being requested to lift non-injured residents. For the first half of 2022, the District has responded 318 times to licensed care facilities, with 6% of those calls for lift assists, resulting in the District's limited resources being unavailable for emergency response.

Despite ongoing efforts by the Fire District, some licensed care facilities continue to utilize the Fire District and the 911 system for non-emergency lift assist requests. The District will continue to reach out and educate facilities to reduce their reliance on the 911 system for non-emergency lift assists at licensed care facilities.

Due to this misuse of Fire District resources for non-emergency lift assists at licensed care facilities, the Fire District is proposing a fee be implemented via District ordinance whenever a lift assist is performed in a licensed care facility for a non-injured resident. The fee will only be applied to non-injury lift assists in licensed care facilities, registered family homes, skilled nursing facilities, and assisted living facilities, as identified by the California Code of Regulations Title 22, Division 6, Chapter 8, which requires facilities to provide adequate staffing to meet the needs of their residents.

The Fire District will continue to provide lift assistance, at no cost, to residents and businesses not considered a licensed care facility.

The proposed fee for non-emergency lift assistance at licensed care facilities is \$303.67

Impact: The average for non-emergency lift assistance responses will generate approximately \$10-12k/year; however, equally as important, the ordinance will create a disincentive to facilities that rely on the 911 system and the District in place of their obligation to provide adequate staffing.

Attachments: Draft ordinance

Mark Duerr
Fire Chief
South Placer Fire District

ORDINANCE OF THE SOUTH PLACER FIRE PROTECTION DISTRICT IMPLEMENTING A FEE
FOR NON-EMERGENCY LIFT ASSISTANCE AT LICENSED CARE FACILITIES

THE SOUTH PLACER FIRE DISTRICT ORDAINS:

WHEREAS, THE SOUTH PLACER FIRE PROTECTION DISTRICT is a fire protection district duly organized and existing under the laws of the State of California, including California Fire Protection District Law of 1997 (California Health and Safety Code Sections 13800 and following), and

WHEREAS, pursuant to said Health and Safety Code, the District provides various fire protection services, emergency medical services, ambulance transporting services, and related activities; and

WHEREAS, the South Placer Fire District (“fire district”) responds to many emergency incidents; and

WHEREAS, the fire district has been dispatched to licensed care facilities within the district boundaries for the purpose of lifting non-injured residents (“non-emergency”); and

WHEREAS, for the past several years, the fire district has collaborated with staff of local licensed care facilities to reduce their reliance on the 911 system for non-emergency lift assistance of residents; and

WHEREAS, despite this ongoing effort by the fire district, some licensed care facilities continue to utilize the 911 system for non-emergency lift assists; and

WHEREAS, the fire district has responded to 295 calls for service at licensed care facilities in the first two quarters of 2022, six percent of calls to licensed care facilities are for falls or lift assists; and

WHEREAS to provide a disincentive for the practice of using publicly-funded emergency services to provide non-emergency assistance to a licensed care facility, the fire district is proposing a fee be assessed whenever a lift assist is performed in these facilities for non-injured residents; and

WHEREAS, the penalty fee will only be applied to non-injury lift assists in licensed care facilities, where the facilities are required by law to provide adequate staffing to meet the needs of their clients; and

WHEREAS, the fire district will continue to provide lift assistance to residents and businesses not considered a licensed care facility; and

WHEREAS, the South Placer Fire District Board of Directors wishes to establish a fee to discourage non-emergency lift assistance in licensed care facilities.

NOW, THEREFORE, THE BOARD OF DIRECTORS OF SOUTH PLACER FIRE PROTECTION
DISTRICT, ORDAIN, as follows:

SECTION 1. DEFINITIONS

For the purpose of this ordinance, the following terms shall have respective meanings unless the context indicates otherwise.

DISTRICT – shall mean South Placer Fire Protection District.

BOARD – shall mean the Board of Directors of this District.

LIFT ASSIST - means a response by a fire district emergency response unit or the emergency response unit of a private contractor of the District or the unit of another public safety department providing automatic or mutual aid to the District to a licensed care facility to lift an uninjured fallen person to a pre-fall position.

NON-EMERGENCY/EMERGENCY - a determination, based upon an assessment by the commanding officer or Paramedic of the emergency response unit, that there is not an emergency medical condition or medical necessity justifying the presence of the emergency unit at the facility.

LICENSED CARE FACILITY - a facility required by state law to maintain a license to provide health care, community care, assisted living, and/or residential care services.

SECTION 2. DETERMINATION OF NON-EMERGENCY LIFT ASSIST

Based upon the assessment undertaken by the commanding officer or Paramedic of an emergency response unit dispatched to a licensed care facility and their determination that no emergency medical condition or emergency medical necessity exists, but the staff of the facility desires that emergency response personnel complete a lift assist of a fallen person, the officer shall declare the incident a non-emergency lift assist in their incident report.

SECTION 3. ASSESSMENT OF FEE

Pursuant to the foregoing provisions of this ORDINANCE, the BOARD OF DIRECTORS does hereby establish a fee for each incident determined to be non-emergency lift assist at licensed care facilities. The amount of the non-emergency lift assistance penalty fee shall be established by resolution of the Board.

SECTION 4. ADMINISTRATIVE DECISION

Notice of the imposition of fees under the provisions of this section shall be sent to the owner or management of the facility where the incident occurred; provided that, with respect to business premises, the owner, manager, or chief administrative agent regularly assigned and employed on the premises at the time of the occurrence shall be presumed to be the appropriate person to receive the notice, unless the Board is notified otherwise.

SECTION 5. WAIVER OF IMPOSITION

In the event the Fire Chief, or designee, determines that Boards assessment or determination of a response as a non-emergency lift assist was in error or there were other mitigating facts that the commanding officer did not possess at the time of the incident, the Fire Chief, or designee, may waive the imposition of the applicable fee(s).

SECTION 6. APPEAL FROM ADMINISTRATIVE DECISION

Any party subject to a fee under the provisions of this section shall have a right of appeal to the Fire Chief or designee. A notice of appeal must be submitted in writing no later than ten days after issuance of the notice of the fee and must be directed to the Fire Chief at the address listed on the notice of fee. The written appeal should include the fee reference number and the party's reasoning why the determination of notice of non-emergency lift assist should be reconsidered. Within 30 days of receipt of a written appeal, an impartial review of the appeal shall be completed, and a recommendation shall be presented to the Fire Chief, or designee, for a final decision, which will be reported to the appellant in writing. Unless a notice of appeal is properly filed in accordance with this section within ten days of the issuance of notice of fee, said fee is deemed final.

SECTION 4. FEE ANNUAL ADJUSTMENT

The fees identified in the Exhibit #1 shall be adjusted annually, beginning July 1, 2023, and each July 1st thereafter, following the same methodology for updating the first responder fee.

SECTION 5. REVISION OF FEE SCHEDULE

The South Placer Fire District Board of Directors may, from time to time, revise the schedule found in Exhibit #1 as a result of changes in the District's operating expenses outside of Section 4 Annual Fee Adjustment. Such revisions shall be adopted in the form of amendments to this ordinance after public comment at a regularly scheduled meeting of the Board in accordance with Health and Safety Code Section 13916.

SECTION 6. SEVERABILITY CLAUSE

If any section, subsection, paragraph, or sentence clause of this Ordinance or any part is for any reason held invalid by a Court of competent jurisdiction, such decision shall not affect the validity of the remaining portions of this ordinance or any part thereof.

SECTION 7. EFFECTIVE DATE

This ordinance, including the revised schedule of fees and charges established hereunder, shall become effective no sooner than 30 days after its enactment and, within 15 days thereafter, shall be posted and published within the District as required by law.

The rates and charges established pursuant to this shall become applicable within the current fiscal year commencing September XXth, 2022, and remain in effect thereafter.

SECTION 8. ENVIRONMENTAL

The Board hereby finds that this ordinance is not subject to review under the California Environmental Quality Act (CEQA) pursuant to CEQA Guidelines sections 15060, subdivision (c)(2) (the activity will not result in a direct or reasonably foreseeable indirect physical change in the environment) and 15061, subdivision (b)(3) (there is no possibility the activity in question may have a significant effect on the environment),

SECTION 8. REVISIONS AND REVOCATIONS

There is reserved to this Board of Directors the right in their discretion at any time and from time to time to amend, modify or revoke in whole or in part any part, portion, or provision of this ordinance as may be permitted or provided by law.

The provisions and revised schedule of fees and charges shall supersede prior ordinances and serve as the current ordinance until such time as the South Placer Fire District Board of Directors adopts an updated ordinance relating to said matters.

PASSED AND ADOPTED pursuant to hearing and at a regular meeting of the Board of Directors of the SOUTH PLACER FIRE PROTECTION DISTRICT, duly called and held in the DISTRICT on **August XXth, 2022**, by the following

AYES:

NOES:

ABSENT:

By: _____
President of the Board

ATTEST:

By: _____
Clerk of the Board

DRAFT

EXHIBIT #1

EXHIBIT "1"

LICENSED CARE FACILITIES

Sections:

Definitions.

State ambulance license required.

Health Department certification is required.

The South Placer Fire District is the lead emergency medical services agency.

Fee for non-emergency lift assistance at residential care facilities.

* * *

Fee for non-emergency lift assistance at residential care facilities.

It shall be the policy and practice of the District to discourage the use of the 911 emergency system to dispatch personnel of the South Placer Fire District or its contractors and partners for non-emergency patient lift assistance at residential care facilities.

A. Definitions. For the purpose of this section, the following terms, phrases, words, and their derivations shall have the meanings given:

"Lift assist" means a response by a fire district emergency response unit or the emergency response unit of a private contractor of the District, or the unit of another public safety department providing automatic or mutual aid to the District to a residential care or nursing facility for the purpose of lifting a fallen patient to a pre-fall position.

"Non-emergency/emergency" means a determination, based upon an assessment by the company officer or Paramedic of the emergency response unit, that there is not an emergency medical condition or medical necessity justifying the presence of the emergency unit at the facility.

"Licensed care facility" means licensed residential care or nursing facility, such as a registered adult family home, a skilled nursing facility, or an assisted living facility.

B. Determination of Non-emergency Lift Assist. Based upon the assessment undertaken by the company officer or Paramedic of an emergency response unit dispatched to a residential care facility and their determination that no emergency medical condition or emergency medical necessity exists, but the staff of the facility desires that emergency response personnel complete a lift assist of a fallen patient, the officer shall declare the incident a non-emergency lift assist in their incident report.

C. Assessment of the fee. The Fire Chief, or designee, shall be authorized to issue a fee of \$303.67 for each incident determined to be a non-emergency lift assist at residential care facilities.

D. Administrative Decision. Notice of the imposition of fees under the provisions of this section shall be sent to the owner or management of the facility where the incident occurred; provided that, with respect to business premises, the owner, manager, or chief administrative agent regularly assigned and employed on the premises at the time of the occurrence shall be presumed to be the appropriate person to receive the notice, unless the District is notified otherwise.

E. Waiver of Imposition. In the event the Fire Chief, or designee, determines that the District's assessment or determination was in error or there were other mitigating facts that the commanding officer did not possess at the time of the incident, the Fire Chief, or designee, may waive the imposition of the applicable fee(s).

F. Appeal from Administrative Decision. Any party subject to a fee under the provisions of this section shall have a right of appeal to the Fire Chief or designee. A notice of appeal must be submitted in writing no later than ten days after issuance of the notice of the fee and must be directed to the Fire Chief at the address listed on the notice of fee. The written appeal should include the fee reference number and the party's reasoning why the determination of notice of non-emergency lift assist should be reconsidered. Within 30 days of receipt of a written appeal, an impartial review of the appeal shall be completed, and a recommendation shall be presented to the Fire Chief, or designee, for a final decision, which will be reported to the appellant in writing. Unless a notice of appeal is properly filed in accordance with this section within ten days of the issuance of notice of fee, said fee is deemed final.

**SOUTH PLACER FIRE PROTECTION DISTRICT
INTEROFFICE MEMORANDUM**

TO: BOARD OF DIRECTORS
FROM: CHIEF MARK DUERR
SUBJECT: BOARD MEETING AGENDA STAFF RECOMMENDATIONS
DATE: WEDNESDAY, JULY 13TH, 2022
CC: BOARD SECRETARY KATHY MEDEIROS

Agenda Item: 2022/23 Board Goal Setting Workshop:

Action Requested: Staff recommends setting a date to conduct the 2022/23 Board goals workshop.

Background: The Board and Staff have engaged in an annual goal-setting process. Staff recommends setting a workshop date to discuss the 2022/23 Board goals. A discussion on how the Strategic Plans Goals and Objectives will merge with this process will be discussed. Chief recommends meeting before the August Board meeting on August 8th, 2022, @ 6 pm.

Impact: Future planning

Attachments: None

Mark Duerr
Fire Chief
South Placer Fire Protection District

**SOUTH PLACER FIRE PROTECTION DISTRICT
INTEROFFICE MEMORANDUM**

TO: BOARD OF DIRECTORS
FROM: CHIEF MARK DUERR
SUBJECT: BOARD MEETING AGENDA STAFF RECOMMENDATIONS
DATE: WEDNESDAY, JULY 13TH, 2022
CC: BOARD SECRETARY KATHY MEDEIROS

Agenda Item: FASIS Board of Directors Election to Fill Two Positions

Action Requested: Staff recommends discussion and possible action on two open positions on the FASIS board

Background: As of July 1, 2022, two FASIS Board of Director positions have been vacated. In accordance with the FASIS Bylaws, Board of Director vacancies *"shall be elected by ballot conducted under the direction of the Administrator and the nominating committee within 30 days of the vacancy."*

The following candidates are recommended by the nominating committee to fill the vacancies:

Candidate:	Term:
Director Jim Comisky, South Lake County Fire District through June 30, 2025	July 1, 2022,
Division Chief Sean Grinnell, Sonoma County Fire District through June 30, 2023	July 1, 2022,

The deadline for returning the completed ballot **July 29, 2022**.

Impact: Representation on the FASIS Board

Attachments: FASIS Ballot

Mark Duerr
Fire Chief
South Placer Fire Protection District



FIRE AGENCIES SELF INSURANCE SYSTEM

1750 Creekside Oaks Drive, Suite 200
Sacramento, CA 95833
800-541-4591 Fax 916-244-1199

Board of Directors – Official Election Ballot

The Nominating Committee recommends the following candidates for TWO (2) Board of Director positions vacated as of July 1, 2022.

**Please return the signed ballot via email deni.banyard@sedgwick.com
or fax (916) 244-1199 no later than July 29, 2022**

Candidate for (1) Board of Director position - July 1, 2022, through June 30, 2025	VOTE (X)
Jim Comisky, Director - South Lake County Fire District	<input type="checkbox"/>
Candidate for (1) Board of Director position - July 1, 2022, through June 30, 2023	VOTE (X)
Sean Grinnell, Division Chief - Sonoma County Fire District	<input type="checkbox"/>
OR	
<i>None of the above.</i>	<input type="checkbox"/>

Signature of individual completing on behalf of the district: _____

Name: _____ Title: _____

District: _____

Date: _____

Candidate	District	Summary of Experience
Jim Comisky, Director	South Lake County Fire District	Jim Comisky has over 39 years of experience in the fire service, having held the ranks of Fire Captain through Assistant Fire Chief for various municipal departments and districts. Jim has served for 13 years as a member of the Board of Directors of the South Lake County Fire District, a 30+ year member of FASIS. He has served since 2009 as a Board member of the Fire Districts Association of California and currently holds the position of President, charged with leading an organization that represents the special interests of California fire districts through legislative advocacy. Jim currently serves as Interim Assistant Fire Chief of Operations for the American Canyon Fire District, a 35+ year member of FASIS, where he is responsible for the day-to-day management of the district's Emergency Fire Response as well as the development, coaching, and mentoring of fire personnel. Jim's dedication and commitment to the success of California fire districts is demonstrated in his active industry leadership and will carry forward in his service as a FASIS Board member.

Sean Grinnell, Division Chief	Sonoma County Fire District	Chief Sean Grinnell has served since 2000 as an active and engaged member of the FASIS Board of Directors. Serving from 2005 to 2014 as President, he helped guide member districts through significant programmatic and fiscal undertakings, including: the development and implementation of a pre-employment and fit-for-duty medical examination program; achievement of Accreditation by the California Association of Joint Powers Authorities (maintained continuously since 2007); and implementation of a financial stability plan establishing FASIS' target confidence level funding and equity building, which resulted in the first of many successive years' positive cash surplus positions. With more than 34 years in the fire service — the last 20 of which he served as Fire Chief of the Bodega Bay Fire District, Sean recently transitioned to serve as Division Chief, Sonoma County Fire District, with responsibility for recruitment, retention, and overall management of volunteers, apprentices, and explorers. Chief Grinnell's long-demonstrated tenure and commitment to the advancement of California fire districts will continue to serve as a benefit to the FASIS program.
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