

JUNE SPFD Board Meeting
Staff Comments and Recommendations
Public Access Telephonic/Online

PURSUANT TO EXECUTIVE ORDER N-29-20, CERTAIN PROVISIONS OF THE OPEN MEETING ACT ARE SUSPENDED DUE TO A STATE OF EMERGENCY IN RESPONSE TO THE COVID-19 PANDEMIC. CONSISTENT WITH THE EXECUTIVE ORDER THE SPFD BOARD MEETING WILL INCLUDE TELECONFERENCING/ONLINE ACCESS FOR PUBLIC PARTICIPATION.

The Public's health and well-being are the top priority for the Board of Directors ("Board") of South Placer Fire District and you are urged to take all appropriate health safety precautions. To facilitate this process, the meeting of the Board will be available by accessing the **goto meeting** online application or telephone access by following the directions provided below.

Only the Board will be meeting in person at 6900 Eureka Rd Granite Bay CA, 95746, the public will access the meeting by following the below link or dialing the below number.

June 2021 South Placer Fire District Board Meeting

Wed, June 9, 2021 7PM - 9PM (PDT)

Please join my meeting from your computer, tablet or smartphone.

<https://global.gotomeeting.com/join/222216333> ←

Use this link to access meeting online

You can also dial in using your phone.

United States: +1 (571) 317-3122 ←

Use this phone # if accessing by phone

Access Code: 222-216-333 # ←

Then use this access code

(For supported devices, tap a one-touch number below to join instantly.)

- One-touch: <tel:+15713173122,,222216333#>

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<https://global.gotomeeting.com/install/222216333>

Note: The meeting is being held solely by telephonic/online means and will be made accessible to members of the public seeking to attend and to address the Board solely through the link set forth above, except that members of the public seeking to attend and to address the Board who require reasonable accommodations to access the meeting, based on disability or other reasons, should contact the following person at least twenty-four (24) hours in advance of a Regular meeting to make arrangements for such reasonable accommodations. (For Special meetings, please request accommodations no less than 12 hours prior to the meeting.)

Kathy Medeiros, Business Manager
6900 Eureka Rd Granite Bay, CA 95746
916-791-7059
kmediros@southplacerfire.org

AGENDA
SOUTH PLACER FIRE DISTRICT
BOARD OF DIRECTORS
Weds. June 9, 2021

Closed Session recommended at 5:00 - 7:00 p.m:

Public Employment Appointment – Fire Chief. Pursuant to Gov't Code § 54957(b)(1).

1. 7:00 p.m. Regular Session Online/Conference Call
<https://global.gotomeeting.com/join/222216333> or +1 (571) 317-3122 Access Code: 222-216-333 #

2. Flag Salute

3. Public Comment

4. Closed Session

At any time during the regular session, the legislative body may adjourn to closed session to confer with real property negotiators, labor negotiators, or legal counsel regarding existing or anticipated litigation. The legislative body may also adjourn to closed session to consider: liability claims, threats to public services or facilities, public employee appointment, public employment, public employment performance evaluation, or public employee discipline/dismissal/release.

5. Consent Agenda (Single Motion Needed)

All matters listed under the Consent Agenda are considered to be routine and will be enacted by one motion. There will be no separate discussion of these items unless a member of the Board of Directors, audience, or staff requests a specific item to be removed from the Consent Agenda for separate action. Any item removed will be considered after the motion to approve the Consent Agenda.

A. Approval of the Agenda

B. Approval of the Minutes

C. Authorization of Deposits:

Ambulance	\$ 102,780.64
Consolidated Mitigation Fees	25,941.15
Plans/Inspections	12,381.00
Cell Tower Leases	6,083.54
Workers Comp. Reimbursements	5,425.24
GEMT Reimb. FYE 2010	18,889.56
Refunds/Rebates	637.26
Report Fees	<u>50.00</u>
TOTAL	<u>\$ 172,188.39</u>

D. Approval of the June 2021 Expenditures: \$ 344,101.92

- E. Personnel Items
- Separations: Apprentice Firefighter, Gavin Gollnick
Apprentice Firefighter, Hunter Andersen
 - Promotions: Captain, Shawn Cline
Captain, Keith Hernandez
Captain, Mark Robertson
 - Reassignments: Battalion Chief, Matt Feeley assigned to A Shift
 - New Hires: None
 - Interns/Volunteers: None

6. Special Presentation - None

7. Old Business:

- A. Station 18 New Truck Room Update: Staff recommends discussion and possible action on the proposed project and progress made to-date. PG27
- B. Fire Chief Recruitment Update: Staff recommends discussion and update on the progress of recruitment for the Fire Chief position.
- C. Employee Retention: Staff recommends discussion on current issues facing the District involving employee retention.
- D. Final Approval for Continued Benefit Assessment: Public hearing and action on Resolution No. 12-2020/21. PG32
- E. Wesleyan Church Property at 4700 East Roseville Parkway: Staff recommends discussion and possible action to either pursue purchase of the property or recommend not to purchase. PG90

8. New Business:

- A. Adoption of Cost of Living Adjustment for Parcel Fees: Public hearing and action on Resolution No. 13-2020/21. PG91
- B. Adoption of Cost of Living Adjustment for Special Zones of Benefit: Public hearing and action on Resolution No. 14-2020/21. PG93
- C. Adoption of Resolution Requesting Collection of Charges on Tax Roll: Staff recommends approval of the Resolution No. 15-2020/21 requesting collection services by the County. PG97
- D. Adoption of Resolution Providing for the Levy and Collection of Special Tax Measure A for Fiscal Year 2021/22: Staff recommends approval of Resolution No. 16-2020/21 authorizing the levy and collection by the County of the District's Special Tax Measure PG100
- E. Adoption of Resolution Requesting Collection of Special Tax Measure A for Fiscal Year 2021/22: Staff recommends adoption of Resolution No. 17-2020/21 requesting collection by the County of the District's Special Tax Measure A. PG103

F. FY 2021/22 Preliminary Budget Adoption: Staff recommends adoption of the preliminary FY 2021/22 Budget. PG106

G. FAIRA Board of Directors Election Process: Staff recommends the Board cast their ballot for the four candidates running for the FAIRA Board of Directors. PG116

9. Information and Discussion:

A. Covid-19 Update: Chief recommends updating the Board on the status of the current pandemic and the District's response and preparations.

B. Correspondence from Sacramento Metropolitan Fire District: Chief recommends discussion of letter received from Sacramento Metropolitan Fire District requesting formation of subcommittee to study alternative to hiring a fire chief. PG119

10. Correspondence

11. Chief's Report

12. Functions

13. Board/Staff Comments

14. Future Agenda Items

15. Adjournment

SOUTH PLACER FIRE DISTRICT
BOARD OF DIRECTORS
Regular Board Meeting Minutes
May 12, 2021

REGULAR BUSINESS

The South Placer Fire District Board of Directors regular meeting was called to order on Wednesday, May 12, 2021 at 7:00 p.m. by President, Gary Grenfell via both teleconference connection and in person meeting. <https://global.gotomeeting.com/join/769217997>

Present:

Gary Grenfell, President
Chris Gibson, Vice President
Sean Mullin, Clerk
Terri Ryland, Director
Ken Musso, Director
Mike Johnson, Director
Dan Bajtos, Director

Absent:

None

Staff in Attendance:

Fire Chief, Karl Fowler
Battalion Chief, Jason Brooks
Battalion Chief, Matt Feeley
Battalion Chief, Darren McMillin
Business Manager, Kathy Medeiros
Captain Paramedic, Devin Fuller
Captain Paramedic, Matt VanVoldinburg

Public Comment: Fire Chief Todd Harms of the Sac Metro Fire District commented that a letter was sent to the Board from the Sac Metro District to look at opportunities to work together in the future and would like both to propose that both Boards consider forming a committee to further look into the concept.

Consent Agenda: Director Gibson made a motion to approve the items for the consent agenda with the motion seconded by Director Ryland.

Rollcall:

Ayes: Musso, Johnson, Mullin, Grenfell, Gibson, Bajtos, and Ryland Noes: None Abstain: None
Absent: None Carried

OLD BUSINESS

Station 18 New Truck Room Update: Staff recommends discussion on the proposed project and progress made to date. Chief Fowler began that the plans for the project have been approved with the civil plans being tentatively approved. The architect is accepting bids for the project Weds. May 19 until 2 p.m. when the sealed bids will be opened. He noted that the project has been in development since prior to the covid pandemic as a planned remodel funded by the former Loomis Fire District. He continued that he will bring back the bids to the Board for final direction.

Fire Chief Recruitment: Staff recommends discussion and update for the Board of Directors on the progress of recruitment for the Fire Chief position. Chief Fowler explained that the District is still moving forward within the timeline that was provided by Bob Murray & Associates. May 28th is the final filing date for the recruitment. He noted that the process is still on schedule and the board should prepare their schedules for the process.

Employee Retention: Staff recommends discussion on current issues facing the District involving employee retention. Chief Fowler began that this is a standing item for each board meeting to discuss the current staffing issues for the District. Captain testing just completed with three promotions for the three vacancies. Congratulations were sent to Captains Hernandez, Cline and Robertson. He continued that a successful recruitment for Paramedic Firefighter just concluded with a list for future candidates he hopes to fill vacancies with very soon. It was noted that along with Chief Walder's March 8th retirement, Chief Brooks will retire in September and Fire Chief Fowler will retire in December leaving the District short staffed in the highest ranks. SAFF 522 President Chris Andrew commented that the District has a severe retention problem that is not being addressed. Chief Fowler responded that this is not simply a monetary issue but South Placer had 11 retirees in the last 3 years with 3 more this year and employees leave for a multitude of different reasons. He continued that the Board had considered proposing a tax measure only to delay that action due to the pandemic. Chief Fowler recommended the retention and attrition issue be brought forward to the Goal Steward Team Committee, Team of Professionals with Director Bajtos taking the lead role to continue to research and work on the issue.

NEW BUSINESS

Deputy Fire Chief Position Recruitment: Staff recommends discussion and possible action on recruitment for the position of Deputy Fire Chief. Chief Fowler began that as the newly appointed Fire Chief his goals were to fill the vacant positions, recruit the new fire chief, and continue the day to day operations. Currently there are vacancies at the Deputy Chief, Battalion Chief, Engineer, Firefighter level within his authority to fill. He noted how critical the positions at Chief Officer are to the District and their role in the future transition of the organization. With the vacancy of Deputy Chief currently temporarily filled utilizing a Battalion Chief which opens a vacancy as well. Director Johnson noted that the board had spoken on the issue in prior meetings and ultimately decided to leave the position of Deputy Chief vacant for a new Fire Chief to select. President Grenfell noted the importance of filling the position for a new chief to utilize their experience while assimilating. Chief Fowler explained that he would run an external and internal recruitment process for the position. Director Musso added that he was hesitant to fill the position without the new Fire Chief's input on the selection. Director Gibson made a motion to move forward immediately with recruitment for the Deputy Chief position. President Grenfell made a second to the motion.

Rollcall:

Ayes: Grenfell, Gibson, Ryland Noes: Musso, Johnson, Mullin, Bajtos Abstain: None Absent: None
Failed

Surplus Vehicle (504) 2002 Freightliner Medic Unit: Staff recommends discussion and authorization to surplus the Freightliner Reserve Medic 504. This ambulance is no longer suitable for use within the District. It has been in storage for several years and it not being utilized due to the age of the unit. The shop and staff recommend that this unit be donated to the Bombero Program. Director Bajtos made a motion to surplus unit 504 the 2002 Freightliner Medic. Director Gibson made a second to the motion.

Rollcall:

Ayes: Musso, Johnson, Mullin, Grenfell, Gibson, Bajtos, and Ryland Noes: None Abstain: None
Absent: None Carried

Surplus Vehicle (605) 1999 Ford F-550 Reserve Grass Unit: Staff recommends discussion and authorization to surplus Grass Unit 605 from the fleet. This unit is no longer suitable for use within the District and is currently in storage at Station 29. Staff and fleet maintenance feel it's appropriate to remove this unit from the fleet due to its age, condition, and other factors such as it seats only two people. The unit currently has 22,687 miles on it. Director Gibson made a motion to surplus the 1999 Ford F-550 Reserve Grass unit. Director Mullin made a second to the motion.

Rollcall:

Ayes: Musso, Johnson, Mullin, Grenfell, Gibson, Bajtos, and Ryland Noes: None Abstain: None
Absent: None Carried

Wesleyan Church Property at 4700 East Roseville Parkway: Staff recommends discussion and possible action to either pursue purchase of property or recommend not to purchase. Chief Fowler explained that the property next to Station 15 has contacted the District and offered the sale of the three acre property to the District before placing the property on the general market. A representative of the Church has offered to privately show the board members the property. Chief Fowler continued that administration is currently in 20 year temporary buildings under a five year conditional permit that has far exceeded this time frame. Administration is in need of more space and it's currently in the long term facility plan. Member of the public, Sandy Harris added that the District should consider it as the administration has been looking to expand for years. Chief Fowler recommended to set up personal tours with board members to further consider the opportunity. The Board members agreed to set up appointments to view the property and facility in the next few weeks.

Fiscal Year 2020/21 Quarterly Budget Report: Staff recommends a short presentation on the status of the Fiscal Year 2020/21 budget. Chief Fowler presented the 3rd quarter budget report and the March 31 profit and loss financial reports. He noted that currently general revenue has been received at 57%, mitigation revenue has been down due to Covid, but is expected to increase rapidly due to the construction projects in place in the District, salaries and wages are at 77% with 75% being optimal for this time of year which is directly related to the overtime costs in the District. CFAA reimbursements came in higher for the year. Service and operations are in line with budget expectations. Fixed assets expenditures are beginning to spend soon as the recent 55% property tax draw was received in April. Director Gibson made a motion to approve the Fiscal Year 2020/21 budget reports as presented. Director Bajtos made a second to the motion.

Rollcall:

Ayes: Musso, Johnson, Mullin, Grenfell, Gibson, Bajtos, and Ryland Noes: None Abstain: None
Absent: None Carried

Preliminary Approval for Continued Benefit Assessment: Staff recommends discussion and adoption of Resolution No. 11-2020/21 preliminarily approving Engineer's report and providing for the Notice of Hearing for the South Placer Fire Protection District, Fire Protection and Emergency Response Services Assessment. SCI has prepared the Engineer's report and the assessment is recommended to adjust by the Cost Price Index (CPI) of 2% this year. This equated to an increase of \$4.74 per single family equivalent benefit unit. These assessments are spent exclusively in Division 1 of the South Placer Fire District to cover staffing costs. This resolution will preliminarily approve the Engineer's report and the CPI adjustment and sets a public hearing date for final approval at the June board

meeting. Director Gibson made a motion to preliminarily approve the Engineer's report and Resolution No. 11-2020/21. President Grenfell made a second to the motion.

Rollcall:

Ayes: Musso, Johnson, Mullin, Grenfell, Gibson, Bajtos, and Ryland Noes: None Abstain: None
Absent: None Carried

INFORMATION AND DISCUSSION

Covid-19 Update: Chief recommends updating the Board on the status of the current pandemic and the District's response and preparations. Chief Fowler noted that the County is still in the red tier and the District is still following the Cal OSHA requirements and recommendations. Crews are still doing a great job as cases are still in the District area. The current Covid plan continues as before as the District continues to move forward.

Correspondence: A monthly PARS statement for the month of March. Two cards of appreciation and gratitude from the community to the crews.

Chief's Report:

- Thanks to all staff and Board members of the District for the prayers and condolences on behalf of his family for the passing of his brother.
- CAL OES meeting – this fire season will be bad
- Station 18 plans approved-awaiting civil plan approval. Pre-bid construction walkthrough completed. Accepting sealed bids Wed. 5/19.
- Fire investigation Team training ongoing with FI-210 Wildland FI
- Eagle Scout project at Station 18 in progress-awaiting plaque installation then will have a public presentation once complete
- Training: Driver Operator 1A completed for 6 personnel. Training improving under less restrictive Covid requirements
- Tours of the Well Quest facility have been completed
- Paramedic Firefighter testing completed May 4th with 7 successful candidates
- Apprentice Mechanic position process ongoing with interviews conducted
- BC testing announced with job flyers out with a deadline of May 21st
- Structure fire on Red Bud Road with good stop by the crews
- Horse barn fire on Auburn Folsom originally came out as a wildland -wildland assignment handled the structure fire with excellent results
- Wildland season is here with lots of dry grass and brush. Recent winds really accelerated the curing process and a recent small grassfire occurred off Auburn Folsom near Station 20- thanks to Capt. Doug Phillips for his assistance
- Placer Hills contract for Administrative Services with Penryn Fire is moving forward
- Conflict of Interest Training scheduled for 5/18 at 4 pm in the training room for board members
- Metro Fire contract for dozer and helicopter received at a price increase from \$10000 to \$12000 a year
- Granite Bay High School bonfire and fireworks cancelled due to fire conditions
- Surplus equipment sold: Ford Taurus and KME Rescue Squad

Functions: Board Conflict of Interest Training 5/18/2021 4 p.m. to 6 p.m.

Board/Staff Comments: Director Gibson thanked the crews for their incredible knowledge on calls and noted he was proud to be a part of the District and their staff.

Future Agenda Items: For future agenda items Director Mullin asked for an update on the BOR project and Director Bajtos asked to further discuss the Sac Metro letter sent to the Board.

There being no further business to come before the Board, the meeting adjourned at 9:37 p.m. The next regular meeting will be held on Wednesday, June 09, 2021.

Respectfully submitted,

A handwritten signature in black ink that reads "Kathy Medeiros". The signature is written in a cursive, flowing style.

Recording Secretary, Kathy Medeiros

SOUTH PLACER FIRE DISTRICT
BOARD OF DIRECTORS
Special Board Meeting Minutes
May 18, 2021

The South Placer Fire District Board of Directors Special Meeting was called to order on Tuesday, May 18, 2021 at 4:00 p.m. by President, Gary Grenfell via both teleconference connection and in person meeting

<https://us02web.zoom.us/j/83637169906?pwd=dzUvQUErTGREYUNzb3ExMnJON3pDUT09>

Present:

Gary Grenfell, President
Chris Gibson, Vice-President
Sean Mullin, Clerk
Dan Bajtos, Director
Terri Ryland, Director
Mike Johnson, Director
Ken Musso, Director

Absent:

None

Staff in Attendance:

Fire Chief, Karl Fowler
Board Secretary, Kathy Medeiros

Public Comment: None

Information and Discussion

Conflict of Interest Training and Review: The Board will received a presentation and were able to address general questions to District counsel Paul Gant of Kingsley Bogard regarding Conflicts of Interest and Ethics compliance. The presentation occurred via video conference.

There being no further business, the meeting adjourned at 5:53 p.m.

Respectfully submitted,



Kathy Medeiros
Board Secretary

Ranges:	From:	To:	From:	To:
Checkbook ID	First	Last	Number	First
Description	First	Last	Date	5/6/2021
User-Defined 1	First	Last	Type	Check

Sorted By: Date
Include Trx: Reconciled, Unreconciled

* Voided transaction ^ Cleared amount is different than posted amount

Checkbook ID	Description	User-Defined 1	Current Balance
Number	Date	Type	Paid To/Rcvd From
			Reconciled Origin
			Payment
			Deposit
PLACER COUNTY	County Of Placer		\$4,414,246.14
24016	6/1/2021	CHK	AFLAC No PMCHK00000935 \$771.32
24017	6/1/2021	CHK	California Assn of Prefessio No PMCHK00000935 \$1,268.50
24018	6/1/2021	CHK	California Assn of Prefessio No PMCHK00000935 \$1,268.50
24019	6/1/2021	CHK	California Assn of Prefessio No PMCHK00000935 \$59.00
24020	6/1/2021	CHK	NGLIC C/O Superior Vision Se No PMCHK00000935 \$850.54
24021	6/1/2021	CHK	NGLIC C/O Superior Vision Se No PMCHK00000935 \$878.30
24022	6/1/2021	CHK	P.E.R.S No PMCHK00000935 \$94,020.99
24023	6/1/2021	CHK	PRINCIPAL MUTUAL No PMCHK00000935 \$6,889.04
24024	6/1/2021	CHK	Sacramento Area Fire Fighter No PMCHK00000935 \$1,878.49
24025	6/1/2021	CHK	Sacramento Area Fire Fighter No PMCHK00000935 \$1,878.49
24026	6/1/2021	CHK	SPFAOA No PMCHK00000935 \$100.00
24027	6/1/2021	CHK	SPFAOA No PMCHK00000935 \$100.00
24028	6/1/2021	CHK	TASC/ Total Admin Service No PMCHK00000935 \$5,328.82
24029	6/1/2021	CHK	TASC/ Total Admin Service No PMCHK00000935 \$5,328.82
24030	6/1/2021	CHK	TASC/ Total Admin Service No PMCHK00000935 \$219.52
24031	6/1/2021	CHK	Voya Financial Trust Co. No PMCHK00000935 \$15,032.39
24032	6/1/2021	CHK	Voya Financial Trust Co. No PMCHK00000935 \$15,322.83
17 Transaction(s)			\$151,195.55

WELLS FARGO OP	Wells Fargo Operating Account		(\$24,166.03)
26419	5/21/2021	CHK	ACE HARDWARE No PMCHK00000934 \$111.45
26420	5/21/2021	CHK	AUBURN TIRE SERVICE No PMCHK00000934 \$3,398.11
26421	5/21/2021	CHK	AT&T Mobility No PMCHK00000934 \$1,197.55
26422	5/21/2021	CHK	BURTONS FIRE APPARATUS No PMCHK00000934 \$1,432.20
26423	5/21/2021	CHK	Cascade Healthcare Services No PMCHK00000934 \$175.00
26424	5/21/2021	CHK	Cooney, Kevin No PMCHK00000934 \$225.00
26425	5/21/2021	CHK	Christian, Joshua No PMCHK00000934 \$205.00
26426	5/21/2021	CHK	FOLSOM LAKE FORD No PMCHK00000934 \$138.26
26427	5/21/2021	CHK	Fuller, Sean No PMCHK00000934 \$300.00
26428	5/21/2021	CHK	Gold Country Water No PMCHK00000934 \$345.45
26429	5/21/2021	CHK	GOLD COUNTRY MEDIA No PMCHK00000934 \$2,268.12
26430	5/21/2021	CHK	Hunt and Sons, Inc No PMCHK00000934 \$3,698.57
26431	5/21/2021	CHK	HARRIS INDUSTRIAL GASES No PMCHK00000934 \$653.96
26432	5/21/2021	CHK	iprospectcheck No PMCHK00000934 \$65.95
26433	5/21/2021	CHK	Interwest Consulting Group No PMCHK00000934 \$4,770.00
26434	5/21/2021	CHK	JRB Pest and Sanitation No PMCHK00000934 \$550.00
26435	5/21/2021	CHK	LIFE ASSIST No PMCHK00000934 \$3,144.24
26436	5/21/2021	CHK	Lionakis No PMCHK00000934 \$1,443.00
26437	5/21/2021	CHK	Loomis Ace Hardware No PMCHK00000934 \$32.63
26438	5/21/2021	CHK	Mission Uniform Services No PMCHK00000934 \$137.55
26439	5/21/2021	CHK	NETWORK DESIGN ASSOC No PMCHK00000934 \$828.00
26440	5/21/2021	CHK	Placer County Water Agency No PMCHK00000934 \$968.92
26441	5/21/2021	CHK	PLACER COUNTY SHERIFF No PMCHK00000934 \$419.08
26442	5/21/2021	CHK	Preferred Alliance Inc No PMCHK00000934 \$60.00
26443	5/21/2021	CHK	RIDGEWAY, MARTIN No PMCHK00000934 \$225.00
26444	5/21/2021	CHK	RAMOS ENVIRONMENTAL SVC. No PMCHK00000934 \$475.00
26445	5/21/2021	CHK	Recology Auburn Placer No PMCHK00000934 \$652.24
26446	5/21/2021	CHK	Romans Upholstery No PMCHK00000934 \$768.12
26447	5/21/2021	CHK	Recology Auburn Placer - Deb No PMCHK00000934 \$526.51

Checkbook ID		Description		User-Defined 1		Current Balance	
Number	Date	Type	Paid To/Rcvd From	Reconciled	Origin	Payment	Deposit
26448	5/21/2021	CHK	SAN JUAN WATER	No	PMCHK00000934	\$1,192.81	
26449	5/21/2021	CHK	Consolidated Communications	No	PMCHK00000934	\$2,506.25	
26450	5/21/2021	CHK	SAMBA Holdings Inc	No	PMCHK00000934	\$56.43	
26451	5/21/2021	CHK	Sprint	No	PMCHK00000934	\$118.59	
26452	5/21/2021	CHK	TIFCO INDUSTRIES	No	PMCHK00000934	\$289.47	
26453	5/21/2021	CHK	TIAA Commercial Finance, Inc	No	PMCHK00000934	\$2,235.09	
26454	5/21/2021	CHK	The Permanente Medical Group	No	PMCHK00000934	\$1,089.00	
26455	5/21/2021	CHK	US Bank Corporate Payment Sy	No	PMCHK00000934	\$21,284.87	
26456	5/21/2021	CHK	VOYAGER	No	PMCHK00000934	\$38.22	
26457	5/21/2021	CHK	Verizon Wireless	No	PMCHK00000934	\$435.36	
26458	5/21/2021	CHK	WITTMAN ENTERPRISES, LLC	No	PMCHK00000934	\$4,399.75	
26459	6/2/2021	CHK	911 Safety Equipment LLC	No	PMCHK00000936	\$5,797.00	
26460	6/2/2021	CHK	ALL STAR FIRE EQUIPMENT	No	PMCHK00000936	\$41,176.49	
26461	6/2/2021	CHK	AT & T	No	PMCHK00000936	\$157.08	
26462	6/2/2021	CHK	AT & T / T-1 Lines	No	PMCHK00000936	\$1,213.69	
26463	6/2/2021	CHK	Amerigas	No	PMCHK00000936	\$100.00	
26464	6/2/2021	CHK	AT&T Mobility	No	PMCHK00000936	\$1,179.86	
26465	6/2/2021	CHK	BURTONS FIRE APPARATUS	No	PMCHK00000936	\$804.65	
26466	6/2/2021	CHK	BART INDUSTRIES	No	PMCHK00000936	\$642.75	
26467	6/2/2021	CHK	Bob Murray & Associates	No	PMCHK00000936	\$7,364.70	
26468	6/2/2021	CHK	CAPITAL CLUTCH & BRAKE	No	PMCHK00000936	\$137.16	
26469	6/2/2021	CHK	Cal Fire	No	PMCHK00000936	\$840.00	
26470	6/2/2021	CHK	CIT Technology Fin Serv. Inc	No	PMCHK00000936	\$1,178.67	
26471	6/2/2021	CHK	Cline, Shawn	No	PMCHK00000936	\$16.06	
26472	6/2/2021	CHK	Campbell, Ainsley	No	PMCHK00000936	\$775.98	
26473	6/2/2021	CHK	DAWSON OIL	No	PMCHK00000936	\$927.20	
26474	6/2/2021	CHK	De Lage Landen Financial Ser	No	PMCHK00000936	\$275.73	
26475	6/2/2021	CHK	Department of Health Care Se	No	PMCHK00000936	\$3,546.63	
26476	6/2/2021	CHK	Downtown Ford	No	PMCHK00000936	\$46,690.05	
26477	6/2/2021	CHK	FOLSOM LAKE FORD	No	PMCHK00000936	\$1,459.32	
26478	6/2/2021	CHK	GRAINGER, W.W.	No	PMCHK00000936	\$170.09	
26479	6/2/2021	CHK	HI-TECH	No	PMCHK00000936	\$262.21	
26480	6/2/2021	CHK	Hunt and Sons, Inc	No	PMCHK00000936	\$3,122.92	
26481	6/2/2021	CHK	LIFE ASSIST	No	PMCHK00000936	\$2,220.95	
26482	6/2/2021	CHK	Loomis Ace Hardware	No	PMCHK00000936	\$30.45	
26483	6/2/2021	CHK	North Bay Pensions, LLC	No	PMCHK00000936	\$500.00	
26484	6/2/2021	CHK	NETWORK DESIGN ASSOC	No	PMCHK00000936	\$65.00	
26485	6/2/2021	CHK	PG & E	No	PMCHK00000936	\$5,666.37	
26486	6/2/2021	CHK	Placer County Water Agency	No	PMCHK00000936	\$78.69	
26487	6/2/2021	CHK	PITNEY BOWES GLOBAL FINANCIA	No	PMCHK00000936	\$168.66	
26488	6/2/2021	CHK	RAMOS ENVIRONMENTAL SVC.	No	PMCHK00000936	\$1,048.58	
26489	6/2/2021	CHK	SIERRA SAFETY COMPANY	No	PMCHK00000936	\$49.28	
26490	6/2/2021	CHK	STERICYCLE INC	No	PMCHK00000936	\$275.63	
26491	6/2/2021	CHK	STRYKER-Sales Corp	No	PMCHK00000936	\$495.00	
26492	6/2/2021	CHK	TIFCO INDUSTRIES	No	PMCHK00000936	\$392.00	
26493	6/2/2021	CHK	Veritiv Operating Company	No	PMCHK00000936	\$1,216.77	
75 Transaction(s)						\$192,906.37	\$0.00
92 Total Transaction(s)							

System: 6/2/2021 10:06:57 AM
 User Date: 6/2/2021

South Placer Fire District
 CHECK DISTRIBUTION REPORT
 Payables Management

Page: 1
 User ID: kmedeiros

Ranges:	From:	To:	From:	To:
Vendor ID	First	Last	Checkbook ID	PLACER COUNTY
Vendor Name	First	Last	Check Number	First
Check Date	5/6/2021	6/2/2021		WELLS FARGO OP Last

Sorted By: Checkbook ID

Distribution Types Included: PURCH

Vendor ID	Vendor Name	Checkbook ID	Check Number	Check Date	Check Amount
Voucher Number	Invoice Number	Original Voucher Amount			
A212	AFLAC	PLACER COUNTY	24016	6/1/2021	\$771.32
33133	813955	May 2021 premium	\$771.32		
	Type Account	Description		Debit	Credit
	PURCH 0-000-1550-000	Agency Share Insurance		\$771.32	\$0.00
C273	California Assn of Professiona	PLACER COUNTY	24017	6/1/2021	\$1,268.50
33134	05-2021 LTD	05-2021 Safety LTD	\$1,268.50		
	Type Account	Description		Debit	Credit
	PURCH 0-000-0215-000	Group Insurance Payable		\$29.50	\$0.00
	PURCH 0-000-0215-000	Group Insurance Payable		\$1,239.00	\$0.00
C273	California Assn of Professiona	PLACER COUNTY	24018	6/1/2021	\$1,268.50
33135	06-2021 LTD	06-2021 Safety LTD	\$1,268.50		
	Type Account	Description		Debit	Credit
	PURCH 0-000-0215-000	Group Insurance Payable		\$29.50	\$0.00
	PURCH 0-000-0215-000	Group Insurance Payable		\$1,239.00	\$0.00
C273	California Assn of Professiona	PLACER COUNTY	24019	6/1/2021	\$59.00
33136	06-2021 NS	06-2021 NSafety LTD	\$59.00		
	Type Account	Description		Debit	Credit
	PURCH 0-000-0215-000	Group Insurance Payable		\$59.00	\$0.00
	PURCH 0-000-0215-000	Group Insurance Payable		\$59.00	\$0.00
N115	NGLIC C/O Superior Vision Serv	PLACER COUNTY	24020	6/1/2021	\$850.54
33137	518117	05-2021 vision premium	\$850.54		
	Type Account	Description		Debit	Credit
	PURCH 0-000-1550-000	Agency Share Insurance		\$850.54	\$0.00
N115	NGLIC C/O Superior Vision Serv	PLACER COUNTY	24021	6/1/2021	\$878.30
33138	526131	06-2021 vision premium	\$878.30		
	Type Account	Description		Debit	Credit
	PURCH 0-000-1550-000	Agency Share Insurance		\$878.30	\$0.00
P101	P.E.R.S	PLACER COUNTY	24022	6/1/2021	\$94,020.99
33139	16433886	June 2021 premium	\$94,020.99		
	Type Account	Description		Debit	Credit
	PURCH 0-000-0215-000	Group Insurance Payable		\$23,623.62	\$0.00
	PURCH 0-000-1550-000	Agency Share Insurance		\$49,584.75	\$0.00
	PURCH 0-000-1550-000	Agency Share Insurance		\$20,812.62	\$0.00
P159	PRINCIPAL MUTUAL	PLACER COUNTY	24023	6/1/2021	\$6,889.04
33140	06-2021 DENTAL	June 2021 dental premium	\$6,889.04		
	Type Account	Description		Debit	Credit
	PURCH 0-000-1550-000	Agency Share Insurance		\$6,889.04	\$0.00
S043	Sacramento Area Fire Fighters	PLACER COUNTY	24024	6/1/2021	\$1,838.49

System: 6/2/2021 10:06:57 AM
User Date: 6/2/2021

South Placer Fire District
CHECK DISTRIBUTION REPORT
Payables Management

Page: 2
User ID: kmedeiros

Vendor ID	Vendor Name	Checkbook ID	Check Number	Check Date	Check Amount
Voucher Number	Invoice Number	Original Voucher Amount			
33141	PP23 UNION 2021	EE Union dues PP 23	\$1,878.49		
	Type Account	Description		Debit	Credit
	PURCH 0-000-0218-000	Union Dues Payable		\$1,878.49	\$0.00
S043	Sacramento Area Fire Fighters	PLACER COUNTY	24025	6/1/2021	\$1,878.49
33142	PP24 UNION 2021	EE Union dues PP 24	\$1,878.49		
	Type Account	Description		Debit	Credit
	PURCH 0-000-0218-000	Union Dues Payable		\$1,878.49	\$0.00
S233	SPFAOA	PLACER COUNTY	24026	6/1/2021	\$100.00
33143	PP23 SPFAOA 2021	SPFAOA dues PP 23	\$100.00		
	Type Account	Description		Debit	Credit
	PURCH 0-000-0218-000	Union Dues Payable		\$100.00	\$0.00
S233	SPFAOA	PLACER COUNTY	24027	6/1/2021	\$100.00
33144	PP24 SPFAOA 2021	SPFAOA dues PP 24	\$100.00		
	Type Account	Description		Debit	Credit
	PURCH 0-000-0218-000	Union Dues Payable		\$100.00	\$0.00
T160	TASC/ Total Admin Service	PLACER COUNTY	24028	6/1/2021	\$5,328.82
33145	PP23 DC/MR 2021	EE/ER DC/MR PP 23	\$5,328.82		
	Type Account	Description		Debit	Credit
	PURCH 0-000-0216-000	Flexible Benefits Payable		\$951.82	\$0.00
	PURCH 0-000-1550-000	Agency Share Insurance		\$3,994.80	\$0.00
	PURCH 0-000-1550-000	Agency Share Insurance		\$382.20	\$0.00
T160	TASC/ Total Admin Service	PLACER COUNTY	24029	6/1/2021	\$5,328.82
33146	PP24 DC/MR 2021	EE/ER DC/MR PP 24	\$5,328.82		
	Type Account	Description		Debit	Credit
	PURCH 0-000-0216-000	Flexible Benefits Payable		\$951.82	\$0.00
	PURCH 0-000-1550-000	Agency Share Insurance		\$3,994.80	\$0.00
	PURCH 0-000-1550-000	Agency Share Insurance		\$382.20	\$0.00
T160	TASC/ Total Admin Service	PLACER COUNTY	24030	6/1/2021	\$219.52
33147	IN2025890	07-2021 Admin fee	\$219.52		
	Type Account	Description		Debit	Credit
	PURCH 0-000-0215-000	Group Insurance Payable		\$219.52	\$0.00
VI125	Voya Financial Trust Co.	PLACER COUNTY	24031	6/1/2021	\$15,032.39
33148	PP23 DEF COMP 2021	EE/ER Def Comp PP 23	\$15,032.39		
	Type Account	Description		Debit	Credit
	PURCH 0-000-0214-000	457 Deferred Comp. Payable		\$14,039.95	\$0.00
	PURCH 0-000-0214-000	457 Deferred Comp. Payable		\$992.44	\$0.00
VI125	Voya Financial Trust Co.	PLACER COUNTY	24032	6/1/2021	\$15,322.83
33149	PP24 DEF COMP 2021	EE/ER Def Comp PP 24	\$15,322.83		
	Type Account	Description		Debit	Credit
	PURCH 0-000-0214-000	457 Deferred Comp. Payable		\$14,330.39	\$0.00
	PURCH 0-000-0214-000	457 Deferred Comp. Payable		\$992.44	\$0.00
A164	ACE HARDWARE	WELLS FARGO OP	26419	5/21/2021	\$111.45
33059	025383	55 gal bags	\$21.43		
	Type Account	Description		Debit	Credit

System: 6/2/2021 10:06:57 AM
 User Date: 6/2/2021

South Placer Fire District
 CHECK DISTRIBUTION REPORT
 Payables Management

Page: 3
 User ID: kmedeiros

Vendor ID	Vendor Name	Checkbook ID	Check Number	Check Date	Check Amount
Voucher Number	Invoice Number	Original Voucher Amount			
	PURCH 0-000-2225-003	7070 Auburn Folsom Road		\$21.43	\$0.00
33060	025425	Wall plate	\$5.35		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2225-003	7070 Auburn Folsom Road		\$5.35	\$0.00
33061	025450	Lock, nozzle, compresor kit	\$78.25		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2225-003	7070 Auburn Folsom Road		\$78.25	\$0.00
33062	025483	Drain cleaner	\$6.42		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2225-003	7070 Auburn Folsom Road		\$6.42	\$0.00
A211	AUBURN TIRE SERVICE	WELLS FARGO OP 26420		5/21/2021	\$3,398.11
33064	124330	Tires	\$3,398.11		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2222-711	2013 Freightliner/ BR17		\$3,398.11	\$0.00
A226	AT&T Mobility	WELLS FARGO OP 26421		5/21/2021	\$1,197.55
33063	17826461	Monthly billing	\$1,197.55		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2037-000	Telephone		\$1,197.55	\$0.00
B138	BURTONS FIRE APPARATUS	WELLS FARGO OP 26422		5/21/2021	\$1,432.20
33065	S52927	Flow meter	\$1,432.20		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2222-828	2018 Pierce Engine 18		\$1,432.20	\$0.00
C147	Cascade Healthcare Services LL	WELLS FARGO OP 26423		5/21/2021	\$175.00
33066	T63052	PALS renewal	\$175.00		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2024-000	ParamedicCert.EMT/CPR Cert Classes		\$175.00	\$0.00
C261	Cooney, Kevin	WELLS FARGO OP 26424		5/21/2021	\$225.00
33070	33070	Paramedic renewal	\$225.00		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2024-000	ParamedicCert.EMT/CPR Cert Classes		\$225.00	\$0.00
C278	Christian, Joshua	WELLS FARGO OP 26425		5/21/2021	\$205.00
33067	13273175	PALS renewal	\$205.00		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2024-000	ParamedicCert.EMT/CPR Cert Classes		\$205.00	\$0.00
F109	FOLSOM LAKE FORD	WELLS FARGO OP 26426		5/21/2021	\$138.26
33071	703207	Nozzle, belt	\$138.26		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2222-506	2012 F-350 Ambulance		\$138.26	\$0.00
F163	Fuller, Sean	WELLS FARGO OP 26427		5/21/2021	\$300.00

Vendor ID	Vendor Name	Checkbook ID	Check Number	Check Date	Check Amount
Voucher Number	Invoice Number	Original Voucher Amount			
33072	33072	ICS 400 class fee	\$300.00		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2040-000	Education/Training		\$300.00	\$0.00
G158	Gold Country Water	WELLS FARGO OP 26428		5/21/2021	\$345.45
33076	33076	Monthly billing	\$345.45		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2053-000	Food/Drink-Incident Supplies		\$345.45	\$0.00
G167	GOLD COUNTRY MEDIA	WELLS FARGO OP 26429		5/21/2021	\$2,268.12
33073	127902	Legal notices	\$756.04		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2032-000	News Publications & Ads		\$756.04	\$0.00
33074	127904	Legal notices	\$756.04		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2032-000	News Publications & Ads		\$756.04	\$0.00
33075	129218	Legal notices	\$756.04		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2032-000	News Publications & Ads		\$756.04	\$0.00
H130	Hunt and Sons, Inc	WELLS FARGO OP 26430		5/21/2021	\$3,698.57
33082	830736	Monthly billing	\$2,518.56		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2124-001	Station 17 Fuel		\$2,518.56	\$0.00
33083	830739	Monthly billing	\$1,180.01		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2124-003	Station 19 Fuel		\$1,180.01	\$0.00
H141	HARRIS INDUSTRIAL GASES	WELLS FARGO OP 26431		5/21/2021	\$653.96
33077	01839979	Bronze rods	\$50.37		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2222-000	Automotive Repairs/Supplies		\$50.37	\$0.00
33078	01841894	Cylinder rental	\$256.25		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2130-000	Oxygen		\$256.25	\$0.00
33079	01840822	Electrode, shield, nozzle	\$122.84		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2222-000	Automotive Repairs/Supplies		\$122.84	\$0.00
33080	01841925	Cylinder rental	\$172.25		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2130-000	Oxygen		\$172.25	\$0.00
33081	01842031	Cylinder rental	\$52.25		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2130-000	Oxygen		\$52.25	\$0.00

Vendor ID	Vendor Name	Checkbook ID	Check Number	Check Date	Check Amount
Voucher Number	Invoice Number	Original Voucher Amount			
I131 33085	iprospectcheck 19456	WELLS FARGO OP Background check	26432 \$65.95	5/21/2021	\$65.95
	Type Account	Description		Debit	Credit
	PURCH 0-000-2045-000	Pre-Employment Physicals/Background		\$65.95	\$0.00
I134 33084	Interwest Consulting Group 69023	WELLS FARGO OP Services, 3/19-4/30/21	26433 \$4,770.00	5/21/2021	\$4,770.00
	Type Account	Description		Debit	Credit
	PURCH 0-000-2043-001	Prevention Consulting Fees		\$4,770.00	\$0.00
J128 33086	JRB Pest and Sanitation 48958	WELLS FARGO OP Monthly billing	26434 \$85.00	5/21/2021	\$550.00
	Type Account	Description		Debit	Credit
	PURCH 0-000-2225-001	6900 Eureka Road		\$85.00	\$0.00
33087	49901	Monthly billing	\$85.00		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2225-005	3505 Auburn Folsom Road		\$85.00	\$0.00
33088	49902	Monthly billing	\$85.00		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2225-003	7070 Auburn Folsom Road		\$85.00	\$0.00
33089	49903	Monthly billing	\$85.00		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2225-016	5300 Olive Ranch Road		\$85.00	\$0.00
33090	49904	Monthly billing	\$85.00		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2225-006	4650 East Roseville Parkway		\$85.00	\$0.00
33091	52532	Monthly billing	\$125.00		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2225-028	5840 Horseshoe Bar Rd		\$125.00	\$0.00
L107 33092	LIFE ASSIST 1094261	WELLS FARGO OP Various supplies	26435 \$2,159.23	5/21/2021	\$3,144.24
	Type Account	Description		Debit	Credit
	PURCH 0-000-2127-000	Medical Supplies		\$2,159.23	\$0.00
33093	1096140	IV kit, BP unit	\$297.94		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2127-000	Medical Supplies		\$297.94	\$0.00
33094	1097766	Various supplies	\$607.87		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2127-000	Medical Supplies		\$607.87	\$0.00

Vendor ID	Vendor Name	Checkbook ID	Check Number	Check Date	Check Amount
Voucher Number	Invoice Number	Original Voucher Amount			
33095	1098742	Adenosine	\$79.20		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2127-000	Medical Supplies		\$79.20	\$0.00
L108	Lionakis	WELLS FARGO OP	26436	5/21/2021	\$1,443.00
33096	76387	April services	\$1,443.00		
	Type Account	Description		Debit	Credit
	PURCH 0-000-4522-001	Station 18 Schematic Design/Archite		\$1,443.00	\$0.00
L149	Loomis Ace Hardware	WELLS FARGO OP	26437	5/21/2021	\$32.63
33097	000746/1	Spraypaint, sprayer, knife	\$32.63		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2225-028	5840 Horseshoe Bar Rd		\$32.63	\$0.00
M101	Mission Uniform Services	WELLS FARGO OP	26438	5/21/2021	\$137.55
33098	514477289	Weekly billing	\$27.51		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2042-000	Laundry Service/Shop Coveralls		\$27.51	\$0.00
33099	514521191	Weekly billing	\$27.51		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2042-000	Laundry Service/Shop Coveralls		\$27.51	\$0.00
33100	514565474	Weekly billing	\$27.51		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2042-000	Laundry Service/Shop Coveralls		\$27.51	\$0.00
33101	514609644	Weekly billing	\$27.51		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2042-000	Laundry Service/Shop Coveralls		\$27.51	\$0.00
33102	514650661	Weekly billing	\$27.51		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2042-000	Laundry Service/Shop Coveralls		\$27.51	\$0.00
N226	NETWORK DESIGN ASSOC	WELLS FARGO OP	26439	5/21/2021	\$828.00
33103	81055	Software subscriptions	\$828.00		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2122-001	Software Support		\$828.00	\$0.00
P125	Placer County Water Agency	WELLS FARGO OP	26440	5/21/2021	\$968.92
33105	33105	Bimonthly billing	\$79.11		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2041-028	Water - Station #28		\$79.11	\$0.00
33106	33106	Bimonthly billing	\$79.11		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2041-028	Water - Station #28		\$79.11	\$0.00
33107	33107	Bimonthly billing	\$122.79		
	Type Account	Description		Debit	Credit

Vendor ID	Vendor Name	Checkbook ID	Check Number	Check Date	Check Amount
Voucher Number	Invoice Number	Original Voucher Amount			
	PURCH 0-000-2041-028	Water - Station #28		\$122.79	\$0.00
33108	33108	Bimonthly billing	\$542.27		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2041-003	Water - Station #19		\$542.27	\$0.00
33109	33109	Bimonthly billing	\$145.64		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2041-005	Water - Station #20		\$145.64	\$0.00
P196	PLACER COUNTY SHERIFF	WELLS FARGO OP 26441		5/21/2021	\$419.08
33104	CI11195	Zoll monthly maintenance	\$419.08		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2056-000	Fire RM/Telestaff User Maintenance		\$419.08	\$0.00
P218	Preferred Alliance Inc	WELLS FARGO OP 26442		5/21/2021	\$60.00
33110	0167535-IN	Pre-employment screening	\$60.00		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2045-000	Pre-Employment Physicals/Background		\$60.00	\$0.00
R101	RIDGEWAY, MARTIN	WELLS FARGO OP 26443		5/21/2021	\$225.00
33118	33118	Paramedic recertification	\$225.00		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2024-000	ParamedicCert.EMT/CPR Cert Classes		\$225.00	\$0.00
R104	RAMOS ENVIRONMENTAL SVC.	WELLS FARGO OP 26444		5/21/2021	\$475.00
33111	W14571	Waste oil disposal	\$475.00		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2124-001	Station 17 Fuel		\$475.00	\$0.00
R129	Recology Auburn Placer	WELLS FARGO OP 26445		5/21/2021	\$652.24
33112	65491870	Monthly billing	\$525.76		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2026-000	Garbage		\$525.76	\$0.00
33113	65492191	Monthly billing	\$31.62		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2026-000	Garbage		\$31.62	\$0.00
33114	65493413	Monthly billing	\$31.62		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2026-000	Garbage		\$31.62	\$0.00
33115	65505745	Monthly billing	\$31.62		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2026-000	Garbage		\$31.62	\$0.00
33116	65505752	Monthly billing	\$31.62		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2026-000	Garbage		\$31.62	\$0.00

System: 6/2/2021 10:06:57 AM
User Date: 6/2/2021

South Placer Fire District
CHECK DISTRIBUTION REPORT
Payables Management

Page: 8
User ID: kmedeiros

Vendor ID	Vendor Name	Checkbook ID	Check Number	Check Date	Check Amount
Voucher Number	Invoice Number	Original Voucher Amount			
R169 33119	Romans Upholstery 33119	WELLS FARGO OP Bench seat recovered	26446 \$768.12	5/21/2021	\$768.12
Type	Account	Description	Debit	Credit	
PURCH	0-000-2222-710	2006 Freightliner/Hi-Tech BR19	\$768.12	\$0.00	
R173 33117	Recology Auburn Placer - Debris 323128	WELLS FARGO OP Debris box	26447 \$526.51	5/21/2021	\$526.51
Type	Account	Description	Debit	Credit	
PURCH	0-000-2038-000	Training Supplies	\$526.51	\$0.00	
S107 33121	SAN JUAN WATER 33121	WELLS FARGO OP Bimonthly billing	26448 \$164.55	5/21/2021	\$1,192.81
Type	Account	Description	Debit	Credit	
PURCH	0-000-2041-001	Water - Station #17	\$164.55	\$0.00	
33122	33122	Bimonthly billing	\$359.94		
Type	Account	Description	Debit	Credit	
PURCH	0-000-2041-016	Water-Station 16 Olive Ranch	\$359.94	\$0.00	
33123	33123	Bimonthly billing	\$668.32		
Type	Account	Description	Debit	Credit	
PURCH	0-000-2041-006	Water - Station #15	\$668.32	\$0.00	
S282 33068	Consolidated Communications In 33068	WELLS FARGO OP Monthly billing	26449 \$154.47	5/21/2021	\$2,506.25
Type	Account	Description	Debit	Credit	
PURCH	0-000-2037-000	Telephone	\$154.47	\$0.00	
33069	33069	Monthly billing	\$2,351.78		
Type	Account	Description	Debit	Credit	
PURCH	0-000-2037-000	Telephone	\$2,351.78	\$0.00	
S286 33120	SAMBA Holdings Inc INV00622248	WELLS FARGO OP Driver monitoring	26450 \$56.43	5/21/2021	\$56.43
Type	Account	Description	Debit	Credit	
PURCH	0-000-2023-000	Employee Physicals & Wellness	\$56.43	\$0.00	
S298 33124	Sprint 467197811-162	WELLS FARGO OP Monthly billing	26451 \$118.59	5/21/2021	\$118.59
Type	Account	Description	Debit	Credit	
PURCH	0-000-2037-000	Telephone	\$118.59	\$0.00	
T117 33127	TIFCO INDUSTRIES 71651649	WELLS FARGO OP Various hardware	26452 \$289.47	5/21/2021	\$289.47
Type	Account	Description	Debit	Credit	
PURCH	0-000-2222-000	Automotive Repairs/Supplies	\$289.47	\$0.00	
T144 33126	TIAA Commercial Finance, Inc 8119989	WELLS FARGO OP DocuWare	26453 \$2,235.09	5/21/2021	\$2,235.09
Type	Account	Description	Debit	Credit	

Vendor ID	Vendor Name	Checkbook ID	Check Number	Check Date	Check Amount
Voucher Number	Invoice Number	Original Voucher Amount			
	PURCH 0-000-2043-000	Legal/Consulting Fees		\$2,235.09	\$0.00
T147	The Permanente Medical Group I	WELLS FARGO OP	26454	5/21/2021	\$1,089.00
33125	33125	Physicals		\$1,089.00	
	Type Account	Description		Debit	Credit
	PURCH 0-000-2023-000	Employee Physicals & Wellness		\$115.00	\$0.00
	PURCH 0-000-2045-000	Pre-Employment Physicals/Background		\$974.00	\$0.00
U109	US Bank Corporate Payment Syst	WELLS FARGO OP	26455	5/21/2021	\$21,284.87
33128	33128	Monthly billing		\$21,284.87	
	Type Account	Description		Debit	Credit
	PURCH 0-000-2024-000	ParamedicCert.EMT/CPR Cert Classes		\$518.00	\$0.00
	PURCH 0-000-2037-001	6900 Eureka Road		\$100.58	\$0.00
	PURCH 0-000-2037-003	7070 Auburn Folsom Road		\$122.23	\$0.00
	PURCH 0-000-2037-005	3505 Auburn Folsom Road		\$110.72	\$0.00
	PURCH 0-000-2037-006	4650 East Rsvl. Parkway		\$248.96	\$0.00
	PURCH 0-000-2037-016	Station 16 Olive Ranch		\$107.46	\$0.00
	PURCH 0-000-2037-028	Station 28		\$255.38	\$0.00
	PURCH 0-000-2039-000	Business/Conference		\$960.00	\$0.00
	PURCH 0-000-2053-000	Food/Drink-Incident Supplies		\$1,246.10	\$0.00
	PURCH 0-000-2120-000	Cleaning/Maintenance Supplies		\$48.21	\$0.00
	PURCH 0-000-2122-001	Software Support		\$98.44	\$0.00
	PURCH 0-000-2123-001	Prevention Misc. Supplies		\$91.83	\$0.00
	PURCH 0-000-2128-000	Miscellaneous Supplies		\$240.28	\$0.00
	PURCH 0-000-2129-000	Office Supplies/Computer		\$36.53	\$0.00
	PURCH 0-000-2135-000	Misc. Firefighting Equip/Supplies		\$694.88	\$0.00
	PURCH 0-000-2221-000	Radio Repair		\$733.77	\$0.00
	PURCH 0-000-2222-000	Automotive Repairs/Supplies		\$69.04	\$0.00
	PURCH 0-000-2222-208	2004 Ford Taurus		\$49.87	\$0.00
	PURCH 0-000-2222-711	2013 Freightliner/ BR17		\$508.66	\$0.00
	PURCH 0-000-2225-001	6900 Eureka Road		\$76.25	\$0.00
	PURCH 0-000-2225-005	3505 Auburn Folsom Road		\$933.45	\$0.00
	PURCH 0-000-2225-006	4650 East Roseville Parkway		\$265.00	\$0.00
	PURCH 0-000-2225-028	5840 Horseshoe Bar Rd		\$1,587.00	\$0.00
	PURCH 0-000-4465-000	Office & Communication Equipment		\$112.74	\$0.00
	PURCH 0-000-4511-031	Holmatro Spider Pump Res. Eng. 80%		\$8,000.00	\$0.00
	PURCH 0-000-4511-032	Holmatro Cross Ram T17 80%		\$1,231.63	\$0.00
	PURCH 0-000-4520-045	Holmatro Spider Pump Res. Eng 20%		\$2,000.00	\$0.00
	PURCH 0-000-4520-046	Holmatro Cross Ram T17 20%		\$307.91	\$0.00
	PURCH 0-000-4523-004	Fire ID Velcro Patch		\$229.09	\$0.00
	PURCH 0-000-4523-005	5.11 UCR Sling Pack		\$235.93	\$0.00
	PURCH 0-000-4523-006	Patient Quck Drag Liter		\$64.93	\$0.00
V102	VOYAGER	WELLS FARGO OP	26456	5/21/2021	\$38.22
33131	8691495672117	Monthly billing		\$38.22	
	Type Account	Description		Debit	Credit
	PURCH 0-000-2124-000	Fuel & Oil		\$38.22	\$0.00
V114	Verizon Wireless	WELLS FARGO OP	26457	5/21/2021	\$435.36
33129	9878778662	Monthly billing		\$55.14	
	Type Account	Description		Debit	Credit
	PURCH 0-000-2037-000	Telephone		\$55.14	\$0.00
33130	9878778701	Monthly billing		\$380.22	
	Type Account	Description		Debit	Credit
	PURCH 0-000-2037-000	Telephone		\$380.22	\$0.00

System: 6/2/2021 10:06:57 AM
 User Date: 6/2/2021

South Placer Fire District
 CHECK DISTRIBUTION REPORT
 Payables Management

Page: 10
 User ID: kmedeiros

Vendor ID	Vendor Name	Checkbook ID	Check Number	Check Date	Check Amount
Voucher Number	Invoice Number	Original Voucher Amount			
W121 33132	WITTMAN ENTERPRISES, LLC 2104046	WELLS FARGO OP April services	26458 \$4,399.75	5/21/2021	\$4,399.75
	Type Account	Description		Debit	Credit
	PURCH 0-000-2025-000	Ambulance Billing Services		\$4,399.75	\$0.00
0911 33150	911 Safety Equipment LLC 50092	WELLS FARGO OP Turnouts rental	26459 \$2,501.00	6/2/2021	\$5,797.00
	Type Account	Description		Debit	Credit
	PURCH 0-000-2135-000	Misc. Firefighting Equip/Supplies		\$2,501.00	\$0.00
33151	50188	Turnouts rental	\$1,220.00		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2135-000	Misc. Firefighting Equip/Supplies		\$1,220.00	\$0.00
33152	50244	Turnouts rental	\$2,076.00		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2135-000	Misc. Firefighting Equip/Supplies		\$2,076.00	\$0.00
A137 33153	ALL STAR FIRE EQUIPMENT 212605	WELLS FARGO OP Turnouts, helmets	26460 \$41,176.49	6/2/2021	\$41,176.49
	Type Account	Description		Debit	Credit
	PURCH 0-000-4511-008	Structure PPE/Gear		\$41,176.49	\$0.00
A163 33155	AT & T X05252021	WELLS FARGO OP Monthly billing	26461 \$157.08	6/2/2021	\$157.08
	Type Account	Description		Debit	Credit
	PURCH 0-000-2037-000	Telephone		\$157.08	\$0.00
A168 33156	AT & T / T-1 Lines 052521	WELLS FARGO OP Monthly billing	26462 \$1,213.69	6/2/2021	\$1,213.69
	Type Account	Description		Debit	Credit
	PURCH 0-000-2037-000	Telephone		\$1,213.69	\$0.00
A190 33154	Amerigas 502528098	WELLS FARGO OP Generator tank, Stn 20	26463 \$100.00	6/2/2021	\$100.00
	Type Account	Description		Debit	Credit
	PURCH 0-000-2021-000	Propane		\$100.00	\$0.00
A226 33157	AT&T Mobility 17959362	WELLS FARGO OP Monthly billing	26464 \$1,179.86	6/2/2021	\$1,179.86
	Type Account	Description		Debit	Credit
	PURCH 0-000-2037-000	Telephone		\$1,179.86	\$0.00
B138 33162	BURTONS FIRE APPARATUS S53054	WELLS FARGO OP Gearshift pumpshift shaft	26465 \$804.65	6/2/2021	\$804.65
	Type Account	Description		Debit	Credit
	PURCH 0-000-2222-818	2004 Spartan HiTec		\$804.65	\$0.00
B147	BART INDUSTRIES	WELLS FARGO OP	26466	6/2/2021	\$642.75

System: 6/2/2021 10:06:57 AM
 User Date: 6/2/2021

South Placer Fire District
 CHECK DISTRIBUTION REPORT
 Payables Management

Page: 11
 User ID: kmedeiros

Vendor ID	Vendor Name	Checkbook ID	Check Number	Check Date	Check Amount
Voucher Number	Invoice Number	Original Voucher Amount			
33158	299827	Seal, bearings	\$102.90		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2222-507	2017 Ford E450 Medix Type III M20		\$102.90	\$0.00
33159	300519	Ozzy juice	\$273.46		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2222-000	Automotive Repairs/Supplies		\$273.46	\$0.00
33160	607743	Group 65 batteries	\$266.39		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2222-506	2012 F-350 Ambulance		\$266.39	\$0.00
B188	Bob Murray & Associates	WELLS FARGO OP	26467	6/2/2021	\$7,364.70
33161	9006	Fire chief recruitment	\$7,364.70		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2043-001	Prevention Consulting Fees		\$7,364.70	\$0.00
C115	CAPITAL CLUTCH & BRAKE	WELLS FARGO OP	26468	6/2/2021	\$137.16
33165	1665682	One-way check valves	\$137.16		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2222-813	2005 Spartan Hi-Tech Type One Engin		\$137.16	\$0.00
C213	Cal Fire	WELLS FARGO OP	26469	6/2/2021	\$840.00
33163	CF-FAD01A0692	Driver Op 1A class fees	\$840.00		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2040-000	Education/Training		\$840.00	\$0.00
C251	CIT Technology Fin Serv. Inc	WELLS FARGO OP	26470	6/2/2021	\$1,178.67
33166	37816076	Copier lease 1	\$1,178.67		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2121-000	Copy Machine Contract/Maint.		\$1,178.67	\$0.00
C268	Cline, Shawn	WELLS FARGO OP	26471	6/2/2021	\$16.06
33167	787719038870	Shipping PPEs	\$16.06		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2131-000	Postage/Shipping		\$16.06	\$0.00
C280	Campbell, Ainsley	WELLS FARGO OP	26472	6/2/2021	\$775.98
33164	BLD20-03121	Mitigation fee refund	\$775.98		
	Type Account	Description		Debit	Credit
	PURCH 0-000-8267-000	Consolidated Mitigation Revenue		\$775.98	\$0.00
D101	DAWSON OIL	WELLS FARGO OP	26473	6/2/2021	\$927.20
33168	481686	Monthly billing	\$927.20		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2124-000	Fuel & Oil		\$927.20	\$0.00
D144	De Lage Landen Financial Servi	WELLS FARGO OP	26474	6/2/2021	\$275.73
33169	72595486	Copier lease 2	\$275.73		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2121-000	Copy Machine Contract/Maint.		\$275.73	\$0.00

System: 6/2/2021 10:06:57 AM
User Date: 6/2/2021

South Placer Fire District
CHECK DISTRIBUTION REPORT
Payables Management

Page: 12
User ID: kmedeiros

Vendor ID	Vendor Name	Checkbook ID	Check Number	Check Date	Check Amount
Voucher Number	Invoice Number	Original Voucher Amount			
D148	Department of Health Care Serv	WELLS FARGO OP	26475	6/2/2021	\$3,546.63
33170	33170	GEMT audit, FY 2016/17	\$3,546.63		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2025-000	Ambulance Billing Services		\$3,546.63	\$0.00
D197	Downtown Ford	WELLS FARGO OP	26476	6/2/2021	\$46,690.05
33171	318428	2021 Ford Expedition	\$46,690.05		
	Type Account	Description		Debit	Credit
	PURCH 0-000-4510-030	2021 Ford Expedition (012 Replaceme		\$46,690.05	\$0.00
F109	FOLSOM LAKE FORD	WELLS FARGO OP	26477	6/2/2021	\$1,459.32
33172	703428	Weatherstrip	\$352.89		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2222-508	2017 Ford E450 Medix Type III		\$352.89	\$0.00
33173	7036886	Rotors, tie rods, br pads, e	\$714.40		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2222-507	2017 Ford E450 Medix Type III M20		\$714.40	\$0.00
33174	704119	Pedal assy	\$392.03		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2222-605	1998 Ford Grass		\$392.03	\$0.00
G110	GRAINGER, W.W.	WELLS FARGO OP	26478	6/2/2021	\$170.09
33175	9889001435	Air regulator, pressure gaug	\$83.53		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2222-000	Automotive Repairs/Supplies		\$83.53	\$0.00
33176	9893568635	Spill containment pan	\$86.56		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2222-000	Automotive Repairs/Supplies		\$86.56	\$0.00
H116	HI-TECH	WELLS FARGO OP	26479	6/2/2021	\$262.21
33177	170532	Split air tank	\$262.21		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2222-813	2005 Spartan Hi-Tech Type One Engin		\$262.21	\$0.00
H130	Hunt and Sons, Inc	WELLS FARGO OP	26480	6/2/2021	\$3,122.92
33178	869911	Monthly billing	\$2,000.15		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2124-001	Station 17 Fuel		\$2,000.15	\$0.00
33179	869915	Monthly billing	\$1,122.77		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2124-003	Station 19 Fuel		\$1,122.77	\$0.00
L107	LIFE ASSIST	WELLS FARGO OP	26481	6/2/2021	\$2,220.95
33180	1100643	Gloves	\$583.98		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2127-000	Medical Supplies		\$583.98	\$0.00

System: 6/2/2021 10:06:57 AM
User Date: 6/2/2021

South Placer Fire District
CHECK DISTRIBUTION REPORT
Payables Management

Page: 13
User ID: kmedeiros

Vendor ID	Vendor Name	Checkbook ID	Check Number	Check Date	Check Amount
Voucher Number	Invoice Number	Original Voucher Amount			
33181	1101490	Syringes, medications	\$307.60		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2127-000	Medical Supplies		\$307.60	\$0.00
33182	1101649	Various supplies	\$1,329.37		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2127-000	Medical Supplies		\$1,329.37	\$0.00
L149	Loomis Ace Hardware	WELLS FARGO OP 26482		6/2/2021	\$30.45
33183	000789/1	Metal cut wheel, flap discs	\$30.25		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2225-028	5840 Horseshoe Bar Rd		\$19.51	\$0.00
33184	000794/1	Ant bait	\$7.08		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2225-028	5840 Horseshoe Bar Rd		\$7.08	\$0.00
33185	000813/1	Electrical tape	\$3.86		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2225-028	5840 Horseshoe Bar Rd		\$3.86	\$0.00
N144	North Bay Pensions, LLC	WELLS FARGO OP 26483		6/2/2021	\$500.00
33188	21036	GASB 75, FY 2020/21	\$500.00		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2043-000	Legal/Consulting Fees		\$500.00	\$0.00
N226	NETWORK DESIGN ASSOC	WELLS FARGO OP 26484		6/2/2021	\$65.00
33187	81157	IT consulting	\$65.00		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2122-001	Software Support		\$65.00	\$0.00
P111	PG & E	WELLS FARGO OP 26485		6/2/2021	\$5,666.37
33189	33189	Monthly billing	\$30.54		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2027-028	Station 28		\$30.54	\$0.00
33190	33190	Monthly billing	\$5,635.83		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2027-001	6900 Eureka Road		\$1,942.17	\$0.00
	PURCH 0-000-2027-003	7070 Auburn Folsom Road		\$1,370.37	\$0.00
	PURCH 0-000-2027-005	3505 Auburn Folsom Road		\$513.68	\$0.00
	PURCH 0-000-2027-006	4650 East Rsvl. Parkway		\$71.43	\$0.00
	PURCH 0-000-2027-016	Station 16 5300 Olive Ranch Road		\$846.74	\$0.00
	PURCH 0-000-2027-028	Station 28		\$860.32	\$0.00
	PURCH 0-000-2027-029	Station 29		\$31.12	\$0.00
P125	Placer County Water Agency	WELLS FARGO OP 26486		6/2/2021	\$78.69
33191	33191	Bi-monthly billing	\$78.69		
	Type Account	Description		Debit	Credit
	PURCH 0-000-2041-001	Water - Station #17		\$78.69	\$0.00

System: 6/2/2021 10:06:57 AM
 User Date: 6/2/2021

South Placer Fire District
 CHECK DISTRIBUTION REPORT
 Payables Management

Page: 14
 User ID: kmedeiros

Vendor ID	Vendor Name	Checkbook ID	Check Number	Check Date	Check Amount
Voucher Number	Invoice Number	Original Voucher Amount			
P178 33198	PITNEY BOWES GLOBAL FINANCIAL 3104743920	WELLS FARGO OP Postage machine lease	26487 \$168.66	6/2/2021	\$168.66
	Type Account	Description		Debit	Credit
	PURCH 0-000-2131-000	Postage/Shipping		\$168.66	\$0.00
R104 33192	RAMOS ENVIRONMENTAL SVC. W14591	WELLS FARGO OP Foam, 20 gal drum	26488 \$1,048.58	6/2/2021	\$1,048.58
	Type Account	Description		Debit	Credit
	PURCH 0-000-2124-001	Station 17 Fuel		\$1,048.58	\$0.00
S130 33193	SIERRA SAFETY COMPANY 51871	WELLS FARGO OP Address sign	26489 \$49.28	6/2/2021	\$49.28
	Type Account	Description		Debit	Credit
	PURCH 0-000-2123-000	Fire Prevention Supplies		\$49.28	\$0.00
S145 33194	STERICYCLE INC 3005558377	WELLS FARGO OP Monthly billing	26490 \$275.63	6/2/2021	\$275.63
	Type Account	Description		Debit	Credit
	PURCH 0-000-2046-000	Medical Waste Disposal		\$275.63	\$0.00
S155 33195	STRYKER-Sales Corp 3375133M	WELLS FARGO OP Carry bag	26491 \$495.00	6/2/2021	\$495.00
	Type Account	Description		Debit	Credit
	PURCH 0-000-2127-000	Medical Supplies		\$495.00	\$0.00
T117 33196	TIFCO INDUSTRIES 71655427	WELLS FARGO OP Various hardware	26492 \$392.00	6/2/2021	\$392.00
	Type Account	Description		Debit	Credit
	PURCH 0-000-2222-000	Automotive Repairs/Supplies		\$392.00	\$0.00
V123 33197	Veritiv Operating Company 628-33836740	WELLS FARGO OP Cleaner, liners, wipes, etc	26493 \$1,216.77	6/2/2021	\$1,216.77
	Type Account	Description		Debit	Credit
	PURCH 0-000-2120-000	Cleaning/Maintenance Supplies		\$1,216.77	\$0.00

**SOUTH PLACER FIRE PROTECTION DISTRICT
INTEROFFICE MEMORANDUM**

TO: BOARD OF DIRECTORS
FROM: CHIEF KARL W. FOWLER
SUBJECT: BOARD MEETING AGENDA STAFF RECOMMENDATIONS
DATE: THURSDAY, JUNE 03, 2021
CC: BOARD SECRETARY KATHY MEDEIROS

Agenda Item: Station 18 New Truck Room Update:

Action Requested: Chief recommends continued discussion and possible action on the proposed project and progress made to-date. Recommendation is the following:

1. Demolish the existing house on the property - safety concerns and unauthorized access issues.
2. Build the masonry wall on the far west side of the property - Completes one part of the original project, defines the property line and shows good faith to our neighbor, who has been waiting for years to finish his backyard.

If items above are completed, the project will be "shovel ready" when construction costs stabilize and come down. Having these two items completed will allow the District to move quickly when the time is right to accept updated bids and start construction. The current approved permits from the Town of Loomis are good for a period of one year.

Background: The Station 18 new truck room project was approved by the Board to move forward at the November 2019 Board meeting. The building plans have been approved. A pre-bid walkthrough of the site with prospective contractors has been completed. The District received sealed bids on Wednesday, May 19th, 2021, from two contractors. The funding available for this project is 1.5 million dollars. The bids are attached for the Board to evaluate.

Impact: Cost associated with wall and demolition of old building.

Attachments: Bids

Karl Fowler
Fire W. Chief
South Placer Fire Protection District

SECTION 00 41 13

BID FORM

To: THE BOARD OF TRUSTEES
South Placer Fire District
Granite Bay, California

Ladies and Gentlemen:

In compliance with the Invitation to Bid and the Instructions to Bidders, the undersigned hereby proposes to furnish all required labor, materials, transportation, equipment, services and incidentals necessary to construct, as appropriate addition and renovations including site work, complete including miscellaneous work shown and specified for the South Placer Fire Station 18, all in strict conformance with Contract Documents prepared therefore. Proposal shall include all applicable taxes.

BASE BID: TWO Million Six Hundred Forty nine thousand
Dollars (\$ 2,049,000.00).

ALTERNATE BIDS: The following Alternate Bids are submitted in accordance with the Instructions to Bidders and Section 01 23 00 of the Specifications.

ADDITIVE ALTERNATE NO. I, Item 1: Extend height of CMU Site Wall as indicated on Drawing Sheet AS-501.

TOTAL ADDITIVE ALTERNATE NO. I: Seven thousand
Five hundred Dollars (\$ 7,500.00).

ADDITIVE ALTERNATE NO. II, Item 1: Extend height of CMU Site Wall and length of concrete footing as indicated on Drawing Sheet AS-501.

TOTAL ADDITIVE ALTERNATE NO. II: Fifteen thousand Dollars (\$ 15,000.00).

BID SECURITY: Enclosed is bid security in the amount of ten percent of the BASE BID made payable to the South Placer Fire District. It is agreed by the undersigned that said amount shall be retained by the South Placer Fire District as liquidated damages provided undersigned fails to execute the Construction Agreement included hereinafter, and furnish necessary bonds and insurance as specified within ten days after written notice by the South Placer Fire District of acceptance of the proposal.

ADDENDA: The undersigned agrees that all addenda received and acknowledged herein shall become a part of and included in this proposal. The proposal includes the following addenda:

Addendum No. 01 dated 05/12/2021 Addendum No. _____ dated _____

Addendum No. _____ dated _____ Addendum No. _____ dated _____

COMPLETION TIME: If the undersigned should be notified of proposal acceptance, within sixty days after Proposal Form date, he agrees to execute the Construction Agreement and to begin work within three days after having been given written Notice to Proceed and to complete all work on the project within the contract time required by Article III of the Owner-Contractor Construction Agreement.

CONTRACTOR PAYMENTS: The undersigned agrees to the schedule of payments and payment retention as described under Article 9 of the Supplementary Conditions.

LIQUIDATED DAMAGES: The undersigned agrees that in case all of the work called for under the Contract, in all parts and requirements, is not finished or completed within the Contract time set forth in this Proposal, unless a delay is authorized in writing by the South Placer Fire District, damage will be sustained by the South Placer Fire District. It is further agreed by the undersigned that it is impractical to ascertain and determine the actual damage which the South Placer Fire District will sustain in the event of and by reason for such delay. The undersigned, therefore, agrees to pay the Owner the sum of Five Hundred Dollars (\$500.00) per calendar day that the work remains uncompleted or unaccepted by the South Placer Fire District, provided that the total damages assessed against the undersigned shall not exceed 25 percent of total value of the entire Contract. The undersigned agrees to pay said liquidated damages as herein provided and, in the event such damages are not paid, agrees that the Owner may deduct the amount thereof from any monies due or that may become due the undersigned.

SUBCONTRACTORS

In compliance with the provisions of Section 4100-4114 of the Public Contract Code of the State of California as last amended, subcontractors will perform the portion of the work indicated on the Designation of Subcontractors Form attached at the end of this Section. Where no subcontractor is listed for any portion of the work listed hereunder, the undersigned represents that he is competent, experienced and equipped to do that segregated portion of the work and that it will not be subcontracted.

RESPONSIBILITY

The undersigned has thoroughly examined the site and existing conditions where the work is to be constructed, is familiar with the Drawings, Specifications and other Contract Documents pertaining thereto and hereby certifies that this Proposal is genuine and not collusive (see attached "Non-Collusion Affidavit"), and that the South Placer Fire District will not be responsible for any errors or omissions on the part of the undersigned in preparing this Proposal.

Name of Firm PNP Construction, Inc.
(Corporation, Partnership, etc.)

Type of Firm Corporation

Address 100 Crother Road, Applegate, CA 95703

I declare that the firm has License No. 806848 with an Expiration Date of 04/30/2022.

Executed at Applegate California.

Signatures: 

SHAWN ERIC PAYNE, PRESIDENT

Dated this 19th day of MAY 2021

SECTION 00 41 13

BID FORM

To: THE BOARD OF TRUSTEES
South Placer Fire District
Granite Bay, California

Ladies and Gentlemen:

In compliance with the Invitation to Bid and the Instructions to Bidders, the undersigned hereby proposes to furnish all required labor, materials, transportation, equipment, services and incidentals necessary to construct, as appropriate addition and renovations including site work, complete including miscellaneous work shown and specified for the South Placer Fire Station 18, all in strict conformance with Contract Documents prepared therefore. Proposal shall include all applicable taxes.

BASE BID: Two million - nine hundred thousand - and 18
Dollars (\$ 2,900,000.00).

ALTERNATE BIDS: The following Alternate Bids are submitted in accordance with the Instructions to Bidders and Section 01 23 00 of the Specifications.

ADDITIVE ALTERNATE NO. I, Item 1: Extend height of CMU Site Wall as indicated on Drawing Sheet AS-501.

TOTAL ADDITIVE ALTERNATE NO. I: Five Thousand Two Hundred Fifty Dollars (\$ 5,250.00).

ADDITIVE ALTERNATE NO. II, Item 1: Extend height of CMU Site Wall and length of concrete footing as indicated on Drawing Sheet AS-501.

TOTAL ADDITIVE ALTERNATE NO. II: Seven Thousand Eighty Hundred Seventy Five Dollars (\$ 7,875.00).

BID SECURITY: Enclosed is bid security in the amount of ten percent of the BASE BID made payable to the South Placer Fire District. It is agreed by the undersigned that said amount shall be retained by the South Placer Fire District as liquidated damages provided undersigned fails to execute the Construction Agreement included hereinafter, and furnish necessary bonds and insurance as specified within ten days after written notice by the South Placer Fire District of acceptance of the proposal.

ADDENDA: The undersigned agrees that all addenda received and acknowledged herein shall become a part of and included in this proposal. The proposal includes the following addenda:

Addendum No. 1 dated May 12, 2021 Addendum No. _____ dated _____

Addendum No. _____ dated _____ Addendum No. _____ dated _____

COMPLETION TIME: If the undersigned should be notified of proposal acceptance, within sixty days after Proposal Form date, he agrees to execute the Construction Agreement and to begin work within three days after having been given written Notice to Proceed and to complete all work on the project within the contract time required by Article III of the Owner-Contractor Construction Agreement.

CONTRACTOR PAYMENTS: The undersigned agrees to the schedule of payments and payment retention as described under Article 9 of the Supplementary Conditions.

LIQUIDATED DAMAGES: The undersigned agrees that in case all of the work called for under the Contract, in all parts and requirements, is not finished or completed within the Contract time set forth in this Proposal, unless a delay is authorized in writing by the South Placer Fire District, damage will be sustained by the South Placer Fire District. It is further agreed by the undersigned that it is impractical to ascertain and determine the actual damage which the South Placer Fire District will sustain in the event of and by reason for such delay. The undersigned, therefore, agrees to pay the Owner the sum of Five Hundred Dollars (\$500.00) per calendar day that the work remains uncompleted or unaccepted by the South Placer Fire District, provided that the total damages assessed against the undersigned shall not exceed 25 percent of total value of the entire Contract. The undersigned agrees to pay said liquidated damages as herein provided and, in the event such damages are not paid, agrees that the Owner may deduct the amount thereof from any monies due or that may become due the undersigned.

SUBCONTRACTORS

In compliance with the provisions of Section 4100-4114 of the Public Contract Code of the State of California as last amended, subcontractors will perform the portion of the work indicated on the Designation of Subcontractors Form attached at the end of this Section. Where no subcontractor is listed for any portion of the work listed hereunder, the undersigned represents that he is competent, experienced and equipped to do that segregated portion of the work and that it will not be subcontracted.

RESPONSIBILITY

The undersigned has thoroughly examined the site and existing conditions where the work is to be constructed, is familiar with the Drawings, Specifications and other Contract Documents pertaining thereto and hereby certifies that this Proposal is genuine and not collusive (see attached "Non-Collusion Affidavit"), and that the South Placer Fire District will not be responsible for any errors or omissions on the part of the undersigned in preparing this Proposal.

Name of Firm McCuen Contruction, Inc.
(Corporation), Partnership, etc.)

Type of Firm Corporation

Address 3269 Swetzer Rd., Loomis, CA 95650

I declare that the firm has License No. 880160 with an Expiration Date of 10/31/2022

Executed at Loomis California.

Signatures: Trenton B. McCuen
Trenton B. McCuen, President

Dated this 17th day of May 2021

**SOUTH PLACER FIRE PROTECTION DISTRICT
INTEROFFICE MEMORANDUM**

TO: BOARD OF DIRECTORS
FROM: CHIEF KARL W. FOWLER
SUBJECT: BOARD MEETING AGENDA STAFF RECOMMENDATIONS
DATE: FRIDAY, JUNE 04, 2021
CC: BOARD SECRETARY KATHERINE MEDEIROS

Agenda Item: Final Approval for Continued Benefit Assessment:

Action Requested: Public hearing and action on Resolution No. 12-2020/21.

Background: In 2008, property owners in the former Loomis Fire District approved a Benefit Assessment by 68.76% of the weighted ballots. Each year, an Engineer's Report is prepared, and the assessment is adjusted by the change in the Cost Price Index (CPI), not to exceed 4%. This year the CPI adjustment is 2%. The maximum authorized increase that may be levied in fiscal year 2021/22 is 2%. This equates to an increase of \$4.74 per single family equivalent benefit unit. Resolution No. 12-2020/21 gives final approval to the Engineer's Report and CPI adjustment. Staff recommends approval.

The Fire Chief met with the Benefit Assessment Oversight Committee on May 25th, 2021, and went over the allocation of Benefit Assessment funds. The Committee passed a motion recommending to the Board of Directors approval of the allocation of the Benefit Assessment funds.

Impact: The proposed assessment rate for the fiscal year 2021-22 is \$240.86 per single-family equivalent unit, generating an estimated \$1,047,827 in revenue to the Fire District. The assessment accounts for approximately 50% of the Loomis fire station's annual and ongoing costs.

Attachments: Citizen's Oversight Committee Meeting Minutes, May 25, 2021; Citizens' Oversight Committee Meeting Agenda, May 25, 2021; Citizen's Oversight Committee Meeting Minutes, May 28, 2020; Citizens' Oversight Committee Meeting Supporting Documentation; Engineer's Report, May 2021; and Resolution No.12-2020/21.

Karl W. Fowler
Fire Chief
South Placer Fire District

**SOUTH PLACER FIRE PROTECTION DISTRICT
LOOMIS FIRE PROTECTION AND EMERGENCY RESPONSE SERVICES ASSESSMENT
CITIZENS' OVERSIGHT COMMITTEE MEETING MINUTES**

May 25, 2021

The meeting of the South Placer Fire District's Loomis Fire Protection and Emergency Response Services Assessment Citizens' Oversight Committee was called to order by Fire Chief Karl Fowler on Tuesday, May 25, 2021, at 3:05 p.m., in the Training Room at the South Placer Fire Station No. 17 in Granite Bay. The meeting was held in-person and via teleconference connection <https://global.gotomeeting.com/join/626796229>.

Roll Call: Committee members present in-person: Randy Elder, Brian Phillipe, and Jenine Windeshausen. Committee members present via teleconference: Roger Carroll and Dan Gibson. Absent: none. Staff in attendance: Fire Chief Karl Fowler, Business Manager Katherine Medeiros and District Secretary Barbara Leak. Also attending was Battalion Chief Jason Brooks to provide technical support for the teleconference.

Chief Fowler made welcoming comments, then turned the meeting over to Committee Chairman Randy Elder to preside.

Public Comment: None.

Approval of Agenda: On a motion by Brian Phillipe, seconded by Jenine Windeshausen, the agenda was approved as prepared.

Motion approved by the following vote: Ayes: Elder, Carroll, Gibson, Phillipe, Windeshausen.; Noes: none; Abstain: none; Absent: none.

Approval of Minutes: On a motion by Roger Carroll, seconded by Jenine Windeshausen, the minutes of the Citizens' Oversight Committee meeting of May 28, 2020, were approved as written.

Motion approved by the following vote: Ayes: Elder, Carroll, Gibson, Phillipe, Windeshausen.; Noes: none; Abstain: none; Absent: none.

Review of Projected Expenditure of Assessment Funds: Committee members were provided an information packet containing a proposed budget allocation of projected assessment funds for fiscal year 2021/22 and supporting documentation.

Chief Fowler explained that the assessment is levied in Division 1 of the South Placer Fire District, which is comprised of the former Loomis Fire District. By state law, the assessment funds are to be spent in Division 1 only, and may be spent for fire suppression services only, not for emergency medical services. The function of the Citizens' Oversight Committee is to ensure that the dollars collected by the Assessment District are spent appropriately.

Chief Fowler further reported that the Engineer's Report for the assessment for fiscal year 2021/22 was prepared by SCI Consulting Group and was preliminarily approved by the South Placer Fire District (SPFD) Board of Directors at the May 12th board meeting. This year's increase in the Consumer Price Index (CPI) attached to the assessment is 2%.

Discussion followed regarding how the cost of emergency medical services are calculated in formulating the budget. Costs used are those directly attributable to medical services, such as paramedic stipends and medical supplies, which are over and above the cost of basic services.

Jenine Windeshausen observed that, with the annual CPI increase, at some point the assessment in Loomis will exceed the cost of service in Granite Bay. She questioned if it would then be appropriate to stop increasing the assessment. Chief Fowler responded that the SPFD Board approved seeking a tax increase in Division 2, but it has been placed on hold this past year due to COVID-19. He also noted that the two divisions have very different ad valorem tax rates.

Discussion ensued regarding the maximum 4% CPI increase that may be applied each year. As explained in the Engineer's Report, when the annual change in the CPI exceeds 4%, the excess can be reserved and added to the change in years when the CPI is less than 4%.

Staff answered questions from the Committee regarding the Loomis Mitigation Reserve fund balance, call volume, and wildland fire preparedness in the State Park lands along Folsom Lake.

Oversight Committee Recommendation: On a motion by Jenine Windeshausen, seconded by Dan Gibson, the Committee approved recommendation to the Board of Directors of the South Placer Fire District to accept the expenditure of Assessment funds as proposed.

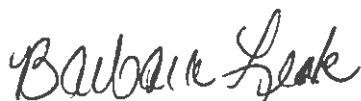
Motion approved by the following vote: Ayes: Elder, Carroll, Gibson, Phillipe, Windeshausen.; Noes: none; Abstain: none; Absent: none.

Committee Members' Comments: Brian Phillipe commented that the consolidation of the Loomis and South Placer fire districts has done what it was supposed to do in providing stability of service to Loomis. However, the SPFD Board needs to be vigilant in their fiscal responsibility and not take the maximum increase in the assessment each year simply because it is available.

Jenine Windeshausen suggested that the Engineer's Report could be looked at by an outside auditor. She also thanked Chief Fowler and requested that the fire district provide updates to citizens at the MAC meetings.

Adjournment: There being no further business, the meeting adjourned at 4:02 p.m.

Respectfully submitted,



Barbara Leak, District Secretary

Approved: _____

SOUTH PLACER FIRE PROTECTION DISTRICT
MEETING AGENDA
LOOMIS FIRE PROTECTION AND EMERGENCY RESPONSE SERVICES
ASSESSMENT CITIZENS' OVERSIGHT COMMITTEE

Tuesday, May 25th, 2021
3:00 P.M.

Online\Teleconference Meeting

Committee Members
RANDY ELDER, CHAIRMAN

ROGER CARROLL
BRIAN PHILLIPE

DAN GIBSON
JENINE WINDESHAUSEN

This agenda has been prepared and posted in compliance with the provisions of the Ralph M. Brown Act, and specifically the provisions of Section 54954.2 and 54954.3 of the Government Code. Committee action may occur on any identified agenda item. Any member of the public may directly address the committee on any identified agenda item of interest either before or during the committee's consideration of that identified item.

PURSUANT TO EXECUTIVE ORDER N-29-20, CERTAIN PROVISIONS OF THE OPEN MEETING ACT ARE SUSPENDED DUE TO A STATE OF EMERGENCY IN RESPONSE TO THE COVID-19 PANDEMIC. CONSISTENT WITH THE EXECUTIVE ORDER THE SPFD LOOMIS FIRE PROTECTION AND EMERGENCY RESPONSE SERVICES ASSESSMENT CITIZENS' OVERSIGHT COMMITTEE MEETING WILL INCLUDE TELECONFERENCING/ONLINE ACCESS FOR PUBLIC PARTICIPATION.

The Public's health and well-being are the top priority for the South Placer Fire District and you are urged to take all appropriate health safety precautions. To facilitate this process, the meeting of the Committee will be available by accessing the **GoTo meeting** online application or telephone access by following the directions provided below.

Only the Committee will meet in person at 6900 Eureka Rd Granite Bay CA, 95746. The public will access the meeting by following the below link or dialing the below number.

Join the meeting by computer, tablet, phone, or smartphone.

<https://global.gotomeeting.com/join/626796229>

← **Use this link to access meeting online**

You can also dial in using your phone.

(For supported devices, tap a one-touch number below to join instantly.)

United States: +1 (408) 650-3123

← **Use this phone # if accessing by phone**

- One-touch: <tel:+14086503123..626796229#>

Access Code: 626-796-229

← **Then use this access code**

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<https://global.gotomeeting.com/install/626796229>

Note: The meeting is being held by telephonic/online means and will be made accessible to members of the public seeking to attend and to address the Committee *solely* through the link set forth above, except that members of the public seeking to attend and to address the Committee who require reasonable accommodations to access the meeting, based on disability or other reasons, should contact the following person at least twenty-four (24) hours in advance to make arrangements for such reasonable accommodations. (For Special meetings, please request accommodations no less than 12 hours prior to the meeting.)

Kathy Medeiros, Business Manager
6900 Eureka Rd Granite Bay, CA 95746
916-791-7059
kmediros@southplacerfire.org

A. Roll Call.

B. Public Comment.

Persons may address the Committee on matters not on the agenda. Topics should be of interest to the Committee. Please limit comments to 5 minutes. The Committee cannot take action on non-agenda items.

C. Approval of Agenda

D. Approval of the May 28th, 2020 Citizens Oversight Committee Minutes

E. Review of Projected Expenditure of Assessment Funds.

Discussion and Action: The Committee will review projected expenditures allocated to the Assessment District for 2021/22 and formulate findings to report to the Fire District Board of Directors.

F. Committee Members' Comments

G. Adjournment.

Agenda Posted May 21st, 2021, at 4:00 p.m.

**SOUTH PLACER FIRE PROTECTION DISTRICT
LOOMIS FIRE PROTECTION AND EMERGENCY RESPONSE SERVICES ASSESSMENT
CITIZEN'S OVERSIGHT COMMITTEE MEETING MINUTES**

May 28, 2020

The meeting of the South Placer Fire District's Loomis Fire Protection and Emergency Response Services Assessment Citizens' Oversight Committee was called to order on Thursday, May 28, 2020, at 9:01 a.m. by Chairman Randy Elder. The meeting was held via teleconference connection <https://global.gotomeeting.com/join/494824021>.

Roll Call: Committee members present: Randy Elder, Roger Carroll, Dan Gibson, Brian Phillipe, and Jenine Windeshausen. Absent: none. Staff in attendance: Fire Chief Eric Walder, Business Manager Katherine Medeiros and District Secretary Barbara Leak. Also attending: Directors Russ Kelley and Terri Ryland.

Public Comment: None.

Approval of Agenda: On a motion by Dan Gibson, seconded by Roger Carroll, the agenda was approved as prepared.

Motion approved by the following vote: Ayes: Elder, Carroll, Gibson, Phillipe, Windeshausen.; Noes: none; Abstain: none; Absent: none.

Approval of Minutes: On a motion by Brian Phillipe, seconded by Roger Carroll, the minutes of the Citizens' Oversight Committee meeting of May 21, 2019, were approved as written.

Motion approved by the following vote: Ayes: Elder, Carroll, Gibson, Phillipe, Windeshausen.; Noes: none; Abstain: none; Absent: none.

Review of Projected Expenditure of Assessment Funds: All persons present were provided an information packet containing a proposed budget allocation of projected assessment funds for fiscal year 2020/2021 and supporting documentation.

Chief Walder presented an overview of the Assessment District's budget. Revenues are projected to increase by the following percentages: Property Taxes, 3.5%; Benefit Assessment, 2.94%; Special Zones of Benefit, .33%; Parcel Taxes, 1.13%, and other revenue, 3.5%. Benefit Assessment revenue is projected to total \$1,024,380. It all has been allocated to Staffing, Salaries & Benefits expense. This is in-line with the Engineer's Report, which was preliminarily approved by the Fire District Board of Directors at their last meeting. A public hearing will be held next month.

Chief Walder also presented a year-to-date Profit and Loss statement for the South Placer Fire District as of April 30, 2020. Mitigation funds from the former Loomis Fire District are being spent in the Loomis district and the reserves are slowly being spent down. Secured property taxes collected on property within the Loomis district may be spent throughout the entire South Placer Fire District.

In response to questions from Committee member Brian Phillipe, Chief Walder commented on the following line items in the Profit & Loss Statement:

- 1) Staffing costs for Firefighter Callback/Overtime are over budget by \$660,520. Overtime costs are high this year due to vacancies in the shift schedule. The vacancies are due to firefighters with disability time off and loss of firefighters to other agencies. Some of the disability costs will be

reimbursed by workers compensation insurance. Loss to other agencies is due to higher compensation offered elsewhere.

- 2) The Profit & Loss report currently shows a high variance in excess revenues over expenditures versus what was budgeted. The variance will change as we approach the end of the fiscal year, but is due in part to capital expenditures budgeted that have not yet been spent.

Oversight Committee Recommendation: On a motion by Roger Carroll, seconded by Dan Gibson, the Committee approved recommendation to the Board of Directors of the South Placer Fire District to accept the expenditure of Assessment funds as proposed.

Motion approved by the following vote: Ayes: Elder, Carroll, Gibson, Phillippe, Windeshausen.; Noes: none; Abstain: none; Absent: none.

Committee Members' Comments: Jenine Windeshausen thanked Chief Walder and staff for keeping the residents of the Fire District safe and protected.

Adjournment: There being no further business, the meeting adjourned at 9:27 a.m.

Respectfully submitted,



Barbara Leak, District Secretary

Approved: _____

South Placer Fire Protection District

Supporting Documentation



Proposed Allocation of the 2021/22 Benefit Assessment

**SPFD PROPOSED ALLOCATION OF THE
LOOMIS FIRE**

**Fire Protection and Emergenc Response Services Assessment
Projected Revenue Expenditures Fiscal Year 2021-22**



Projected FY 2021-2022	Less EMS Costs	Cost of Fire Protection & Emergency Response Services	Less Cost Not Covered By Benefit Assessment	Cost Funded by Benefit Assessment	Estimations
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Revenue						
Property Taxes	\$374,839	\$68,000	\$306,839	\$306,839	\$0	3.50%
Parcel Tax	\$482,591		\$482,591	\$482,591	\$0	3.81%
Zones of Benefit	\$16,609		\$16,609	\$16,609	\$0	4.16%
Benefit Assessment	\$1,047,825		\$1,047,825		\$1,047,825	2.00%
Other Revenue	\$73,290		\$73,290	\$73,290	\$0	3.50%
Operating Revenue	\$1,995,154					
Strike Team Reimbursements Est.	\$65,000		\$65,000	\$65,000	\$0	
New Development Fees EST.	\$80,000		\$80,000	\$80,000	\$0	
Total Revenue	\$2,140,154	\$68,000	\$2,072,154	\$1,024,329	\$1,047,825	
Expenditures						Budgeting Principles
Staffing, Salaries & Benefits	\$1,500,720	\$45,000	\$1,455,720	\$407,895	\$1,047,825	88.0%
Administrative Costs	\$261,464	\$6,000	\$255,464	\$255,464	\$0	
Service and Operations	\$113,260	\$17,000	\$96,260	\$96,260	\$0	6.0%
Fixed Assets	\$19,952		\$19,952	\$19,952	\$0	1%
Strike Expenditures /Cont	\$65,000		\$65,000	\$65,000	\$0	Pass Through
Total Expenditures	\$1,960,396	\$68,000	\$1,892,396	\$844,571	\$1,047,825	
Capital Expenditures/Reserve Contributions						
Replacement Fire Apparatus	\$39,903		\$39,903	\$39,903	\$0	2.0%
Replacement Major Equipment	\$19,952		\$19,952	\$19,952	\$0	1.0%
EST. Mitigation Reserve	\$80,000		\$80,000	\$80,000	\$0	
Replacement Facilities	\$39,903		\$39,903	\$39,903	\$0	2.0%
Total Additions to Reserves	\$179,758		\$179,758	\$179,758	\$0	
Total Expenditures & Reserves	\$2,140,154	\$68,000	\$2,072,154	\$1,024,329	\$1,047,825	
Balance	0	0	0	0	0	100%

SPFD Profit & Loss Statement
Ending April 30th, 2021

South Placer Fire District
Profit & Loss Statement
For the Ten Months Ending Friday, April 30, 2021

		YTD	BUDGET	----- REMAINING ----- VARIANCE	%
REVENUES					
Secured Property Tax General	6000-000-001	\$7,594,058	\$7,993,884	\$399,826	5.00%
Unitary & Op Non-Unitary	0-000-6000-002	149,313	157,171	7,858	5.00%
Current Unsecured Property Tax	0-000-6000-003	181,034	180,587	(447)	(0.25%)
Delinquent Secured Property Taxes	0-000-6000-004	0	(25)	(25)	100.00%
Delinquent Unsecured Property Tax	0-000-6000-005	1,170	2,250	1,080	47.99%
Current Supplemental Property Tax	0-000-6000-006	165,716	110,000	(55,716)	(50.65%)
Delinquent Supplemental Property Tax	0-000-6000-008	194	214	20	9.41%
SPFD Special Tax	0-000-6001-000	1,127,807	1,177,600	49,793	4.23%
Loomis Fire Protection & Response Assessment	0-000-6002-000	974,311	1,024,380	50,069	4.89%
Railroad Unitary Tax	0-000-6106-000	4,600	4,842	242	5.00%
Interest-County	0-000-6950-000	8,075	67,275	59,200	88.00%
Sect. 5151 Interest Refunded	0-000-6957-000	0	(333)	(333)	100.00%
HOPTERS Intergovernmental Revenue	0-000-7000-000	46,959	55,763	8,804	15.79%
Ambulance Services	0-000-8192-000	1,142,763	1,700,000	557,237	32.78%
Uniform Reimbursement	0-000-8193-001	504	2,070	1,566	75.64%
Other Staffing Reimbursements	0-000-8193-009	283	1,035	752	72.65%
Other Miscellaneous	0-000-8193-010	25,450	82,800	57,350	69.26%
Fees For Service & Cost Recovery Charges	0-000-8193-011	124,306	134,550	10,244	7.61%
4850 Reimbursements	0-000-8193-014	42,522	25,975	(16,547)	(63.70%)
Cellular Tower Lease	0-000-8193-015	78,204	95,000	16,796	17.68%
Local/State/Federal Grants	0-000-8193-018	0	28,000	28,000	100.00%
CFAA Revenues	8197	453,444	355,000	(98,444)	(27.73%)
SPFD Mitigation Interest	0-000-8264-001	89	1,000	911	91.15%
Loomis Mitigation Interest	0-000-8264-006	367	1,000	633	63.27%
Consolidated Mitigation Fee Revenue	0-000-8267-000	261,584	420,000	158,416	37.72%
Consolidated Mitigation Interest	0-000-8264-007	1,797	6,000	4,203	70.04%
Federal Grant Revenue (SAFER)	0-000-8300-000	95,497	50,000	(45,497)	(90.99%)
TOTAL REVENUES		12,480,047	13,676,038	1,195,990	8.75%
OPERATING EXPENSES					
SALARIES/BENEFITS					
Salaries & Wages	1002:1003	4,367,889	5,555,017	1,187,128	21.37%
Sellback/Admin. & FF's	1004	185,711	200,000	14,289	7.14%
Intern FF/Board/App FF/PT	1005	24,025	15,000	(9,025)	(60.17%)
Callback/Overtime-Firefighter	1006	1,442,457	1,050,000	(392,457)	(37.38%)
Comp For Absence/Illness	1007	50,494	20,000	(30,494)	(152.47%)
Out of Grade Pay	1008	1,350	2,000	650	32.52%
Other Payroll	1015	2,280	9,000	6,720	74.67%
Volunteer Length of Service Award	1016	1,000	1,000	0	0.00%
PERS Retirement	1300	743,310	869,318	126,008	14.50%
PERS Lump Sum Payment	1302	643,926	649,000	5,074	0.78%
Employer 457 Def. Comp. Match	1305	23,594	25,000	1,406	5.62%
Employment Taxes (FICA/Medicare/SUI)	1301	101,753	105,000	3,247	3.09%
Workmans Comp. Insurance	1315	565,712	535,349	(30,363)	(5.67%)
Agency Share Insurance	1550	873,840	1,220,773	346,933	28.42%
OPEB Contribution	1551	0	40,000	40,000	100.00%
COP Debt Service	1552	120,305	365,610	245,305	67.09%
Labor Legal	2010	8,013	45,000	36,987	82.19%
Uniform Allowance/Cell Phone	2017	8,504	66,000	57,496	87.12%
Employees Assistance Program	2019	6,275	6,500	225	3.47%
CFAA Expenditures	1997	442,529	355,000	(87,529)	(24.66%)
TOTAL SALARIES/BENEFITS/CFAA		9,612,967	11,134,567	1,521,603	13.67%
SERVICE & OPERATIONS					
Audit	2020	10,500	10,500	0	0.00%
Propane	2021	1,880	3,500	1,620	46.29%
Employee Physicals/DL/Wellness	2023	7,501	20,000	12,499	62.49%
ParamedicCert.EMT/CPR Classes	2024	5,413	6,000	588	9.79%
Ambulance Billing Service	2025	101,192	115,000	13,808	12.01%
Garbage	2026	7,543	9,000	1,457	16.19%

South Placer Fire District
Profit & Loss Statement
For the Ten Months Ending Friday, April 30, 2021

		YTD	BUDGET	----- REMAINING ----- VARIANCE	%
Gas & Electric	2027	65,999	74,000	8,001	10.81%
Insurance (FAIRA)	2028	60,213	60,213	0	0.00%
Memberships/Subscriptions	2030	12,349	10,000	(2,349)	(23.49%)
News Publications & Ads	2032	0	1,000	1,000	100.00%
Sewer	2035	6,432	6,300	(132)	(2.10%)
Telephone	2037	59,516	63,000	3,484	5.53%
Training Supplies	2038	1,448	11,000	9,552	86.84%
Business/Conference	2039	249	7,266	7,017	96.57%
Education/Training	2040	29,185	44,000	14,815	33.67%
Water	2041	10,381	12,000	1,619	13.49%
Laundry	2042	1,269	1,700	431	25.34%
Legal/Consulting Fees	2043-000	92,177	95,000	2,823	2.97%
Prevention Consulting Fees	2043-001	23,922	42,000	18,078	43.04%
Petty Cash Fund	2044	0	250	250	100.00%
Pre-Employment Testing/Background Inv.	2045	13,715	14,000	285	2.04%
Medical Waste Disposal	2046	2,668	4,400	1,732	39.36%
Phsio Control Contract	2047	15,869	16,000	131	0.82%
County Charges (Tax Collection/LAFCO/Refunds)	2050	184,412	180,000	(4,412)	(2.45%)
Elections	2051	34,626	30,000	(4,626)	(15.42%)
Public Education	2052	0	2,000	2,000	100.00%
Food/Drink-Incident Supplies	2053	7,554	12,000	4,446	37.05%
Safety Awards	2055	2,497	6,332	3,835	60.57%
Fire RMS User Maintenance	2056	3,396	10,000	6,604	66.04%
Cleaning/Maintenance Supplies	2120	9,443	12,000	2,557	21.31%
Copy Machine Contract/Maint.	2121	12,706	16,000	3,294	20.59%
Computer Service & Maint.	2122	26,301	42,939	16,638	38.75%
Fire Prevention Supplies	2123	79	4,000	3,921	98.02%
Fuel & Oil	2124	52,895	70,000	17,105	24.44%
Medical Supplies	2127	99,551	110,000	10,449	9.50%
Miscellaneous Supplies	2128	18	885	867	97.94%
Office Supplies/Computer	2129	6,358	12,000	5,642	47.02%
Oxygen	2130	5,165	5,000	(165)	(3.30%)
Postage/Shipping	2131	1,148	2,000	852	42.62%
Storage	2132	0	2,000	2,000	100.00%
Uniform Supplies	2133	9,183	13,000	3,817	29.36%
Misc. Firefighting Equip/Supplies	2135	19,529	40,000	20,471	51.18%
Radio Repair	2221	7,379	10,000	2,621	26.21%
Automotive Repairs/Supplies	2222	105,636	110,000	4,364	3.97%
Facilities Maintenance	2225	74,435	93,000	18,565	19.96%
SCBA Maintenance	2226	6,067	6,000	(67)	(1.11%)
Turnout Clothing Maint.	2228	0	5,000	5,000	100.00%
Extinguisher Service/Repair	2229	1,106	900	(206)	(22.93%)
Outside Services	2523	500	1,200	700	58.31%
Bad Debt Expense	8510 + 4521	0	50,000	50,000	100.00%
TOTAL SERVICE & OPERATIONS		1,199,405	1,472,385	272,981	18.54%
FIXED ASSETS					
Facilities,	4456	1,680	17,050	15,370	90.15%
Firefighting Equipment	4462	328	9,133	8,805	96.41%
EMS Equipment	4464	0	2,500	2,500	100.00%
Office & Communication Equipment	4465	9,125	10,992	1,867	16.99%
Radio & Communications	4469	2,942	8,900	5,958	66.94%
Training/Operations Equipment	4472	453	10,680	10,227	95.76%
Rescue Equipment	4475	0	5,000	5,000	100.00%
Aparatus Upgrades	4476	0	1,500	1,500	100.00%
TOTAL FIXED ASSETS		14,528	65,755	51,228	77.91%
CAPITAL EXPENDITURES					
Type 1 Engine	0-000-4510-029	357,571	358,000	429	0.12%
2021 Ford Expedition (012 Replacement)	0-000-4510-030	0	73,000	73,000	100.00%
Structure PPE/Gear	0-000-4511-008	6,547	89,000	82,453	92.64%
Holmatro Spide Pump Res. Engine 80%	0-000-4511-031	0	8,000	8,000	100.00%
Holmatro Cross Ram T17 80%	0-000-4511-032	0	1,600	1,600	100.00%

South Placer Fire District
Profit & Loss Statement
For the Ten Months Ending Friday, April 30, 2021

		----- REMAINING -----			
		YTD	BUDGET	VARIANCE	%
Holmatro Cross Ram E18 89%	0-000-4511-033	0	1,780	1,780	100.00%
Station Tones Radio Upgrades	0-000-4511-034	0	4,500	4,500	100.00%
Station 18 Schematic Design/Truckroom Build	0-000-4512-031	6,392	1,501,966	1,495,574	99.57%
St. 17 Generator	0-000-4512-032	0	28,000	28,000	100.00%
St. 15 Generator	0-000-4512-033	0	16,000	16,000	100.00%
St. 18 Sink Hole Repair	0-000-4512-034	0	5,000	5,000	100.00%
St. 20 Ice Machine Relocated/Hot Water Heater	0-000-4512-035	0	1,000	1,000	100.00%
St. 20 LED Bulb Conversion	0-000-4512-036	2,740	2,740	0	0.00%
St. 20 Dry Rot Repair	0-000-4512-037	0	4,000	4,000	100.00%
St. 19 App. Exhaust Tube Replace	0-000-4512-038	0	4,000	4,000	100.00%
St. 15 Root Vent- Ice Machine Room	0-000-4512-039	0	3,500	3,500	100.00%
St. 15 Sod Repair Replacement	0-000-4512-040	0	8,000	8,000	100.00%
Repair/Replace Electric Door Locks	0-000-4512-041	0	2,230	2,230	100.00%
St. 17 Electric Door Locks	0-000-4512-042	0	6,700	6,700	100.00%
St. 16 Landscape Project	0-000-4512-043	0	3,600	3,600	100.00%
TOTAL CAPITAL EXPENDITURES		373,250	2,122,616	1,749,366	82.42%
SPFD MITIGATION EXPENDITURES					
Type 1 Engine	0-000-4520-044	27,866	27,437	(429)	(1.56%)
Holmatro Spider Pump Res. Engine 20%	0-000-4520-045	0	2,000	2,000	100.00%
Holmatro Cross Ram T17 20%	0-000-4520-046	0	400	400	100.00%
TOTAL SPFD MITIGATION EXPENDITURES		27,866	29,837	1,971	6.61%
LFPD MITIGATION EXPENDITURES					
Station 18 Schematic Design/Build	0-000-4522-001	7,086	101,011	93,926	92.99%
TOTAL LFPD MITIGATION EXPENDITURES		7,086	101,011	93,926	92.99%
CONSOLIDATED MITIGATION EXPENDITURES					
Front/Rear/Side Level III Frag Coating	0-000-4523-002	6,652	7,600	948	12.47%
Grey Plate Carrier	0-000-4523-003	3,200	3,200	0	0.00%
Fire ID Velcro Patch	0-000-4523-004	0	230	230	100.00%
5.11 UCR Sling Pack	0-000-4523-005	0	750	750	100.00%
Patient Quick Drag Litr	0-000-4523-006	0	150	150	100.00%
Ballistic Helmet	0-000-4523-007	8,018	9,500	1,482	15.60%
Investigation Team Equipment	0-000-4523-008	0	7,991	7,991	100.00%
Key 3" Hose-All Apparatus	0-000-4523-009	26,558	26,748	190	0.71%
Brute Expander Hose Coupler and Supplies	0-000-4523-010	6,000	6,000	0	0.00%
28' Ladder E17	0-000-4523-011	0	2,429	2,429	100.00%
Key 2.5" Hose for all Engines	0-000-4523-012	14,904	14,980	76	0.51%
Brake Press	0-000-4523-013	570	600	30	5.02%
Laptop - Apparatus Software Capable	0-000-4523-014	0	3,000	3,000	100.00%
Workstation/Laptop Upgrades 11%	0-000-4523-015	308	809	501	61.97%
MDC/Vehicle Computers T17 11%	0-000-4523-016	418	550	132	23.92%
BK P150 CMD II Portable Radios	0-000-4523-017	18,127	25,000	6,873	27.49%
Radio Equipment 11%	0-000-4523-018	0	1,100	1,100	100.00%
Holmatro Cross Ram E18 11%	0-000-4523-019	0	220	220	100.00%
Firefighter PPE	0-000-4523-020	11,370	11,000	(370)	(3.36%)
Type 1 Engine	0-000-4523-021	314,000	314,000	0	0.00%
TOTAL CONSOLIDATED MITIGATION		410,125	435,857	25,732	5.90%
TOTAL OPERATING EXPENSES		11,645,227	15,362,028	3,716,806	24.19%
EXCESS OF REVENUE/EXPENDITURES		834,820	(1,685,990)	(2,520,816)	149.52%
BEGINNING FUND BALANCE		4,543,900	4,543,900	0	(0.00%)
ENDING FUND BALANCE		5,378,720	2,857,910	(2,520,816)	(88.20%)
COMPONENTS OF FUND BALANCE					
Ending FB Mitigation Reserve	0-000-0553-000	0	(2,458)	(2,458)	100.00%
Ending FB Loomis Mit. Reserve	0-000-0560-000	0	(566)	(566)	100.00%
Ending FB Consolidated Mit. Reserve	0-000-0565-000	0	424,285	424,285	100.00%
Ending FB Unassigned	0-000-0554-000	0	1,422,828	1,422,828	100.00%
Ending FB Res for Imprest Cash	0-000-0555-000	0	250	250	100.00%

South Placer Fire District
Profit & Loss Statement
For the Ten Months Ending Friday, April 30, 2021

		----- REMAINING -----			
		YTD	BUDGET	VARIANCE	%
Ending FB Designated for F/A Acq	0-000-0556-000	0	46,873	46,873	100.00%
Ending FB Facilities	0-000-0557-000	0	272,487	272,487	100.00%
Ending FB Unassigned Major Equipment	0-000-0558-000	0	89,598	89,598	100.00%
Ending FB Contingent Reserve	0-000-0559-000	0	410,000	410,000	100.00%
Ending FB Loomis Contingent	0-000-0562-000	0	4,457	4,457	100.00%
Ending FB Loomis Equipment Replacement	0-000-0563-000	0	34,029	34,029	100.00%
Ending FB Loomis Apparatus Replacement	0-000-0564-000	0	96,832	96,832	100.00%
Ending FB Loomis LT Facility Maintenance	0-000-0561-000	0	59,295	59,295	100.00%
		0	2,857,910	2,857,910	100.00%

SPFD Station 18 Incident Type Count
For the year 2020

Incident Type Count Report

Date Range: From 1/1/2020 To 12/31/2020

Selected Station(s): S18

Incident			
Type	Description	Count	
Station: S18			
100 - Fire, other		1	0.12%
111 - Building fire		7	0.82%
114 - Chimney or flue fire, confined to chimney or flue		1	0.12%
121 - Fire in mobile home used as fixed residence		1	0.12%
130 - Mobile property (vehicle) fire, other		2	0.23%
131 - Passenger vehicle fire		4	0.47%
140 - Natural vegetation fire, other		3	0.35%
142 - Brush, or brush and grass mixture fire		4	0.47%
143 - Grass fire		9	1.06%
Total - Fires		32	3.76%
320 - Emergency medical service, other		1	0.12%
321 - EMS call, excluding vehicle accident with injury		444	52.11%
322 - Vehicle accident with injuries		36	4.23%
323 - Motor vehicle/pedestrian accident (MV Ped)		2	0.23%
324 - Motor vehicle accident with no injuries		20	2.35%
381 - Rescue or EMS standby		1	0.12%
Total - Rescue & Emergency Medical Service Incidents		504	59.15%
400 - Hazardous condition, other		1	0.12%
412 - Gas leak (natural gas or LPG)		13	1.53%
413 - Oil or other combustible liquid spill		1	0.12%
422 - Chemical spill or leak		1	0.12%
440 - Electrical wiring/equipment problem, other		2	0.23%
444 - Power line down		6	0.70%
445 - Arcing, shorted electrical equipment		1	0.12%
460 - Accident, potential accident, other		1	0.12%
Total - Hazardous Conditions (No fire)		26	3.05%
500 - Service Call, other		3	0.35%
510 - Person in distress, other		1	0.12%
511 - Lock-out		1	0.12%
520 - Water problem, other		1	0.12%
522 - Water or steam leak		2	0.23%
550 - Public service assistance, other		23	2.70%
551 - Assist police or other governmental agency		3	0.35%
553 - Public service		6	0.70%
554 - Assist invalid		32	3.76%
561 - Unauthorized burning		11	1.29%
Total - Service Call		83	9.74%
600 - Good intent call, other		4	0.47%
611 - Dispatched & cancelled en route		82	9.62%
611E - EMS: Dispatched & cancelled en route		42	4.93%
622 - No incident found on arrival at dispatch address		9	1.06%
631 - Authorized controlled burning		9	1.06%
650 - Steam, other gas mistaken for smoke, other		1	0.12%

Incident

<u>Type</u>	<u>Description</u>	<u>Count</u>	
<u>Station: S18 - (Continued)</u>			
651 -	Smoke scare, odor of smoke	14	1.64%
Total - Good Intent Call		161	18.90%
700 -	False alarm or false call, other	15	1.76%
710 -	Malicious, mischievous false call, other	1	0.12%
730 -	System malfunction, other	2	0.23%
733 -	Smoke detector activation due to malfunction	5	0.59%
735 -	Alarm system sounded due to malfunction	5	0.59%
736 -	CO detector activation due to malfunction	5	0.59%
743 -	Smoke detector activation, no fire - unintentional	11	1.29%
744 -	Detector activation, no fire - unintentional	1	0.12%
Total - Fals Alarm & False Call		45	5.28%
812 -	Flood assessment	1	0.12%
Total - Severe Weather & Natural Disaster		1	0.12%
Total for Station		852	100.00%
		852	100.00%

Historical Benefit Assessment Allocation

For the Years 2020/21 and 2019/20

**SPFD PROPOSED ALLOCATION OF THE
LOOMIS FIRE**

**Fire Protection and Emergenc Response Services Assessment
Projected Revenue Expenditures Fiscal Year 2020-21**



Projected FY 2020-2021	Less EMS Costs	Cost of Fire Protection & Emergency Response Services	Less Cost Not Covered By Benefit Assessment	Cost Funded by Benefit Assessment	Estimations
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Revenue						
Property Taxes	\$308,178	\$66,000	\$242,178	\$242,178	\$0	3.50%
Parcel Tax	\$474,700		\$474,700	\$474,700	\$0	1.13%
Zones of Benefit	\$15,946		\$15,946	\$15,946		0.33%
Benefit Assessment	\$1,024,380		\$1,024,380		\$1,024,380	2.94%
Other Revenue	\$70,812		\$70,812	\$70,812	\$0	3.50%
Operating Revenue	\$1,894,016					
Strike Team Reimbursements Est.	\$65,000		\$65,000	\$65,000	\$0	
New Development Fees EST.	\$80,000		\$80,000	\$80,000	\$0	
Total Revenue	\$2,039,016	\$66,000	\$1,973,016	\$948,636	\$1,024,380	
Expenditures						Budgeting Principles
Staffing, Salaries & Benefits	\$1,320,182	\$45,000	\$1,275,182	\$250,802	\$1,024,380	83.4%
Administrative Costs	\$253,122	\$6,000	\$247,122	\$247,122	\$0	
Service and Operations	\$208,077	\$15,000	\$193,077	\$193,077	\$0	11.0%
Fixed Assets	\$18,940	\$0	\$18,940	\$18,940	\$0	1%
Strike Expenditures /Cont	\$65,000		\$65,000	\$65,000	\$0	Pass Through
Total Expenditures	\$1,865,321	\$66,000	\$1,799,321	\$774,941	\$1,024,380	
Capital Expenditures/Reserve Contributions						
Replacement Fire Apparatus	\$37,849		\$37,849	\$37,849	\$0	2.0%
Replacement Major Equipment	\$17,997	\$0	\$17,997	\$17,997	\$0	1.0%
EST. Mitigation Reserve	\$80,000		\$80,000	\$80,000	\$0	
Replacement Facilities	\$37,849		\$37,849	\$37,849	\$0	2.0%
Total Additions to Reserves	\$173,695		\$173,695	\$173,695	\$0	
Total Expenditures & Reserves	\$2,039,016	\$66,000	\$1,973,016	\$948,636	\$1,024,380	
Balance	0	0	0	0	0	100%

**SPFD PROPOSED ALLOCATION/ADMINISTRATION OF THE
Loomis Fire**

Fire Protection and Emergency Response Services Assessment

Projected Revenue & Expenditures Fiscal Year 2019-20

	Projected Total Costs FY 2019- 2020	Less EMS Costs	Cost of Fire Protection & Emergency Response Services	Less Cost Not Covered By Benefit Assessment	Cost Funded by Benefit Assessment	Board Adopted Budgeting Principles	
Revenue							
Property Taxes	\$299,202	\$60,690	\$238,512	\$238,512	\$0		3.5%?
Parcel Tax	\$463,554		\$463,554	\$463,554	\$0		3%?
Benefit Assessment	\$987,366		\$987,366		\$987,366		4.00%
Other Revenue	\$68,750		\$68,750	\$68,750	\$0		3%?
Operating Revenue	\$1,818,872						
Strike Team Reimbursements	\$65,000		\$65,000	\$65,000	\$0		
New Development Fees	\$80,000		\$80,000	\$80,000	\$0		
Total Revenue	\$1,963,872	\$60,690	\$1,903,182	\$915,816	\$987,366		
Expenditures							
Staffing, Salaries & Benefits	\$1,236,134	\$42,800	\$1,193,334	\$334,326	\$859,008	80.25%	6.75+
Strike Expenditures /Cont	\$65,000		\$65,000	\$65,000		Pass Through	
Administrative Costs	\$223,511	\$0	\$223,511	\$223,511	\$0		
Service and Operations	\$218,265	\$17,890	\$200,375	\$81,891	\$118,484	12%	
Fixed Assets	\$18,189	\$0	\$18,189	\$8,315	\$9,874	1%	
Total Expenditures	\$1,761,098	\$60,690	\$1,700,408	\$713,042	\$987,366		
Capital Expenditures/Reserve Contributions							
Replacement Fire Apparatus	\$54,566		\$54,566	\$54,566		3%	applied to salaries
Replacement Major Equipment	\$13,642	\$0	\$13,642	\$13,642		0.075%	applied to salaries
EST. Mitigation Reserve	\$80,000		\$80,000	\$80,000			
Replacement Facilities	\$54,566		\$54,566	\$54,566		3%	applied to salaries
Total Additions to Reserves	\$202,774		\$202,774	\$202,774	\$0		
Total Expenditures & Reserves	\$1,963,872	\$60,690	\$1,903,182	\$915,816	\$987,366		
Balance	0	0	0	0	0		



SOUTH PLACER FIRE PROTECTION DISTRICT

FIRE PROTECTION AND EMERGENCY RESPONSE SERVICES ASSESSMENT

ENGINEER'S REPORT

MAY 2021

PURSUANT TO CALIFORNIA GOVERNMENT CODE SECTION 50078
ET SEQ. AND ARTICLE XIID OF THE CALIFORNIA CONSTITUTION

ENGINEER OF WORK:
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SOUTH PLACER FIRE PROTECTION DISTRICT

BOARD OF DIRECTORS

Gary Grenfell, Board President
Chris Gibson DC, Board Vice President
Sean Mullin, Clerk
Dan Bajtos, Director
Mike Johnson, Director
Ken Musso, Director
Terry Ryland, Director

SOUTH PLACER FIRE CHIEF

Karl Fowler, Fire Chief

SECRETARY OF THE BOARD

Katherine Medeiros

ENGINEER OF WORK

SCI Consulting Group
John Bliss, M.Eng., P.E.

TABLE OF CONTENTS

INTRODUCTION	1
LEGAL ANALYSIS	2
ASSESSMENT PROCESS	4
DESCRIPTION OF SERVICES	6
COST AND BUDGET	7
METHOD OF APPORTIONMENT	1
METHOD OF APPORTIONMENT	1
DISCUSSION OF BENEFIT	1
BENEFIT FACTORS	2
BENEFIT FINDING	4
GENERAL VERSUS SPECIAL BENEFIT	4
CALCULATING GENERAL BENEFIT	5
BENEFIT FINDING	8
ZONES OF BENEFIT	8
ASSESSMENT APPORTIONMENT	9
METHOD OF ASSESSMENT	9
AN EXAMPLE OF BENEFIT CALCULATION	11
ASSESSMENT	17
ASSESSMENT DIAGRAM	19
.....	20
APPENDICES	21
APPENDIX A – ASSESSMENT ROLL, FISCAL YEAR 2021-22	21
END NOTES	22

LIST OF TABLES

TABLE 1 - COST AND BUDGET	7
TABLE 2 – FIRE RISK FACTORS	10
TABLE 3 – STRUCTURE VALUE FACTORS	11
TABLE 4 – BENEFIT SUMMARY PER PROPERTY TYPE	13
TABLE 5 – SUMMARY COST ESTIMATE	17

INTRODUCTION

In June 2017 Loomis Fire Protection District (the "former District") completed the necessary steps, as directed by the Placer County Local Agency Formation Commission (PCLAFCO), in order to merge with South Placer Fire Protection District (the "Consolidated District"). The former District was formed in 1930 as a volunteer department. In 1984 the former District hired the first paid firefighter. The former District is located in the rural foothills of Placer County along Interstate 80, and its service area encompasses approximately 18 square miles. The former District includes most of the town of Loomis as well as some unincorporated areas. The former District also provides service along Interstate 80 and the main line for Amtrak and the Union Pacific Railroad, a major tourist transportation corridor.

The Consolidated District maintains and operates six fire stations, and currently has 60 full time employees and over 5-10 interns and volunteers. In addition to providing fire suppression, fire prevention, emergency response, emergency services, technical rescue, and advanced life support services the District also provides basic hazardous materials response, emergency vehicle maintenance and other services relating to the protection of lives and property. The Consolidated District is governed by a seven-member Board of Directors that are elected by divisions three Directors from the boundaries of the former District and four Directors elected from the original Boundaries of the South Placer Fire District, the Directors serve staggered four-year terms.

The former District's operations and services are funded from several sources: a fraction of ad valorem property taxes, special taxes and the Loomis Fire Protection and Emergency Response Services Assessment (the "Assessment District").

This Engineer's Report (the "Report") was prepared to:

- Describe the fire suppression, safety and emergency response services and equipment that would be funded by the assessments (the "Services")
- Establish a budget for the Services that would be funded by the proposed 2021-22 assessments
- Determine the benefits received from the Services by property within the Assessment District and
- Determine and assign a method of assessment apportionment to lots and parcels within the Assessment District.

This Report and the proposed assessments have been made pursuant to the California Government Code Section 50078 et seq. (the "Code") and Article XIID of the California Constitution (the "Article").

The Assessment District is narrowly drawn to include only properties that will benefit from the additional fire protection services that are provided by the assessment funds. The

Assessment Diagram included in this report shows the boundaries of the Assessment District.

LEGAL ANALYSIS

PROPOSITION 218

This assessment is formed consistent with Proposition 218, The Right to Vote on Taxes Act, which was approved by the voters of California on November 6, 1996 and is now Article XIIC and XIID of the California Constitution. Proposition 218 provides for benefit assessments to be levied to fund the cost of providing services, improvements, as well as maintenance and operation expenses to a public improvement which benefits the assessed property.

Proposition 218 describes a number of important requirements, including a property-owner balloting, for the formation and continuation of assessments, and these requirements are satisfied by the process used to establish this assessment.

SILICON VALLEY TAXPAYERS ASSOCIATION, INC. v SANTA CLARA COUNTY OPEN SPACE AUTHORITY

In July of 2008, the California Supreme Court issued its ruling on the Silicon Valley Taxpayers Association, Inc. v. Santa Clara County Open Space Authority ("SVTA vs. SCCOSA"). This ruling is the most significant legal document in further legally clarifying Proposition 218. Several of the most important elements of the ruling included further emphasis that:

- Benefit assessments are for special, not general benefit
- The services and/or improvements funded by assessments must be clearly defined
- Special benefits are directly received by and provide a direct advantage to property in the Assessment District

This Engineer's Report is consistent with the SVTA vs. SCCOSA decision and with the requirements of Article XIIC and XIID of the California Constitution because the Services to be funded are clearly defined; the Services are available to all benefiting property in the Assessment District, the benefiting property in the Assessment District will directly and tangibly benefit from improved protection from fire damage, increased safety of property and other special benefits and such special benefits provide a direct advantage to property in the Assessment District that is not enjoyed by the public at large or other property. There have been a number of clarifications made to the analysis, findings and supporting text in this Report to ensure that this consistency is well communicated.

DAHMS V. DOWNTOWN POMONA PROPERTY

On June 8, 2009, the 4th Court of Appeal amended its original opinion upholding a benefit assessment for property in the downtown area of the City of Pomona. On July 22, 2009, the California Supreme Court denied review. On this date, Dahms became good law and binding precedent for assessments. In Dahms the court upheld an assessment that was

100% special benefit (i.e. 0% general benefit) on the rationale that the services and improvements funded by the assessments were directly provided to property in the assessment district. The Court also upheld discounts and exemptions from the assessment for certain properties.

BONANDER V. TOWN OF TIBURON

On December 31, 2009, the 1st District Court of Appeal overturned a benefit assessment approved by property owners to pay for placing overhead utility lines underground in an area of the Town of Tiburon. The Court invalidated the assessments on the grounds that the assessments had been apportioned to assessed property based in part on relative costs within sub-areas of the assessment district instead of proportional special benefits.

BEUTZ V. COUNTY OF RIVERSIDE

On May 26, 2010, the 4th District Court of Appeal issued a decision on the Steven Beutz v. County of Riverside ("Beutz") appeal. This decision overturned an assessment for park maintenance in Wildomar, California, primarily because the general benefits associated with improvements and services were not explicitly calculated, quantified and separated from the special benefits.

GOLDEN HILL NEIGHBORHOOD ASSOCIATION V. CITY OF SAN DIEGO

On September 22, 2011, the San Diego Court of Appeal issued a decision on the Golden Hill Neighborhood Association v. City of San Diego appeal. This decision overturned an assessment for street and landscaping maintenance in the Greater Golden Hill neighborhood of San Diego, California. The court described two primary reasons for its decision. First, like in Beutz, the court found the general benefits associated with services were not explicitly calculated, quantified and separated from the special benefits. Second, the court found that the City had failed to record the basis for the assessment on its own parcels.

COMPLIANCE WITH CURRENT LAW

This Engineer's Report is consistent with the requirements of Article XIIC and XIID of the California Constitution and with the SVTA decision because the Services to be funded are clearly defined; the Services are available to and will be directly provided to all benefiting property in the Assessment District; and the Services provide a direct advantage to property in the Assessment District that would not be received in absence of the Assessments.

This Engineer's Report is consistent with Dahms because, similar to the Downtown Pomona assessment validated in Dahms, the Services will be directly provided to property in the Assessment District. Moreover, while Dahms could be used as the basis for a finding of 0% general benefits, this Engineer's Report establishes a more conservative measure of general benefits.

The Engineer's Report is consistent with Bonander because the Assessments have been apportioned based on the overall cost of the Services and proportional special benefit to

each property. Finally, the Assessments are consistent with Beutz and Greater Golden Hill because the general benefits have been explicitly calculated and quantified and excluded from the Assessments.

ASSESSMENT PROCESS

In Fiscal Year 2008-09, the former Loomis Fire Protection District Board of Directors (the "former Board") by Resolution No. 11-2007 passed on November 7, 2007, called for an assessment ballot proceeding and public hearing on the proposed establishment of a Fire Protection and Emergency Response Services Assessment District. The new assessment was proposed because former District costs significantly exceeded revenues, and the former District could no longer afford to provide the levels of fire protection service desired by the Loomis community.

On November 19, 2007 a notice of assessment and assessment ballot was mailed to property owners within the proposed Assessment District boundaries. Such notice included a description of the Services to be funded by the proposed assessments, a proposed assessment amount for each parcel owned, and an explanation of the method of voting on the assessments. Each notice also included a postage prepaid ballot on which the property owner could mark his or her approval or disapproval of the proposed assessments as well as affix his or her signature.

After the ballots were mailed to property owners in the Assessment District, the required minimum 45 day time period was provided for the return of the assessment ballots. Following this 45 day time period, a public hearing was held on January 3, 2008 for the purpose of allowing public testimony regarding the proposed assessments. At the public hearing the public had the opportunity to speak on the issue.

With the passage of Proposition 218 on November 6, 1996, The Right to Vote on Taxes Act, now Article XIII C and XIII D of the California Constitution, the proposed assessments could be levied for fiscal year 2008-09, and to continue to levy them in future years, only if the ballots submitted in favor of the assessments were greater than the ballots submitted in opposition to the assessments. (Each ballot is weighted by the amount of proposed assessment for the property that it represents).

After the conclusion of the public input portion of the Public Hearing, all valid received ballots were tabulated by Judge Garbolino and it was determined that the assessment ballots submitted in opposition to the proposed assessments did not exceed the assessment ballots submitted in favor of the assessments (weighted by the proportional financial obligation of the property for which ballots are submitted). Of the ballots received, 68.76% were in support of the proposed assessments.

As a result, the Board gained the authority to approve the levy of the assessments for fiscal year 2008-09 and to continue to levy them in future years. The Board took action, by Resolution No. 1-2008 passed on January 3, 2008, to approve the first year levy of the assessments for fiscal year 2008-09.

The authority granted by the ballot proceeding was for a maximum assessment rate of \$173.80 per single family home, increased each subsequent year by the San Francisco Bay Area Consumer Price Index (CPI) not to exceed 4% per year. In the event that the annual change in the CPI exceeds 4%, any percentage change in excess of 4% can be cumulatively reserved and can be added to the annual change in the CPI for years in which the CPI change is less than 4%.

In each subsequent year for which the assessments will be levied, the Board must preliminarily approve at a public meeting a budget for the upcoming fiscal year's costs and services, an updated annual Engineer's Report, and an updated assessment roll listing all parcels and their proposed assessments for the upcoming fiscal year. At this meeting, the Board will also call for the publication in a local newspaper of a legal notice of the intent to continue the assessments for the next fiscal year and set the date for the noticed public hearing. At the annual public hearing, members of the public can provide input to the Board prior to the Board's decision on continuing the services and assessments for the next fiscal year.

If the assessments are so confirmed and approved, the levies would be submitted to the Placer County Auditor/Controller for inclusion on the property tax roll for Fiscal Year 2021-22. The levy and collection of the assessments would continue year-to-year until terminated by the Authority Board of Directors.

The fiscal year 2021-22 assessment budget includes outlays for supplies, firefighter salaries, and other fire suppression and protection programs. If the Board approves this Engineer's Report for fiscal year 2021-22 and the continuation of the assessments by Resolution, a notice of assessment levies must be published in a local paper at least 10 days prior to the date of the public hearing. Following the minimum 10-day time period after publishing the notice, a public hearing will be held for the purpose of allowing public testimony about the proposed continuation of the assessments for fiscal year 2021-22.

The public hearing is currently scheduled for June 9, 2021. At this hearing, the Board would consider approval of a resolution confirming the assessments for fiscal year 2021-22. If so confirmed and approved, the assessments would be submitted to the Placer County Auditor/Controller for inclusion on the property tax rolls for Fiscal Year 2021-22.

DESCRIPTION OF SERVICES

The Consolidated District provides a range of fire suppression protection, prevention, and educational services to its residents. The Services proposed to be undertaken by the Consolidated District and the cost thereof paid from the continuation of the annual assessment provide special benefit to Assessor Parcels within the Assessment District as defined in the Method of Assessment herein.

Following is a description of the Services that are provided for the benefit of property in the Assessment District. As previously discussed, due to inadequate funding peaking in 2007, the baseline level of service was diminishing and would have diminished further had this assessment not been instituted. With the passage of this assessment, the services were enhanced significantly, and current level of service is equal to, and above the level of service prior to the funding inadequacies in 2007. The formula below describes the relationship between the final level of improvements, the baseline level of service had the assessment not been instituted, and the enhanced level of improvements funded by the assessment.

Final Level of Service	=	Baseline Level of Service	+	Enhanced Level of Service
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In addition to the definitions provided by the Code, the Services to be funded by the Assessment District are generally described as follows: obtaining, furnishing, operating, and maintaining fire suppression, protection and emergency services equipment and apparatus; payment of salaries, benefits and other compensation to fire fighting and fire prevention personnel; training and administration of volunteer personnel performing fire suppression, protection and emergency services; hazardous material response; disaster preparedness; community fire prevention education and fire inspection.

The Assessment District would also contribute to cover the general costs of administering the Consolidated District, its facilities and operations, as well as the salaries and benefits of firefighting personnel who provide fire suppression, protection and emergency services to parcels, improvements or property in the Assessment District.

COST AND BUDGET

The following budget lists the proposed expenditures funded by the Assessment District in Fiscal Year 2021-22.

TABLE 1 - COST AND BUDGET

LOOMIS FIRE PROTECTION DISTRICT Improved Fire Protection and Emergency Response Assessment Estimate of Cost Fiscal Year 2021-22			
			<i>Total Budget</i>
Beginning Fund Balance July 1, 2021			\$1,704,093
Services Costs			
Staffing, Salaries and Benefits			\$1,731,867
Salaries, Wages, Payroll Taxes	\$1,396,112.00		
Fringe Benefits	\$335,755.00		
Service and Operations/Maintenance			\$113,537
Apparatus & Equipment	\$23,126.00		
Facilities Maintenance & Supplies	\$30,839.00		
Personal Safety Equipment	\$17,231.00		
Emergency Medical Supplies	\$20,000.00		
Operations	\$14,418.00		
Training	\$4,231.00		
Prevention & Public Education	\$3,692.00		
Capital Equipment/Fixed Assets/Reserve			\$81,000
Apparatus	\$36,000.00		
Major Equipment	\$9,000.00		
Facility	\$36,000.00		
Mitigation Fee Expenditures/Reserve			\$80,000
Facilities and Apparatus	\$80,000.00		
Totals for Servicing			\$2,006,404
Incidental Costs			
Allowance for Contingencies and Uncollectables	\$19,431		
Totals for Incidental Costs			\$19,431
Total Benefit of Services and Related Expenses			\$2,025,835
SFE Units		4350.36	
Benefit received per Single Family Equivalent Unit			\$465.67
Less:			
Beginning Fund Balance		\$1,726,996	
Emergency Medical Supplies paid from other sources		(\$20,000)	
District Contribution for General Benefits		(\$57,284)	
District Contribution toward Special Benefits		(\$913,626)	
Transfers to (from) reserves		(\$1,714,093)	
Total Revenue from Other Sources ¹		(\$978,007)	
Net Cost of Fire Suppression and Protection Services			\$1,047,828
Total Fire Suppression and Protection Services Budget			\$1,047,828
(Net Amount to be Assessed)			
Budget Allocation to Property			
	Total SFE Units	Assessment per SFE	Total Assessment
	4,350.36	\$240.86	\$1,047,827.71

METHOD OF APPORTIONMENT

METHOD OF APPORTIONMENT

This section includes an explanation of the special benefits to be derived from the Services, the criteria for the expenditure of assessment funds and the methodology used to apportion the total assessments to properties within the Assessment District.

The Assessment District area consists of all Assessor Parcels within the former Loomis Fire Protection District, including all parcels within the Town of Loomis and the former Loomis Fire Protection District of Placer County. The method used for apportioning the assessment is based upon the proportional special benefits from the Services to be derived by the properties in the assessment area over and above general benefits conferred on real property or to the public at large. Special benefit is calculated for each parcel in the Assessment District using the following process:

1. Identification of all benefit factors derived from the Improvements
2. Calculation of the proportion of these benefits that are general
3. Determination of the relative special benefit within different areas within the Assessment District
4. Determination of the relative special benefit per property type
5. Calculation of the specific assessment for each individual parcel based upon special vs. general benefit; location, property type, property characteristics, improvements on property and other supporting attributes

DISCUSSION OF BENEFIT

California Government Code Section 50078 et seq. allows agencies which provide fire suppression services, both the Town of Loomis and former Loomis Fire Protection District of Placer County, to levy assessments for fire suppression services. Section 50078 states the following:

"Any local agency which provides fire suppression services directly or by contract with the state or a local agency may, by ordinance or by resolution adopted after notice and hearing, determine and levy an assessment for fire suppression services pursuant to this article."

In addition, California Government Code Section 50078.1 defines the term "fire suppression" as follows:

"(c) "Fire suppression" includes firefighting and fire prevention, including, but not limited to, vegetation removal or management undertaken, in whole or in part, for the reduction of a fire hazard."

Therefore, the Services to be provided by the Assessment District fall within the scope of services that may be funded by assessments under the Code.

The assessments can only be levied based on the special benefit to property. This benefit is received by property over and above any general benefits. Moreover, such benefit is not based on any one property owner's specific use of the Services or a property owner's specific demographic status. With reference to the requirements for assessments, Section 50078.5 of the California Government Code states:

"(b) The benefit assessment shall be levied on a parcel, class of improvement to property, or use of property basis, or a combination thereof, within the boundaries of the local agency, zone, or area of benefit."

"The assessment may be levied against any parcel, improvement, or use of property to which such services may be made available whether or not the service is actually used."

Proposition 218, as codified in Article XIID of the California Constitution, has confirmed that assessments must be based on the special benefit to property:

"No assessment shall be imposed on any parcel which exceeds the reasonable cost of the proportional special benefit conferred on that parcel."

Since assessments are levied on the basis of special benefit, they are not a tax and are not governed by Article XIII A of the California Constitution.

The following section describes how and why the Services specially benefit properties. This benefit is particular and distinct from its effect on property in general or the public at large.

BENEFIT FACTORS

In order to allocate the assessments, the Engineer identified the types of special benefit arising from the Services that will be provided to property in the Assessment District. These benefit factors must confer a direct advantage to the assessed properties; otherwise they would be general benefit.

The following benefit categories have been established that represent the types of special benefit conferred to residential, commercial, industrial, institutional and other lots and parcels resulting from the improved fire protection and emergency response services that will be provided in the Assessment District. These categories of special benefit are derived from the statutes passed by the California Legislature and other studies, which describe the types of special benefit received by property from the Services by the Assessment District. These types of special benefit are summarized as follows:

INCREASED SAFETY AND PROTECTION OF REAL PROPERTY ASSETS FOR ALL PROPERTY OWNERS WITHIN THE ASSESSMENT DISTRICT.

The Assessments will fund improved fire protection and emergency response services, and thereby can reduce significantly the risk of property damage associated with fires. Clearly,

fire mitigation helps to protect and specifically benefits both improved properties and vacant properties in the Assessment District.

*"Fire is the largest single cause of property loss in the United States. In the last decade, fires have caused direct losses of more than \$120 billion and countless billions more in related cost."*¹

*"Over 140,000 wildfires occurred on average each year, burning a total of almost 14.5 million acres. And since 1990, over 900 homes have been destroyed each year by wildfires."*²

*"A reasonably disaster-resistant America will not be achieved until there is greater acknowledgment of the importance of the fire service and a willingness at all levels of government to adequately fund the needs and responsibilities of the fire service."*³

*"The strategies and techniques to address fire risks in structures are known. When implemented, these means have proven effective in the reduction of losses."*⁴

*"Statistical data on insurance losses bears out the relationship between excellent fire protection...and low fire losses."*⁵

PROTECTION OF VIEWS, SCENERY AND OTHER RESOURCE VALUES, FOR PROPERTY IN THE ASSESSMENT DISTRICT.

The Assessment District will provide funding for improved fire protection and emergency response services to protect public and private resources in the Assessment District. This benefits even those properties that are not directly damaged by fire by maintaining and improving the aesthetics and attractiveness of public and private resources in the community, as well as ensuring that such resources remain safe and well maintained.

*"Smoke affects people...for example, in producing haze that degrades the visual quality of a sunny day...The other visual quality effect is that of the fire on the landscape. To many people, burned landscapes are not attractive and detract from the aesthetic values of an area."*⁶

*"A visually preferred landscape can be the natural outcome of fuels treatments."*⁷

ENHANCED UTILITY AND DESIRABILITY OF THE PROPERTIES IN THE ASSESSMENT DISTRICT.

The Assessments will fund improved fire protection and emergency response services in the Assessment District. Such Services will enhance the utility and desirability of the properties in the assessment district.

"The quality of life of rural areas is affected by the quality of services produced and provided by local government...In addition, the quantity and quality of services produced and provided have a direct effect on the competitiveness of an area, its ability to appeal to, and retain private enterprises in economically viable activities." 8

"A community committed to saving lives and property needs trained firefighters, proper equipment, and adequate supplies of water. Insurance companies consider it good public policy –and good business– to promote and encourage the efforts of individual communities to improve their fire-protection services." 9

BENEFIT FINDING

In summary, real property located within the boundaries of the Assessment District distinctly and directly benefits from increased safety and protection of real property, increased protection of scenery and views, and enhanced utility of properties in the Assessment District. These are special benefits to property in much the same way that sewer and water facilities, sidewalks and paved streets enhance the utility and desirability of property and make them more functional to use, safer and easier to access.

GENERAL VERSUS SPECIAL BENEFIT

Article XIIC of the California Constitution requires any local agency proposing to increase or impose a benefit assessment to "separate the general benefits from the special benefits conferred on a parcel." The rationale for separating special and general benefits is to ensure that property owners subject to the benefit assessment are not paying for general benefits. The assessment can fund special benefits but cannot fund general benefits. Accordingly, a separate estimate of the special and general benefit is given in this section.

In other words:

Total Benefit	=	Total General Benefit	+	Total Special Benefit
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There is no widely-accepted or statutory formula for general benefit. General benefits are benefits from improvements or services that are not special in nature, are not "particular and distinct" and are not "over and above" benefits received by other properties. SVTA vs. SCCOSA provides some clarification by indicating that general benefits provide "an indirect, derivative advantage" and are not necessarily proximate to the improvements.

In this report, the general benefit is conservatively estimated and described, and then budgeted so that it is funded by sources other than the assessment.

The starting point for evaluating general and special benefits is the 2007 baseline level of service, had the assessment not been approved by the community. The assessment will fund Services “over and above” this general, baseline level and the general benefits estimated in this section are over and above the baseline.

A formula to estimate the general benefit is listed below:

General Benefit	=	Benefit to Real Property Outside the Assessment District	+	Benefit to Real Property Inside the Assessment District that is Indirect and Derivative	+	Benefit to the Public at Large
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Special benefit, on the other hand, is defined in the state constitution as “a particular and distinct benefit over and above general benefits conferred on real property located in the former District or to the public at large.” The SVTA v. SCCOSA decision indicates that a special benefit is conferred to a property if it “receives a direct advantage from the improvement (e.g., proximity to a park).” In this assessment, as noted, the improved Services are available when needed to all properties in the Assessment District, so the overwhelming proportion of the benefits conferred to property is special, and are only minimally received by property outside the Assessment District or the public at large.

Proposition 218 twice uses the phrase “over and above” general benefits in describing special benefit. (Art. XIID, sections 2(i) & 4(f).) Arguably, all of the Services being funded by the assessment would be a special benefit because the Services would particularly and distinctly benefit the properties in the Assessment District over and above the baseline benefits.

Nevertheless, arguably some of the Services would benefit the public at large and properties outside the Assessment District. In this report, the general benefit is conservatively estimated and described, and then budgeted so that it is funded by sources other than the assessment.

In the 2009 Dahms case, the court upheld an assessment that was 100% special benefit on the rationale that the services funded by the assessments were directly provided to property in the assessment district. Similar to the assessments in Pomona that were validated by Dahms, the Assessments described in this Engineer’s Report fund fire suppression services directly provided to property in the assessment area. Moreover, every property within the Assessment District will receive the Services, when and if a fire occurs. Therefore, Dahms establishes a basis for minimal or zero general benefits from the Assessments. However, in this report, the general benefit is more conservatively estimated and described, and then budgeted so that it is funded by sources other than the Assessment.

CALCULATING GENERAL BENEFIT

This section provides a measure of the general benefits from the assessments

BENEFIT TO PROPERTY OUTSIDE THE ASSESSMENT DISTRICT

Properties within the Assessment District receive almost all of the special benefits from the Services because the Services will be provided solely in the Assessment District boundaries. (It should be noted that these Services may, at times, be used outside the Assessment District boundaries. However, this use is part of a mutual aid agreement and should be exactly offset by use of Services from other agencies within the Assessment District boundaries.) Properties proximate to, but outside of, the proposed boundaries of the Assessment District receive some benefit from the proposed Services due to some degree of indirectly reduced fire risk to their property. These parcels that are proximate to the boundaries of the Assessment District are estimated to receive less than 50% of the benefits relative to parcels within the Assessment District because they do not directly receive the improved fire protection resulting from the Services funded by the Assessments.

At the time the Assessment District was formed, there were approximately 214 of these "proximate" properties.

CRITERIA:

214 PARCELS OUTSIDE THE ASSESSMENT DISTRICT BUT PROXIMATE TO THE ASSESSMENT DISTRICT BOUNDARIES

4,632 PARCELS IN THE ASSESSMENT DISTRICT

50% RELATIVE BENEFIT COMPARED TO PROPERTY WITHIN THE ASSESSMENT DISTRICT

CALCULATION:

GENERAL BENEFIT TO PROPERTY OUTSIDE THE ASSESSMENT DISTRICT = $214/4,846 \times .5 = 2.21\%$

Although it can reasonably be argued that properties protected inside, but near the Assessment District boundaries are offset by similar fire protection provided outside, but near the Assessment District's boundaries, we use the more conservative approach of finding that 2.21% of the Services may be of general benefit to property outside the Assessment District.

BENEFIT TO PROPERTY *INSIDE* THE DISTRICT THAT IS *INDIRECT AND DERIVATIVE*

The "indirect and derivative" benefit to property within the Assessment District is particularly difficult to calculate. A solid argument can be presented that all benefit within the Assessment District is special, because the Services are clearly "over and above" and "particular and distinct" when compared with the 2007 baseline level of Services, had the assessment district not passed.

In determining the proposed Assessment District area, the District has been careful to limit it to an area of parcels that will directly receive the benefit of the improved Services. All parcels will directly benefit from the use of the improved Services throughout the Assessment District in order to maintain the same improved level of fire suppression and protection throughout the area. Fire protection and suppression will be provided as needed throughout the area. The shared special benefit - reduced severity and number of fires -

would be received on an equivalent basis by all parcels in the Assessment District. Furthermore, all parcels in the Assessment District would directly benefit from the ability to request service from the Consolidated District and to have a Consolidated District firefighter promptly respond directly to the parcel and address the owner's or resident's service need.

The SVTA vs. SCCOSA decision indicates that the fact that a benefit is conferred throughout the Assessment District area does not make the benefit general rather than special, so long as the Assessment District is narrowly drawn and limited to the parcels directly receiving shared special benefits from the service. This concept is particularly applicable in situations involving a landowner-approved assessment-funded extension of a local government service to benefit lands previously not receiving that particular service. The Consolidated District therefore concludes that, other than the small general benefit to properties outside the Assessment District (discussed above) and to the public at large (discussed below), all of the benefits of the Services to the parcels within the Assessment District are special benefits and it is not possible or appropriate to separate any general benefits from the benefits conferred on parcels in the Assessment District.

BENEFIT TO THE PUBLIC AT LARGE

With the type and scope of Services to be provided to the Assessment District, it is very difficult to calculate and quantify the scope of the general benefit conferred on the public at large. Because the Services directly serve and benefit all of the property in the Assessment District, any general benefit conferred on the public at large would be small. Nevertheless, there would be some indirect general benefit to the public at large.

The public at large uses the public highways, streets and sidewalks, and when traveling in and through the Assessment District and they may benefit from the services without contributing to the assessment. Although the protection of this critical infrastructure is certainly a benefit to all the property within the former District, it is arguably "indirect and derivative" and possibly benefits people rather than property. A fair and appropriate measure of the general benefit to the public at large therefore is the amount of highway, street and sidewalk area within the Assessment District relative to the overall land area. An analysis of maps of the Assessment District shows that approximately 3.7% of the land area in the Assessment District is covered by highways, streets and sidewalks. This 3.7% therefore is a fair and appropriate measure of the general benefit to the public at large within the Assessment District

SUMMARY OF GENERAL BENEFITS

Using a sum of the measures of general benefit for the public at large and land outside the Assessment Area, we find that approximately 6% of the benefits conferred by the proposed Fire Protection and Emergency Response Assessment may be general in nature and should be funded by sources other than the assessment.

GENERAL BENEFIT =

$$\begin{aligned}
 & 2.2 \% \text{ (OUTSIDE THE FORMER DISTRICT)} \\
 + & 0.0 \% \text{ (INSIDE THE FORMER DISTRICT - INDIRECT AND DERIVATIVE)} \\
 + & 3.7 \% \text{ (PUBLIC AT LARGE)} \\
 = & 5.9\% \text{ (TOTAL GENERAL BENEFIT)}
 \end{aligned}$$

The Assessment District's total budget for 2021-22 is \$2,025,835. Of this total budget amount, the Consolidated District will contribute approximately \$978,007 over 48.28% of the total budget from sources other than this assessment. This contribution constitutes significantly more than the 5.9% general benefits estimated by the Assessment Engineer.

BENEFIT FINDING

As noted, the assessment funds will be used to improve fire protection and emergency response services throughout the Assessment District. This Engineer's Report finds that the Services are a significant, tangible benefit that should reasonably and rationally confer more special benefit to properties in the Assessment District than the base assessment rate of \$240.86 per benefit unit.

ZONES OF BENEFIT

The Assessment District has been narrowly drawn. The assessments will fund improved fire protection and emergency response services relatively uniformly throughout the Assessment District. Therefore properties of similar type will receive essentially equivalent levels of special benefits and no Zones of Benefit are justified.

The SVTA vs. SCCOSA decision indicates:

In a well-drawn district — limited to only parcels receiving special benefits from the improvement — every parcel within that district receives a shared special benefit. Under section 2, subdivision (i), these benefits can be construed as being general benefits since they are not "particular and distinct" and are not "over and above" the benefits received by other properties "located in the district."

We do not believe that the voters intended to invalidate an assessment district that is narrowly drawn to include only properties directly benefitting from an improvement. Indeed, the ballot materials reflect otherwise. Thus, if an assessment district is narrowly drawn, the fact that a benefit is conferred throughout the district does not make it general rather than special. In that circumstance, the characterization of a benefit may depend on whether the parcel receives a direct advantage from the improvement (e.g., proximity to park) or receives an indirect, derivative advantage resulting from the overall public benefits of the improvement (e.g., general enhancement of the district's property values).

In the assessment, the advantage that each parcel receives from the proposed fire suppression Services is direct, and the boundaries for the Assessment District are narrowly drawn so each parcel receives a similar level of benefit from the improved fire suppression Services. Therefore, the even spread of assessment throughout the Assessment District is indeed consistent with the OSA decision.

ASSESSMENT APPORTIONMENT

In the process of determining the appropriate method of assessment, the Assessment Engineer considered various alternatives. For example, an assessment only for all residential improved property was considered but was determined to be inappropriate because vacant, commercial, industrial and other properties also receive special benefits from the assessments.

Moreover, a fixed or flat assessment for all properties of similar type was deemed to be inappropriate because larger commercial/industrial properties and residential properties with multiple dwelling units receive a higher degree of benefit than other similarly used properties that are significantly smaller. For two properties used for commercial purposes, there clearly is a higher benefit provided to the larger property in comparison to a smaller commercial property because the larger property generally supports a larger building and has higher numbers of employees, customers and guests that would benefit from improved fire protection and emergency response services. This benefit ultimately flows to the property. Larger parcels, therefore, receive an increased benefit from the assessments.

The Assessment Engineer determined that the appropriate method of assessment should be based on the type of property, the relative risk of fire by type of property, the relative size of the property, and the relative damage value of fires by property type. This method is further described below.

METHOD OF ASSESSMENT

The next step in apportioning assessments is to determine the relative special benefit for each property. This process involves determining the relative benefit received by each property in relation to a "benchmark" property, a single family detached dwelling on one parcel (one "Single Family Equivalent Benefit Unit" or "SFE"). This SFE methodology is commonly used to distribute assessments in proportion to estimated special benefits and is generally recognized as providing the basis for a fair and appropriate distribution of assessments. In this Engineer's Report, all properties are assigned an SFE value, which is each property's relative benefit in relation to a single family home on one parcel.

The relative benefit to properties from fire related services is:

EQUATION 1 – RELATIVE BENEFIT TO PROPERTIES

$$\text{Benefit} \approx \sum (\text{Fire Risk Factors}) * \sum (\text{Structure Value Factors})$$

That is, the benefit conferred to property is the “sum” of the risk factors multiplied by the “sum” of the structure value factors.

FIRE RISK FACTORS

Typical fire assessments are evaluated based upon the fire risk of a certain property type. These evaluations consider factors such as use of structure (e.g. used for cooking), type of structure (centralized heating), etc.

In 2003, the National Fire Protection Association (“NFPA”), one of the pre-eminent authorities on fire protection in the United States, published the 2003 US Fire Problem Overview Report. This report comprehensively tabulates the number of fires for each property type within the United States in the year 1999, and serves as a reasonable and rational basis to determine fire risk.

The number of fires for each property is then divided by the total number of that property type to determine un-normalized fire risk factor. Finally, the risk factors are normalized based upon a factor of 1.00 for a single family property. Table 2 below tabulates the Fire Risk Factors for each property type.

TABLE 2 – FIRE RISK FACTORS

Property Type	Normalized Fire Risk Factors
Single Family	1.0000
Multi-Family	1.8081
Commercial/Industrial	3.4403
Office	2.4102
Institutional	6.9004
Storage	20.4131
Agriculture - Orchards & Vineyards	0.4130
Agriculture - Rice & Flood Irrigation	0.4130
Agriculture - Pasture & Row Crops	0.3754
Agriculture - Dairy, Livestock, Animals	0.3379
Range Land & Open Space	0.0650
Vacant	0.2416

Analysis based upon: 2003 US Fire Problem Overview Report, NFPA

STRUCTURE VALUE FACTORS

The relative value of different property types was evaluated within the Assessment District area to determine the Structure Value Factor according to the following formula:

EQUATION 2 - STRUCTURE VALUE FACTORS

$$\sum (\text{Structure Value Factors}) \approx \frac{((\text{Structure Weighting Factor} * \text{Average Improved Value}) + (\text{Land Weighting Factor} * \text{Average Total Value}))}{* (\text{Unit Density Factor})}$$

Where:

"Structure Weighting Factor" = 10 to "weight" relative importance of structure over land.

"Average Improved Value" is average of value of all improvements (e.g. structures), per property type, as provided by County Assessor records.

Land Weighting Factor = 1

"Average Total Value" is average of value of all land + improvements (e.g. structures), per property type, as provided by County Assessor records. County assessor land values were not used directly because experience has shown total values to be more comprehensive.

Unit Density Factor corresponds to values with units (i.e. "per residential unit" or "per acre") based upon effective density of structures on parcels. It is used to correlate relative sizes of lots for different property uses.

Table 3 below is a tabulation of the Structure values for each property type as defined by Equation 2, above.

TABLE 3 – STRUCTURE VALUE FACTORS

Property Type	Normalized Structure Value Factor	Unit
Single Family	1.0000	each
Multi-Family	0.0734	res unit
Commercial/Industrial	1.7238	acre
Office	2.0106	acre
Institutional	0.3753	each
Vacant	0.5416	each
Storage	0.1328	acre
Agriculture - Orchards & Vineyards	0.0069	acre
Agriculture - Rice & Flood Irrigation	0.0063	acre
Agriculture - Pasture & Row Crops	0.0063	acre
Agriculture - Dairy, Livestock, Animals	0.0076	acre
Range Land & Open Space	0.0084	acre

AN EXAMPLE OF BENEFIT CALCULATION

Below is an example of the benefit calculation per Formula 1 for Commercial/Industrial parcels to illustrate the methodology. (A summary of the results of all calculations is given in Table 4):

COMMERCIAL/INDUSTRIAL EXAMPLE

The benefit is the fire risk times the structure value.

Benefit	=	Fire Risk	*	Structure Value
----------------	---	------------------	---	------------------------

The fire risk of commercial/industrial parcels is determined by taking the percentage of all fires in commercial/industrial parcels, and dividing it by the percentage of parcels that are commercial/industrial. The fire percentages are taken from the NFPA 2003 US Fire Problem Overview Report. The resulting figure is normalized relative to the risk of a single family home by taking the percentage of fires in single family homes over the percentage of parcels that are single family homes, and dividing that figure into the commercial/industrial fire risk figure.

$$\text{Fire Risk} = ((\% \text{ of all fires}) / (\% \text{ of parcels})) / (\text{normalization factor versus Single Family Homes})$$

$$\% \text{ of all fires} = 9.147\% \text{ for commercial/industrial, and } 67.617\% \text{ for single family homes}$$

$$\% \text{ of parcels} = 3.366\% \text{ for commercial/industrial, and } 53.408\% \text{ for single family homes}$$

$$\text{Fire Risk} = ((9.147\% \text{ of all fires}) / (3.366\% \text{ of all parcels})) / ((67.617\% \text{ of all fires}) / (53.408\% \text{ of all parcels}))$$

$$\text{Fire Risk} = 3.4403$$

The structure value is determined by analyzing the County Assessor's data and adding the weighted average structure value to the weighted average total value and normalizing the result in relation to a single family home. The weighted average structure value is determined by taking the total improved value for all commercial/industrial parcels in the benefit area, and dividing that number by the total acres for all commercial/industrial parcels in that area to determine the average improved value per acre, and weighting the result by multiplying it by 10. Similarly, the average total value is determined by taking the total value for all commercial/industrial parcels in the benefit area, and dividing that number by the total acres for all commercial/industrial parcels in that area, and weighting the result by multiplying it by 1. The weighted average structure value is added to the weighted average total value, and the resulting figure is normalized relative to the risk of a single family home by dividing it by the total improved value of all single family homes in the benefit area and then dividing the result by the average unit density of single family homes (in order to convert this information to acreage).

$$\text{Structure Value} = ((\text{Avg. Structure Value} * 10) + (\text{Avg. Land Value} * 1)) / (\text{normalization factor versus Single Family Homes}) * (\text{Avg. Unit Density (to convert to acreage)})$$

$$\text{Average Structure Value for commercial/industrial} = \$1,015,467/\text{acre}$$

$$\text{Average Land Value for commercial/industrial} = \$423,572/\text{acre}$$

$$\text{Normalization Factor for Single Family Homes} = \$2,270,581$$

$$\text{Average Unit Density} = 0.37 \text{ acres}$$

$$\text{Structure Value} = (((\$1,015,467 * 10) + (\$423,572 * 1)) / (\$2,270,581)) * (0.37)$$

$$\text{Structure Value} = 1.7238/\text{acre}$$

Since the Benefit is the Fire Risk times the Structure Value, the Commercial/Industrial benefit is 5.930:

$$\text{Benefit} = (3.4403) * (1.7238) = 5.930/\text{acre}$$

SUMMARY OF BENEFITS FOR EACH PROPERTY TYPE

Per Equation 1, the relative special benefit for each property type (the "SFE" or "Single Family Equivalent" Benefit Units) is determined as the product of the normalized Fire Risk Factors and the normalized Structure Value Factors. Table 4 below, summarizes the benefit for each property type.

TABLE 4 – BENEFIT SUMMARY PER PROPERTY TYPE

Property Type	Fire Risk Factors	Structure Value Factors	SFE Factors	Unit
Single Family	1.0000	1.0000	1.0000	each
Multi-Family	1.8081	0.0734	0.1327	res unit
Commercial/Industrial	3.4403	1.7238	5.9302	acre
Office	2.4102	2.0106	4.8458	acre
Institutional	6.9004	0.3753	2.5900	each
Storage	20.4131	0.1328	2.7115	acre
Vacant			0.2500	each
Agriculture - Orchards & Vineyards	0.4130	0.0069	0.0029	acre
Agriculture - Rice & Flood Irrigation	0.4130	0.0063	0.0026	acre
Agriculture - Pasture & Row Crops	0.3754	0.0063	0.0024	acre
Agriculture - Dairy, Livestock, Animals	0.3379	0.0076	0.0026	acre
Range Land & Open Space	0.0650	0.0084	0.0005	acre

*SFE factor has been converted from "Per Acre" to "Per Each Parcel" by multiplying by effective average area.

RESIDENTIAL PROPERTIES

All improved residential properties with a single residential dwelling unit are assigned one Single Family Equivalent or 1.0 SFE. Residential properties on parcels that are larger than one acre receive additional benefit and are assigned additional SFEs on an "Agricultural/Rangeland" basis. Detached or attached houses, zero-lot line houses and town homes are included in this category.

Properties with more than one residential unit are designated as multi-family residential properties. These properties benefit from the Services in proportion to the number of dwelling units that occupy each property. The relative benefit for multi-family properties was determined per Equation 1 to be 0.1327 SFEs per residential unit. This rate applies to condominiums as well.

COMMERCIAL/INDUSTRIAL & OFFICE PROPERTIES

Commercial and industrial properties are assigned benefit units per acre, since there is a relationship between parcel size, structure size and relative benefits. The relative benefit for commercial and industrial properties was determined per Equation 1 to be 5.9302 SFEs per acre. The relative benefit for office properties was determined per Equation 1 to be 4.8458 SFEs per acre.

VACANT AND UNDEVELOPED PROPERTIES

The relative benefit for vacant properties was determined per Equation 1 to be 0.2500 SFEs per parcel.

RANGELAND & OPEN SPACE AND DUCK CLUB PROPERTIES

The relative benefit for range land & open space properties was determined per Equation 1 to be 0.0005 SFEs per acre.

AGRICULTURAL PROPERTIES

The relative benefit for agricultural properties requires additional analysis, as required by Government Code 50078 and the unique agricultural properties within the boundaries. This analysis considered how agricultural operations may mitigate risk, onsite or proximate water availability, response time, capability of the fire suppression service, and any other factors which reflect the benefit to the land resulting from the fire suppression service provided. Agricultural properties have been categorized as Agriculture - Orchards & Vineyards, Agriculture - Rice & Flood Irrigation, Agriculture - Pasture & Row Crops, Agriculture - Dairy, Livestock, Animals according to use and other attributes, and have been analyzed for fire risk and structure value per Equation 1. The relative benefit for agricultural properties was determined per Equation 1 to be 0.0029 SFEs per parcel for Agriculture - Orchards & Vineyards, 0.0026 SFEs per parcel for Agriculture - Rice & Flood Irrigation, 0.0024 SFEs per parcel for Agriculture - Pasture & Row Crops, and 0.0026 SFEs per parcel for Agriculture - Dairy, Livestock, Animals.

OTHER PROPERTIES

Institutional properties such as publicly owned properties (and are used as such), for example, churches, are assessed at 2.5900 SFEs per parcel. The relative benefit for storage properties was determined per Equation 1 to be 2.7115 SFEs per acre.

Article XIID, Section 4 of the California Constitution states that publicly owned properties shall not be exempt from assessment unless there is clear and convincing evidence that those properties receive no special benefit.

All public properties that are specially benefited are assessed. Publicly owned property that is used for purposes similar to private residential, commercial, industrial or institutional uses is benefited and assessed at the same rate as such privately owned property.

CRITERIA AND POLICIES

This sub-section describes the criteria that shall govern the expenditure of assessment funds and ensures equal levels of benefit for properties of similar type. The criteria established in this Report, as finally confirmed, cannot be substantially modified; however, the Board may adopt additional criteria to further clarify certain criteria or policies established in this Report or to establish additional criteria or policies that do not conflict with this Report.

DURATION OF ASSESSMENT

The Assessment was originally levied for the first time in fiscal year 2008-09 and it was to be continued to be levied every year thereafter, so long as the risk of fire on property in the Assessment District remains in existence and the Consolidated District requires funding from the Assessment for its fire suppression Services. As noted previously, because the Assessment and the continuation of the Assessment were approved by property owners in an assessment ballot proceeding, the Assessment can be levied annually after the South Placer Fire Protection District Board of Directors approves an annually updated Engineer's Report, budget for the Assessment, Services to be provided, and other specifics of the Assessment. In addition, the Consolidated District Board of Directors must hold an annual public hearing to continue the Assessment.

APPEALS OF ASSESSMENTS LEVIED TO PROPERTY

Any property owner who feels that the assessment levied on the subject property is in error as a result of incorrect information being used to apply the foregoing method of assessment or for any other reason may file a written appeal with the Fire Chief of the South Placer Fire Protection District or his or her designee. Any such appeal is limited to correction of an assessment during the then current fiscal year. Upon the filing of any such appeal, the Chief or his or her designee will promptly review the appeal and any information provided by the property owner. If the Chief or his or her designee finds that the assessment should be modified, the appropriate changes shall be made to the assessment roll. If any such changes are approved after the assessment roll has been filed with the County for collection, the Chief or his or her designee is authorized to refund to the property owner the amount of any approved reduction. Any dispute over the decision of the Chief or his or her designee shall be referred to the South Placer Fire Protection District Board of Directors and the decision of the Board shall be final.

ADDITIONAL BACKGROUND ON RELATIVE BENEFIT

When property owners are deciding how to cast their ballot for a proposed assessment, each property owner weighs the perceived value of the Services proposed to them and their property with the proposed cost of the assessment to their property. If property owners of a certain type of property are either opposed or in support of the assessment in much greater percentages than owners of other property types, this is an indication that, as a group, these property owners perceive that the proposed assessment has relatively higher or lower "utility" or value to their property relative to owners of other property types. One can also infer from these hypothetical ballot results, that the apportionment of benefit (and assessments) was too high or too low for that property type. In other words, property owners, by their balloting, ultimately indicate if they perceive the special benefits to their property to exceed the cost of the assessment, and, as a group, whether the determined level of benefit and proposed assessment (the benefit apportionment made by the Assessment Engineer) is consistent with the level of benefits perceived by the owners of their type of property relative to the owners of other types of property.

ASSESSMENT FUNDS MUST BE EXPENDED WITHIN THE ASSESSMENT DISTRICT AREA

The net available assessment funds, after incidental, administrative, financing and other costs, shall be expended exclusively for Services within the boundaries of the Assessment District, namely, the former District area.

CITIZENS' OVERSIGHT COMMITTEE

A Citizens' Oversight Committee (the "Citizens' Oversight Committee") will be established for the Assessment District. The Citizens' Oversight Committee shall review potential projects that may be funded by the assessments and shall make recommendations about the expenditure of assessment funds. Members of the Citizens' Oversight Committee will be nominated and approved by the Board of Directors of the Consolidated District. All members of the Citizens' Oversight Committee shall own property within the Assessment District and shall not have conflicts of interest with the Assessment District or the Services funded by the Assessments.

ASSESSMENT

WHEREAS, the former Board of Directors of the former Loomis Fire Protection District formed the Fire Protection and Emergency Response Services Assessment District and is proceeding with the proposed continuation of assessments under California Government Code sections 50078 et seq. (the "Code") and Article XIID of the California Constitution (the "Article");

WHEREAS, the undersigned Engineer of Work has prepared and filed a report presenting an estimate of costs, a diagram for the Assessment District and an assessment of the estimated costs of the Services upon all assessable parcels within the Assessment District;

NOW, THEREFORE, the undersigned, by virtue of the power vested in me under said Code and Article and the order of the Board of said Consolidated District, hereby make the following assessment to cover the portion of the estimated cost of said Services, and the costs and expenses incidental thereto to be paid by the Assessment District.

The amount to be paid for said Services and the expense incidental thereto, to be paid by the Assessment District for the fiscal year 2021-22 is generally as follows:

TABLE 5 – SUMMARY COST ESTIMATE

FISCAL YEAR 2021-22 BUDGET	
Total for Servicing	\$2,006,404
Total Incidental Costs	\$19,431
Total Revenue from Other Sources	(\$978,007)
Total Fire Suppression & Protection Services Budget	<u>\$1,047,828</u>

An Assessment Diagram is hereto attached and made a part hereof showing the exterior boundaries of said Assessment district. The distinctive number of each parcel or lot of land in said Assessment district is its Assessor Parcel Number appearing on the Assessment Roll.

I do hereby assess and apportion said net amount of the cost and expenses of said Services, including the costs and expenses incident thereto, upon the parcels and lots of land within said Assessment District, in accordance with the special benefits to be received by each parcel or lot, from the Services, and more particularly set forth in the Cost Estimate and Method of Assessment hereto attached and by reference made a part hereof.

The assessment is subject to an annual adjustment tied to the Consumer Price Index-U for the San Francisco Bay Area as of December of each succeeding year (the "CPI"), with a maximum annual adjustment not to exceed 4%. Any change in the CPI in excess of 4% shall be cumulatively reserved as the "Unused CPI" and shall be used to increase the maximum authorized assessment rate in years in which the CPI is less than 4%. The maximum authorized assessment rate is equal to the maximum assessment rate in the first fiscal year the assessment was levied adjusted annually by the minimum of 1) 4% or 2) the change in the CPI plus any Unused CPI as described above.

The change in the CPI from December 2019 to December 2020 was 2.00% and the Unused CPI carried forward from the previous fiscal year is 0.00%. Therefore, the maximum authorized assessment rate for fiscal year 2021-22 is increased by 2.00% which equates to \$240.86 per single family equivalent benefit unit. The estimate of cost and budget in this Engineer's Report proposes assessments for fiscal year 2021-22 at the rate of \$240.86, which is equal to the maximum authorized assessment rate.

Since property owners in the Assessment District, in an assessment ballot proceeding, approved the initial fiscal year benefit assessment for special benefits to their property including the CPI adjustment schedule, the assessment may continue to be levied annually and may be adjusted by up to the maximum annual CPI adjustment without any additional assessment ballot proceeding. In the event that in future years the assessments are levied at a rate less than the maximum authorized assessment rate, the assessment rate in a subsequent year may be increased up to the maximum authorized assessment rate without any additional assessment ballot proceeding.

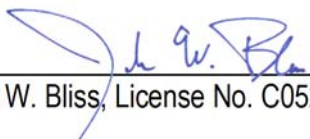
Each parcel or lot of land is described in the Assessment Roll by reference to its parcel number as shown on the Assessor's Maps of the County of Placer for the fiscal year 2021-22. For a more particular description of said property, reference is hereby made to the deeds and maps on file and of record in the office of the County Recorder of Placer County.

I hereby place opposite the Assessor Parcel Number for each parcel or lot within the Assessment Roll, the amount of the assessment for the fiscal year 2021-22 for each parcel or lot of land within the said Assessment District.

Dated: May 5, 2021

Engineer of Work

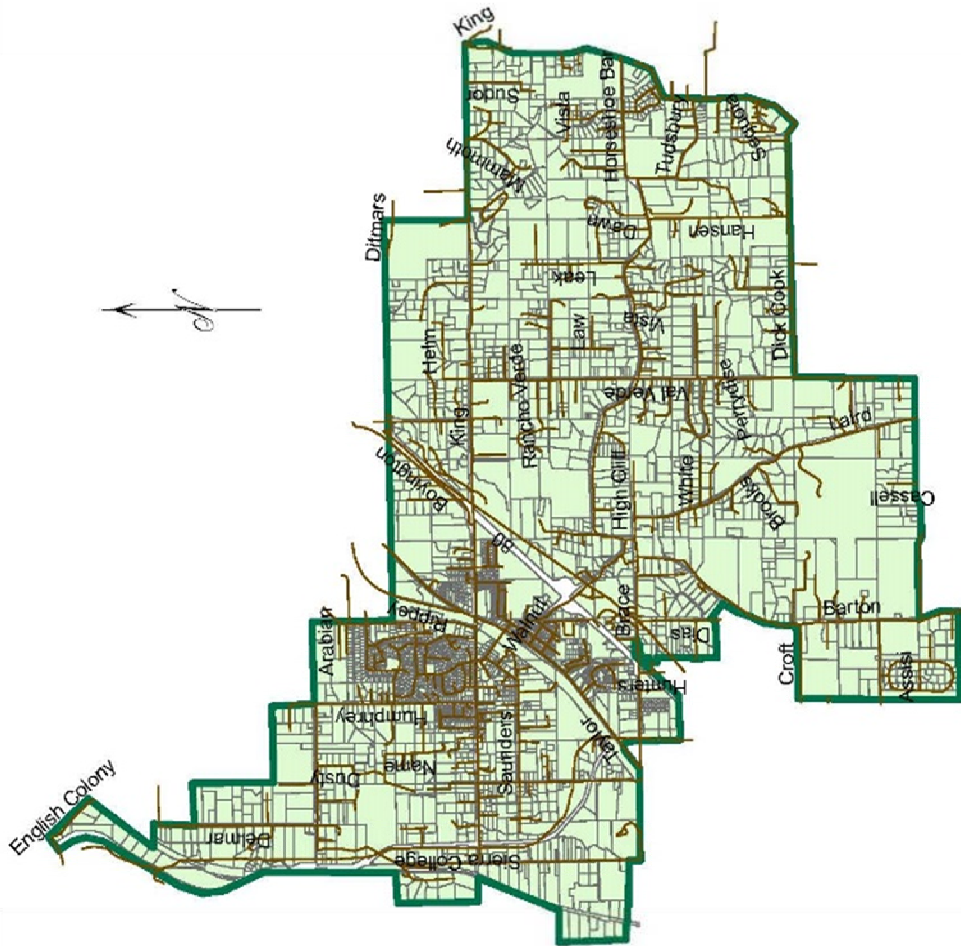


By  _____
John W. Bliss, License No. C052091

ASSESSMENT DIAGRAM

The Assessment District includes all properties within the boundaries of the Fire Protection and Emergency Response Services District. The boundaries of the Assessment District are displayed on the following Assessment Diagram. The lines and dimensions of each lot or parcel within the Assessment District are those lines and dimensions as shown on the maps of the Assessor of Placer County, and are incorporated herein by reference, and made a part of this Diagram and this Report.

Loomis Fire Protection District Fire Protection and Emergency Response Services Assessment



Note:
REFERENCE IS HEREBY MADE TO THE MAPS AND DEEDS OF RECORD IN THE OFFICE OF THE ASSESSOR OF THE COUNTY OF PLACER FOR A DETAILED DESCRIPTION OF THE LINES AND DIMENSIONS OF ANY PARCEL SHOWN HEREIN. THOSE MAPS SHALL GOVERN FOR ALL DETAILS CONCERNING THE LINES AND DIMENSIONS OF SUCH PARCELS. EACH PARCEL IS IDENTIFIED IN SAID MAPS BY ITS DISTINCTIVE ASSESSOR'S PARCEL NUMBER.

- Legend**
- Streets
 - Loomis FPD Boundary
 - Parcels in the District

FILED IN THE OFFICE OF THE FIRE CHIEF OF THE LOOMIS FIRE PROTECTION DISTRICT, COUNTY OF PLACER, CALIFORNIA, THIS _____ DAY OF _____, 2021.

FIRE CHIEF

RECORDED IN THE OFFICE OF THE DISTRICT MANAGER OF THE LOOMIS FIRE PROTECTION DISTRICT, COUNTY OF PLACER, CALIFORNIA THIS _____ DAY OF _____, 2021.

FIRE CHIEF

AN ASSESSMENT WAS CONFIRMED AND LEVIED BY THE BOARD OF THE LOOMIS FIRE PROTECTION DISTRICT, COUNTY OF PLACER, ON THE LOTS, PIECES AND PARCELS OF LAND ON THIS ASSESSMENT DIAGRAM ON THE _____ DAY OF _____, 2021 FOR THE

FISCAL YEAR 2021-22 AND SAID ASSESSMENT DIAGRAM AND THE ASSESSMENT ROLL FOR SAID FISCAL YEAR WERE FILED IN THE OFFICE OF THE COUNTY AUDITOR OF THE COUNTY OF PLACER ON THE _____ DAY OF _____, 2021. REFERENCE IS HEREBY MADE TO

SAID RECORDED ASSESSMENT ROLL FOR THE EXACT AMOUNT OF EACH ASSESSMENT LEVIED AGAINST EACH PARCEL OF LAND.

FIRE CHIEF

FILED THIS _____ DAY OF _____, 2021 AT THE HOUR OF _____ M. IN THE OFFICE OF THE COUNTY TAX COLLECTOR OF THE COUNTY OF PLACER, STATE OF CALIFORNIA, AT THE REQUEST OF THE BOARD OF THE LOOMIS FIRE PROTECTION DISTRICT.

COUNTY TAX COLLECTOR, COUNTY OF PLACER

SCI Consulting Group
4745 Mangels Blvd
Fairfield, CA 94534
707-430-4300

APPENDICES

APPENDIX A – ASSESSMENT ROLL, FISCAL YEAR 2021-22

The Assessment Roll is made part of this report and is available for public inspection during normal office hours. Each lot or parcel listed on the Assessment Roll is shown and illustrated on the latest County Assessor records and these records are, by reference, made part of this report. These records shall govern for all details concerning the description of the lots of parcels.

END NOTES

¹ Insurance Services Offices Inc.

<http://www.rockwall.com/FireDepartment/Insurance%20Services%20Office%20Rating%20Information.pdf>

² Institute for Business & Home Safety, "Protect Your Home Against Wildfire Damage," <http://www.ibhs.org/publications/view.asp?id=125>

³ U.S. Fire Administration, Department of Homeland Security, "America Burning, Recommissioned: Principal Findings and Recommendations," p.1, <http://www.usfa.fema.gov/downloads/pdf/abr-rep.PDF>

⁴ U.S. Fire Administration, Department of Homeland Security, "America Burning, Recommissioned: Principal Findings and Recommendations," p.2, <http://www.usfa.fema.gov/downloads/pdf/abr-rep.PDF>

⁵ Insurance Services Offices Inc., p. 1, <http://www.rockwall.com/FireDepartment/Insurance%20Services%20Office%20Rating%20Information.pdf>

⁶ Weldon, Leslie A. C., "Dealing with Public Concerns in Restoring Fire to the Forest," General Technical Report INT-GTR-341 The Use of Fire in Forest Restoration, U.S. Forest Service, June 1996, p. 3

⁷ U.S. Forest Service, Department of Agriculture, "Social Science to Improve Fuels Management: A Synthesis of Research on Aesthetics and Fuels Management," p. 1, http://ncrs.fs.fed.us/pubs/gtr/gtr_nc261.pdf

⁸ Michigan State University Extension, Ag Experiment Station Special Reports – SR399301 – 07/28/98, "Community Resources and Restraints," p. 9, <http://web1.msue.msu.edu/imp/modsr/sr399301.html>

⁹ Insurance Services Offices Inc., p. 1, <http://www.rockwall.com/FireDepartment/Insurance%20Services%20Office%20Rating%20Information.pdf>

RESOLUTION NO. 12-2020/21

**A RESOLUTION APPROVING THE ENGINEER'S REPORT, CONFIRMING DIAGRAM AND ASSESSMENT, AND ORDERING THE CONTINUATION OF ASSESSMENTS FOR FISCAL YEAR 2021-22 FOR THE SOUTH PLACER FIRE PROTECTION DISTRICT
FIRE PROTECTION AND EMERGENCY RESPONSE SERVICES ASSESSMENT**

WHEREAS, the former Loomis Fire Protection District (the "former District") was established was established in 1930 as a Volunteer Fire Department; and

WHEREAS, the mission of the former District is to provide fire prevention, emergency response and emergency medical services throughout its boundaries; and

WHEREAS, in June 2017 the former District completed the necessary steps in order to merge with South Placer Fire Protection District to form the new South Placer Fire Protection District as a merger of both former Fire Districts (the "Consolidated District"); and

WHEREAS, the Consolidated District is authorized, pursuant to the authority provided in California Government Code Section 50078 et seq. and Article XIID of the California Constitution, to levy assessments for fire suppression services; and

WHEREAS, an assessment for fire protection and emergency response services had been given the distinctive designation of the "Fire Protection and Emergency Response Services Assessment" ("Assessment"), and is primarily described as encompassing the former District boundaries.

WHEREAS, the first Engineer's Report for Fiscal Year 2008-09 described how the assessment would be established, determined the uses of the assessment funds, established the methodology by which the assessments would be applied to properties in the former District, established that the Assessment is subject to an annual adjustment tied to the annual change in the Consumer Price Index for the San Francisco Bay Area, and stated that the assessment would continue year-to-year until terminated by the Board of Directors; and

WHEREAS, although the methodology by which the assessments are applied to properties in the former District does not change from year to year, a new Engineer's Report is prepared each year in order to establish the CPI adjustment for that year; the new maximum authorized assessment rate for that year; the budget for that year; and the amount to be charged to each parcel in the former District that year, subject to that year's assessment rate and any changes in the attributes of the properties in the former District, including but not limited to use changes, parcel subdivisions, and/or parcel consolidations; and

WHEREAS, the Assessment was authorized by an assessment ballot proceeding conducted in 2008 and approved by 68.76% of the weighted ballots returned by property owners, and such assessments were levied in fiscal year 2008-09 by the former Board of Directors of the former Loomis Fire Protection District by Resolution No. 1-2008 passed on January 3, 2008; and

WHEREAS, the purpose of the Assessment District is for obtaining, furnishing, operating, and maintaining fire suppression, protection and emergency services equipment and apparatus; payment of salaries, benefits and other compensation to fire fighting and fire prevention personnel; training and administration of volunteer personnel performing fire suppression, protection and emergency services; hazardous material response; disaster preparedness; community fire prevention education and fire inspection, as described in the annual Engineer's Report; and

NOW, THEREFORE, BE IT RESOLVED by the Board of Directors of the South Placer Fire Protection District that:

SECTION 1. SCI Consulting Group, the Engineer of Work, prepared an engineer's report (the "Report") in accordance with Article XIID of the California Constitution. The Report have been made, filed with the secretary of the board and duly considered by the Board and is hereby deemed sufficient and preliminarily approved. The Report shall stand as the Engineer's Report for all subsequent proceedings under and pursuant to the foregoing resolution.

SECTION 2. On May 12, 2021, this Board adopted Resolution No. 11-2020/21 to continue to levy and collect Assessments for fiscal year 2021-22, preliminarily approving the Engineer's Report, and providing for notice of hearing on June 9, 2021, at the hour of seven (7:00) p.m. located at 6900 Eureka Rd, Granite Bay.

SECTION 3. At the appointed time and place the hearing was duly and regularly held, and all persons interested and desiring to be heard were given an opportunity to be heard, and all matters and things pertaining to the continuation of Assessments were fully heard and considered by this Board, and this Board thereby acquired jurisdiction to order the continuation of assessments prepared by and made a part of the Engineer's Report to pay the costs and expenses thereof.

SECTION 4. The above recitals are true and correct.

SECTION 5. The public interest, convenience and necessity require that the continuation be made.

SECTION 6. The Engineer's Report for the Assessment together with the proposed assessment roll for fiscal year 2021-22 is hereby confirmed and approved.

SECTION 7. That based on the oral and documentary evidence, including the Engineer's Report offered and received at the public hearing, the Board expressly finds and determines that: (a) each of the several lots and parcels of land subject to the Assessment will be specially benefited by the services to be financed by the assessment proceeds in at least the amount of the assessment apportioned against such lots and parcels of land, respectively; (b) that the Assessment is continued without regard to property valuation; and (c) that there is substantial evidence to support, and the weight of the evidence preponderates in favor of, said finding and determination as to special benefit to property from the fire suppression, protection and emergency services to be financed with assessment proceeds.

SECTION 8. The assessments for fiscal year 2021-22 shall be continued at the rate of TWO HUNDRED FORTY DOLLARS AND EIGHTY-SIX CENTS (\$240.86) per single-family equivalent benefit unit as specified in the Engineer's Report for fiscal year 2021-22 with estimated total annual assessment revenues as set forth in the Engineer's Report.

SECTION 9. That the fire suppression, protection and emergency services to be financed with assessment proceeds described in the Engineer's Report are hereby ordered.

SECTION 10. No later than August 10 following such adoption, the Board shall file a certified copy of the diagram and assessment and a certified copy of this resolution with the Auditor of the County of Placer ("County Auditor"). Upon such filing, the County Auditor shall enter on the County assessment roll opposite each lot or parcel of land the amount of assessment thereupon as shown in the assessment. The assessments shall be collected at the same time and in the same manner

as County taxes are collected and all the laws providing for collection and enforcement shall apply to the collection and enforcement of the assessments. After collection by the County, the net amount of the assessments, after deduction of any compensation due the County for collection, shall be paid to the Fire Suppression, Protection and Emergency Services Assessment.

SECTION 11. All revenues from Assessments shall be deposited in a separate fund established under the distinctive designation of the Fire Suppression, Protection and Emergency Services Assessment.

SECTION 12. The Assessment is levied without regard to property valuation.

SECTION 13. The Assessment, as it applies to any parcel, may be corrected, cancelled or a refund granted as appropriate, by order of the Board of Directors of the Consolidated District. Any such corrections, cancellations or refunds shall be limited to the current fiscal year.

The foregoing Resolution was PASSED and ADOPTED by the Board of Directors of the South Placer Fire Protection District at a regular meeting thereof held on June 9, 2021, located at 6900 Eureka Rd, Granite Bay.

AYES:
NOES:
ABSTAINED:
ABSENT:

Gary Grenfell, President, Board of Directors
South Placer Fire Protection District

ATTEST:

Katherine Medeiros, Secretary, Board of Directors,
South Placer Fire Protection District

**SOUTH PLACER FIRE DISTRICT
INTEROFFICE MEMORANDUM**

TO: BOARD OF DIRECTORS
FROM: FIRE CHIEF KARL W. FOWLER
SUBJECT: BOARD MEETING AGENDA STAFF RECOMMENDATIONS
DATE: THURSDAY, JUNE 03, 2021
CC: BOARD SECRETARY KATHY MEDEIROS

Agenda Item: Wesleyan Church Property at 4700 East Roseville Parkway:

Action Requested: Chief recommends discussion and possible action to either pursue purchase of the property or recommend not to purchase.

Background: East Parkway Bible Church located at 4700 East Roseville Parkway, next to Station 15, is to be placed on the market for sale. The owners of the facility have offered the sale of the property to the District before placing the property on the general market. If not feasible to purchase, the District will inform the church and thank them for the consideration. Office staff and three Board members toured the site on May 26th and 27th.

Impact: Informational. Future property to acquire for administrative offices or other District uses.

Attachments: none.

Karl W. Fowler
Fire Chief
South Placer Fire District

**SOUTH PLACER FIRE PROTECTION DISTRICT
INTEROFFICE MEMORANDUM**

TO: BOARD OF DIRECTORS
FROM: CHIEF KARL W. FOWLER
SUBJECT: BOARD MEETING AGENDA STAFF RECOMMENDATIONS
DATE: FRIDAY, JUNE 04, 2021
CC: BOARD SECRETARY KATHERINE MEDEIROS

Agenda Item: **Adoption of Cost of Living Adjustment for Parcel Fees:**

Action Requested: Public hearing and action on Resolution No.13-2020/21.

Background: In 1997, voters in the former Loomis Fire District approved a parcel fee by 85.27% of the ballots. Each year the fee is adjusted by the change in the Cost Price Index (CPI) for the San Francisco Region. This year's CPI adjustment is 3.81% for an increase of \$4.35 per single family equivalent unit. Resolution No. 13-2020/21 adopts the CPI adjustment. Staff recommends approval.

Impact: The proposed assessment rate for fiscal year 2021-22 is \$118.45 per single-family unit generating approximately \$482,591 which is over 20% of the Loomis Fire Stations ongoing cost to operate.

Attachments: Resolution No. 13-2020/21.

Karl W. Fowler
Fire Chief
South Placer Fire District

RESOLUTION NO. 13-2020/21

A RESOLUTION OF THE SOUTH PLACER FIRE PROTECTION DISTRICT
ADOPTING A COST OF LIVING ADJUSTMENT FOR PARCEL FEES APPROVED BY VOTERS OF THE
FORMER LOOMIS FIRE PROTECTION DISTRICT

WHEREAS, voters of the former Loomis Fire Protection District (the "former District") in June 1997 did vote to approve a parcel fee on all property to support operation of the fire department; and

WHEREAS, in June 2017 the former District completed the necessary steps in order to merge with South Placer Fire Protection District to form the new South Placer Fire Protection District as a merger of both former Fire Districts (the "Consolidated District"); and

WHEREAS, the parcel fee approved by the voters also authorized an annual adjustment to such parcel fee based on changes to the Cost Price Index (CPI) for the San Francisco Region, urban areas, for the period of April 30 to April 30 of each year; and

WHEREAS, the Bureau of Labor Statistics in San Francisco has reported that the change in the CPI from April 2020 to April 2021 is an amount of 3.81%; and

WHEREAS, notice has been given of the time and place for a hearing on this date on action to be taken regarding the CPI adjustment, and no protests were received on such action;

NOW, THEREFORE, BE IT RESOLVED by the Consolidated District Board of Directors that the parcel fee approved by voters is hereby adjusted by the amount of 3.81% that is shown as follows:

<u>Class of Property</u>	<u>Current Tax</u>	<u>Proposed Tax</u>
Single Family Unit	\$114.10	\$118.45
Apartment Building	\$114.10	\$118.45
Each Apartment Unit	\$55.79	\$57.92
Mobile Home Park	\$114.10	\$118.45
Each mobile home	\$5.42	\$5.63
All other uses	\$114.10	\$118.45

Passed and adopted on this 9th day of June 2021, by the following vote:

AYES:

NOES:

ABTAIN:

ABSENT:

Gary Grenfell, President, Board of Directors
South Placer Fire Protection District

ATTEST:

Katherine Medeiros, Secretary, Board of Directors,
South Placer Fire Protection District

**SOUTH PLACER FIRE PROTECTION DISTRICT
INTEROFFICE MEMORANDUM**

TO: BOARD OF DIRECTORS
FROM: CHIEF KARL W. FOWLER
SUBJECT: BOARD MEETING AGENDA STAFF RECOMMENDATIONS
DATE: THURSDAY, JUNE 03, 2021
CC: BOARD SECRETARY KATHERINE MEDEIROS

Agenda Item: **Adoption of Cost of Living Adjustment for Special Zones of Benefit:**

Action Requested: Public hearing and action on Resolution No.14-2020/21.

Background: Within the former Loomis Fire Protection District, special benefit zones have been established for certain commercial properties. These benefit zones have been approved by the owners of the properties. Each year the assessments levied on the benefit zones are adjusted by the change in the Cost Price Index (CPI) for all Urban Consumers - U.S. City Average. Resolution No. 14-2020/21 approves the assessments in the amounts listed below. Staff recommends approval.

Impact: The proposed assessment rates for fiscal year 2021-22 are as follows:

Single Family Dwelling Unit (DUE)	\$118.45
Basis for Assessing Special Benefit	
Zone-A- Raley's Center	\$8,203.40*
Zone-C- Nazarene Office Center	704.55
Zone-D- Taylor Circle Center	655.46
Zone-E- Penryn Plaza	6,748.20
Zone-F- Twin Star Offices	297.80

*Raley's Center Parcels are allocated as follows: Raley's: \$2,050.85; Burger King: \$2,050.85; Taco Bell: \$2,050.85; Starbucks, Subway, Dry Cleaners, Goodwill Donation Xpress, and Round Table: \$2,050.85.

Attachments: Resolution No. 14-2020/21.

Karl W. Fowler
Fire Chief
South Placer Fire District

RESOLUTION NO. 14-2020/21

A RESOLUTION OF THE SOUTH PLACER FIRE PROTECTION DISTRICT
ADOPTING A COST OF LIVING ADJUSTMENT
FOR ZONES OF BENEFIT FEES
APPROVED BY OWNERS OF THESE ZONES IN THIS DISTRICT

Recitals and Findings:

WHEREAS, the South Placer Fire Protection District (the "Consolidated District") is following authorization set forth in Article 3 of the Government Code commencing with Section 50078 et seq. to levy an assessment for fire suppression purposes; and

WHEREAS, the express purpose for which this assessment is to be levied is to establish a stable source of supplementary funding to operate and maintain fire suppression services within newly developed areas or for the purpose of paying salaries and benefits of the firefighting personnel, or both, whether or not fire suppression services are actually used; and

WHEREAS, a Fire Protection Special Benefit Assessment District (the "Assessment District") was established by the former Loomis Fire Protection District (the "former District") to provide services to identified special purpose benefit zones with the assessment district and such zones have been organized for Raley's Center (zone A), Turtle Island (zone B), Nazarene Office Center (zone C), Taylor Circle Center (zone D), Penryn Plaza (zone E), and Twin Stars Office (zone F); and

WHEREAS, this Consolidated District finds that it is not possible to continue present levels of fire suppression and fire prevention services to the non-residential property described in the above mentioned zones without serious reduction in firefighting capability and consequent increase to property insurance cost for all properties within this former District; and

WHEREAS, any funds collected from the Assessment District authorized by this Resolution shall be expended only for fire suppression services within the former District. Pursuant to Section 50078 of the Government Code, the assessment may be made for the purpose of operating and maintaining firefighting suppression equipment or apparatus, or for the purpose of paying salaries and benefits of firefighting personnel, or both, whether or not such services are actually used by or upon a parcel, improvement or property. Any unexpended funds raised by the Assessment District, which remain at the end of the fiscal year, shall be carried over for the same purpose in the next following fiscal year; and

WHEREAS, for the purpose of this Assessment District the following terms are defined as shown:

- a) "Consolidated District" shall mean the South Placer Fire Protection District Board of Directors.
- b) "Assessment" shall mean the assessment authorized and imposed by this resolution.
- c) "Parcel" or "Parcels of Real Property" means a separate parcel of real property having a separate Assessor's parcel number as shown on the secured tax rolls of the County of Placer, or an assessment made by the State Board of Equalization.
- d) "Residential Parcel" shall mean a parcel of real property that is zoned for residential use according to the County Assessor.
- e) "Commercial Parcel" shall mean a parcel of real property that is classified for the business providing sales and/or services including any retail and/or wholesale operation according to the County Assessor.
- f) "Industrial Parcel" shall mean a parcel of real property classified for the manufacturing of goods, and the processing of raw materials according to the County Assessor.

- g) "Agricultural Parcel" shall mean a parcel of real property that is classified for the agricultural activity as determined to be agriculture by the County Assessor.
- h) "Institutional Parcel" shall mean a parcel of real property that is classified for charitable, education or religious use according to the County Assessor.
- i) "Miscellaneous Parcel" shall mean a parcel of real property which has not been classified in one of the above categories by the County Assessor; and

IT IS NOW THEREFORE ORDERED BY THE BOARD OF SOUTH PLACER FIRE PROTECTION DISTRICT DIRECTORS THAT:

1. An assessment to raise revenue to fund fire suppression services is hereby levied upon the real property within the former District shown below for specific benefit zones. Such assessment shall be at the following maximum levy for the 2021-2022 fiscal year:

Single Family Dwelling Unit (DUE)	\$118.45
Basis for Assessing Special Benefit	
Zone-A- Raley's Center	\$8,203.40*
Zone-C- Nazarene Office Center	704.55
Zone-D- Taylor Circle Center	655.46
Zone-E- Penryn Plaza	6,748.20
Zone-F- Twin Star Offices	297.80

*Raley's Center Parcels are allocated as follows: Raley's: \$2,050.85; Burger King: \$2,050.85; Taco Bell: \$2,050.85; Starbucks, Subway, Dry Cleaners, Goodwill Donation Xpress, and Round Table: \$2,050.85.

Note: All of the above zones of benefit are deemed to be in Category 3: Commercial/Industrial. Each zone is measured on the equivalent number of dwelling units (2,200 square feet per DUE) times the fuel load factor as determined by the National Fire Protection Association rating system.

Zone A is rated 2.5; Zone C and Zone D are rated 2.0; Zone E is rated 1.0; Zone F is rated at 2.86

2. MAXIMUM ASSESSMENT

All such assessments shall be payable upon issuance of a certificate of occupancy by the jurisdiction responsible for issuance and approval of building permits. All assessments are limited to the amount sated (multiplied by appropriate number of units), adjusted yearly for increases in the Consumer Price Index (CPI) of the U.S. Department of Labor, Bureau of Labor Statistics as stated below.

3. ADJUSTMENT FOR INCREASE IN CONSUMER PRICE INDEX

As of June of each year, the amount of assessment specified above shall be adjusted for the ensuing year based on the CPI for All Urban Consumers – U.S. City Average (1982-84 = 100) published by the United States Department of Labor, Bureau of labor Statistics. The increase, if any, measured from the base index, for the period of time from April 30 to April 30 of the next following year shall be reflected in the annual assessment.

4. CREDIT FOR CURRENT OR ANTICIPATED FINANCIAL CONDITIONS

Prior to the forwarding to the Placer County Assessor the Fire Suppression Assessment Roll for the next fiscal year, the District Board may find that the current or anticipated financial conditions of the Fire District warrants a credit on the amount of the next fiscal year assessment. If a credit is to be applied to the next fiscal year assessment, the credit shall be applied after the current rate is adjusted according to the preceding increase for consumer price index.

5. COLLECTION

The County of Placer shall collect the assessment adopted herein, beginning with the 1996-97 fiscal year in the same manner and subject to the same penalty as other charges and taxes fixed and collected by or on behalf of the Consolidated District. The Consolidated District may elect to collect the herein-described Fire Suppression Assessment by a direct assessment, or may elect to include the assessment on the secured roll for the County, for county collection on behalf of the Consolidated District.

6. CORRECTIONS, CANCELLATIONS AND REFUNDS

On the order of the Fire District Board of Directors, the assessment may be corrected on any particular parcel of real property. In the event, the Consolidated District has elected to include the assessment on the secured rolls for the County of Placer, for county collections on behalf of the District

7. PROTESTS

On June 9, 2021, the Consolidated District Board of Directors conducted a public hearing upon the establishment of the Assessment levied by this Resolution. There were no written statements or verbal presentations to protest said assessment from owners of any of the parcels of property being assessed.

8. ELECTION

No election is required to approve the levying of the assessment for fire suppression services pursuant to this resolution.

THE FOREGOING RESOLUTION WAS PASSED AND ADOPTED BY THE BOARD OF DIRECTORS OF THE SOUTH PLACER FIRE DISTRICT ON THIS 9th DAY OF JUNE 2021 AT A MEETING OF SAID BOARD, DULY CALLED, NOTICED AND HELD ON SAID DAY, BY THE FOLLOWING VOTE:

AYES:

NOES:

ABTAIN:

ABSENT:

Gary Grenfell, President, Board of Directors
South Placer Fire Protection District

ATTEST:

Katherine Medeiros, Secretary, Board of Directors,
South Placer Fire Protection District

**SOUTH PLACER FIRE PROTECTION DISTRICT
INTEROFFICE MEMORANDUM**

TO: BOARD OF DIRECTORS
FROM: CHIEF KARLW. FOWLER
SUBJECT: BOARD MEETING AGENDA STAFF RECOMMENDATIONS
DATE: THURSDAY, JUNE 03, 2021
CC: BOARD SECRETARY KATHERINE MEDEIROS

Agenda Item: **Request for Placer County Collection of Charges on Tax Roll:**

Action Requested: Staff recommends adoption of Resolution No. 15-2020/21 requesting collection services by the County.

Background: Special assessments levied by the South Placer Fire District within the boundaries of the former Loomis Fire Protection District are included on Placer County property tax bills and are collected by the County on behalf of the South Placer Fire District. As a condition of collection, the County requires that the District warrant the legality of the charges and defend and indemnify the County from any challenge to the legality of the charges. Resolution No. 15-2020/21 requests collection services by the County, with the aforementioned requirements. Staff recommends approval.

Impact: Placer County charges a fee for collection services in the amount 1% of the assessments levied.

Attachments: Resolution No. 15-2020/21.

Karl W. Fowler
Fire Chief
South Placer Fire District

RESOLUTION NO. 15-2020/21

A RESOLUTION OF THE SOUTH PLACER FIRE PROTECTION DISTRICT
REQUESTING COLLECTION OF CHARGES ON TAX ROLL
FOR TAX YEAR 2021-22

WHEREAS, the South Placer Fire Protection District (hereinafter "District") request the County of Placer to collect on the County tax rolls certain charges that have been imposed pursuant to Section 50078 et seq. of the Government Code; and

WHEREAS, the County has required as a condition of collection of said charges that the District warrant the legality of said charges and defend and indemnify the County from any challenge to the legality thereof.

NOW, THEREFORE, be it Resolved by the Board of Directors of District that:

1. The Auditor-Controller of Placer County is requested to attach for collection on County tax rolls those taxes per parcel of property as set forth in the attachment hereto said attachment being a copy of the resolution imposing a fire suppression assessment and a copy of property on which said assessment has been imposed commencing with fiscal 2021-2022.
2. The District warrants and represents that the assessment imposed by the District and requested to be collected fully comply with all requirements of state law, including but not limited to Articles XIII C and XIII D of the California Constitution (Proposition 218).
3. The District releases and discharges County and its officers, agents and employees from any and all claims, demands, liabilities, cost and expenses, damages, caused of action and judgments in any manner arising out of the collection by the County of any assessment in behalf of the District.
4. The District agrees to and shall defend, indemnify and hold harmless County, its officers, agents and employees (the "Indemnified Parties") from any and all claim, demands, liabilities, cost and expenses, damages, cause of action and judgments in any manner arising out of the collection by County of any of District's said taxes requested to be collected by County for District, or in any arising out of District's establishment and imposition of said special taxes. District agrees that in the event a judgment is entered in a court of law against any of the Indemnified Parties as a result of the collection of one of District's taxes that County may offset the amount of judgment from any other monies collected by County on behalf of District including property taxes.
5. The District agrees that its officers, agents and employees will cooperate with the County in answering questions referred to District by County from any person concerning the District taxes, assessment, fees and/or charges and that District will not refer such persons to County officer and employees for response.
6. The District agrees to pay such reasonable and ordinary charges as the County may prescribe to recoup its cost in placing on the tax roll and collecting the assessment as provided by Government Code Section 29304 and 51800.

PASSED AND ADOPTED BY THE BOARD OF DIRECTORS OF THE SOUTH PLACER FIRE PROTECTION DISTRICT this 9th day of June 2021 by the following vote:

AYES:

NOES:

ABTAIN:

ABSENT:

Gary Grenfell, President, Board of Directors
South Placer Fire Protection District

ATTEST:

Katherine Medeiros, Secretary, Board of Directors,
South Placer Fire Protection District

**SOUTH PLACER FIRE PROTECTION DISTRICT
INTEROFFICE MEMORANDUM**

TO: BOARD OF DIRECTORS
FROM: CHIEF KARL W. FOWLER
SUBJECT: BOARD MEETING AGENDA STAFF RECOMMENDATIONS
DATE: THURSDAY, JUNE 03, 2021
CC: BOARD SECRETARY KATHY MEDEIROS

Agenda Item: Authorization Providing for the Levy and Collection of Special Tax Measure A for Fiscal Year 2021/22:

Action Requested: Staff recommends approval of Resolution No. 16-2020/21 authorizing the levy and collection by the County of the District's Special Tax Measure A.

Background: The special tax was passed by South Placer Fire District with 69.2% of the ballots in 1980. The special tax is \$70.00 per residence, \$0.05 per square foot of commercial property, and \$2.00 per acre for vacant land. There is no Consumer Price Index or Cost of Living adjustment to the original tax passed in 1980.

Impact: Estimated \$706,259 in special tax revenue.

Attachments: Resolution No. 16-2020/21.

Karl W. Fowler
Fire Chief
South Placer Fire District

RESOLUTION NO. 16-2020/21

**A RESOLUTION OF THE SOUTH PLACER FIRE PROTECTION DISTRICT
PROVIDING FOR THE LEVY AND COLLECTION OF
SPECIAL TAX MEASURE A FOR FISCAL YEAR 2021-22**

RESOLVED by the Board of Directors (the "Board") of the South Placer Fire Protection District (the "District"), County of Placer, State of California, that:

WHEREAS, the District formed a Special Tax in accordance with Article 16 "commencing with section 53970" of Chapter 4 of Part 1 of Division 2 of Title 5 of the Government Code to provide district the necessary additional revenues for adequate fire protection and prevention; and

WHEREAS, the District formed a Special Tax by way of Ordinance No. FP6 of the Board of the South Placer Fire Protection District adopted on June 3, 1980; and

WHEREAS, Parcels within the District will be charged accordingly to the specifications in the South Placer Fire Protection District Special Tax Measure A of Ordinance No. FP6; and

WHEREAS, the Board, acting pursuant to the said Ordinance, desires to levy the special tax as follows:

- | | |
|-----------------------|---|
| a. Residential Parcel | \$70 flat fee and \$2 per acre |
| b. Commercial Unit | \$0.05 per square feet and \$2 per acre |
| c. Irrigated Farm | \$70 for all buildings and \$2 per acre |
| d. Mobile Home Park | \$20 per mobile home and \$2 per acre |
| e. Land | \$2 per acre |

NOW, THEREFORE, IT IS HEREBY ORDERED as follows:

1. The foregoing recitals are true and correct.
2. That special taxes for fiscal year 2021-22 for Measure A shall continue to be levied at those rates specified in this Resolution for fiscal year 2021-22 with an estimated total annual amount of \$706,259.
3. The Measure A Special Tax as it applies to any parcel, may be corrected, cancelled or a refund granted as appropriate, by order of the Board of Trustees of the District. Any such corrections, cancellations or refunds shall be limited to the current fiscal year.

PASSED AND ADOPTED by the Board of Directors of the South Placer Fire Protection District at a regular meeting thereof this 9th day of June 2021, by the following vote on roll call:

AYES:

NOES:

ABSTAINED:

ABSENT:

Gary Grenfell, President, Board of Directors
South Placer Fire Protection District

ATTEST:

Katherine Medeiros, Secretary, Board of Directors,
South Placer Fire Protection District

**SOUTH PLACER FIRE PROTECTION DISTRICT
INTEROFFICE MEMORANDUM**

TO: BOARD OF DIRECTORS
FROM: CHIEF KARL W. FOWLER
SUBJECT: BOARD MEETING AGENDA STAFF RECOMMENDATIONS
DATE: THURSDAY, JUNE 03, 2021
CC: BOARD SECRETARY KATHY MEDEIROS

Agenda Item: Adoption of Resolution Authorizing Collection of Special Tax Measure A for Fiscal Year 2021/22:

Action Requested: Staff recommends approval of Resolution No. 17-2020/21 requesting the collection by the County of the District's Special Tax Measure A.

Background: The special tax was passed by South Placer Fire District with 69.2% of the ballots in 1980. The special tax is \$70.00 per residence, \$0.05 per square foot of commercial property, and \$2.00 per acre for vacant land. There is no Consumer Price Index or Cost of Living adjustment to the original tax passed in 1980. This resolution will request Placer County to collect the Special Tax for the District.

Impact: Estimated \$706,259 in special tax revenue.

Attachments: Resolution No. 17-2020/21.

Karl W. Fowler
Fire Chief
South Placer Fire District

RESOLUTION NO. 17-2020/21

REQUESTING COLLECTION OF CHARGES ON TAX ROLL
FOR TAX YEAR 2021-2022

TAX CODE NUMBER 70000

DIRECT CHARGE NAME Special Tax: Approved by Electorate Vote

Whereas, the South Placer Fire District requests the County of Placer collect on the County tax rolls certain charges which have been imposed pursuant to section 53970 of Chapter 4 of Part 1 of Division 2 of Title 5 of the Government Code by the District, attached hereto, and

Whereas, the County has required as a condition of the collection of said charges that the District/City warrant the legality of said charges and defend and indemnify the County from any challenge to the legality thereof,

Now, Therefore, Be It Hereby Resolved by the Board/Council of District/City that:

1. The Auditor-Controller of Placer County is requested to attach for collection on the County tax rolls those taxes, assessments, fees and/or charges, attached hereto.
2. The District/City warrants and represents that the taxes, assessments, fees and/or charges imposed by the District/City and being requested to be collected by Placer County comply with all requirements of state law, including but not limited to Articles XIII C and XIII D of the California Constitution (Proposition 218).
3. The District/City releases and discharges County, and its officers, agents and employees from any and all claims, demands, liabilities, costs and expenses, damages, causes of action, and judgments, in any manner arising out of the collection by County on the property tax roll of any taxes, assessments, fees and/or charges on behalf of District/City.
4. In consideration for the County's collection of the charge through the County's property tax roll, the District/City agrees to and shall defend, indemnify and hold harmless the County, its officers, agents and employees (the "Indemnified Parties") from any and all claims, demands, liabilities, costs and expenses, damages, causes of action, and judgments, in any manner arising out of the collection by County of any of District's/City's said taxes, assessments, fees and/or charges requested to be collected by County for District/City, or in any manner arising out of District's/City's establishment and imposition of said taxes, assessments, fees and/or charges. District/City agrees that, in the event a judgment is entered in a court of law against any of the Indemnified Parties as a result of the collection of one of District's/City's taxes, assessments, fees and/or charges, the County may offset the amount of the judgment from any other monies collected by County on behalf of District/City, including property taxes.
5. The District/City agrees that its officers, agents and employees will cooperate with the County by responding to all inquiries referred to District/City by County from any person

concerning the District's/City's taxes, assessments, fees and/or charges, and that District/City will not refer such persons to County officers and employees for response.

6. The District/City agrees to pay the County for the reasonable and ordinary charges to recoup its costs of placement and collection on the tax rolls at the agreed upon rate of 1% of the taxes, assessments, fees and/or charges, as provided by Government Code sections 29304 and 51800.

PASSED AND ADOPTED by the South Placer Fire District Board of Directors this 9th day of June, 2021, by the following vote on roll call:

AYES:

NOES:

ABSTAINED:

ABSENT:

Gary Grenfell, President, Board of Directors
South Placer Fire Protection District

ATTEST:

Katherine Medeiros, Secretary, Board of Directors,
South Placer Fire Protection District

**SOUTH PLACER FIRE PROTECTION DISTRICT
INTEROFFICE MEMORANDUM**

TO: BOARD OF DIRECTORS
FROM: CHIEF KARL W. FOWLER
SUBJECT: BOARD MEETING AGENDA STAFF RECOMMENDATIONS
DATE: THURSDAY, JUNE 03, 2021
CC: BOARD SECRETARY KATHY MEDEIROS

Agenda Item: FY 2021/22 Preliminary Budget Adoption:

Action Requested: Staff recommends adoption of the preliminary FY 2021/22 Budget.

Background: The Fire Chief has prepared the FY 2021/22 preliminary budget. The budget assumes that the District stays at full-staffing throughout the fiscal year. This preliminary budget includes the Station 18 truck room remodel and the addition of a Type 1 Engine. Both of these major expenditures will be evaluated and approved by the Board before moving forward.

Impact: Enables the district to enter the new Fiscal Year 2021/22 with a preliminary budget which will be adjusted for final approval in September 2021. Estimated expenditures in this budget include a spending plan of \$15,431,519 and estimated revenues of \$14,167,011.

Attachments: Preliminary FY 2021/22 budget

Karl W. Fowler
Fire Chief
South Placer Fire District

		Estimated Revenues 2021-22				
		General Revenue	\$13,387,961			
		Mitigation Revenue	\$424,050			
		CFAA Revenue	\$355,000			
		Total	\$14,167,011			
		Estimated Expenditures 2021-22				
		Operational Expenditures (salaries, operations, fixed assets)	\$13,054,733			
		Capital Expenditures Reserve Account	\$1,501,966			
		Capital Expenditures- Capital Facilities General Budget	\$145,452			
		Mitigation Expenditures	\$374,368			
		CFAA Expenditures	\$355,000			
		Total	\$15,431,519			



Account Number			2020/21 Budget Amount	2020/21 YTD *thru 4/30/21	2021/22 Budget	Percent Change
	General Revenues					
6000-000-001	Secured Property Tax General		\$7,993,884	\$7,594,058	\$8,393,578	5.00%
0-000-6000-002	Unitary & Op Non-Unitary		\$157,171	\$149,313	\$165,030	5.00%
0-000-6000-003	Current Unsecured Property Tax		\$180,587	\$181,034	\$189,616	5.00%
0-000-6000-004	Delinquent Secured Property Taxes		-\$25	\$0	-\$26	5.00%
0-000-6000-005	Delinquent Unsecured Property Tax		\$2,250	\$1,170	\$2,363	5.00%
0-000-6000-006	Current Supplemental Property Tax		\$110,000	\$165,716	\$115,500	5.00%
0-000-6000-008	Delinquent Supplemental Property Tax		\$214	\$194	\$225	5.00%
0-000-6001-000	SPFD Special Tax		\$1,177,600	\$1,127,807	\$1,199,045	1.82%
0-000-6002-000	Loomis Fire Protection & Response Assessment		\$1,024,380	\$974,311	\$1,047,827	2.29%
0-000-6106-000	Railroad Unitary Tax		\$4,842	\$4,600	\$5,084	5.00%
0-000-6950-000	Interest-County		\$67,275	\$8,075	\$70,639	5.00%
0-000-6957-000	Sect. 5151 Interest Refunded		-\$333	\$0	-\$350	5.00%
0-000-7000-000	HOPTERS Intergovernmental Revenue		\$55,763	\$46,959	\$58,551	5.00%
0-000-8192-000	Ambulance Services		\$1,700,000	\$1,142,763	\$1,700,000	0.00%
0-000-8193-001	Uniform Reimbursement		\$2,070	\$504	\$2,070	0.00%
0-000-8193-009	Other Staffing Reimbursements		\$1,035	\$283	\$1,035	0.00%
0-000-8193-010	Other Miscellaneous		\$82,800	\$25,450	\$120,800	45.89%
0-000-8193-011	Fees For Service & Cost Recovery Charges		\$134,550	\$124,306	\$168,000	24.86%
0-000-8193-014	4850 Reimbursements		\$25,975	\$42,522	\$25,975	0.00%
0-000-8193-015	Cellular Tower Lease		\$95,000	\$78,204	\$95,000	0.00%
0-000-8193-016	MVA Fees		\$0	\$0	\$0	
0-000-8193-018	Local/State/Federal Grants		\$28,000	\$0	\$28,000	0.00%
0-000-8300-000	Federal Grant Revenue (SAFER)		\$50,000	\$95,497	\$0	
0-000-8372-000	Automotive Fund Mat & Services		\$0	\$0	\$0	
		Total General Revenue	\$12,893,038	\$11,762,766	\$13,387,961	3.70%
0-000-8264-001	SPFD Mitigation Interest		\$1,000	\$89	\$0	-100.00%
0-000-8264-006	Loomis Mitigation Interest		\$1,000	\$367	\$450	-55.00%
0-000-8267-000	Consolidated Mitigation Fee Revenue		\$420,000	\$261,584	\$420,000	0.00%
0-000-8264-007	Consolidated Mitigation Interest		\$6,000	\$1,797	\$3,600	-40.00%
		Total Mitigation Revenue	\$428,000	\$263,837	\$424,050	-0.92%
0-000-8300-000	CFAA Revenues (Strike Teams)					
		Total CFAA Revenue	\$355,000	\$453,444	\$355,000	
		Total Budget With Mitigation Fees & CFAA Revenues	\$13,676,038	\$12,480,047	\$14,167,011	3.47%

OPERATIONAL EXPENDITURES							
Account				2020/21 Budget	2020/21 YTD	2021/22 Budget	Percent
Number				Amount			Change
Personnel Salaries and Benefits							
1018:43:00		Salaries & Wages		\$5,555,017	\$4,367,889	\$6,107,772	9.95%
1004		Sellback/Admin. & FF's		\$200,000	\$185,711	\$200,000	0.00%
1005		Intern FF/Board/App FF/PT		\$15,000	\$24,025	\$15,000	0.00%
1006		Callback/Overtime-Firefighter		\$1,050,000	\$1,442,457	\$1,050,000	0.00%
1007		Comp For Absence/Illness		\$20,000	\$50,494	\$20,000	0.00%
1008		Out of Grade Pay		\$2,000	\$1,350	\$2,000	0.00%
1015		Other Payroll		\$9,000	\$2,280	\$9,000	0.00%
1016		Volunteer Length of Service Award		\$1,000	\$1,000	\$1,000	0.00%
1300		PERS Retirement		\$869,318	\$743,310	\$943,147	8.49%
1302		PERS Lump Sum Payment		\$649,000	\$643,926	\$852,918	31.42%
1305		Employer 457 Def. Comp. Match		\$25,000	\$23,594	\$25,000	0.00%
1301		Employment Taxes (FICA/Medicare/SUI)		\$105,000	\$101,753	\$120,013	14.30%
1315		Workmans Comp. Insurance		\$535,349	\$565,712	\$535,349	0.00%
1550		Agency Share Insurance		\$1,220,773	\$873,840	\$1,301,358	6.60%
1551		OPEB Contribution		\$40,000	\$0	\$40,000	0.00%
1552		COP Debt Service		\$365,610	\$120,305	\$371,298	1.56%
2010		Labor Legal		\$45,000	\$8,013	\$30,000	-33.33%
2017		Uniform Allowance/Cell Phone		\$66,000	\$8,504	\$66,000	0.00%
2019		Employees Assistance Program		\$6,500	\$6,275	\$6,000	-7.69%
		Total Salaries/Benefits		\$10,779,567	\$9,170,438	\$11,695,855	8.50%
8197		CFAA Expenditures (Strike Teams) Estimates					
8197-001		Personnel Overtime		\$300,000	\$442,529	\$300,000	0.00%
8197-002		Administration Costs		\$25,000		\$25,000	
8197-003		Apparatus		\$20,000		\$20,000	
8197-004		FICA & FASIS Reimbursement		\$10,000		\$10,000	
		Total CFAA Expenditures		\$355,000	\$442,529	\$355,000	0.00%
		Total Salaries and Benefits including CFAA Est.		\$11,134,567	\$9,612,967	\$12,050,855	
		1 Fire Chief			3 Shift Battalion Chiefs		1 Volunteer Firefighter
		1 /Personnel/Operations - Deputy Chief			15 Captains		0 Intern Firefighters
		1 Community Risk Reduction/Fire Facilities Division Chief			11 Paramedic Engineers		
		0 EMS/Safety Officer			4 Engineers		
		1 Training Chief			18 Paramedic Firefighters		1 Volunteer Positions
		1 Business Manager			3 Apprentice Firefighters		
		1 Prevention Specialist/Admin. Assistant					
		1 Journeyman Mechanic					
		1 District Secretary-Part Time					
		1 Apprentice Mechanic					

Service & Operations			2020/21 Budget	2020/21 YTD	2021/22 Budget	
2020		Audit	\$10,500	\$10,500	\$10,500	0.00%
2021		Propane	\$3,500	\$1,880	\$3,500	0.00%
2023		Employee Physicals/DL/Wellness	\$20,000	\$7,501	\$20,000	0.00%
2024		Paramedic Cert. EMT/CPR Classes	\$6,000	\$5,413	\$6,000	0.00%
2025		Ambulance Billing Service	\$115,000	\$101,192	\$115,000	0.00%
2026		Garbage	\$9,000	\$7,543	\$9,000	0.00%
2027		Gas & Electric	\$74,000	\$65,999	\$74,000	0.00%
2028		Insurance (FAIRA)	\$60,213	\$60,213	\$60,213	0.00%
2030		Memberships/Subscriptions	\$10,000	\$12,349	\$10,000	0.00%
2032		News Publications & Ads	\$1,000	\$0	\$1,000	0.00%
2035		Sewer	\$6,300	\$6,432	\$6,300	0.00%
2037		Telephone	\$63,000	\$59,516	\$63,000	0.00%
2038		Training Supplies	\$11,000	\$1,448	\$7,000	-36.36%
2039		Business/Conference	\$7,266	\$249	\$4,000	-44.95%
2040		Education/Training	\$44,000	\$29,185	\$20,000	-54.55%
2041		Water	\$12,000	\$10,381	\$12,000	0.00%
2042		Laundry	\$1,700	\$1,269	\$1,700	0.00%
2043-000		Legal/Consulting Fees	\$95,000	\$92,177	\$90,000	-5.26%
2043-001		Prevention Consulting Fees	\$42,000	\$23,922	\$20,000	-52.38%
2044		Petty Cash Fund	\$250	\$0	\$250	0.00%
2045		Pre-Employment Testing/Background Inv.	\$14,000	\$13,715	\$14,000	0.00%
2046		Medical Waste Disposal	\$4,400	\$2,668	\$4,400	0.00%
2047		Phsio Control Contract	\$16,000	\$15,869	\$18,000	12.50%
2050		County Charges (Tax Collection/LAFCO/Refunds)	\$180,000	\$184,412	\$180,000	0.00%
2051		Elections	\$30,000	\$34,626	\$0	-100.00%
2052		Public Education	\$2,000	\$0	\$2,000	0.00%
2053		Food/Drink-Incident Supplies	\$12,000	\$7,554	\$10,000	-16.67%
2055		Safety Awards	\$6,332	\$2,497	\$2,000	-68.41%
2056		Fire RMS User Maintenance	\$10,000	\$3,396	\$8,000	-20.00%
2120		Cleaning/Maintenance Supplies	\$12,000	\$9,443	\$12,000	0.00%
2121		Copy Machine Contract/Maint.	\$16,000	\$12,706	\$16,000	0.00%
2122		Computer Service & Maint.	\$42,939	\$26,301	\$28,000	-34.79%
2123		Fire Prevention Supplies	\$4,000	\$79	\$8,000	100.00%
2124		Fuel & Oil	\$70,000	\$52,895	\$60,000	-14.29%
2127		Medical Supplies	\$110,000	\$99,551	\$115,000	4.55%
2128		Miscellaneous Supplies	\$885	\$18	\$885	0.00%
2129		Office Supplies	\$12,000	\$6,358	\$8,000	-33.33%
2130		Oxygen	\$5,000	\$5,165	\$5,000	0.00%
2131		Postage/Shipping	\$2,000	\$1,148	\$2,000	0.00%
2132		Storage	\$2,000	\$0	\$2,000	0.00%
2133		Uniform Supplies	\$13,000	\$9,183	\$13,000	0.00%
2135		Misc. Firefighting Equip/Supplies	\$40,000	\$19,529	\$22,000	-45.00%

Service & Operations Cont.					
2221	Radio Repair	\$10,000	\$7,379	\$8,000	-20.00%
2222	Automotive Repairs/Supplies	\$110,000	\$105,636	\$109,000	-0.91%
2225	Facilities Maintenance	\$93,000	\$74,435	\$80,000	-13.98%
2226	SCBA Maintenance	\$6,000	\$6,067	\$7,260	21.00%
2228	Turnout Clothing Maint.	\$5,000	\$0	\$5,000	0.00%
2229	Extinguisher Service/Repair	\$900	\$1,106	\$1,200	33.33%
2523	Outside Services	\$1,200	\$500	\$1,200	0.00%
8510 + 4521	Bad Debt Expense	\$50,000	\$0	\$50,000	0.00%
Total Service & Operations		\$1,472,385	\$1,199,405	\$1,325,408	-9.98%

Fixed Assets		2020/21 Budget	2020/21 YTD	2021/22 Budget
4456	Facilities	\$17,050	\$1,680	
	Stainless Steel Protection for Counter			\$500
	Insulation for Exterior Fire Sprinklers			\$150
	Gas Hedge Trimmer			\$250
	Fans Sleeping Weight Rooms			\$3,000
	Roll Around Tool Box with Tools			\$1,250
	Gas Hedge Trimmer			\$250
	Dolly/Wheelbarrow			\$300
	Hedge Trimmer			\$250
	Door Lock Repairs			\$2,500
	1 Free Motion Dual Cable Exercise Machine			\$4,500
	Chiefs Office Chairs/Conference Table/Prevention Chair			\$1,200
				\$0
4462	Firefighting Equipment	\$9,133	\$328	
	4-sticks Outback HD 1.5" Rubber lined hose 89%			\$707
	20-various sized red head tail gaskets 89%			\$80
	20-various sized red head expansion rings 89%			\$116
	10-sticks 3" Key Eco10 soft suction hoses 89%			\$1,451
	5-LDH Eco10 soft suction hoses 89%			\$1,500
				\$0
4464	EMS Equipment	\$0	\$0	
	Airway/Pedi Bags 89 %			\$3,210
4465	Office, Telephone & Computer Equipment			\$3,000
4469	VHF Radio, & Communications			
				\$2,000
4470	Shop Equipment			
	Battery Load Tester			\$1,000
4472	Training/Operations Equipment			\$1,880
4475	Rescue Equipment	\$5,000	\$0	
				\$1,576
4476	Apparatus Up-Grades	\$1,500	\$0	
	Prevention Trailer Awning			\$2,800
	Total Fixed Assets	\$32,683	\$2,008	\$33,470

Capital Expenditures						
	Capital Expenditures Reserves		2020/21 Budget	2020/21 YTD	2021/22 Budget	
?	LFD Facilities Reserve Account		\$1,501,966	\$6,392		
		Station 18 Schematic Design and Truckroom Build			\$1,501,966	
	Total Capital Expenditures Reserve Account		\$1,501,966	\$6,392	\$1,501,966	
	Capital Expenditures General Budget		2019/20 Budget	2020/21 YTD	2021/22 Budget	
4510	Appartatus					
		2021 Ford Expedition (012 Replacement) 89%	\$73,000	\$0	\$22,792	
4511	Major Equipment					
		Turnouts 89%	\$89,000	\$6,547	\$62,300	
4512	Capital Facilities Projects					
		Sink Hole Repair Station 18	\$5,000	\$0	\$26,500	
		Drainage Work - Rear of Property			\$5,000	
		Patio Roof Repair			\$3,000	
		Landscaping by Portables			\$5,160	
		Mulch			\$3,500	
		Remove Old Mulch			\$1,500	
		Grass Repair Replacement			\$8,000	
		Relocate Ice Machine			\$1,200	
		Dry Rot Repair			\$6,000	
		Electrical- TV Move			\$500	
	Total Capital Expenditures General Budget		\$167,000	\$6,547	\$145,452	
	Total Capital Expenditures Reserves and General Budget		\$1,668,966	\$12,939	\$1,647,418	

Mitigation Expenditures					
	SPFD MITIGATION ACCOUNT EXPENDITURES		2020/21 Budget	2020/21 YTD	2021/22 Budget
				\$75,361	
4520		New Type 1 Engine	27,437	\$27,866	\$0
		Holmatro Spider Pump Reserve Eng 20%	2,000	\$0	\$0
		Holmatro Cross Ram T17 20%	400	\$0	\$0
		SPFD Mitigation Expenditures	\$29,837	\$27,866	\$0
	LFPD MITIGATION ACCOUNT EXPENDITURES				
			2020/21 Budget	2020/21 YTD	2021/22 Budget
			\$101,011	\$7,086	
		Station 18 Truck Room Remodel			\$101,011
		LFD Mitigation Expenditures			\$101,011
			2020/21 Budget	2020/21 YTD	2021/22 Budget
	CONSOLIDATED MITIGATION EXPENDITURES				
4523-002		Fire Investigations			
		Investigation Team Equipment	\$7,991		\$12,000
4523-003		Firefighting Equipment	\$50,157		
		3-Hard Suction Extensions (TFT 6"F-6"M) New			\$900
		3-Red Head 1 1/2 X 1 1/2 Gated Wye New			\$900
		3-Red Head 2 1/2 X 1 1/2 Gated Wye New			\$1,050
		3-Red Head 5" Storz-4 1/2" Male Threaded New			\$600
		2-Craftsman Toolsets for toolboxes New			\$500
		2-Red Head 6" -4 1/2" DF Threaded New			\$500
		4-USDA Forestry Service 1 1/2" to 1" NSPH New			\$150
		1-Aluminum 5"Storz - 2 1/2" Gated Wye New			\$550
		10-TFT 1/2" 50 gpm SB tips-low flow			\$1,300
		3-TFT 15/16" replacement SB tips for reserve			\$390
		24-key FDNY spec 1.75" attack hose			\$4,000
		8-Elkhart XD 150 gpm at 50 PSI comb nozzles			\$6,912
		5-Elkhart XD 2.5" shut offs for blitz line			\$3,240
		30 sticks-Snaptite1.5" Wayjax SJ hose			\$3,628
		4-sticks Outback HD 1.5" Rubber lined hose 11%			\$87
		20-various sized red head tail gaskets 11%			\$10
		20-various sized red head expansion rings 11%			\$14
		10-sticks 3" Key Eco10 soft suction hoses 11%			\$179
		5-LDH Eco10 soft suction hoses 11%			\$185
		Prevention			
		Plans Cabinet New			\$1,200
4523-004		Shop			
		OTC 6522 Smoke Machine New			\$1,000
		Under Lift Jack New			\$1,000
		CONVAULT 2000 Gallon New			\$30,000
		Transmission Jack New			\$2,000
4523-005		IT			
4523-006		Radios			

4523-009		Facilities				
		Station 17			\$28,000	
		Generator				
		Station 15			\$16,000	
		Generator				
4523-010		Turnouts				
		Firefighting PPE 11%	\$11,000	\$11,370	\$7,700	
		Apparatus				
4523-011		PNC Equipment Finance	\$314,000	\$314,000	\$146,158	
		2021 Ford Expedition (012 Replacement) 11%			\$2,817	
4523-012?		EMS				
		Airway/Pedi Bags 11 %			\$385	
		Consolidated Mitigation Expenditures			\$273,357	
		Total Mitigation Expenditures	\$383,148	\$374,368	\$374,368	

**SOUTH PLACER FIRE PROTECTION DISTRICT
INTEROFFICE MEMORANDUM**

TO: BOARD OF DIRECTORS
FROM: CHIEF KARL W. FOWLER
SUBJECT: BOARD MEETING AGENDA STAFF RECOMMENDATIONS
DATE: THURSDAY, JUNE 03, 2021
CC: BOARD SECRETARY KATHY MEDEIROS

Agenda Item: FAIRA Board of Directors Election Process:

Action Requested: The Chief recommends the Board cast their ballot for the four candidates running for the FAIRA Board of Directors.

Background: FAIRA (Fire Agencies Insurance Risk Authority) is a JPA that provides liability insurance to over one hundred fire agencies within California and Nevada. The District has had a seat on the Board of FAIRA since its inception in 1987. Director Ken Musso is a current representative on the FAIRA Board and is not up for election.

FAIRA does require that member agencies cast their votes for FAIRA Board positions. There are four candidates running for the four seats that are up for election.

Impact: District Board input to the FAIRA Board of Directors.

Attachments: FAIRA Ballot Instructions; Official Ballot.

Karl W. Fowler
Fire Chief
South Placer Fire Protection District

Date: May 20, 2021

To: FAIRA Membership

From: Susan Blankenburg

Subject: NOTICE OF NOMINATION RESULTS AND VOTING PROCEDURE FOR THE FIRE AGENCIES INSURANCE RISK AUTHORITY – GOVERNING BOARD OF DIRECTORS POSITIONS

Dear FAIRA Member:

After receipt and completion of all nominations received by our office, we are pleased to announce the individuals representing their Member Districts have been nominated or required to stand for election to the Governing Board positions, as required by the Joint Powers of Authority Agreement. These individuals and the Districts they represent are listed below:

Chief Brian Boggeln	Alpine FPD
Chief Reno DiTullio Jr.	Aromas Tri-County FPD
Chief Mike Sims	Bonita Sunnyside FPD
Chief Don Butz	Lakeside FPD
Chief Scott Draper	Mason Valley FPD (Permanent Seat per JPA)
Director Rhonda Haynes	Orange County Fire Authority (Permanent Seat per JPA)

A ballot has been enclosed to cast your District's votes for the four (4) vacancies on the Authority Governing Board. The four candidates receiving the highest number of votes (vote for no more than four) will be elected.

Please return the ballot form to this office or via email to Alex Banks (Alex_Banks@AJG.com) no later than June 21st, 2021.

Best regards,



Susan Blankenburg, General Manager

cc: Dale E. Bacigalupi, Authority Counsel

BALLOT

FAIRA MEMBER ELECTION BALLOT FOR GOVERNING BOARD OF DIRECTORS

The _____ (Member Name), a member of FAIRA,
hereby votes the following for four (4) of the individuals listed below to represent the District, and to
fill the four (4) FAIRA Board of Directors positions effective July 1, 2021.

The _____ (Member Name), has authorized the
election by motion of the Board made and passed on _____, 2021.

Mark the box for the candidate of choice.

Title/Name

Member Agency

Chief Brian Boggeln

Alpine FPD

☐

Chief Reno DiTullio Jr

Aromas Tri-County FPD

☐

Chief Mike Sims

Bonito Sunnyside FPD

☐

Chief Don Butz

Lakeside FPD

☐

Dated: _____, 2021

Chairman of District/ Authority Board or Designated
Person

ATTEST:

District/ Authority Board Clerk or Designated Person

**SOUTH PLACER FIRE DISTRICT
INTEROFFICE MEMORANDUM**

TO: BOARD OF DIRECTORS
FROM: FIRE CHIEF KARL W. FOWLER
SUBJECT: BOARD MEETING AGENDA STAFF RECOMMENDATIONS
DATE: THURSDAY, JUNE 03, 2021
CC: BOARD SECRETARY KATHY MEDEIROS

Agenda Item: **Correspondence from Sacramento Metropolitan Fire District:**

Action Requested: Chief recommends discussion of letter received from Sacramento Metropolitan Fire District requesting formation of subcommittee to study alternative to hiring a fire chief.

Background: The Fire Chief received a letter, dated April 27, 2021, from the Sacramento Metropolitan Fire District (SMFD), signed by Board President Matt Kelly and Fire Chief Todd Harms. As an alternate solution to the South Placer District hiring a new fire chief, the letter suggests formation of a subcommittee to study an increased form of cooperation between the two districts. At the May Board meeting, the Board requested that the letter be placed on the June agenda for discussion.

Impact: Currently unknown

Attachments: Letter from Sacramento Metropolitan Fire District addressed to the South Placer Fire District Board of Directors.

Karl W. Fowler
Fire Chief
South Placer Fire District

April 27, 2021

Board of Directors
South Placer Fire District
6900 Eureka Road
Granite Bay, CA 95746

Dear Board of Directors,

The Sacramento Metropolitan Fire District (Metro Fire) has become aware of the South Placer Fire District's (SPFD) search for a new Fire Chief. As an alternate solution, Metro Fire would like SPFD to consider forming a subcommittee, made up of stakeholders from each agency, to study if our districts can find an increased form of cooperation.

Similar to SPFD, the Metro Fire that we know today is the result of fire district consolidations. Through the process, Metro Fire was able to find economies of scale in administrative and support services, and reduce overhead. Over the years, these savings were reinvested into service delivery.

Metro Fire has thrived as a result of these consolidations and we believe it has greatly benefited the 16 communities/cities we serve. We want to offer SPFD the opportunity to explore a mutually beneficial form of cooperation.

Thank you for your consideration. We hope to discuss this further with you soon.

Sincerely,


Matt Kelly, Board President
Sacramento Metropolitan Fire District


Todd Harms, Fire Chief
Sacramento Metropolitan Fire District

SOUTH PLACER FIRE PROTECTION DISTRICT
PARS OPEB Trust ProgramAccount Report for the Period
4/1/2021 to 4/30/2021Eric Walder
Fire Chief
South Placer Fire Protection District
6900 Eureka Rd.
Granite Bay, CA 95746**Account Summary**

Source	Beginning Balance as of 4/1/2021	Contributions	Earnings	Expenses	Distributions	Transfers	Ending Balance as of 4/30/2021
OPEB	\$1,461,286.05	\$0.00	\$41,157.10	\$723.99	\$0.00	\$0.00	\$1,501,719.16
Totals	\$1,461,286.05	\$0.00	\$41,157.10	\$723.99	\$0.00	\$0.00	\$1,501,719.16

Investment Selection

Source	
OPEB	Moderate HighMark PLUS

Investment Objective

Source	
OPEB	The dual goals of the Moderate Strategy are growth of principal and income. It is expected that dividend and interest income will comprise a significant portion of total return, although growth through capital appreciation is equally important. The portfolio will be allocated between equity and fixed income investments.

Investment Return

Source	1-Month	3-Months	1-Year	Annualized Return			Plan's Inception Date
				3-Years	5-Years	10-Years	
OPEB	2.82%	5.31%	27.09%	10.67%	9.64%	-	5/31/2012

Information as provided by US Bank, Trustee for PARS: Not FDIC Insured; No Bank Guarantee; May Lose Value

Past performance does not guarantee future results. Performance returns may not reflect the deduction of applicable fees, which could reduce returns. Information is deemed reliable but may be subject to change.

Investment Return: Annualized rate of return is the return on an investment over a period other than one year multiplied or divided to give a comparable one-year return.

Account balances are inclusive of Trust Administration, Trustee and Investment Management fees